FIRESIDE CHAT INVITATION

CHEMICALS & MATERIALS TECHNOLOGY

Odyssey Marine Exploration, Inc.

Fireside Chat: CEO & Chairman Mark D. Gordon, June 13, 2024, at 10:00 am ET

May 30, 2024
Dmitry Silversteyn
dmitry@watertowerresearch.com
330-998-9899

EVENT DETAILS

Please join us for a conversation with Chief Executive Officer and Chairman of the Board of Directors Mark D. Gordon on June 13, 2024, at 10:00 am ET, as we discuss the company's efforts and progress in building a portfolio of exploration and development projects to secure the minerals humanity requires. Topics to be discussed will include:

- A review of 2023 and 1Q24 results and company accomplishments over the past 12 months.
- Growing political and industry support for the deep-sea mining industry as a way to address the pending battery metals shortage and establish domestic battery material supply chains.
- The outlook for 2024 and key milestones to watch for in the Cook Islands where Odyssey is invested in two polymetallic nodule exploration license holders that are now in their third year of active operations.
- An update on the NAFTA arbitration proceedings and review the implications of potential outcomes of the decision.

Register for the event here

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KEY STATISTICS

Ticker:Exchange	OMEX:NASDAQ
Current Price	$4.67
52-Week Range	$2.85-$5.07
Average Volume (30-Day)	69,181
Shares Outstanding (MM)	20.4
Market Cap ($MM)	$95.4
Fiscal Year-End	December

COMPANY OVERVIEW

Odyssey Marine Exploration, Inc., together with its subsidiaries, is a deep-ocean exploration pioneer that provides access to critical mineral resources worldwide. The company uses innovative methods and cutting-edge technology to discover and validate seafloor mineral resources, and to develop subsea mineral deposits in an environmentally and socially responsible manner. Its growing project portfolio includes different mineral sets, including polymetallic nodules and phosphate resources in various economically and politically stable jurisdictions around the world. OMEX is currently focused on the Exporaciones Oceanicas (ExO) Phosphate and Cook Islands polymetallic nodule projects, as well as a LATAM phosphate project. The company was founded by Gregory P. Stemm and John C. Morris in 1994 and is headquartered in Tampa, Florida.

ABOUT THE EXECUTIVE



Mark D. Gordon
Chief Executive Officer and Chairman of the Board of Directors

Mark D. Gordon is an entrepreneur with a keen ability to build companies and lead them to realizing their true potential for success. He orchestrated Odyssey's pivot from shipwreck exploration to subsea mineral resources by recognizing the opportunity to apply Odyssey's core competencies in a more productive manner, selecting diverse and strategic key mineral resource targets for the Odyssey portfolio and securing the funding necessary for the company to achieve success in this new endeavor.

Mr. Gordon was appointed Chief Executive Officer of Odyssey Marine Exploration in 2014 and Chairman of the Board in 2019. Mr. Gordon also served as the company's President from 2007-2019 and on Odyssey's Board of Directors since January 2008. He joined Odyssey in 2005 as an independent consultant before serving as Director, Business Development and Executive Vice President of Sales and Business Development, where he was responsible for the Attraction, Business Development and Retail Merchandising operations for the Company.

Prior to joining Odyssey, Mr. Gordon started, owned or managed four different entrepreneurial ventures from 1987 to 2003, including Synergy Networks which he founded in 1993 and served as CEO until September of 2003 before selling the company to the Rockefeller Group. He continued serving as President of Rockefeller Group Technology Services Mid Atlantic (RGTSMA), a member of Rockefeller Group International, until December 2004. Past work experience also includes a two-year tenure as a Management Consultant at Arthur Andersen Consulting (now Accenture).

Mr. Gordon received a B.S./Business Administration in 1982 and an MBA in Finance in 1983 from the American University. As a shipwreck diver with the National Diving Center in Washington DC, he has conducted hundreds of dives and explorations on shipwrecks and was the first person to discover and dive on the wreck of the S.S. Proteus, a ship that had been missing since the early 1900s.

Mr. Gordon is also a board member for Marine Applied Research and Exploration, a non-profit focused on working collaboratively with state and federal agencies, academic institutions, and other NGOs, deploying a robotic fleet to explore and document deep-water ecosystems in support of their conservation and management.

ABOUT THE ANALYST



Dmitry Silversteyn
Senior Research Analyst

Prior to joining Water Tower Research, Dmitry Silversteyn built a strong sell-side franchise on Wall Street as an equity research analyst focusing on the specialty chemicals and materials industries.

Over his 20-plus-year career, Dmitry was the senior analyst at Buckingham Research, Longbow Research, where he was a founding member, and FTN Securities. Dmitry began his career in finance at Lehman Brothers, Salomon Smith Barney, and First Analysis where he was also involved in investment banking and venture capital activities. Dmitry has received several industry recognitions including being ranked "#2" stock picker in chemicals by Reuters and StarMine and "#2" stock analyst in chemicals by the Wall Street Journal Best on the Street survey.

Earlier in his career, Dmitry was a process and project engineer and manager at firms in the water treatment, battery manufacture and fluid handling industries and was an early user of six-sigma programs.

Dmitry holds a BS in Chemical Engineering from Illinois Institute of Technology and an MS in Finance from the ITT Stuart School of Business.

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