

FLEX
RECONCILIATION OF GAAP TO NON-GAAP FINANCIAL MEASURES
(In thousands, except per share amounts)

	<u>Q1 FY17</u>		<u>Q2 FY17</u>		<u>Q3 FY17</u>		<u>Q4 FY17</u>		<u>Q1 FY18</u>		<u>Q2 FY18</u>		<u>Q3 FY18</u>	
GAAP gross profit	\$ 405,995	6.9%	\$ 313,691	5.2%	\$ 416,455	6.8%	\$ 384,804	6.6%	\$ 406,932	6.8%	\$ 393,325	6.3%	\$ 446,328	6.6%
Stock-based compensation expense	2,433		2,636		2,437		2,517		3,319		4,985		5,358	
Distressed customers asset impairments ⁽¹⁾	-		92,915		-		-		-		-		-	
Contingencies and other ⁽²⁾	-		6,824		14,968		31,735		-		18,933		-	
Non-GAAP gross profit	<u>\$ 408,428</u>	6.9%	<u>\$ 416,066</u>	6.9%	<u>\$ 433,860</u>	7.1%	<u>\$ 419,056</u>	7.1%	<u>\$ 410,251</u>	6.8%	<u>\$ 417,243</u>	6.7%	<u>\$ 451,686</u>	6.7%
GAAP SG&A Expenses ⁽³⁾	\$ 239,546	4.1%	\$ 239,228	4.0%	\$ 229,098	3.7%	\$ 229,467	3.9%	\$ 250,811	4.2%	\$ 274,149	4.4%	\$ 247,365	3.7%
Stock-based compensation expense	(21,364)		(20,097)		(18,344)		(12,439)		(18,477)		(15,480)		(15,400)	
Distressed customers, contingencies and other ^{(1) (2)}	-		-		-		(2,934)		-		(29,753)		-	
Non-GAAP SG&A Expenses	<u>\$ 218,182</u>	3.7%	<u>\$ 219,131</u>	3.6%	<u>\$ 210,754</u>	3.4%	<u>\$ 214,094</u>	3.7%	<u>\$ 232,334</u>	3.9%	<u>\$ 228,916</u>	3.7%	<u>\$ 231,965</u>	3.4%
GAAP income before income taxes	\$ 116,923		\$ 14,742		\$ 140,242		\$ 98,941		\$ 145,509		\$ 218,413		\$ 141,160	
Intangible amortization	21,598		21,986		18,734		19,078		19,901		16,376		19,588	
Stock-based compensation expense	23,797		22,733		20,781		14,956		21,796		20,464		20,758	
Distressed customers asset impairments ⁽¹⁾	-		92,915		-		-		-		4,753		-	
Contingencies and other ⁽²⁾	-		11,539		17,421		38,138		-		43,933		-	
Other charges (income), interest and other, net ⁽⁴⁾	27,928		33,020		25,928		33,849		(9,289)		(115,613)		38,215	
Non-GAAP operating income	<u>\$ 190,246</u>	3.2%	<u>\$ 196,935</u>	3.3%	<u>\$ 223,106</u>	3.6%	<u>\$ 204,962</u>	3.5%	<u>\$ 177,917</u>	3.0%	<u>\$ 188,326</u>	3.0%	<u>\$ 219,721</u>	3.3%
GAAP provision for income taxes	\$ 11,194	9.6%	\$ 17,250	117.0%	\$ 10,773	7.7%	\$ 12,067	12.2%	\$ 20,799	14.3%	\$ 13,327	6.1%	\$ 22,827	16.2%
Intangible amortization benefit	1,850		1,825		1,776		1,725		1,766		2,250		2,185	
Tax benefit on contingencies and other	-		196		1,684		1,132		-		2,738		-	
Tax benefit on intangible assets ⁽⁵⁾	638		-		-		-		-		-		-	
Non-GAAP provision for income taxes	<u>\$ 13,682</u>	8.4%	<u>\$ 19,271</u>	11.2%	<u>\$ 14,233</u>	7.2%	<u>\$ 14,924</u>	8.7%	<u>\$ 22,565</u>	14.9%	<u>\$ 18,315</u>	11.4%	<u>\$ 25,012</u>	13.2%
GAAP net income (loss)	\$ 105,729		\$ (2,508)		\$ 129,469		\$ 86,874		\$ 124,710		\$ 205,086		\$ 118,333	
Intangible amortization	21,598		21,986		18,734		19,078		19,901		16,376		19,588	
Stock-based compensation expense	23,797		22,733		20,781		14,956		21,796		20,464		20,758	
Distressed customers asset impairments ⁽¹⁾	-		92,915		-		-		-		4,753		-	
Contingencies and other ⁽²⁾	-		11,539		17,421		38,138		-		43,933		-	
Other charges (income), interest and other, net ⁽⁴⁾	-		7,388		-		-		(36,165)		(143,167)		7,892	
Adjustments for taxes	(2,488)		(2,021)		(3,460)		(2,857)		(1,766)		(4,988)		(2,185)	
Non-GAAP net income	<u>\$ 148,636</u>		<u>\$ 152,032</u>		<u>\$ 182,945</u>		<u>\$ 156,189</u>		<u>\$ 128,476</u>		<u>\$ 142,457</u>		<u>\$ 164,386</u>	
Diluted earnings (losses) per share:														
GAAP	\$ 0.19		\$ 0.00		\$ 0.24		\$ 0.16		\$ 0.23		\$ 0.38		\$ 0.22	
Non-GAAP	<u>\$ 0.27</u>		<u>\$ 0.28</u>		<u>\$ 0.34</u>		<u>\$ 0.29</u>		<u>\$ 0.24</u>		<u>\$ 0.27</u>		<u>\$ 0.31</u>	
Basic shares used in computing per share amounts ⁽⁶⁾	544,631		544,055		539,638		533,837		530,268		531,313		528,405	
Diluted shares used in computing per share amounts ⁽⁶⁾	551,029		548,358		545,022		540,782		538,633		536,019		534,352	

FLEX

DEFINITIONS FOR RECONCILIATION OF GAAP TO NON-GAAP FINANCIAL MEASURES

(1) Distressed customers asset impairments for the three-month period ended September 29, 2017, relates to additional provision for doubtful accounts receivable for a customer experiencing significant financial difficulties.

On April 21, 2016, SunEdison Inc. (together with certain of its subsidiaries, "SunEdison"), filed a petition for reorganization under bankruptcy law. During the fiscal year ended March 31, 2016, the Company recognized a bad debt reserve charge of \$61.0 million associated with its outstanding SunEdison receivables and accepted return of previously shipped inventory according to the amount the Company originally invoiced. During the second quarter of fiscal year 2017, prices for solar panel modules declined significantly. The Company determined that certain solar panel inventory previously designated for SunEdison on hand at the end of the second quarter of fiscal year 2017 was not fully recoverable and recorded a charge of \$60.0 million to reduce the carrying costs to market. The Company also recognized a \$16.0 million impairment charge for solar module equipment and \$16.9 million primarily related to negative margin sales and other associated solar panel direct costs incurred during the same period. The total charge of \$92.9 million for Q2 fiscal year 2017 is included in cost of sales.

(2) Contingencies and other during the three-month period ended September 29, 2017 consist of charges in connection with certain legal matters of which loss contingencies are believed to be probable and estimable. Additionally, the Company incurred various other charges predominantly related to damages incurred from a typhoon that impacted one of its China facilities.

During fiscal year 2017, the Company initiated a plan to rationalize the current footprint at existing sites, including corporate SG&A functions. The plan was finalized and completed during fiscal year 2017. In addition, certain asset impairments were also recorded in three-month period ended March 31, 2017. These charges are split between cost of sales and selling, general and administrative expenses in the company's consolidated statement of operations.

(3) GAAP SG&A for Q2, Q3 and Q4 of fiscal year 2017 does not include restructuring charge of \$4.7M, \$2.5M and \$3.5M respectively as they are presented separately in the restructuring line in the FY17 YTD GAAP statement of operations in the form 10-K filed with the SEC.

(4) During the quarter ended September 29, 2017, the Company and other minority shareholders of Elementum amended certain agreements and as a result, the Company concluded it no longer had majority control and accordingly, deconsolidated the entity. As part of the deconsolidation, we recognized a gain of \$151.6 million, which is included in other charges (income), net for the three-month ended September 29, 2017.

The company sold its Wink business during first quarter of fiscal year 2018 to an unrelated third-party venture backed company in exchange for contingent consideration fair valued at \$59.0 million and recognized a gain on sale of \$38.7 million, which is recorded in other charges (income), net for the three-month ended June 30, 2017. The contingent consideration is expected to be settled in the fourth quarter of fiscal year 2018.

The Q2 Fiscal Year 2017 balance includes a \$7.4 million loss attributable to a non-strategic facility sold during the second quarter of fiscal 2017.

(5) The Q1 Fiscal Year 2017 balance includes a \$0.6 million benefit for the release of valuation allowance on certain of our deferred tax assets resulting from an immaterial acquisition.

(6) Fully diluted shares are used for periods with net income. Basic shares are used for periods with a net loss as applicable.

FLEX
UNAUDITED CONDENSED CONSOLIDATED BALANCE SHEETS
(In thousands)

	FISCAL 2017				FISCAL 2018		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3
ASSETS							
Current Assets:							
Cash and cash equivalents	\$ 1,679,335	\$ 1,537,056	\$ 1,857,096	\$ 1,830,675	\$ 1,582,197	\$ 1,369,502	\$ 1,291,183
Accounts receivable, net	2,057,943	2,341,393	2,162,750	2,192,704	2,325,845	2,632,934	3,100,808
Inventories	3,594,837	3,562,217	3,493,617	3,396,462	3,601,175	3,773,654	3,725,643
Other current assets	1,088,844	1,017,954	1,100,159	967,935	1,049,092	1,091,957	965,470
Total current assets	8,420,959	8,458,620	8,613,622	8,387,776	8,558,309	8,868,047	9,083,104
Property and equipment, net	2,296,445	2,335,959	2,321,536	2,317,026	2,346,440	2,415,574	2,443,050
Goodwill	944,765	991,694	965,718	984,867	1,039,069	1,086,978	1,104,770
Other intangible assets, net	379,849	404,069	371,603	362,181	453,957	420,459	438,552
Other assets	466,506	470,792	530,570	541,513	619,213	770,848	770,834
Total non-current assets	4,087,565	4,202,514	4,189,427	4,205,587	4,458,679	4,693,859	4,757,206
Total assets	\$ 12,508,524	\$ 12,661,134	\$ 12,803,049	\$ 12,593,363	\$ 13,016,988	\$ 13,561,906	\$ 13,840,310
LIABILITIES AND SHAREHOLDERS' EQUITY							
Current Liabilities:							
Bank borrowings and current portion of long-term debt	\$ 66,020	\$ 65,969	\$ 68,856	\$ 61,534	\$ 45,661	\$ 46,977	\$ 42,954
Accounts payable	4,317,571	4,514,566	4,699,734	4,484,908	4,781,036	5,231,130	5,406,512
Other current liabilities	2,244,112	2,273,132	2,109,167	1,958,185	1,931,551	1,952,328	1,966,603
Total current liabilities	6,627,703	6,853,667	6,877,757	6,504,627	6,758,248	7,230,435	7,416,069
Long-term debt, net of current portion	2,692,596	2,678,115	2,797,984	2,890,609	2,918,871	2,909,144	\$ 2,901,720
Other liabilities	521,631	525,044	485,811	519,851	530,091	550,042	542,541
Total non-current liabilities	3,214,227	3,203,159	3,283,795	3,410,460	3,448,962	3,459,186	3,444,261
Total shareholders' equity	2,666,594	2,604,308	2,641,497	2,678,276	2,809,778	2,872,285	2,979,980
Total liabilities and shareholders' equity	\$ 12,508,524	\$ 12,661,134	\$ 12,803,049	\$ 12,593,363	\$ 13,016,988	\$ 13,561,906	\$ 13,840,310

FLEX
UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
(In thousands)

	FISCAL 2017					FISCAL 2018			
	Q1	Q2	Q3	Q4	YTD	Q1	Q2	Q3	YTD
CASH FLOWS FROM OPERATING ACTIVITIES:									
GAAP net income (loss)	\$ 105,729	\$ (2,508)	\$ 129,469	\$ 86,874	\$ 319,564	\$ 124,710	\$ 205,086	\$ 118,333	\$ 448,129
Depreciation, amortization and other impairment charges	129,500	207,887	129,426	142,847	609,660	131,396	133,322	135,297	400,015
Gain from deconsolidation of a subsidiary entity	-	-	-	-	-	-	(151,574)	-	(151,574)
Changes in working capital and other	28,703	74,241	210,741	(93,000)	220,685	(117,590)	(44,545)	(103,417)	(265,552)
Net cash provided by operating activities	263,932	279,620	469,636	136,721	1,149,909	138,516	142,289	150,213	431,018
CASH FLOWS FROM INVESTING ACTIVITIES:									
Purchases of property and equipment, net of dispositions	(143,381)	(135,994)	(106,165)	(103,965)	(489,505)	(119,375)	(108,532)	(161,337)	(389,244)
Acquisition and divestiture of businesses, net of cash acquired and cash held in divested business	5,336	(159,158)	9,636	(8,167)	(152,353)	(214,334)	(61,782)	3,443	(272,673)
Other investing activities, net	26,261	(5,904)	(70,061)	(10,625)	(60,329)	(18,549)	(95,514)	(6,871)	(120,934)
Net cash used in investing activities	(111,784)	(301,056)	(166,590)	(122,757)	(702,187)	(352,258)	(265,828)	(164,765)	(782,851)
CASH FLOWS FROM FINANCING ACTIVITIES:									
Bank borrowings, net of proceeds from long-term debt and repayments	(17,204)	(18,353)	125,986	80,582	171,011	(7,554)	(18,929)	(15,447)	(41,930)
Net proceeds from issuance of ordinary shares	3,966	7,378	634	460	12,438	696	515	852	2,063
Payments for repurchase of ordinary shares	(94,715)	(89,983)	(74,960)	(89,874)	(349,532)	(73,864)	(71,141)	(35,045)	(180,050)
Other financing activities, net	12,901	(19,737)	(40,466)	(28,722)	(76,024)	57,628	2,963	(14,109)	46,482
Net cash provided by (used in) financing activities	(95,052)	(120,695)	11,194	(37,554)	(242,107)	(23,094)	(86,592)	(63,749)	(173,435)
Effect on cash from:									
Exchange rate changes	14,669	(148)	5,800	(2,831)	17,490	(11,642)	(2,564)	(18)	(14,224)
Net increase (decrease) in cash and cash equivalents	71,765	(142,279)	320,040	(26,421)	223,105	(248,478)	(212,695)	(78,319)	(539,492)
Cash and cash equivalents, beginning of period	1,607,570	1,679,335	1,537,056	1,857,096	1,607,570	1,830,675	1,582,197	1,369,502	1,830,675
Cash and cash equivalents, end of period	\$ 1,679,335	\$ 1,537,056	\$ 1,857,096	\$ 1,830,675	\$ 1,830,675	\$ 1,582,197	\$ 1,369,502	\$ 1,291,183	\$ 1,291,183
Free Cash Flow									
Net cash provided by operating activities	\$ 263,932	\$ 279,620	\$ 469,636	\$ 136,721	\$ 1,149,909	\$ 138,516	\$ 142,289	\$ 150,213	\$ 431,018
Less: Net Capital Expenditures	(143,381)	(135,994)	(106,165)	(103,965)	(489,505)	(119,375)	(108,532)	(161,337)	(389,244)
Free Cash Flow	\$ 120,551	\$ 143,626	\$ 363,471	\$ 32,756	\$ 660,404	\$ 19,141	\$ 33,757	\$ (11,124)	\$ 41,774

Flex
Reconciliation of non-GAAP Financial Measure
Quarterly Cash Conversion Cycle

We believe the Cash Conversion Cycle is a useful measure in providing investors with information regarding our cash management performance and is a widely accepted measure of working capital management efficiency. These are measures of financial performance under generally accepted accounting principles in the U.S. when calculated using GAAP operating measures, but may not be defined and calculated by other companies in the same manner. These should not be considered in isolation or as an alternative to other GAAP metrics as an indicator of performance.

We define our Cash Conversion Cycle as the sum of inventory turns in days and days sales outstanding in accounts receivable less days payable outstanding in accounts payable. We calculate inventory turns as annualized Non-GAAP cost of sales for the current quarter divided by average inventory for the quarter. We calculate our days sales outstanding as average accounts receivable for the quarter adding back the reduction in accounts receivable resulting from non-cash accounts receivable sales, divided by annualized sales for the current quarter by day. We calculate days payable outstanding as average accounts payable divided by Non-GAAP annualized cost of sales for the current quarter by day.

The below illustrates the differences in each of the component metrics included in the cash conversion cycle when calculated as described above using GAAP cost of sales.

	FY 17				FY 18		
	Jun Qtr	Sep Qtr	Dec Qtr	Mar Qtr	Jun Qtr	Sep Qtr	Dec Qtr
Cash Conversion Cycle in Days							
Based on GAAP Financial Measures	27	26	24	24	24	23	22
Non-GAAP Adjustments ⁽¹⁾	-	-	1	-	(1)	-	-
Based on non-GAAP Financial Measures	<u>27</u>	<u>26</u>	<u>25</u>	<u>24</u>	<u>23</u>	<u>23</u>	<u>22</u>
Inventory Turns in Days							
Based on GAAP Financial Measures	59	57	56	57	57	57	54
Non-GAAP Adjustments ⁽¹⁾	-	1	1	1	-	-	-
Based on non-GAAP Financial Measures	<u>59</u>	<u>58</u>	<u>57</u>	<u>58</u>	<u>57</u>	<u>57</u>	<u>54</u>
Accounts Receivable Turns in Days							
	39	40	42	43	42	44	45
Accounts Payable Turns in Days							
Based on GAAP Financial Measures	71	71	74	76	75	78	77
Non-GAAP Adjustments ⁽¹⁾	-	1	-	1	1	-	-
Based on non-GAAP Financial Measures	<u>71</u>	<u>72</u>	<u>74</u>	<u>77</u>	<u>76</u>	<u>78</u>	<u>77</u>

(1) Impact from adjustments to GAAP cost of sales, see descriptions of the non-GAAP adjustments in the second page of this document.

Flex
GAAP Reconciliation - EBITDA and Debt/EBITDA
(In thousands, except Debt/EBITDA ratios)

Earnings before Interest, Taxes, Depreciation and Amortization (EBITDA) and Debt/EBITDA are non-GAAP financial measures. EBITDA is derived by adjusting for net interest and adding back depreciation to non-GAAP pretax income. Quarterly Debt to EBITDA is calculated by dividing the Company's total debt as of the date presented by LTM EBITDA. Non-GAAP pretax income excludes certain amounts that are included in the most directly comparable measures under GAAP including stock-based compensation expense, intangible amortization, contingencies, distressed customer asset impairment, and certain other charges or income. See the second page of the Summary Financials for descriptions of the non-GAAP adjustments. Additionally, non-GAAP interest includes the losses on sale under our global AR securitization and factoring programs. We believe EBITDA and Debt/EBITDA are useful measures for providing investors with information regarding our performance. EBITDA and Debt/EBITDA are not measures of financial performance under generally accepted accounting principles in the U.S., and may not be defined and calculated by other companies in the same manner. EBITDA should not be considered in isolation or as an alternative to pretax income or loss as an indicator of performance.

The following table reconciles EBITDA and Debt/EBITDA as calculated using pretax non-GAAP income to the same performance measure calculated using the nearest GAAP measure, which is GAAP pretax income:

	Fiscal 2018											
	Qtr Ended June 30, 2017			Qtr Ended September 29, 2017			Qtr Ended December 31, 2017					
	GAAP	Adjustments	Non GAAP	GAAP	Adjustments	Non GAAP	GAAP	Adjustments	Non GAAP			
Pretax Income	\$ 145,509	\$ 5,532	\$ 151,041	\$ 218,413	\$ (57,640)	\$ 160,773	\$ 141,160	\$ 48,238	\$ 189,398			
Depreciation	108,432	-	108,432	108,421	-	108,421	108,100	-	108,100			
Amortization	19,901	(19,901)	-	16,376	(16,376)	-	19,588	(19,588)	-			
Interest, net	24,790	6,870	31,660	24,193	8,347	32,540	27,163	7,338	34,501			
EBITDA	298,632	(7,499)	291,133	367,403	(65,669)	301,734	296,011	35,988	331,999			
EBITDA - Rolling 4 Qtrs	1,009,128		1,245,975	1,207,422		1,238,989	1,211,526		1,234,266			
Total Debt	\$ 2,964,532	\$ -	\$ 2,964,532	\$ 2,956,121	\$ -	\$ 2,956,121	\$ 2,944,674	\$ -	\$ 2,944,674			
Debt to EBITDA	2.9	(0.6)	2.4	2.4	(0.1)	2.4	2.4	(0.0)	2.4			
	Fiscal 2017											
	Qtr Ended July 01, 2016			Qtr Ended September 30, 2016			Qtr Ended December 31, 2016			Qtr Ended March 31, 2017		
	GAAP	Adjustments	Non GAAP	GAAP	Adjustments	Non GAAP	GAAP	Adjustments	Non GAAP	GAAP	Adjustments	Non GAAP
Pretax Income	\$ 116,923	\$ 45,395	\$ 162,318	\$ 14,742	\$ 156,561	\$ 171,303	\$ 140,242	\$ 56,936	\$ 197,178	\$ 98,941	\$ 72,171	\$ 171,112
Depreciation	106,946	-	106,946	108,886	-	108,886	109,415	-	109,415	106,990	-	106,990
Amortization	21,598	(21,598)	-	21,986	(21,986)	-	18,734	(18,734)	-	19,078	(19,078)	-
Interest, net	24,414	5,309	29,723	23,495	5,036	28,531	23,516	6,613	30,129	24,471	6,827	31,298
EBITDA	269,881	29,106	298,987	169,109	139,611	308,720	291,907	44,815	336,722	249,480	59,920	309,400
EBITDA - Rolling 4 Qtrs	1,057,120	212,550	1,269,670	944,897	331,468	1,276,365	957,712	301,198	1,258,910	980,377	273,452	1,253,829
Total Debt	\$ 2,758,616	\$ -	\$ 2,758,616	\$ 2,744,084	\$ -	\$ 2,744,084	\$ 2,866,840	\$ -	\$ 2,866,840	\$ 2,952,143	\$ -	\$ 2,952,143
Debt to EBITDA	2.6	(0.4)	2.2	2.9	(0.8)	2.1	3.0	(0.7)	2.3	3.0	(0.7)	2.4

Flex
Reconciliation of non-GAAP Financial Measure
Return on Invested Capital (ROIC)

Return on Invested Capital (ROIC) is calculated by dividing the Company's last twelve months after-tax Non-GAAP operating income by the net invested capital asset base as of each date. After-tax non-GAAP operating income excludes charges for stock-based compensation expense, contingencies, distressed customer asset impairment, and certain other charges or income. The net invested capital asset base is defined as the sum of shareholders' equity plus total debt less cash and cash equivalents averaged over the last five quarters. We believe ROIC is a useful measure in providing investors with information regarding our performance. ROIC is a widely accepted measure of earnings efficiency in relation to total capital employed. We believe that increasing the return on total capital employed, as measured by ROIC, is an effective method to sustain and increase shareholder value. ROIC is not a measure of financial performance under generally accepted accounting principles in the U.S., and may not be defined and calculated by other companies in the same manner. ROIC should not be considered in isolation or as an alternative to net income or loss as an indicator of performance. The following table reconciles ROIC as calculated using after-tax non-GAAP operating income to the same performance measure calculated using the nearest GAAP measure, which is GAAP income adding back interest and other, other charges and intangible amortization.

	FY 17				FY 18		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3
ROIC							
GAAP	18.9%	14.9%	13.1%	13.9%	13.1%	13.9%	13.4%
Non-GAAP Adjustments	2.7%	5.6%	6.9%	6.2%	6.0%	4.3%	3.7%
Non-GAAP	21.6%	20.5%	20.0%	20.1%	19.1%	18.2%	17.1%

Flex
Trended Segment Income & Reconciliation to Income Before Income Taxes

	FISCAL 2017					FISCAL 2018		
	Q1	Q2	Q3	Q4	FY2017	Q1	Q2	Q3
	(In thousands)					(In thousands)		
Net sales:								
Communication & Enterprise Compute.....	\$ 2,195,990	\$ 2,101,922	\$ 2,102,321	\$ 1,983,187	\$ 8,383,420	\$ 1,973,333	\$ 1,901,057	\$ 1,979,045
Consumer Technologies Group.....	1,313,782	1,664,736	1,848,970	1,534,850	6,362,338	1,511,969	1,755,143	2,056,801
Industrial & Emerging Industries.....	1,289,015	1,242,722	1,140,366	1,295,635	4,967,738	1,390,599	1,454,539	1,491,063
High Reliability Solutions.....	1,078,026	999,145	1,023,342	1,048,925	4,149,438	1,132,371	1,159,681	1,224,643
	<u>\$ 5,876,813</u>	<u>\$ 6,008,525</u>	<u>\$ 6,114,999</u>	<u>\$ 5,862,597</u>	<u>\$ 23,862,934</u>	<u>\$ 6,008,272</u>	<u>\$ 6,270,420</u>	<u>\$ 6,751,552</u>
Segment income:								
Communication & Enterprise Compute.....	\$ 61,899	\$ 52,453	\$ 62,109	\$ 52,871	\$ 229,332	\$ 48,603	\$ 42,733	\$ 50,206
Consumer Technologies Group.....	24,634	55,314	59,282	40,680	179,910	18,004	30,722	38,768
Industrial & Emerging Industries.....	49,977	37,363	39,681	52,728	179,749	55,376	50,945	61,328
High Reliability Solutions.....	88,536	78,707	82,729	84,136	334,108	90,212	92,364	100,976
Corporate and Other (3).....	(34,800)	(26,902)	(20,695)	(25,453)	(107,850)	(34,278)	(28,438)	(31,557)
Total segment income.....	<u>\$ 190,246</u>	<u>\$ 196,935</u>	<u>\$ 223,106</u>	<u>\$ 204,962</u>	<u>\$ 815,249</u>	<u>\$ 177,917</u>	<u>\$ 188,326</u>	<u>\$ 219,721</u>
Operating Margin:								
Communication & Enterprise Compute.....	2.8%	2.5%	3.0%	2.7%	2.7%	2.5%	2.2%	2.5%
Consumer Technologies Group.....	1.9%	3.3%	3.2%	2.7%	2.8%	1.2%	1.8%	1.9%
Industrial & Emerging Industries.....	3.9%	3.0%	3.5%	4.1%	3.6%	4.0%	3.5%	4.1%
High Reliability Solutions.....	8.2%	7.9%	8.1%	8.0%	8.1%	8.0%	8.0%	8.2%
Reconciliation of Segment Income to Income before income taxes								
Total segment income.....	\$ 190,246	\$ 196,935	\$ 223,106	\$ 204,962	\$ 815,249	\$ 177,917	\$ 188,326	\$ 219,721
Intangible amortization.....	21,598	21,986	18,734	19,078	81,396	19,901	16,376	19,588
Stock-based compensation.....	23,797	22,733	20,781	14,955	82,266	21,796	20,464	20,758
Distressed customers asset impairments (1).....	-	92,915	-	-	92,915	-	4,753	-
Contingencies and other (2).....	-	11,539	17,421	38,139	67,099	-	43,933	-
Other charges (income), net (4).....	3,529	8,388	3,090	6,186	21,193	(36,165)	(143,167)	6,865
Interest and other, net.....	24,399	24,632	22,838	27,663	99,532	26,876	27,554	31,350
Income before income taxes.....	<u>\$ 116,923</u>	<u>\$ 14,742</u>	<u>\$ 140,242</u>	<u>\$ 98,941</u>	<u>\$ 370,848</u>	<u>\$ 145,509</u>	<u>\$ 218,413</u>	<u>\$ 141,160</u>

(1),(2),(4) Refer to page two for the descriptions of remaining footnotes.

(3) Corporate and other primarily includes corporate services costs that are not included in the assessment of the performance of each of the identified reporting segments.