



Investor Day 2025

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In addition, the slide presentations contain information concerning the IT market and distribution industry which is forward-looking in nature and is based on a variety of assumptions regarding the ways in which the IT market and distribution industry may develop. TD SYNEX has based these assumptions on information currently available to us. If any one or more of these assumptions turn out to be incorrect, actual results may differ from those predicted. While we do not know what impact any such differences may have on our business, if there are such differences, our future results of operations and financial condition could be materially adversely affected.

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A growing IT
market powered
by secular trends



A
differentiated,
diversified, and
scalable
business model



A great team
and culture



An attractive
financial model



Decades of quality shareholder returns