



Condensed Consolidated Statements of Earnings (Unaudited)

Dollars in millions, except per share amounts

	Three Months Ended	
	9/30/2009	9/30/2008
Net sales	\$ 1,372	\$ 1,384
Cost of products sold	<u>753</u>	<u>822</u>
Gross profit	619	562
Selling and administrative expenses	175	184
Advertising costs	127	119
Research and development costs	27	27
Restructuring costs	2	1
Interest expense	36	42
Other expense, net	<u>8</u>	<u>3</u>
Earnings before income taxes	244	186
Income taxes	<u>87</u>	<u>58</u>
Net earnings	<u>\$ 157</u>	<u>\$ 128</u>
Earnings per share*		
Basic	\$ 1.12	\$ 0.91
Diluted	\$ 1.11	\$ 0.90
Weighted average shares outstanding (in thousands)		
Basic	139,743	138,457
Diluted	140,861	139,860

* As a result of the adoption of a new accounting standard regarding calculation of earnings per share, basic and diluted EPS for the first quarter of fiscal year 2009 was reduced by 1 cent, from 92 cents to 91 cents, and from 91 cents to 90 cents, respectively. Further details will be available in the first-quarter Form 10-Q filing.



**Reportable Segment Information
(Unaudited)**

Dollars in millions

First Quarter & Year to Date

	Net Sales			Earnings/(Losses) Before Income Taxes		
	Three Months Ended		% Change ⁽¹⁾	Three Months Ended		% Change ⁽¹⁾
	9/30/2009	9/30/2008		9/30/2009	9/30/2008	
Cleaning	\$503	\$487	3%	\$137	\$115	19%
Household	381	426	-11%	55	62	-11%
Lifestyle	200	194	3%	66	56	18%
International	288	277	4%	47	34	38%
Corporate ⁽²⁾	-	-	0%	(61)	(81)	-25%
Total Company	\$1,372	\$1,384	-1%	\$244	\$186	31%

⁽¹⁾ Percentages based on rounded numbers.

⁽²⁾ Corporate includes \$36 and \$42, respectively, of interest expense for the three months ended September 30, 2009 and 2008.



Condensed Consolidated Balance Sheets (Unaudited)

Dollars in millions

	<u>9/30/2009</u>	<u>6/30/2009</u>	<u>9/30/2008</u>
Assets			
Current assets			
Cash and equivalents	\$ 237	\$ 206	\$ 184
Receivables, net	458	486	455
Inventories, net	392	366	421
Other current assets	114	122	106
Total current assets	<u>1,201</u>	<u>1,180</u>	<u>1,166</u>
Property, plant and equipment, net	947	955	942
Goodwill	1,640	1,630	1,643
Trademarks, net	558	557	558
Other Intangible asset, net	101	105	118
Other assets	151	149	160
Total assets	<u>\$ 4,598</u>	<u>\$ 4,576</u>	<u>\$ 4,587</u>
Liabilities and Stockholders' Deficit			
Current liabilities			
Notes and loans payable	\$ 457	\$ 421	\$ 727
Current maturities of long-term debt	575	577	1
Accounts payable	330	381	392
Accrued liabilities	405	472	367
Income taxes payable	99	86	75
Total current liabilities	<u>1,866</u>	<u>1,937</u>	<u>1,562</u>
Long-term debt	2,137	2,151	2,719
Other liabilities	617	640	595
Deferred income taxes	25	23	75
Total liabilities	<u>4,645</u>	<u>4,751</u>	<u>4,951</u>
Contingencies			
Stockholders' deficit			
Common stock	159	159	159
Additional paid-in capital	564	579	527
Retained earnings	720	640	440
Treasury shares	(1,169)	(1,206)	(1,232)
Accumulated other comprehensive net losses	(321)	(347)	(258)
Stockholders' deficit	<u>(47)</u>	<u>(175)</u>	<u>(364)</u>
Total liabilities and stockholders' deficit	<u>\$ 4,598</u>	<u>\$ 4,576</u>	<u>\$ 4,587</u>