Supplemental Information – Balance Sheet

(Unaudited)

As of June 30, 2007

Working Capital Update

	Q4					
	FY 2007 ($ millions)	*FY 2006 ($ millions)*	*Change ($ millions)*	*Days [5] FY 2007*	*Days [5] FY 2006*	*Change*
Receivables, net	$460	$435	$25	30	28	2 days
Inventories	$309	$292	$17	39	41	-2 days
Accounts payable [1]	$329	$329	$0	39	42	-3 days
Accrued liabilities	$507	$474	$33			
Total WC [2]	-$3	-$7	$4			
Total WC % net sales [3]	-0.1%	-0.1%				
Average WC [2]	$34	$33	$1			
Average WC % net sales [4]	0.6%	0.6%				

- Receivables increased primarily as a result of higher sales and price increases. Increase in days of receivables is primarily due to growth in International receivables which generally have longer collection times.
- Inventory increased mainly due to low inventory levels in the prior period and pre-build for Q1 merchandising events and new products.
- Accrued liabilities increased primarily due to higher trade and marketing spending levels.

Supplemental Information – Cash Flow

(Unaudited)

As of June 30, 2007

Capital expenditures were $51 million (YTD = $147 million)

Depreciation and amortization was $49 million (YTD = $192 million)

Cash provided by operations

Net cash provided by operations in the fourth quarter was $282 million, compared with $301 million provided by operations in the year-ago quarter. The year-over-year decrease was mainly due to changes in working capital (primarily increased inventories) partially offset by higher earnings.

(1) Days of accounts payable is calculated as follows: average accounts payable / [(cost of products sold + change in inventory) / 90].

(2) Working capital (WC) is defined in this context as current assets minus current liabilities excluding cash and short-term debt, based on end of period balances. Average working capital represents a two-point average of working capital.

(3) Represents working capital at the end of the period divided by annualized net sales *(current quarter net sales x 4)*.

(4) Represents a two-point average of working capital divided by annualized net sales *(current quarter net sales x 4)*.

(5) Days calculations based on a two-point average.