



Guidance

As of May 7, 2018



2018 Outlook

Guidance

CAPEX GUIDANCE \$MM

Mid-Continent D&C	\$17 - \$19
North Park D&C	65 - 73
Other D&C ¹	34

Total Drilling & Completion \$116 - \$126

OTHER E&P \$MM

Land, G&G and Seismic	\$15
Infrastructure ²	15
Workovers	25
Capitalized G&A and Interest	8

Total Other E&P \$63

NON E&P \$MM

General Corporate	1
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Total Capital Expenditures (excl. A&D and P&A) \$180 - \$190

TOTAL COMPANY PRODUCTION

Oil (MMBbls)	3.4 - 3.6
Natural Gas Liquids (MMBbls)	2.6 - 2.8

Total Liquids (MMBbls) 6.0 - 6.4

Natural Gas (Bcf)	31.5 - 33.0
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Total (MMBoe) 11.3 - 11.9

PRICE DIFFERENTIAL

Oil (per Bbl)	\$2.80
NGLs (realized % of WTI)	33%
Gas (per MMBtu)	\$1.20

% OF NET REVENUE

Severance Taxes	4.80%
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EXPENSES \$MM

LOE	\$95 - \$105
Adjusted G&A Expense ³	\$41 - \$44

(1) Primarily 2017 Carryover

(2) Includes Production Facilities, Pipeline ROW and Electrical

(3) The Company defines adjusted G&A as general and administrative expense adjusted for certain non-cash stock-based compensation and other non-recurring items