

GLOBAL PAYMENTS REPORTS THIRD QUARTER EARNINGS

GPN
LISTED
NYSE

To access the full earnings release, visit the investor relations page of the company's website at www.globalpaymentsinc.com.

"We delivered double digit organic growth at the high end of our expectations in the third quarter, highlighting ongoing consistent execution. Our strategy of technology enablement continued to generate share gains fueled by strong momentum in our integrated and vertical markets and ecommerce and omnichannel businesses, which each again grew double digits in the quarter."

JEFF SLOAN,
CHIEF EXECUTIVE OFFICER



3Q18 FINANCIAL HIGHLIGHTS

ADJUSTED NET
REVENUE +
NETWORK FEES

+12%
to \$1,025M

ADJUSTED
OPERATING
MARGIN

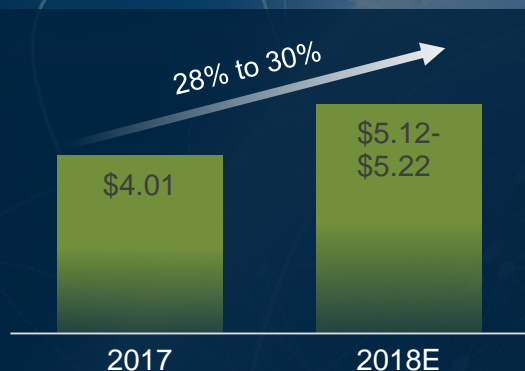
+120bps
to 33%

ADJUSTED
EPS

+25%
to \$1.44

On a GAAP basis, revenue was \$858 million, operating margin was 26% and diluted EPS was \$1.11. 2018 GAAP results reflect the adoption of Accounting Standards Codification Topic 606, *Revenue from Contracts with Customers*.

ADJUSTED EPS GROWTH



UNIQUE STRATEGY

SOFTWARE DRIVEN
Partnered & Owned

Full OMNICHANNEL Capabilities

FASTER GROWTH
Market Exposure

Diluted EPS on a GAAP basis for the twelve months ended December 31, 2017 was \$3.01. Guidance for diluted EPS on a GAAP basis for the year ending December 31, 2018 is \$3.19 to \$3.29.

For a reconciliation to the closest GAAP measure and disclosures regarding the company's forward-looking statements, see [3Q18 Earnings Release](#).

globalpayments