

News

STEPHEN MAIRE

*Global Head of Investor Relations and
Communications*

212.553.7424

stephen.maire@moodys.com

MICHAEL ADLER

Senior Vice President

Corporate Communications

212.553.4667

michael.adler@moodys.com

MOODY'S CORPORATION TO WEBCAST 2018 INVESTOR DAY

NEW YORK, NY – February 14, 2018 - Moody's Corporation (NYSE: MCO) will host Investor Day on Wednesday, February 28, 2018.

The event will start at 8:30 a.m. Eastern Time (ET) and is expected to conclude at approximately 12:30 p.m. ET. The event will include a discussion of the Company's operations and financials, feature presentations from Moody's management team and showcase important aspects of the business. A copy of the presentation will be posted on Moody's Investor Relations website, <http://ir.moodys.com>, at the start of the event.

In-person attendance is by invitation only; however, the event will be webcast live and can be accessed on Moody's Investor Relations website at <http://ir.moodys.com>. As an alternative, the event will also be accessible through a live conference call. Individuals within the U.S. and Canada can access the call by dialing 1-877-876-7357 toll-free. Other callers should dial 352-672-9873. Please dial into the call by 8:20 a.m. ET. The participant access code for the call is 9379452.

A replay of the event will be available approximately one week following the event on Moody's Investor Relations website, <http://ir.moodys.com>, until 8:30 am ET, June 1, 2018.

For further information about Moody's Investor Day event, please contact Investor Relations at 1-212-553-4857.

ABOUT MOODY'S CORPORATION

Moody's is an essential component of the global capital markets, providing credit ratings, research, tools and analysis that contribute to transparent and integrated financial markets. Moody's Corporation (NYSE: MCO) is the parent company of Moody's Investors Service, which provides credit ratings and research covering debt instruments and securities, and Moody's Analytics, which offers leading-edge software, advisory services and research for credit and economic analysis and

financial risk management. The corporation, which reported revenue of \$4.2 billion in 2017, employs approximately 11,900 people worldwide and maintains a presence in 41 countries. Further information is available at www.moody.com.