SAFEGUARD℠

INVESTOR FACT SHEET

SFE LISTED NYSE

Stock Highlights

$14.10/$10.60
52 Week High/Low

$272M
Market Cap

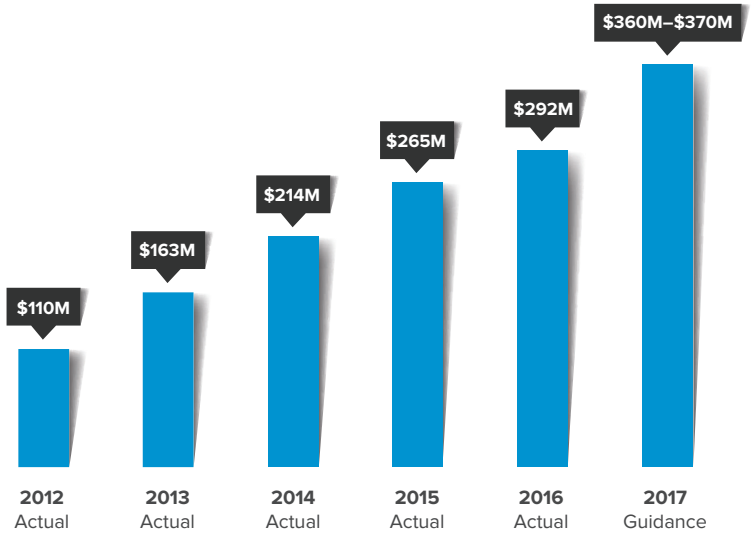
51,117
3-Month Avg. Volume

20.4M
Outstanding Shares

Experience Growth.

Safeguard Scientifics, Inc. (NYSE:SFE) has a distinguished track record of fostering innovation and building market leaders that spans more than six decades. Safeguard provides capital and relevant expertise to fuel the growth of technology-driven businesses in healthcare, financial services and digital media. Safeguard targets companies that are capitalizing on the next wave of enabling technologies with a particular focus on the Internet of Everything, enhanced security and predictive analytics. Safeguard is a proven partner for entrepreneurs looking to accelerate growth and build long-term value in their businesses. Investors in SFE have a unique opportunity to tap into the high potential of Safeguard's early- and growth-stage technology partner companies.

Aggregate Partner Company Revenue



Aggregate revenue guidance for 2017 and prior years reflects revenue on a net basis. Revenue figures utilized for certain companies pertain to periods prior to Safeguard's involvement with said companies and are based solely on information provided to Safeguard by such companies. Safeguard reports the revenue of its equity and cost methodpartner companies on a one-quarter lagbasis. Revenue for all years has beenrevised to exclude Nexxt, Inc. (formerlyknown as Beyond.com), Good Start Genetics and Pneuron, which were exited or written-off during 2017.

Fast Facts

1953
Year Founded

1971
NYSE-Listed

26
Number of Current Partner Companies

$323M
Deployed into Current Partner Companies

$666M
Deployed Since 2006

$885M
Realized Since 2006

Why Own SFE?

- Access to early- and growth-stage technology companies
- SFE currently trades at a discount to net asset value and cost
- Full value of partner companies not reflected in share price
- Team has deep domain expertise and operating experience

Top Institutional Holders*

Institution	% Outstanding Shares
First Manhattan Company	8.47%
BlackRock Institutional Trust Company, N.A.	6.80%
T. Rowe Price Associates, Inc.	6.65%
Dimensional Fund Advisors, L.P.	5.28%
RBC Global Asset Management	4.68%
Vanguard Group, Inc.	4.07%
Granahan Investment Management, Inc.	3.16%
Ariel Investments Inc.	3.12%
BMO Global (F&C Asset Management PLC)	2.70%
Deutsche Investment Management Americas, Inc.	2.40%
Yakira Capital Management, Inc.	2.33%
Credit Suisse AG (Multiconcept Fund Management)	1.79%

Partner Company Revenue Stage

Safeguard has deployed $323 million in its current partner companies. Safeguard's primary ownership position in its partner companies currently ranges between 20% and 47%.

Leadership Team

Stephen T. Zarrilli
President and CEO

Brian J. Sisko
EVP, Managing Director and COO

Martina F. Aufiero
SVP and Managing Director

Steven J. Grenfell, CPA
SVP and Managing Director, Operations

Gary J. Kurtzman, MD
SVP and Managing Director

Jeffrey B. McGroarty
SVP and CFO

Erik B. Rasmussen
SVP and Managing Director

John E. Shave III, IRC
SVP, Investor Relations and Corporate Communications

Scott A. Snyder, PhD
SVP, Managing Director and CIO/CTO

Upcoming Events

November 2017	**Torrey Hills 3rd Annual Emerging Growth Conference**	Rancho Santa Fe, CA
November 2017	**Southwest IDEAS Investor Conference**	Dallas, TX
December 2017	**LD Micro 10th Annual Conference**	Los Angeles, CA

*As of 6/30/17

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Publishing Analysts

Ascendiant Capital Markets LLC
Edward Woo, CFA
949.259.4932
Rating: Buy
Target Price: $17/share

Barrington Research Associates, Inc.
Alexander Paris, Jr., CFA
312.634.6354
Joe Janssen
312.634.6343
Rating: Outperform
Target Price: $20/share

CJS Securities
Robert Labick, CFA
914.287.7600
Rating: Market Outperform
Target Price: $19/share

First Analysis Securities Corp.
James Macdonald
312.258.7124
Rating: Overweight
Target Price: $20/share

Stonegate Capital Partners
Kevin Kata
214.987.4121

Request a Meeting

Visit **www.safeguard.com/RequestAMeeting** to submit your request.

IR Contact

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