Validating the Trust
AAL 3Q 2017 Earnings

We Create Value by Validating the Trust placed in us by our:

Team Members:

People
- Accrued $70 million in 3Q for profit sharing and $195 million so far this year
- Job website Indeed named American to its Fortune 500 Best Places to Work in 2017 list based on feedback from team members

Community Relations
- American and its team members delivered 25 million pounds of relief supplies and raised almost $2 million for the American Red Cross
- Team members in Chicago, New York, Miami and elsewhere packed 100,000 meals for Puerto Rico

Customers:

Basic Economy and Premium Economy
- Expanded Basic Economy across the continental U.S.
- Added 17 new and retrofitted aircraft for a total of 27 with Premium Economy seats

Network
- Announced new summer service from PHL to Budapest and Prague, and additional service to Venice from ORD

Fleet Renewal
- Invested $912 million in 13 mainline and 3 regional aircraft, including our first Boeing 737 MAX

Shareholders:

Financial Accomplishments
- Returned $411 million to stockholders through repurchases of stock and dividends

3Q 2017

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<thead>
<tr>
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<th>3Q 2017</th>
<th>YEAR-OVER-YEAR</th>
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<tbody>
<tr>
<td>REVENUE</td>
<td>$10.9B</td>
<td>▲ 2.7%</td>
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<tr>
<td>TRASM</td>
<td>14.89c</td>
<td>▲ 1.1%</td>
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<tr>
<td>GAAP PRETAX INCOME</td>
<td>$1B</td>
<td>▼ 15%</td>
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<tr>
<td>PRETAX INCOME EXCLUDING NET SPECIAL ITEMS¹</td>
<td>$1.1B</td>
<td>▼ 25%</td>
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<tr>
<td>GAAP EPS</td>
<td>$1.28</td>
<td>▼ 8.6%</td>
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<tr>
<td>FULLY DILUTED EPS EXCLUDING NET SPECIAL ITEMS¹</td>
<td>$1.42</td>
<td>▼ 19.3%</td>
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“The hurricane response highlighted the humanity and professionalism of the American team. We especially want to acknowledge the burden placed on our team members in Puerto Rico and throughout the Caribbean. The generous spirit of the American Airlines team was on full display as team members in Miami, Chicago and elsewhere packed meals and care packages for our colleagues and our customers in Puerto Rico.”

— DOUG PARKER, CHAIRMAN AND CEO

Shareholders:

ACCRUAL FOR PROFIT SHARING
$70M
CAPITAL RETURNED VIA BUY-BACKS & DIVIDENDS
$411M

~6,700 FLIGHTS | ~350 DESTINATIONS | ~50 COUNTRIES

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