

Extractive Sector Transparency Measures Act Report

Reporting Year	From: 01/01/2017	To: 12/31/2017
Reporting Entity Name	LeadFX Inc.	
Reporting Entity ESTMA Identification Number	E344181	
Subsidiary Reporting Entities (if necessary)	N/A	

Attestation: Please check one of the boxes below and provide the required information

Attestation (by Reporting Entity)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Attestation (through independent audit)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.

*The auditor expressed an unmodified opinion, dated [ENTER DATE: YYYY-MM-DD], on the ESTMA report for the entity(ies) and period listed above.
The independent auditor's report can be found at [INSERT WEBLINK TO AUDIT OPINION POSTED ONLINE – link should be on same page as report link]*

Director or Officer of Reporting Entity Full Name:
Position Title:

Michael Roach
Interim Chief Financial Officer

Date: 05/29/2018

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year **From:** 1/1/2017 **To:** 12/31/2017
 Reporting Entity Name *LeadFX Inc.*
 Reporting Entity ESTMA Identification Number *E344181*
 Subsidiary Reporting Entities (if necessary) *N/A*

Payments by Payee

Country	Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
Australia	Government of Western Australia			190,000					190,000	Tenements, mine rehabilitation, safety levies and licensing fees paid to the Department of Mines, Industry Regulation & Safety, Commerce, Environmental Regulation and Local Government in Western Australia. \$163k of the total disclosed fees were payments to the Department of Mines, Industry Regulation & Safety relating to tenements, mine rehabilitation and safety levies.

Notes:
 Amounts have been converted to USD using the daily closing exchange rate on the date of the actual payments.
 The exchange rates are based on the Bank of Canada, the 2017 range was USD\$1 = CAD\$1.123 to CAD\$1.374 and USD\$1 = AUD\$1.239 to AUD\$1.383.
 Numbers have been rounded to the nearest US\$10,000.

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year **From:** 1/1/2017 **To:** 12/31/2017
 Reporting Entity Name *LeadFX Inc.*
 Reporting Entity ESTMA Identification Number *E344181*
 Subsidiary Reporting Entities (if necessary) *N/A*

Payments by Project

Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
Australia	Paroo Station Mine			190,000					190,000	Tenements, mine rehabilitation, safety levies and licensing fees paid to the Department of Mines, Industry Regulation & Safety, Commerce, Environmental Regulation and Local Government in Western Australia. \$163k of the total disclosed fees were payments to the Department of Mines, Industry Regulation & Safety relating to tenements, mine rehabilitation and safety levies.

Notes:
 Amounts have been converted to USD using the daily closing exchange rate on the date of the actual payments.
 The exchange rates are based on the Bank of Canada, the 2017 range was USD\$1 = CAD\$1.123 to CAD\$1.374 and USD\$1 = AUD\$1.239 to AUD\$1.383.
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