

Morningstar, Inc.
Affirmed Analyst Ratings for U.S. Funds
November 2018

Gold

Causeway International Value
Dodge & Cox Income
Fidelity GNMA
JPMorgan Mid Cap Value
Loomis Sayles Core Plus Bond
Oakmark
T. Rowe Price Blue Chip Growth
T. Rowe Price Institutional Large Cap Core Growth
T. Rowe Price Summit Municipal Intermediate
T. Rowe Price Tax-Free High Yield
T. Rowe Price Tax-Free Income
Vanguard GNMA
Vanguard Inflation-Protected Securities
Vanguard Short-Term Inflation-Protected Securities ETF

Silver

Akre Focus
Causeway Global Value
Dreyfus Strategic Value
Fidelity Mortgage Securities
Harding Loevner Emerging Markets Advisor
Harding Loevner Institutional Emerging Markets
Hartford Balanced Income
Invesco Diversified Dividend
iShares TIPS Bond ETF
JHancock Blue Chip Growth
Natixis Oakmark
Oakmark Global Select
PIMCO Real Return
SPDR Bloomberg Barclays TIPS ETF
T. Rowe Price Personal Strategy Balanced
T. Rowe Price Personal Strategy Growth
T. Rowe Price Personal Strategy Income
T. Rowe Price Retirement Balanced
Vanguard FTSE Social Index
VY JPMorgan Mid Cap Value

Bronze

American Funds US Government Securities
Artisan International Small Cap Investor
BlackRock Equity Dividend
Columbia Seligman Communications & Information
Credit Suisse Floating Rate High Income
DFA Five-Year Global Fixed-Income
Fidelity Advisor Balanced
Fidelity Advisor Leveraged Company Stock
Fidelity Asset Manager 20%
Fidelity Asset Manager 30%
Fidelity Asset Manager 40%
Fidelity Balanced
Fidelity Government Income
Fidelity Small Cap Growth
Goldman Sachs Short Duration Tax-Free
Invesco Dividend Income
Invesco Small Cap Growth
Ivy International Core Equity
JHancock Bond
JPMorgan Market Expansion Enhanced Index
JPMorgan US Research Enhanced Equity
Manning & Napier Target-Date Series
Matthews China Dividend
Matthews Japan
MFS Technology
Natixis US Equity Opportunities
Neuberger Berman Genesis
PGIM Muni High Income
PGIM Short Duration Muni High Income
Pioneer Floating Rate
Pioneer Strategic Income
Principal Diversified Real Asset
Principal Global Real Estate Securities
Principal Real Estate Securities
T. Rowe Price Emerging Markets Bond
T. Rowe Price Japan
VanEck International Investors Gold
Virtus KAR Small-Cap Core
Virtus KAR Small-Cap Growth
Westwood SmallCap

Neutral

Aberdeen Ultra Short Municipal Income
AllianzGI Income & Growth

AllianzGI Short Duration High Income
ALPS/Red Rocks Listed Private Equity
American Century Short Duration
American Century Sustainable Equity
American Funds American High-Income
American Funds Capital World Bond
BlackRock Lifepath Dynamic Target-Date Series
BlackRock Tactical Opportunities
Calvert Income
Columbia Global Strategic Equity
Columbia Global Technology Growth
DFA Two-Year Global Fixed-Income
Dreyfus Natural Resources
Eaton Vance Global Income Builder
Eaton Vance Worldwide Health Sciences
EnTrustPermal Alternative Core IS
Federated Capital Income
Federated Muni and Stock Advantage
Fidelity Asset Manager 50%
Fidelity Asset Manager 60%
Fidelity Asset Manager 70%
Fidelity Asset Manager 85%
Fidelity China Region
Fidelity OTC
Fidelity Select Materials
Fidelity Select Telecommunications Port
Franklin Biotechnology Discovery
Franklin Gold and Precious Metals
Franklin Low Duration Total Return
Gabelli Equity Income
Gabelli Utilities
Goldman Sachs Growth Opportunities
Goldman Sachs High Yield Muni
Guggenheim High Yield
Guggenheim Investment Grade Bond
Guggenheim Limited Duration
Guggenheim Total Return Bond
Harding Loevner Frontier Emerging Markets
Hartford Global All-Asset
Hartford Schroders Tax-Aware Bond
Hartford Short Duration
Hennessy Focus Investor
Hennessy Gas Utility Investor
Invesco BuyBack Achievers ETF
Invesco Dynamic Large Cap Value ETF

Invesco Fundamental High Yield Corporate Bond ETF
Invesco Global Core Equity
Invesco Small Cap Equity
Janus Henderson Global Real Estate
Janus Henderson US Managed Volatility
JPMorgan High Yield
JPMorgan Intrepid Mid Cap
Lord Abbett High Yield Municipal Bond
Lord Abbett International Value
MainStay MacKay Unconstrained
MainStay MAP Equity
Nationwide WCM Focused Small Cap
Natixis Vaughan Nelson Value Opportunity
Oppenheimer Limited-Term Government
Osterweis Strategic Income
Pioneer High Yield
Putnam Floating Rate Income
Sterling Capital Special Opportunities
Thornburg Strategic Income
TIAA-CREF Mid-Cap Value
USAA Income
USAA Short-Term Bond
Voya Corporate Leaders 100
Wells Fargo Diversified Capital Builder
Wells Fargo Diversified Income Builder
Wells Fargo Growth
Wells Fargo Premier Large Company Growth
Western Asset Mortgage Backed Securities
WisdomTree Emerging Markets High Dividend ETF