WELLGREEN PLATINUM

Developing one of the World’s Largest Ni-PGM Deposits in Yukon, Canada
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The Company has included in this Presentation certain non-GAAP measures, such as Pt of Eq Per. The non-GAAP measures do not have any standardized meaning within Canadian GAAP and therefore may not be comparable to similar measures presented by other companies. The Company believes that these measures provide additional information that is useful in evaluating the Company. The data presented is intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with Canadian GAAP.

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Wellgreen Platinum Ltd.
**The Wellgreen Project**

- **Large - Scale Polymetallic Deposit**
  (rock sequence similar to PGM deposits)

- **Significant PGM Component**
  Pt:Pd Ratio 1:1; Open Pit

- **Strong Government & First Nations Support**

- **LNG Power Nearby No Endangered Species**

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<table>
<thead>
<tr>
<th>NICKEL</th>
<th>PGM’s</th>
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<tbody>
<tr>
<td>• Lithium Batteries</td>
<td>• Least Abundant of Earth’s Metals</td>
</tr>
<tr>
<td>• Aerospace</td>
<td>• Critical and Strategic Minerals</td>
</tr>
<tr>
<td>• Power Plants</td>
<td>• Electronics</td>
</tr>
<tr>
<td>• Stainless Steel</td>
<td>• Catalytic Converters</td>
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<table>
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<tr>
<th>COPPER</th>
<th>COBALT</th>
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<tbody>
<tr>
<td>• Construction</td>
<td>• Critical and Strategic Mineral</td>
</tr>
<tr>
<td>• Electrical</td>
<td>• Alloys, Aircraft</td>
</tr>
<tr>
<td>• Electronics</td>
<td></td>
</tr>
<tr>
<td>• Green Technology</td>
<td></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>GOLD</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>• Jewelry</td>
<td></td>
</tr>
<tr>
<td>• Electronics</td>
<td></td>
</tr>
<tr>
<td>• Hedge against Geopolitical Uncertainty</td>
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</tbody>
</table>

- **TSX: WG OTC:QX WGPLF**
A Company Revitalized

- World-Class Asset
  - Large-Scale Polymetallic Deposit
  - Open pit Nickel Sulphide Project with Significant PGM Component

- Mining Friendly Jurisdiction
  - Top Quartile Mining Jurisdiction in Yukon, Canada
  - Strong Government and First Nations Support

- Supported by Excellent Infrastructure
  - Highway Access to Existing Deep Water Ports
  - LNG Power Nearby & No Endangered Species

- Improved Technical Understanding/Approach
  - Top Notch Technical Team Assembled to Underpin Development
  - Recently Completed Positive Metallurgical Work
A Company Revitalized

✔ Solid Shareholder & Financial Support
  - Electrum (27%) / RCF (9%)
  - Management and Board (3%)

✔ New Directors & Management Team
  - Proven Technical Expertise
  - Track Record of Successful Project Development

✔ Significant Expansion Potential
  - 60km Property Package, 18km Strike Length, Multiple Targets – District Scale
  - Scaleable Approach to Project Development

✔ Clear Path to Value Creation
Board of Directors

Myron Manternach, B.Sc., MBA, Chairman
Lithium Americas Corp., Former JPMorgan Chase, Ambac Assurance Corp.

Michelle S. Darling, Director
Former Prudential Financial, CIBC, Osisko Mining

Mark Fields, P. Geo., B. Comm. (Hon), Director
E. A. Scholz Award, Former Rio Tinto Group
Board of Directors

**PROJECT DEVELOPMENT CAPITAL MARKETS**

Diane R. Garrett, Ph.D, **Director / President & CEO**
Former Romarco Minerals Inc., Dayton Mining Corp, US Global Investors

**LEGAL**

Wayne Kirk, LL.B, **Director**
Former General Counsel, Homestake Mining Company, Gabriel Resources

**OPERATIONS**

Gillyeard (Gil) Leathley, **Director**
Former NovaGold, Homestake Mining

**OPERATIONS**

Mike Sylvestre, M.Sc., P. Eng., **Director**
Kinross, Former Vale Inco
Management

Diane R. Garrett, Ph.D, Director / President & CEO
Former Romarco Minerals Inc., Dayton Mining Corp, US Global Investors

Joe Romagnolo, CA, Sr. VP, Chief Financial Officer
Former OceanaGold, Romarco Minerals, Centenario Copper

Graeme Jennings, CFA VP Corporate Dev & IR
Former metals analyst Cormark Securities, Interward Asset Mgmt

TSX: WG OTC:QX WGPLF
Shareholder Base

$7.4 Million (CDN)*
No Debt
(May 11, 2017)

*Cash + Cash Equivalents + Short Term Investments

70% Strong Treasury

Electrum Strategic Opportunities Fund (27%)
Resource Capital Fund (9%)
Drake Capital, Solway Investment Group (7%)
High Net Worth (24%)
Insiders (3%)

TSX: WG  OTC:QX  WGPLF
Wellgreen Project Overview

- Large Scale Ni-Cu-PGM Deposit in Yukon, Canada
- Excellent Infrastructure
- Year round operating environment, low precipitation
- Highway access to existing deep sea ports (Haines, Skagway, AK)

TSX: WG  OTC:QX  WGPLF
# July 2017 Mineral Resources

## 2017 Mineral Resources
(Pit constrained resource US $13.85 / tonne cutoff)

<table>
<thead>
<tr>
<th>Measured &amp; Indicated: 362 million tonnes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ni (0.26%)</td>
</tr>
<tr>
<td>Cu (0.14%)</td>
</tr>
</tbody>
</table>
| PGM + Gold  
  Pt (0.231 g/t), Pd (0.244 g/t)  
  Au (0.04 g/t)                            | 6.0 million oz. |

<table>
<thead>
<tr>
<th>Inferred: 119 million tonnes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ni (0.28%)</td>
</tr>
<tr>
<td>Cu (0.12%)</td>
</tr>
</tbody>
</table>
| PGM + Gold  
  Pt (0.217 g/t), Pd (0.253 g/t)  
  Au (0.032 g/t)                            | 1.9 million oz. |

Resource estimate prepared by Independent Mining Consultants, dated June 26, 2017. Calculations were based on a pit constrained resource using Ni $7.75/lb, Cu $3.00/lb, Co $11.80/lb, Pt $1,350/oz, Pd $860/oz, Au $1,400/oz. Recoveries of Peridotite (12% NiCu con) were Ni 59%, Cu 73%, PGEs 58%. Clinopyroxenite recoveries (14% NiCu con) were Cu 93%, Ni 71%, PGEs 71%.
Nickel Model 0.2% Grade Shell

Hasen/Station

0.2% Ni Grade Shell

(Looking Northwest)
Copper Model 0.2% Grade Shell

(Looking Northwest)

Hasen/Station

0.2% Cu Grade Shell
# Phase 1 Metallurgical Results

<table>
<thead>
<tr>
<th></th>
<th>Copper (Cu %)</th>
<th>Nickel (Ni %)</th>
<th>Platinum (Pt %)</th>
<th>Palladium (Pd %)</th>
<th>Gold (Au %)</th>
<th>PGE's (PGM + Au %)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>PERIDOTITE</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2017 Results: @ 12% CuNi concentrate</td>
<td>73</td>
<td>59</td>
<td>54</td>
<td>59</td>
<td>79</td>
<td>58</td>
</tr>
<tr>
<td>Practical Entitlement* (maximum)</td>
<td>95</td>
<td>73-76</td>
<td>n/a</td>
<td>n/a</td>
<td>n/a</td>
<td>70</td>
</tr>
<tr>
<td><strong>CLINOPYROXENITE</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2017 Results: @ 14% CuNi concentrate</td>
<td>93</td>
<td>71</td>
<td>59</td>
<td>80</td>
<td>86</td>
<td>71</td>
</tr>
<tr>
<td>Practical Entitlement (maximum)</td>
<td>95</td>
<td>79-83</td>
<td>n/a</td>
<td>n/a</td>
<td>n/a</td>
<td>70</td>
</tr>
</tbody>
</table>

*Practical Entitlement is the maximum amount of potentially recoverable metal*
Wellgreen mineral resource outline is based on the 2012 Wellgreen PEA. The production profile from the 2012 Wellgreen PEA reflects metals produced over the life of the mine and using a 0.2% NiEq cutoff and the following metal recoveries: 67.6% for Ni, 87.8% for Cu, 64.4% for Co, 46% for Pt, 72.9% for Pd, and 58.9% for Au. See slide 2 for details of A88-02 and BR 08-05 sources. Readers should note that the 2012 Wellgreen PEA is preliminary in nature, in that it includes Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as Mineral Reserves, and there is no certainty that the 2012 Wellgreen PEA will be realized. A Mineral Reserve has not been estimated for the project as part of the 2012 Wellgreen PEA. A Mineral Reserve is the economically mineable part of a Measured or Indicated Mineral Resource demonstrated by at least a prefeasibility study.
WELLGREEN EXPANSION POTENTIAL

District Scale Potential 100% Controlled by Wellgreen Platinum

Wellgreen Deposit
Quill Target
Burwash Target
2016-2017 Activities

2016
- Advanced Metallurgy
- Updated Geologic Model from prior Drilling
- New Resource Estimate
- Mine Planning

Desktop Study
- Optimization Studies
- Through Put Rates
- Shipping Routes
- Smelter Studies
- Capex / Opex

2017 - 2018
- Ni - Cu Separation
- Further Refine Mine Plan
- Infill Drilling
- District Exploration
- Baseline - Environmental

TSX: WG  OTC:QX  WGPLF

COMPLETED

ON - GOING
A logical, methodical process to determine the nature of the ore body and economics for developing the project. At each stage of confirmation we will assess the next steps.
Path to Success

RIGHT TEAM

WORLD CLASS ASSET

STRONG FINANCIAL SUPPORT

PROJECT DEVELOPMENT

SHAREHOLDER VALUE

TSX: WG  OTC:QX  WGPLF
## Market Capitalization

### Share Structure

(May 11, 2017)

<table>
<thead>
<tr>
<th>Description</th>
<th>Quantity</th>
<th>Details</th>
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<tbody>
<tr>
<td>Shares outstanding</td>
<td>202,773,548</td>
<td></td>
</tr>
<tr>
<td>Options</td>
<td>659,000</td>
<td>average exercise price of C$1.15</td>
</tr>
<tr>
<td>Stock Appreciation Rights (SARs)</td>
<td>8,472,185</td>
<td>average exercise price of C$0.40</td>
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<tr>
<td>Deferred Share Units (DSUs)</td>
<td>74,137</td>
<td></td>
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<tr>
<td>Warrants</td>
<td>91,646,264</td>
<td>average exercise price of C$0.32</td>
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<tr>
<td>Fully Diluted Shares*</td>
<td>295,152,949</td>
<td></td>
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<tr>
<td>Cash and short-term investments**</td>
<td>C$7.4 million</td>
<td></td>
</tr>
<tr>
<td>Debt</td>
<td>Nil</td>
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</table>

* Excludes SARs

** Cash + Cash Equivalents + Short-Term Investments

TSX: WG  OTC:QX  WGPLF