

Morningstar, Inc.

Affirmed Analyst Ratings for U.S. Funds

November 2017

Gold

Diamond Hill Large Cap
Diamond Hill Small-Mid Cap
Dodge & Cox Global Stock
Dodge & Cox Income
Dodge & Cox International Stock
Loomis Sayles Core Plus Bond
T. Rowe Price Capital Appreciation
T. Rowe Price Summit Municipal Intermediate
T. Rowe Price Tax-Free High Yield
T. Rowe Price Tax-Free Income
T. Rowe Price Tax-Free Short-Intermediate
Vanguard Inflation-Protected Securities

Silver

BlackRock GNMA
BlackRock US Government Bond
BlackRock US Mortgage Portfolio
Boston Partners All Cap Value
DFA International Small Company
Diamond Hill Small Cap
Hartford Balanced Income
Legg Mason BW Global Opportunities Bond
Natixis Oakmark
Parnassus Core Equity
T. Rowe Price Personal Strategic Balance
T. Rowe Price Personal Strategic Growth
T. Rowe Price Personal Strategic Income
T. Rowe Price Retirement Balanced
Vanguard Total Bond Market ETF
Vanguard Total Bond Market Index
VY T. Rowe Price Capital Appreciation

Bronze

BlackRock Mid-Cap Growth Equity
Columbia Select Large Cap Equity
Columbia Seligman Communications & Information
Davis Financial
Davis Global
Fidelity Advisor Balanced
Fidelity Asset Manager 20%
Fidelity Asset Manager 30%
Fidelity Asset Manager 40%

Fidelity Balanced
Goldman Sachs Short Duration Tax Free
Hartford Healthcare
Invesco Dividend Income Investor
JHancock Bond
JOHCM International Select
Laudus US Large Cap Growth
Neuberger Berman Genesis
Oakmark International Small Cap
PowerShares FTSE RAFI US 1500 Sm-Mid ETF
Principal Diversified Real Asset
T. Rowe Price Emerging Markets Bond
Touchstone Mid Cap Growth
VanEck International Investors Gold
Westwood SmallCap
WisdomTree US Quality Dividend Growth ETF

Neutral

AllianzGI Global Allocation
AllianzGI Income & Growth
American Funds American High-Income
BlackRock Emerging Markets
BlackRock Focus Growth
BlackRock LifePath Dynamic Target-Date Series
BlackRock Tactical Opportunities
Columbia Capital Allocation Moderate Aggressive
Columbia Capital Allocation Moderate Conservative
Columbia Capital Allocation Aggressive
Columbia Capital Allocation Conservative
Columbia Capital Allocation Moderate
Columbia Global Technology Growth
Eaton Vance Rich Bern All Asset Strategy
Fidelity Advisor High Income
Fidelity Asset Manager 50%
Fidelity Asset Manager 60%
Fidelity Asset Manager 70%
Fidelity Asset Manager 85%
Fidelity OTC
Fidelity Select Consumer Staples
Franklin Biotechnology Discovery
Franklin Equity Income
Franklin Gold and Precious Metals
Franklin Low Duration Total Return
Franklin Small Cap Value
Franklin Total Return
Gabelli ABC
Goldman Sachs Capital Growth

Goldman Sachs High Yield Muni
Goldman Sachs Income Builder
Guggenheim Directional Allocation
Guggenheim High Yield
Guggenheim Limited Duration
Guggenheim Mid Cap Value
Guggenheim Mid Cap Value
Guggenheim Total Return Bond
Invesco American Value
Invesco Equally-Wtd S&P 500
Invesco Mid Cap Growth
IQ Hedge Multi-Strategy Tracker ETF
JHancock Absolute Return Currency
JPMorgan High Yield
Lord Abbett High Yield Municipal Bond
Maay MAP Equity
Nationwide WCM Focused Small Cap
PIMCO RAE Fundamental PLUS
PowerShares Dynamic Large Cap Value ETF
PowerShares Emerging Markets Sovereign Debt ETF
PowerShares Fundamental High Yield Corporate Bond ETF
Putnam Income A
T. Rowe Price International Equity Index
USAA Income
USAA Intermediate-Term Bond
USAA Short-Term Bond
Victory RS Mid Cap Growth
Victory RS Small Cap Growth
Voya Corporate Leaders 100
Voya Global Equity Dividend
Wells Fargo Growth
Wells Fargo Premier Large Company Growth
Western Asset Mortgage Backed Securities
WisdomTree Emerging Markets High Dividend ETF

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