MICHAEL KORS HOLDINGS LIMITED

MICHAEL KORS JIMMY CHOO



John Idol, Chairman & Chief Executive Officer

Tom Edwards, Chief Financial & Chief Operating Officer

FORWARD LOOKING STATEMENTS

This presentation contains forward-looking statements. You should not place undue reliance on such statements because they are subject to numerous uncertainties and factors relating to the Company's operations and business environment, all of which are difficult to predict and many of which are beyond the Company's control. Forward-looking statements include information concerning the Company's possible or assumed future results of operations, including descriptions of its business strategy. These statements often include words such as "may," "will," "should," "believe," "expect," "seek," "anticipate," "intend," "plan," "estimate" or similar expressions. The forward-looking statements contained in this press release are based on assumptions that the Company has made in light of management's experience in the industry as well as its perceptions of historical trends, current conditions, expected future developments and other factors that it believes are appropriate under the circumstances. You should understand that these statements are not guarantees of performance or results. They involve known and unknown risks, uncertainties and assumptions. Although the Company believes that these forward-looking statements are based on reasonable assumptions, you should be aware that many factors could affect its actual financial results or results of operations and could cause actual results to differ materially from those in these forward-looking statements. These factors include, but are not limited to, the Company's ability to successfully execute its business and transformation strategies, the Company's ability to achieve the anticipated cost savings, efficiencies and other benefits related to its retail fleet optimization, the Company's ability to control costs, the seasonal and quarterly fluctuations in the Company's sales or operating results and such other risks factors that are more fully discussed in the "Risk Factors" section and elsewhere in the Company's Annual Report on Form 10-K for the fiscal year ended April 1, 2017 (File No. 001-35368), Quarterly Report on Form 10-Q for the fiscal quarter ended July 1, 2017 (File No. 001-35368) and other reports filed with the U.S. Securities and Exchange Commission.

CREATING A GLOBAL FASHION LUXURY GROUP

OUR GROUP HAS A FOCUS ON INTERNATIONAL FASHION LUXURY BRANDS THAT ARE INDUSTRY LEADERS IN STYLE AND TREND

- RUNWAY COLLECTIONS ARE THE FOUNDATION OF OUR FASHION AUTHORITY AND ARCHITECTURE
- CRAFTSMANSHIP AND HERITAGE ARE AT OUR CORE
- CREATIVE INSPIRATION IS OUR GUIDING VISION FOR FASHION LUXURY



CREATING A GLOBAL FASHION LUXURY GROUP

COMBINATION OF TWO ICONIC BRANDS TO DRIVE LONG-TERM SHAREHOLDER VALUE

- STRENGTHENS FUTURE REVENUE GROWTH OPPORTUNITIES
- DIVERSIFIED GEOGRAPHIC AND PRODUCT PORTFOLIO CREATES GREATER BALANCE
- ACQUISITION EXPECTED TO BE ACCRETIVE ON A GAAP BASIS IN FISCAL 2020



MICHAEL KORS

A LEADING DESIGNER OF LUXURY ACCESSORIES, FOOTWEAR AND READY-TO-WEAR WITH A HERITAGE ROOTED IN RUNWAY FASHION

BRAND STRENGTHS

- POWERFUL ICONIC BRAND WITH DEEP ROOTS IN FASHION
- PRODUCT & TREND LEADERSHIP IN ACCESSORIES, FOOTWEAR, READY-TO-WEAR AND WATCHES
- GROWING PRESENCE IN MEN'S SPORTSWEAR AND LEATHER GOODS
- LEADER IN DIGITAL INNOVATION
- GLOBAL STORE FLEET



JIMMY CHOO

AN ICONIC GLOBAL LUXURY BRAND, WITH UNIQUE DNA AND STRONG MARKET POSITION AMONG LEADING LUXURY BRANDS

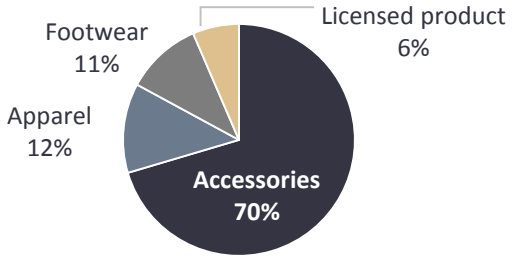
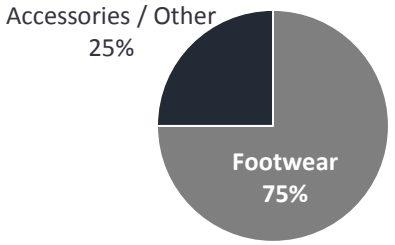
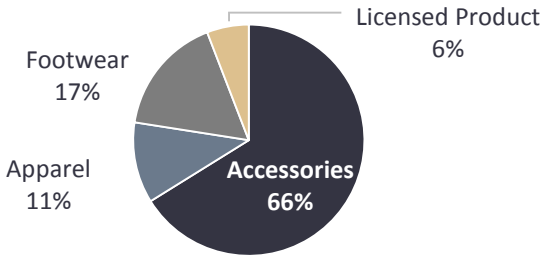
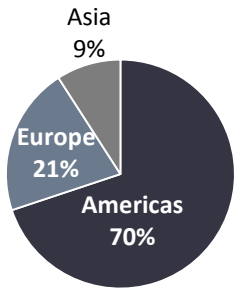
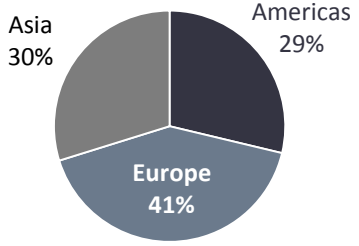
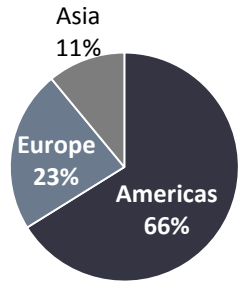




BRAND HIGHLIGHTS

- RICH HISTORY WITH 20-YEAR TRACK RECORD REFLECTS ENDURING CUSTOMER APPEAL
- GLOBAL LEADER IN AN EXPANDING LUXURY FOOTWEAR MARKET
- GROWING PRESENCE IN ACCESSORIES AND MEN’S CATEGORIES
- BALANCES ICONIC, TIMELESS PRODUCTS WITH INNOVATIVE, FASHION-SETTING TRENDS
- OPPORTUNITY TO GROW TO $1 BILLION IN ANNUAL SALES THROUGH EXPANSION IN ALL REGIONS AND CATEGORIES

ENHANCES MICHAEL KORS' LEADERSHIP POSITION IN GLOBAL LUXURY MARKET

	MICHAEL KORS FISCAL 2017	JIMMY CHOO FISCAL 2016	PRO FORMA
ANNUAL SALES	$4.5 BILLION	$470 MILLION	$5.0 BILLION
STORE COUNT	827	150	977
SALES BY PRODUCT			
SALES BY GEOGRAPHY			

Note: Michael Kors and Jimmy Choo's combined revenue, store count, product category and geographic breakdown are as of year-end March 31, 2017, and Dec 31, 2016, respectively.

Note: Store count denotes company operated stores.

Note: GBP/USD exchange rate of 1.2997.

Note: Annual sales of Jimmy Choo as of year-end Dec 31, 2016 was £364M.