

GLOBAL PAYMENTS REPORTS SECOND QUARTER EARNINGS

GPN
LISTED
NYSE

To access the full earnings release, visit the investor relations page of the company's website at www.globalpaymentsinc.com.

"We delivered double digit organic growth across our markets in the second quarter with results accelerating from the first quarter, highlighting ongoing business momentum globally. We are also delighted to announce the expansion of our software-driven payments strategy by entering the healthcare vertical market through an agreement to acquire AdvancedMD, a leading provider of cloud-based SaaS solutions to small-to-medium sized physician practices in the United States. This transaction will further shift our business mix toward technology enablement, enhancing future growth opportunities and highlighting our competitive differentiation through to the next decade."

JEFF SLOAN,
CHIEF EXECUTIVE OFFICER



2Q18 FINANCIAL HIGHLIGHTS

ADJUSTED NET
REVENUE +
NETWORK FEES

+18%
to \$983M

ADJUSTED
OPERATING
MARGIN

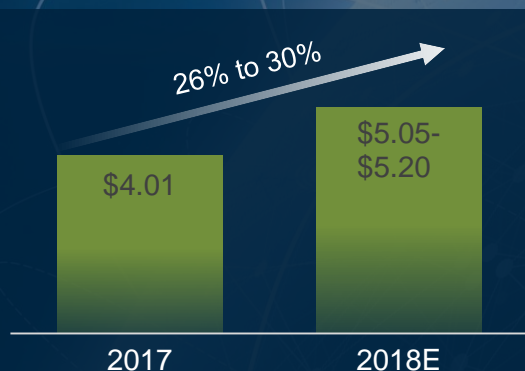
+160bps
to 31.4%

ADJUSTED
EPS

+37%
to \$1.29

On a GAAP basis, revenue was \$833 million, operating margin was 22.9% and diluted EPS was \$0.68. 2018 GAAP results reflect the adoption of Accounting Standards Codification Topic 606, *Revenue from Contracts with Customers*.

ADJUSTED EPS GROWTH



UNIQUE STRATEGY

SOFTWARE DRIVEN
Partnered & Owned

Full **OMNICHANNEL** Capabilities

FASTER GROWTH
Market Exposure

Diluted EPS on a GAAP basis for the twelve months ended December 31, 2017 was \$3.01. Guidance for diluted EPS on a GAAP basis for the year ending December 31, 2018 is \$2.86 to \$3.01.

For a reconciliation to the closest GAAP measure and disclosures regarding the company's forward-looking statements, see <https://investors.globalpaymentsinc.com/second-quarter-2018-earnings>.

globalpayments