

Morningstar, Inc.
Affirmed Analyst Ratings for U.S. Funds
October 2018

Gold

American Funds New Perspective
AMG Yacktman
Champlain Mid Cap Advantage
Champlain Mid Cap (SMA)
Champlain Small Company
Diamond Hill Large Cap
Diamond Hill Large Cap Equity (SMA)
Diamond Hill Small-Mid Cap Equity (SMA)
Diamond Hill Small-Mid Cap
PIMCO Enhanced Short Maturity Active ETF
T. Rowe Price Capital Appreciation
T. Rowe Price Mid-Cap Value
Templeton Global Bond

Silver

American Funds Growth and Income Portfolio
AMG Yacktman Focused
Artisan Global Opportunities
Artisan Mid Cap
Artisan Small Cap
Baron Small Cap
BlackRock High Yield Bond
Boston Partners All Cap Value
BrandywineGLOBAL Global Opportunities Bond
Conestoga Small Cap
Diamond Hill Small Cap
Diamond Hill Small Cap Equity (SMA)
Eaton Vance High Income Opportunities
Fidelity Advisor High Income Advantage
Fidelity Advisor Limited Term Bond
Fidelity Intermediate Bond
Fidelity Short-Term Bond
iShares Core US Aggregate Bond ETF
JPMorgan Government Bond
Matthews Asia Dividend
MFS International New Discovery
Neuberger Berman Equity Income
PIMCO Global Bond Opportunities (US Dollar-Hedged)
PIMCO International Bond (US Dollar-Hedged)

PIMCO Investment Grade Credit Bond
Schwab US Aggregate Bond ETF
T. Rowe Price Balanced
T. Rowe Price Communications & Technology
T. Rowe Price Emerging Markets Stock
T. Rowe Price Institutional Emerging Markets Equity
Templeton Global Total Return
VY T. Rowe Price Capital Appreciation

Bronze

Artisan International Small Cap
Artisan Mid Cap Value
Artisan Value
BlackRock Asian Dragon
Credit Suisse Managed Futures Strategy
Davis Global
Fidelity Advisor Emerging Markets
Fidelity Emerging Markets
Fidelity Leveraged Company Stock
Fidelity Mid-Cap Stock
Fidelity New Millennium
Fidelity Real Estate Income
Franklin Small Cap Growth
Hartford Core Equity
Invesco S&P 500 Equal Weight ETF
Invesco Small CapValue
Janus Henderson Global Technology
JOHCM International Select
JPMorgan Europe Dynamic
JPMorgan Limited Duration Bond
MFS Global Total Return
MFS International Diversification
Neuberger Berman Real Estate
Principal Diversified International
Sequoia
Shenkman Capital Short Duration High Income
SPDR Portfolio Short Term Corporate Bond ETF
T. Rowe Price Growth & Income
T. Rowe Price New Asia
T. Rowe Price US Large-Cap Core
Templeton International Bond
Vanguard International Explorer
WisdomTree US Quality Dividend Growth ETF

Neutral

AllianzGI Global Allocation
American Century Global Bond
AMG Managers Amundi Short Duration Government
Ave Maria Bond
Baron Partners Retail
BlackRock Emerging Markets Flexible Dynamic Bond
BlackRock Focus Growth
BlackRock Long-Horizon Equity
BMO Ultra Short Tax-Free
Dreyfus Dynamic Total Return
Dreyfus Fund Incorporated
Eaton Vance Dividend Builder
Eaton Vance Tax-Managed Value
Federated Kaufmann
Fidelity Advisor High Income
Fidelity Select Consumer Staples Port
First Eagle Global Income Builder
Franklin Adjustable US Government Securities
Franklin Equity Income
Franklin Small Cap Value
Franklin Small-Mid Cap Growth
Franklin Total Return
Franklin US Government Securities
Gabelli ABC
Gabelli Small Cap Growth
Goldman Sachs Capital Growth
Goldman Sachs Income Builder
Intrepid Capital
Invesco Equally-Weighted S&P 500
Invesco Mid Cap Growth
JHancock Absolute Return Currency
JPMorgan Strategic Income Opportunities
Lord Abbett Calibrated Mid Cap Value
MainStay MacKay U.S. Equity Opportunities
MFS Limited Maturity
Nuveen Short-Term Bond
Nuveen Symphony Credit Opportunities
Oppenheimer Capital Appreciation
Oppenheimer Limited-Term Bond
Oppenheimer Total Return Bond
Pacific Funds Core Income
Pacific Funds Strategic Income
PGIM Jennison Equity Income

PGIM Jennison Focused Growth
PGIM Jennison Utility
PIMCO High Yield Municipal Bond
PIMCO Municipal Bond
Pioneer Equity Income
Principal California Municipal
Principal Tax-Exempt Bond
Putnam Income
Royce Total Return
SPDR Bloomberg Barclays High Yield Bond ETF
Tocqueville Gold
Transamerica Bond
Transamerica Short-Term Bond
USAA Intermediate-Term Bond
Victory Floating Rate
Victory RS Mid Cap Growth
Victory RS Small Cap Growth
Wells Fargo Index Asset Allocation
Western Asset Short Duration High Income