

Morningstar, Inc.
Affirmed Analyst Ratings for U.S. Funds
September 2018

Gold

American Funds Europacific Growth
American Funds International Growth and Income
American Funds Washington Mutual
Fidelity Total Bond Fund
Oakmark International Investor

Silver

American Funds Global Balanced
Columbia Dividend Income
Dreyfus Global Real Return
Fidelity Advisor Strategic Income
Fidelity Capital & Income
Fidelity Investment Grade Bond
Gateway
Harbor Small Cap Value
Invesco European Growth
Invesco International Growth
JPMorgan Hedged Equity
Natixis Oakmark International
Neuberger Berman Strategic Income
Oppenheimer Developing Markets
Parnassus Core Equity
PIMCO Short-Term
Seafarer Overseas Growth and Income
SPDR S&P Dividend ETF
Vanguard High Dividend Yield ETF
Vanguard Total International Bond ETF
Vanguard Total International Bond Index
Wasatch Small Cap Growth

Bronze

Abbey Capital Futures Strategy
Baron Asset
Baron Growth
Boston Partners Global Long/Short
Columbia Balanced
First Eagle Fund of America
First Eagle Global
First Eagle Overseas
GMO SGM Major Markets III

Invesco S&P 500 High Dividend Low Volatility ETF
iShares Edge MSCI USA Value Factor ETF
iShares iBoxx Investment Grade Corporate Bond ETF
Janus Henderson Strategic Income
JPMorgan Growth Advantage
JPMorgan Intrepid Growth
JPMorgan Mid Cap Growth
MainStay MacKay California Tax Free Opportunities
MainStay MacKay High Yield Municipal Bond
MainStay MacKay New York Tax Free Opportunities
MainStay MacKay Tax Free Bond
MFS Aggressive Growth Allocation
MFS Conservative Allocation
MFS Corporate Bond
MFS Growth Allocation
MFS Moderate Allocation
MFS Total Return Bond
Oakmark International Small Cap Investor
Principal Equity Income
Swan Defined Risk
T. Rowe Price Global Allocation
Vanguard International High Dividend Yield Index ETF
Vanguard International High Dividend Yield Index

Neutral

American Century Equity Growth
BlackRock Balanced Capital
BlackRock International Dividend
Calvert Balanced
Eaton Vance Balanced
Eventide Healthcare & Life Sciences
Federated Clover Small Value
Gabelli Gold
Guggenheim Mid Cap Value
Guggenheim Small-Mid Cap Value (SMA)
Hancock Horizon Burkenroad Small Cap
Hartford Floating Rate
Invesco Equity and Income
Invesco Growth and Income
JPMorgan Investor Balanced
JPMorgan Investor Conservative Growth
JPMorgan Investor Growth & Income
JPMorgan Investor Growth
Lord Abbett Inflation Focused
Nuveen Symphony Credit Opportunities

PGIM Jennison 20/20 Focus
Principal SAM Balanced
Principal SAM Conservative Balanced
Principal SAM Conservative Growth
Principal SAM Flexible Income
Principal SAM Strategic Growth
Putnam International Equity
Thompson Bond
Western Asset Short Duration Municipal Income