

## **Condensed Consolidated Statements of Earnings (Unaudited)**

Dollars in millions, except per share amounts

	9/3	Three Moi 9/30/2010			ľ	Twelve Months Ended 0/2010 <sup>(1)</sup>
Net sales Cost of products sold	\$	1,266 705	\$	1,303 720	\$	5,234 2,915
Gross profit		561		583		2,319
Selling and administrative expenses		181		172		734
Advertising costs		118		122		494
Research and development costs		29		26		118
Interest expense		32		36		139
Other (income) expense, net		(1)		10		29
Earnings from continuing operations before income taxes		202		217		805
Income taxes on continuing operations		62		77		279
Earnings from continuing operations Discontinued operations:		140		140		526
Earnings from discontinued operations, net of tax  Deferred tax benefit on businesses to be sold		16 60		17 -		77 -
Earnings from discontinued operations		76		17		77
Net earnings	\$	216	\$	157	\$	603
Earnings per share						
Basic Continuing energtions	•	0.00	æ	4.00	•	0.70
Continuing operations Discontinued operations	\$	0.99 0.55	\$	1.00 0.12	\$	3.73 0.55
Basic net earnings per share	\$	1.54	\$	1.12	\$	4.28
Basic flet earthings per strate	Ψ	1.54	Ψ	1.12	Ψ	4.20
Diluted						
Continuing operations	\$	0.98	\$	0.99	\$	3.69
Discontinued operations	•	0.54	*	0.12	*	0.55
Diluted net earnings per share	\$	1.52	\$	1.11	\$	4.24
Weighted average shares outstanding (in thousands)						
Basic		139,475		139,743		140,272
Diluted		140,932		140,861		141,534

<sup>(1)</sup> As a result of the Auto Businesses' results being included in discontinued operations in the current fiscal quarter, the prior comparative period has been reclassifed to conform with current quarter presentation.



## Reportable Segment Information (Unaudited)

Dollars in millions

Earnings/(Losses) from Continuing Operations Before First Quarter and Year to Date Net Sales Income Taxes Three Months Ended Three Months Ended 9/30/2009 (2) % Change (1) 9/30/2009 (2) % Change (1) 9/30/2010 9/30/2010 Cleaning Segment \$449 \$454 -1% \$121 \$119 2%  $Household\,Segment$ 354 381 -7% 53 55 -4% Lifestyle Segment 201 200 1% 58 66 -12% International Segment 262 268 -2% 40 43 -7% Corporate 0% (66) 6% (70) Total Company \$1,266 \$1,303 -3% \$202 \$217

<sup>&</sup>lt;sup>(1)</sup>Percentages based on rounded numbers.

<sup>(2)</sup> As a result of the Auto Businesses' results being included in discontinued operations in the current fiscal quarter, the prior comparative period has been reclassified to conform with current quarter presentation.

## **The Clorox Company**



## **Condensed Consolidated Balance Sheets (Unaudited)**

Dollars in millions

	9/30/2010		6/30/2010 (1)		9/30/2009 (1)	
ASSETS						
Current assets						
Cash and cash equivalents	\$	286	\$	87	\$	237
Receivables, net		480		540		452
Inventories, net		370		332		356
Assets held for sale		472		405		408
Other current assets		113		125		113
Total current assets		1,721		1,489		1,566
Property, plant and equipment, net		965		966		933
Goodwill	1,317		1,303			1,294
Trademarks, net	552		550			546
Other intangible assets, net		93		96		101
Other assets		145		144		151
Total assets	\$	4,793	\$	4,548	\$	4,591
LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT) Current liabilities						
Notes and loans payable	\$	506	\$	371	\$	457
Current maturities of long-term debt		300		300		575
Accounts payable		379		409		329
Accrued liabilities		425		491		404
Income taxes payable		87		74		99
Total current liabilities		1,697		1,645		1,864
Long-term debt	2,124		2,124			2,137
Other liabilities	669		677			617
Deferred income taxes		24		19		20
Total liabilities		4,514		4,465		4,638
Contingencies						
Stockholders' equity (deficit)						
Common stock		159		159		159
Additional paid-in capital		608		617		564
Retained earnings		1,053		920		720
Treasury shares		(1,204)		(1,242)		(1,169)
Accumulated other comprehensive net losses		(337)		(371)		(321)
Stockholders' equity (deficit)		279		83		(47)
Total liabilities and stockholders' equity (deficit)	\$	4,793	\$	4,548	\$	4,591

<sup>(1)</sup> As a result of the Auto Businesses' related assets being classified to Assets held for sale in the current fiscal quarter, the prior comparative periods have been reclassifed to conform with current quarter presentation.