

Morningstar, Inc.

Affirmed Analyst Ratings for U.S. Funds

December 2017

Gold

American Funds New Perspective
American Funds Washington Mutual
Causeway International Value
Fidelity GNMA
Franklin Utilities
JPMorgan Mid Cap Value
Metropolitan West Total Return Bond
Oakmark
Oakmark Select
T. Rowe Price Mid-Cap Value
Vanguard Balanced Index
Vanguard GNMA
Vanguard Short-Term Inflation-Protected Securities ETF

Silver

Akre Focus
American Century Mid Cap Value
AQR Style Premia Alternative
AQR Style Premia Alternative LV
BlackRock Total Return
Causeway Global Value
DFA Emerging Markets Core Equity
DFA Global Equity
DFA Real Estate Securities
Fidelity Growth Company
Fidelity Mortgage Securities
Harding Loevner Emerging Markets Advisor
Harding Loevner Institutional Emerging Markets
iShares TIPS Bond ETF
Oakmark Global Select Investor
PIMCO Foreign Bond (USD-Hedged)
PIMCO Global Bond (USD-Hedged)
PIMCO Real Return
Principal MidCap
Royce Special Equity
Schwab US TIPS ETF
SPDR Blmbg Barclays TIPS ETF
Vanguard Short-Term Federal

Bronze

Alger Capital Appreciation
Alger Capital Appreciation

Alger Capital Appreciation Portfolio
Alger Spectra
Deutsche Managed Municipal Bond
DFA Emerging Markets Value
Franklin Income
Invesco Small Cap Growth
Janus Henderson Enterprise
MFS Lifetime Target-Date Series
PIMCO 1-5 Year US TIPS ETF
Pioneer Bond
Pioneer Strategic Income
T. Rowe Price New Asia
Thornburg Global Opportunities
Vanguard Mid Cap Growth

Neutral

American Funds Capital World Bond
Appleseed
Fidelity Select Materials
Goldman Sachs Multi-Manager Alternatives
Gotham Absolute Return
Gotham Enhanced Return
Gotham Neutral
Hennessy Focus
Highland Global Allocation
Highland Long/Short Equity
Invesco Global Core Equity
Invesco Small Cap Equity
Ivy Core Equity
Janus Henderson Flexible Bond
Janus Henderson High-Yield
Janus Henderson Short-Term Bond
JHancock Balanced
Lord Abbett International Dividend Income
Pioneer Equity Income

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