FORWARD-LOOKING STATEMENTS

This communication contains “forward-looking statements” within the meaning of the federal securities laws, including Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. In this context, forward-looking statements often address expected future business and financial performance and financial condition, and often contain words such as “expect,” “anticipate,” “intend,” “plan,” “believe,” “seek,” “see,” “will,” “would,” “target,” and similar expressions and variations or negatives of these words.

On December 11, 2015, The Dow Chemical Company (“Dow”) and E. I. du Pont de Nemours and Company (“DuPont”) entered into an Agreement and Plan of Merger, as amended on March 31, 2017, (the “Merger Agreement”) under which the companies would combine in an all-stock merger of equals transaction (the “Merger”). Effective August 31, 2017, the Merger was completed and each of Dow and DuPont became subsidiaries of DowDuPont (Dow and DuPont, and their respective subsidiaries, collectively referred to as the “Subsidiaries”).

Forward-looking statements may involve risks and uncertainties, by their nature address matters that are, to varying degrees, uncertain, including the intended separation, subject to approval of the Company’s Board of Directors, of DowDuPont’s agricultural, materials science and specialty products businesses in one or more tax efficient transactions on anticipated terms (the “Intended Business Separations”). Forward-looking statements are not guarantees of future performance and are based on certain assumptions and expectations of future events which may not be realized. Forward-looking statements also involve risks and uncertainties, many of which are beyond the Company’s control. Some of the important factors that could cause DowDuPont’s, Dow’s or DuPont’s actual results to differ materially from those projected in any such forward-looking statements include, but are not limited to: (i) costs to achieve and achieving the successful integration of the respective agriculture, materials science and specialty products businesses of Dow and DuPont, anticipated tax treatment, unforeseen liabilities, future capital expenditures, revenues, expenses, earnings, productivity actions, economic performance, indebtedness, financial condition, losses, future prospects, business and management strategies for the management, expansion and growth of the combined operations; (ii) costs to achieve and achievement of the anticipated synergies by the combined agriculture, materials science and specialty products businesses; (iii) risks associated with the Intended Business Separations, including conditions which could delay, prevent or otherwise adversely affect the proposed transactions, including possible issues or delays in obtaining required regulatory approvals or clearances related to the Intended Business Separations, associated costs, disruptions in the financial markets or other potential barriers; (iv) disruptions or business uncertainty, including from the Intended Business Separations, could adversely impact DowDuPont’s business (either directly or as conducted by and through Dow or DuPont), or financial performance and its ability to retain and hire key personnel; (v) uncertainty as to the long-term value of DowDuPont common stock; and (vi) risks to DowDuPont’s, Dow’s and DuPont’s business, operations and results of operations from: the availability of and fluctuations in the cost of energy and feedstocks; balance of supply and demand and the impact of balance on prices; failure to develop and market new products and optimally manage product life cycles; ability, cost and impact on business operations, including the supply chain, of responding to changes in market acceptance, rules, regulations and policies and failure to respond to such changes; outcome of significant litigation, environmental matters and other commitments and contingencies; failure to appropriately manage process safety and product stewardship issues; global economic and capital market conditions, including the continued availability of capital and financing, as well as inflation, interest and currency exchange rates; changes in political conditions, business or supply disruptions; security threats, such as acts of sabotage, terrorism or war, natural disasters and weather events and patterns which could result in a significant operational event for the Company, adversely impact demand or production; ability to discover, develop and protect new technologies and to protect and enforce the Company’s intellectual property rights; failure to effectively manage acquisitions, divestitures, alliances, joint ventures and other portfolio changes; unpredictability and severity of catastrophic events, including, but not limited to, acts of terrorism or outbreak of war or hostilities, as well as management’s response to any of the aforementioned factors. These risks are and will be more fully discussed in the current, quarterly and annual reports filed with the U. S. Securities and Exchange Commission by DowDuPont. While the list of factors presented here is, considered representative, no such list should be considered to be a complete statement of all potential risks and uncertainties. Unlisted factors may present significant additional obstacles to the realization of forward-looking statements. Consequences of material differences in results as compared with those anticipated in the forward-looking statements could include, among other things, business disruption, operational problems, financial loss, legal liability to third parties and similar risks, any of which could have a material adverse effect on DowDuPont’s, Dow’s or DuPont’s consolidated financial condition, results of operations, credit rating or liquidity. None of DowDuPont, Dow or DuPont assumes any obligation to publicly provide revisions or updates to any forward-looking statements whether as a result of new information, future developments or otherwise, should circumstances change, except as otherwise required by securities and other applicable laws. A detailed discussion of some of the significant risks and uncertainties which may cause results and events to differ materially from such forward-looking statements is included in the section titled “Risk Factors” (Part I, Item 1A) of DowDuPont’s 2017 annual report on Form 10-K.
ENABLING THE INDUSTRY TO MEET RECORD DEMAND

LEADING THE WAY TO THE FUTURE OF AGRICULTURE

Connecting the dots across the value chain, collaborating with all participants

Providing innovative and comprehensive solutions enabling farmers to meet their productivity and profit goals

Contributing to responsible agriculture that promotes stewardship and food security and safety

Unified company positioned to deliver what farmers need most
STRONG FUNDAMENTALS, UNIQUE OPPORTUNITY

Leadership position in key market segments
Balanced portfolio and scale to outperform
Opportunities to expand geographic reach
Significant cost and growth synergies
Strong pipeline and innovation capabilities
A COMPLETE SOLUTION FOR THE FARMER

Industry-leading capability to enable highest-performing company in production agriculture

Solving customer challenges with a broader product and service offering

World-class unified R&D capabilities driving agricultural innovation, promising new technologies and a robust pipeline

Delivered through customer-centric sales channels

Offering farmers superior solutions, expanded choice and greater value
OUR PATH TO INDUSTRY-LEADING VALUE CREATION

Three Horizons of Growth

1. BUILD MOMENTUM
   - Improve margins, launch near-term pipeline, stabilize organization, fine-tune operating model, prepare to spin
   - 2017-2018
   - Ag Spin ~6/1/19*

2. ACCELERATE GROWTH
   - Launch products and services pipeline, capture growth synergies
   - 2019-2021

3. SHAPE THE FUTURE
   - Create new value for customers and industry through novel business models, products, and services
   - 2022+

* Subject to approval of the DowDuPont board of directors and customary regulatory approvals
**BUILD MOMENTUM (2017-2018)**
**IMPROVE MARGINS, LAUNCH NEAR-TERM PIPELINE, SPIN PREPARATION**

<table>
<thead>
<tr>
<th>DELIVER COST SYNERGIES</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Achieve 70% of run rate savings by Sept. 2018</td>
</tr>
<tr>
<td>• Expect ~$300 million of year-over-year cost synergies in 2018</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LAUNCH PIPELINE</th>
</tr>
</thead>
<tbody>
<tr>
<td>• ~$4.5B peak sales opportunity from 2017/2018 launches</td>
</tr>
<tr>
<td>• 7 Seed technologies</td>
</tr>
<tr>
<td>• 8 Crop Protection products</td>
</tr>
<tr>
<td>• 2 Digital offerings</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LEVERAGE MULTI-BRAND AND MULTI-CHANNEL CAPABILITIES</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Align brands to channels to maximize value creation</td>
</tr>
<tr>
<td>• First step of global launch of Brevant™ seeds in Brazil</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>ADVANCE PREPARATION TO SPIN*</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Solidify culture and new business model</td>
</tr>
<tr>
<td>• Establish Agriculture division external brand</td>
</tr>
</tbody>
</table>

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* Subject to approval of the DowDuPont board of directors and customary regulatory approvals

Launches pending applicable regulatory approvals
ACCELERATE GROWTH (2019-2021)
LAUNCH PIPELINE, ADVANCE GROWTH SYNERGIES

LAUNCH PIPELINE
• ~$4.5B peak sales opportunity from 2019-2021 launches; in addition to ~$4.5B from launches in 2017-2018
• 9 Seed technologies
• 2 novel Crop Protection actives with multiple product launches
• Integrated farm software suite

ADVANCE GROWTH SYNERGIES
• Enhanced focus on retail channel
• Optimize market access to ramp up product launches
• Introgress proprietary and other advantaged traits into germplasm

Launches pending applicable regulatory approvals
SHAPE THE FUTURE (2022+)
CREATE NEW VALUE THROUGH NOVEL PRODUCTS AND SERVICES

SEEDS & TRAITS
- WideStrike® 3 insect protection x Enlist™ cotton
- Roundup Ready 2 Xtend® technology soybean
- PowerCore® corn

CROP PROTECTION
- Arylex® herbicide active
- Enlist Duo® herbicide
- Zorvec® fungicide
- Vessarya™ disease control
- Lumisena™ seed treatment

DIGITAL
- Granular® Farm Management Software (FMS)
- AcreValue™

2018
- Unified™ corn silage
- Intacta RR2 PRO® technology soybean
- Plenish® soybean
- Enlist™ corn

2019-2021
- Conkesta E3™ soybean
- Next gen waxy corn
- Optimum® GLY canola
- ProPound® advanced canola meal
- Omega-9 reduced saturate sunflower
- SmartStax® PRO Corn
- PowerCore® ULTRA corn
- Enlist E3™ soybeans
- Qrome® corn products

BEYOND
- Corn & soybean insect control
- Corn & soybean next generation multiple mode herbicide tolerance
- Next gen soybeans

RECENT LAUNCHES
- Rinskor™ herbicide active
- Pyraxalt™ insect control
- Lumiposa™ seed treatment
- Inatreq™ fungicide active
- Vellozine™ nematicide active
- New MOAs - disease, weed, and insect control

AGGREGATE ESTIMATED PEAK SALES TARGET OF PIPELINE PROGRAMS >$22B*

Launches pending applicable regulatory approvals
* Represents the aggregate estimated peak sales of programs represented on slide; not inclusive of all pipeline programs
SEED PLATFORM BY THE NUMBERS
LEADING SEED POSITION ACROSS LARGEST CROPS AND GEOGRAPHIES

MARKET SHARE*

<table>
<thead>
<tr>
<th>Market Segment</th>
<th>Rank</th>
</tr>
</thead>
<tbody>
<tr>
<td>N. AMERICA CORN</td>
<td>#1</td>
</tr>
<tr>
<td>N. AMERICA SOY</td>
<td>#1</td>
</tr>
<tr>
<td>BRAZIL CORN</td>
<td>#1</td>
</tr>
<tr>
<td>EUR CORN</td>
<td>#1</td>
</tr>
<tr>
<td>EUR SUNFLOWER</td>
<td>#2</td>
</tr>
<tr>
<td>ARGENTINA CORN</td>
<td>#2</td>
</tr>
</tbody>
</table>

2017 PRO FORMA
NET SALES BY REGION

2017 PRO FORMA
NET SALES BY PRODUCT

*Based on internal estimates

NA is comprised of U.S. and Canada
Digital Breeding

• Enhanced breeding capabilities including infrastructure, germplasm, and talent
• Next generation tools to enable higher R&D pipeline throughput and increased genetic gain
  • 5.7 bu/A advantage vs. competition for N. America corn*
  • 2.0 bu/A advantage vs. competition for A-series soybeans**
• Performance of European sunflower drove volume growth and market share gains

Targeted Breeding

• Broadest CRISPR patent estate in industry
• Accelerated launch of next gen waxy corn hybrids; first commercial plantings expected to occur in 2019
• Leading dialogue globally on use of targeted breeding technology

---

* 3-year average of leader package versus competitors
** A-series line-up versus competitors; based on 42,000+ comparisons
Launches pending applicable regulatory approvals
MAXIMIZING VALUE OF TRAIT LAUNCHES: CORN

BALANCING USE OF PROPRIETARY AND LICENSED TECHNOLOGY

OVERALL

- Delivers compelling solutions
- Integrates germplasm, traits and seed treatments
- Maximizes proprietary stack options

1Current estimated project plans
2Limited stewarded commercial introduction
3Launch introduction in Argentina

Enlist™ is part of the Enlist™ weed control system which is sold in combination with other biotech stacked traits
MAXIMIZING VALUE OF TRAIT LAUNCHES: SOYBEAN

TRANSITIONING TO MORE PROPRIETARY TECHNOLOGY

OVERALL

› Delivers compelling solutions
› Integrates germplasm, traits and seed treatments; enables Crop Protection
› Maximizes proprietary stack options and out-licensing opportunities

NORTH AMERICA

<table>
<thead>
<tr>
<th>TODAY</th>
<th>2030+</th>
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</thead>
<tbody>
<tr>
<td>Roundup Ready 2 Xtend®</td>
<td>Improved margin</td>
</tr>
<tr>
<td>LibertyLink®</td>
<td>Improved margin</td>
</tr>
<tr>
<td>Glyphosate Tolerance</td>
<td>Improved margin</td>
</tr>
<tr>
<td>Enlist E3™</td>
<td>Improved margin</td>
</tr>
</tbody>
</table>

LATIN AMERICA

<table>
<thead>
<tr>
<th>TODAY</th>
<th>2030+</th>
</tr>
</thead>
<tbody>
<tr>
<td>Intacta RR2 PRO® technology</td>
<td>Improved margin</td>
</tr>
<tr>
<td>Glyphosate Tolerance</td>
<td>Improved margin</td>
</tr>
<tr>
<td>Enlist E3™ and Conkesta E3™</td>
<td>Improved margin</td>
</tr>
</tbody>
</table>

1Current estimated project plans
ENLIST™ WEED CONTROL SYSTEM
TARGETING ~$2B OF PEAK SALES FROM FULL SYSTEM

- Integrated system of novel traits and innovative and highly effective herbicides with a comprehensive management and stewardship program in corn, soybeans and cotton, across the Americas
- Limited stewarded Enlist E3™ soybean* launch in North America
- Enlist Duo® herbicides enable excellent weed control
- Colex-D® technology delivers on-target application

* Enlist E3™ soybeans are jointly developed by MS Technologies and Dow AgroSciences
CROP PROTECTION PLATFORM BY THE NUMBERS
BALANCED GEOGRAPHIC MIX; STRONG ALIGNMENT WITH SEED OFFERING

MARKET SHARE*

<table>
<thead>
<tr>
<th>Market Segment</th>
<th>Rank</th>
</tr>
</thead>
<tbody>
<tr>
<td>GLOBAL HERBICIDES</td>
<td>#1</td>
</tr>
<tr>
<td>NATURALLY DERIVED INSECTICIDES CATEGORY</td>
<td>#1</td>
</tr>
<tr>
<td>BELOW GROUND NITROGEN STABILIZERS</td>
<td>#1</td>
</tr>
</tbody>
</table>

2017 PRO FORMA NET SALES BY REGION

2017 PRO FORMA NET SALES BY CROP SEGMENT

NA is comprised of U.S. and Canada

*Based on internal estimates
SHAPING THE CROP PROTECTION PLATFORM TOWARD DIFFERENTIATED & COST ADVANTAGED OFFERINGS

**DELIVER THE PIPELINE**
Rapidly launch and ramp up new technology:
- Realize >$3.5B of estimated peak sales from pipeline*
- Dramatically expand disease control portfolio

**ENABLE COST ADVANTAGE**
Build competitive cost advantages:
- Deliver cost synergies
- Enable margin improvement of cost-advantaged products

**DRIVE DISCIPLINE**
Disciplined portfolio management:
- Targeted acquisitions to enrich product offering
- Portfolio pruning through divestment

*Programs in stage 2 and beyond

Targeting above-market growth rate
CROP PROTECTION PIPELINE HIGHLIGHTS
LEADING DISEASE CONTROL AND EXPANDING RICE PROTECTION PORTFOLIOS

Robust Disease Control Portfolio

- **Inatreq™ active** ~$350 million peak sales target
  - Naturally derived; targeting EUR cereals
- **Vessarya™ fungicide** ~$200 million peak sales target
  - Broadest solution set for ASR*
- **Zorvec® disease control** >$200 million peak sales target
  - Launched in >10 countries
- 4 additional disease control pipeline programs
- 2 additional seed treatment pipeline programs

Novel Rice Protection Offerings

- **Rinskor™ active rice herbicide** >$400 million peak sales target
  - Expands leadership position in global rice herbicide market
  - Targeting usage beyond rice protection
  - Favorable environmental profile

- **Pyraxalt™ rice insecticide** ~$150 million peak sales target
  - Establishes leadership position in Asia Pacific brown plant hopper market
  - Favorable environmental profile

ASR = Asian Soybean Rust

Launches pending applicable regulatory approvals
STRONG INSECT CONTROL PORTFOLIO
DRIVING GROWTH IN 2018 AND BEYOND; WELL POSITIONED TO CAPTURE SHARE

### Novel New Technologies
- **Continued growth from Isoclast™**
  - ~$350 million peak sales target
- **Launch of Pyraxalt™ rice insecticide**
  - ~$150 million peak sales target
- **Sustained growth of Seed Applied Technologies**
  - Dermacor®
  - Lumiderm™
  - Lumiposa™
  - Lumivia®

### Growth from Existing Products
- **Significant growth from Spinetoram and Spinosad actives**
  - Increased supply with improved cost position
  - Well positioned to compete with products divested from remedy
- **Return to full supply of Vydate®**
  - Enabling leading position in nematicides
- **Projecting double-digit revenue growth in 2018 for chewing and SAP-feeding markets**

Launches pending applicable regulatory approvals
Leading capability to deliver advanced seed applied technologies to improve grower productivity

Robust Portfolio of Offerings
• Disease Protection
  • Lumisena™
• Insect Protection
  • Dermacor®
  • Lumiderm™
  • Lumiposa™
  • Lumivia®

Market-Driven Innovation

Collaboration

Innovative Assembly

Merger enables expansion of seed applied technology
Agriculture’s Digital Transformation Starts with the Farm

Digitize the farm

Connect the farm

Enable online marketplaces

Most Advanced Digital Solutions Offering

**Granular®**
- Silicon Valley-based company acquired in September 2017
- Leading Farm Management Software company
- Advanced vision to shape the future of farming

**Encirca®**
- Advanced analytic-driven agronomic software
- Combined with Granular® and AcreValue™ delivers broadest software offering to farmers

**AcreValue™**
- Leading digital technology for valuing farmland real estate
- Potential to enable digital farmland marketplace
- Acquired as part of Granular® transaction
Digital Capability enables:

- Data analytics generation leading to new insights and opportunities
- More effective and efficient demand creation
- Increased R&D productivity and improved product advancement
- Enhanced seed production
INTEGRATED PORTFOLIO WITH FOCUS ON SUSTAINABILITY

Crop Protection & Nitrogen Management Solutions

Germplasm, Traits, and Seed Applied Technology

Natural Products & Biologicals

Digital Solutions

WE MAKE AGRICULTURE AND THE FOOD SYSTEM HEALTHIER, SAFER, MORE PRODUCTIVE, AND MORE SUSTAINABLE
DOWDUPONT AGRICULTURE
ROBUST BUSINESS MODEL FOR CONSISTENT GROWTH

Global leader in $100B+ production Ag industry
Award-winning innovation portfolio to drive top-line growth
Margin improvement enabled by pipeline trait strategy, and synergy delivery
Sustainable competitive advantage
Expanding digital capabilities
APPENDIX
## KEY SEED LAUNCHES THROUGH 2021

<table>
<thead>
<tr>
<th>TRAIT</th>
<th>CROPS</th>
<th>GEOGRAPHIES</th>
</tr>
</thead>
<tbody>
<tr>
<td>Qrome</td>
<td>Corn</td>
<td>North America</td>
</tr>
<tr>
<td>Enlist</td>
<td>Cotton, Corn, Soy</td>
<td>U.S., Latin America</td>
</tr>
<tr>
<td>ConkstaE3</td>
<td>Soy</td>
<td>Latin America</td>
</tr>
<tr>
<td>GLY</td>
<td>Canola</td>
<td>Canada</td>
</tr>
<tr>
<td>Omega-9Oils</td>
<td>Sunflower</td>
<td>Canada, Europe</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>TRAIT</th>
<th>CROPS</th>
<th>GEOGRAPHIES</th>
</tr>
</thead>
<tbody>
<tr>
<td>Propound</td>
<td>Canola</td>
<td>Canada</td>
</tr>
<tr>
<td>SmartStax Pro</td>
<td>Corn</td>
<td>North America</td>
</tr>
<tr>
<td>PowerCore</td>
<td>Corn</td>
<td>Latin America</td>
</tr>
<tr>
<td>Next Gen Waxy</td>
<td>Corn</td>
<td>U.S.</td>
</tr>
<tr>
<td>Liberty Link</td>
<td>Canola</td>
<td>Canada</td>
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</tbody>
</table>

Launches pending applicable regulatory approvals
# Key Crop Protection Launches Through 2021

<table>
<thead>
<tr>
<th>Product</th>
<th>Crops</th>
<th>GEOGRAPHIES</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ARYLEX ACTIVE</strong></td>
<td>Cereal, Oilseed, Rape, Sunflower</td>
<td>North America, Latin America, China</td>
</tr>
<tr>
<td><strong>Enlist</strong></td>
<td>Cotton, Corn, Soy</td>
<td>U.S., Latin America</td>
</tr>
<tr>
<td><strong>INATREQ ACTIVE</strong></td>
<td>Cereal, Banana</td>
<td>Europe, Latin America, Africa</td>
</tr>
<tr>
<td><strong>ISOCLAST ACTIVE</strong></td>
<td>Soy, Fruit, Vegetables</td>
<td>All Regions</td>
</tr>
<tr>
<td><strong>RINSKOR ACTIVE</strong></td>
<td>Rice, Pasture, Corn</td>
<td>U.S., Asia Pacific, Latin America, Europe</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Product</th>
<th>Crops</th>
<th>GEOGRAPHIES</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Vessarya</strong></td>
<td>Soy</td>
<td>Brazil</td>
</tr>
<tr>
<td><strong>DuPont</strong></td>
<td>Rice</td>
<td>Asia Pacific</td>
</tr>
<tr>
<td><strong>Pexalor</strong></td>
<td>Soy, Fruit, Vegetables, Sugarcane</td>
<td>All Regions</td>
</tr>
<tr>
<td><strong>Vellozine</strong></td>
<td>Soy, Fruit, Vegetables, Sugarcane</td>
<td>All Regions</td>
</tr>
<tr>
<td><strong>Zorvec</strong></td>
<td>Vegetables, Grapes</td>
<td>U.S.</td>
</tr>
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Launches pending applicable regulatory approvals
## SEED PIPELINE

### CORN

<table>
<thead>
<tr>
<th>R&amp;D PHASE</th>
<th>MARKETS PRIMARY</th>
<th>MARKET OPPORTUNITY (MM ACRES)</th>
<th>Est. Peak Sales</th>
</tr>
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<tbody>
<tr>
<td>0 1 2 3 4 5 6 NA EUR LA AP AF</td>
<td>&lt;50 50-100 &gt;100 H / M / L</td>
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</table>

### KEY HIGHLIGHTED PRODUCT CONCEPTS

<table>
<thead>
<tr>
<th>Concept</th>
<th>R&amp;D Phase</th>
<th>MARKET OPPORTUNITY</th>
</tr>
</thead>
<tbody>
<tr>
<td>PowerCore®</td>
<td>M</td>
<td></td>
</tr>
<tr>
<td>Qrome® products</td>
<td>H</td>
<td></td>
</tr>
<tr>
<td>Enlist™</td>
<td>L</td>
<td></td>
</tr>
<tr>
<td>PowerCore® ULTRA</td>
<td>H</td>
<td></td>
</tr>
<tr>
<td>SmartStax® Pro</td>
<td>M</td>
<td></td>
</tr>
</tbody>
</table>

### NEXT GENERATION BIOTECH SOLUTIONS

<table>
<thead>
<tr>
<th>Solution</th>
<th>R&amp;D Phase</th>
<th>MARKET OPPORTUNITY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yield &amp; Yield Stability</td>
<td>M</td>
<td></td>
</tr>
<tr>
<td>Multiple Mode Herbicide Tolerance</td>
<td>M</td>
<td></td>
</tr>
<tr>
<td>New MOA Lepidopteran Protection III</td>
<td>M</td>
<td></td>
</tr>
<tr>
<td>New MOA Lepidopteran Protection IV</td>
<td>M</td>
<td></td>
</tr>
<tr>
<td>New MOA Coleopteran Protection III</td>
<td>M</td>
<td></td>
</tr>
<tr>
<td>New MOA Coleopteran Protection IV (new)</td>
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### DIGITAL & TARGETED BREEDING TECHNOLOGIES

<table>
<thead>
<tr>
<th>Technology</th>
<th>R&amp;D Phase</th>
<th>MARKET OPPORTUNITY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unified™ Corn silage (new)</td>
<td>L</td>
<td></td>
</tr>
<tr>
<td>Next Gen Waxy (new)</td>
<td>L</td>
<td></td>
</tr>
</tbody>
</table>

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**R&D Phases** 0 = Discovery, 1 = Proof of Concept, 2 = Early Development, 3 = Advanced Development, 4 = Pre-Launch, 5 = Launch (Commercial sale or use), 6 = Ramp Up

**Market Opportunity** Market Opportunity reflects total acres in Primary Markets in millions of acres

**Estimated Peak Sales Range** provided for projects Phase 3 or later in pipeline: L = $0-100 million, M = $100-500 million, H = $500+ million

Arrow indicates advancement or addition (2/17-2/18)

Products, concepts, or benefits described herein will not be offered for sale or distribution until completion of field testing and applicable regulatory reviews. Each Phase represents only the lead event for each program. Discovery and market evaluation is an ongoing process for all programs in the pipeline.

*Enlist™ corn is part of the Enlist™ weed control system which is sold in combination with other biotech stacked traits; MOA = Mode of Action*
# Seed Pipeline

## Soybean

<table>
<thead>
<tr>
<th>R&amp;D Phase</th>
<th>Markets</th>
<th>Market Opportunity</th>
<th>Est. Peak Sales</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
</tr>
</tbody>
</table>

### Key Highlighted Product Concepts

- **Roundup Ready 2 Xtend® technology**
- **Intacta RR2 PRO® technology**
- **Plenish® High Oleic Soybean**
- **Enlist E3™**
- **Conkesta E3™**
- **Plenish® High Oleic Soybean with MMHT (new)**

### Next Generation Biotech Solutions

- **Increased Soybean Oil & Improved Meal Value**
- **Multiple Mode Herbicide Tolerance II (new)**
- **New MOA Lepidopteran Protection**
- **Asian Soybean Rust Resistance**

### Digital & Targeted Breeding Technologies

- **Next Generation High Oleic Soybean Oil (new)**

---

**R&D Phases**
0 = Discovery, 1 = Proof of Concept, 2 = Early Development, 3 = Advanced Development, 4 = Pre-Launch, 5 = Launch (Commercial sale or use), 6 = Ramp Up

**Market Opportunity** Market Opportunity reflects total acres in Primary Markets in millions of acres

**Estimated Peak Sales Range** provided for projects Phase 3 or later in pipeline: L = $0-100 million, M = $100-500 million, H = $500+ million

Arrow indicates advancement or addition (2/17 - 2/18)

Products, concepts, or benefits described herein will not be offered for sale or distribution until completion of field testing and applicable regulatory reviews. Each Phase represents only the lead event for each program. Discovery and market evaluation is an ongoing process for all programs in the pipeline.

MOA = Mode of Action, *New MOA Lepidopteran Protection was renamed from Lepidopteran Protection on the 2017 DuPont Pipeline.*
# SEED PIPELINE

## COMPLEMENTARY CROPS

<table>
<thead>
<tr>
<th>R &amp; D PHASE</th>
<th>MARKETS</th>
<th>MARKET OPPORTUNITY</th>
<th>Est. Peak Sales</th>
</tr>
</thead>
<tbody>
<tr>
<td>0 1 2 3 4 5 6</td>
<td>NA EU LA AP AF</td>
<td>&lt;50 50-100 &gt;100</td>
<td>H / M / L</td>
</tr>
</tbody>
</table>

### COTTON

**Key Highlighted Product Concepts**

- **WideStrike® 3 insect protection x Enlist™ cotton**

### CANOLA

**Key Highlighted Product Concepts**

- **Optimum® GLY Herbicide Tolerance**

- **Herbicide Tolerant Canola with the LibertyLink® trait**

### TARGETED & ADVANCED BREEDING TECHNOLOGIES

- **ProPound® Advanced Canola Meal**

### SUNFLOWER

**Digital & Targeted Breeding Technologies**

- **Omega-9 Reduced Saturate Sunflower**

---

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**ProPound®**
- Products, concepts, or benefits described herein will not be offered for sale or distribution until completion of field testing and applicable regulatory reviews. Each Phase represents only the lead event for each program. Discovery and market evaluation is an ongoing process for all programs in the pipeline.
## CROP PROTECTION PIPELINE

<table>
<thead>
<tr>
<th>CROP PROTECTION</th>
<th>R&amp;D Phase¹</th>
<th>Target Market (Shaded)</th>
<th>Estimated Peak Sales²</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>0 1 2 3 4 5 6</td>
<td>F&amp;V R&amp;P Rice Corn Oil Seed</td>
<td></td>
</tr>
<tr>
<td><strong>WEED CONTROL</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Rinskor™ new mode of action broad spectrum weed control</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Enlist™</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Three “new” classes weed control leads</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>“New” class of broad leaf weed control</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>INSECT and NEMATODE CONTROL</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Lumivia® Seed Treatment</td>
<td></td>
<td></td>
<td>M</td>
</tr>
<tr>
<td>Lumiposa™ Seed Treatment</td>
<td></td>
<td></td>
<td>L</td>
</tr>
<tr>
<td>Pyraxalt™, new class of insect control for piercing pests</td>
<td></td>
<td></td>
<td>M</td>
</tr>
<tr>
<td>Vellozine™, new mode of action nematicide</td>
<td></td>
<td></td>
<td>M</td>
</tr>
<tr>
<td>Two “new” insect or nematode control leads</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>“New” class of insect control</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>“New” mode of action of insect control</td>
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<td></td>
<td></td>
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<tr>
<td>Two “new” classes of insect control for piercing pests</td>
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# CROP PROTECTION PIPELINE

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<th>Estimated Peak Sales</th>
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</thead>
<tbody>
<tr>
<td></td>
<td>0 1 2 3 4</td>
<td>F&amp;V Cereals Corn Oil Seed</td>
<td></td>
</tr>
<tr>
<td><strong>DISEASE CONTROL</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Inatreq™, novel mode of action and naturally derived</td>
<td></td>
<td></td>
<td>M</td>
</tr>
<tr>
<td>Vessarya™ unique disease control for Brazilian crops</td>
<td></td>
<td></td>
<td>M</td>
</tr>
<tr>
<td>Zorvec® oomycete control, new mode of action</td>
<td></td>
<td></td>
<td>M</td>
</tr>
<tr>
<td>Lumisena™ Seed Treatment</td>
<td></td>
<td></td>
<td>L</td>
</tr>
<tr>
<td>Broad-spectrum disease control I</td>
<td></td>
<td></td>
<td>H</td>
</tr>
<tr>
<td>Fungicide – Seed Treatment</td>
<td></td>
<td></td>
<td>L</td>
</tr>
<tr>
<td>Broad spectrum disease control II</td>
<td></td>
<td></td>
<td>M</td>
</tr>
<tr>
<td>“New” mode of action for control of soybean rust</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Three “new” disease control leads</td>
<td></td>
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Products, concepts, or benefits described herein will not be offered for sale or distribution until completion of field testing and applicable regulatory reviews. Each Phase represents only the lead event for each program. Discovery and market evaluation is an ongoing process for all programs in the pipeline.
DO NOT APPLY DICAMBA HERBICIDE IN-CROP TO SOYBEANS WITH Roundup Ready 2 Xtend® technology unless you use a dicamba herbicide product that is specifically labeled for that use in the location where you intend to make the application. IT IS A VIOLATION OF FEDERAL AND STATE LAW TO MAKE AN IN-CROP APPLICATION OF ANY DICAMBA HERBICIDE PRODUCT ON SOYBEANS WITH Roundup Ready 2 Xtend® technology, OR ANY OTHER PESTICIDE APPLICATION, UNLESS THE PRODUCT LABELING SPECIFICALLY AUTHORIZES THE USE. Contact the U.S. EPA and your state pesticide regulatory agency with any questions about the approval status of dicamba herbicide products for in-crop use with soybeans with Roundup Ready 2 Xtend® technology.

ALWAYS READ AND FOLLOW PESTICIDE LABEL DIRECTIONS. Soybeans with Roundup Ready 2 Xtend® technology contain genes that confer tolerance to glyphosate and dicamba. Glyphosate herbicides will kill crops that are not tolerant to glyphosate. Dicamba will kill crops that are not tolerant to dicamba.

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Liberty®, LibertyLink®, the Water Droplet Design, EverGol® and IEVeO® are trademarks of Bayer.

DuPont™ Lumisena™ fungicide seed treatment will be available commercially on Pioneer® brand soybeans in the United States for 2018 crop year. See your local Pioneer sales representative for details.

SmartStax® multi-event technology developed by Dow AgroSciences and Monsanto. *SmartStax and the SmartStax Logo are registered trademarks of Monsanto Technology LLC.

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Enlist E3™ soybeans jointly developed by Dow AgroSciences and MS Technologies

Slide 11 - Pioneer corn products vs competitor products – On Farm. Comparisons are against all competitors, unless otherwise stated, and within +/- 3 CRM of the competitive brand. Product responses are variable and subject to any number of environmental, disease and pest pressures. Individual results may vary.

Slide 11 – A series data based on an average of 2016-2017 comparisons made in the U.S. through November 29, 2017. Comparisons are against all competitors, unless otherwise stated, and within +/- 3 RM of the competitive brand. Product responses are variable and subject to a number of environmental, disease, and pest pressures. Individual results may vary. Multi-year and multi-location data are a better predictor of future performance. DO NOT USE THIS OR ANY OTHER DATA FROM A LIMITED NUMBER OF TRIALS AS A SIGNIFICANT FACTOR IN PRODUCT SELECTION. Refer to www.pioneer.com/products or contact a Pioneer sales representative or authorized dealer for the latest and complete listing of traits and scores for each Pioneer® brand product.

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Supplemental unaudited pro forma information for DowDuPont is presented to illustrate the estimated effects of the Merger, assuming that the Merger had been consummated on January 1, 2016. For 2017, activity prior to August 31, 2017 (the “Merger Date”) was prepared on a pro forma basis and activity after the Merger Date was prepared on a combined U.S. GAAP basis. The unaudited pro forma information was prepared in accordance with Article 11 of Regulation S-X. Pro forma adjustments have been made (1) accounting policy alignment, (2) eliminate the impact of transactions between Dow and DuPont, and (3) eliminate the effect of consummated or probable and identifiable dispositions agreed to with certain regulatory agencies as a condition of approval for the Merger.