TWENTY ONE

NEWS RELEASE

Twenty One Capital Buys $10 Million of Bitcoin, Increasing Holdings to ~43,668 BTC

2026-11-16

Adds 154.32 BTC following weekend selloff; Company intends to make additional opportunistic purchases

AUSTIN, Texas--(BUSINESS WIRE)-- Twenty One Capital, Inc. ("Twenty One" or "XXI") (NYSE: XXI) today announced that it purchased 154.32 bitcoin for approximately $10 million at an average price of approximately $64,801.01 per bitcoin. Twenty One funded the purchase with cash, bringing the company's total holdings to approximately 43,668 bitcoin as of November 16, 2026.

"Bitcoin is our benchmark for every investment decision we make. Any business we acquire has to beat simply buying more Bitcoin, and this weekend's drop in price made adding Bitcoin an easy decision," said Rapha Zagury, Chief Executive Officer of Twenty One. "Every dollar we spend, whether on Bitcoin, acquisitions, or buybacks, is weighed against maintaining flexibility to run our business well. We'll keep buying Bitcoin when the opportunity is right and we remain focused on growing long-term shareholder value."

The purchase follows the release of XXI's November 13 shareholder letter, which outlined Twenty One's vision to build cash-generating businesses around its Bitcoin treasury. Twenty One seeks businesses capable of producing cash after meeting operating costs, reinvestment needs and financing obligations.

Twenty One plans to make additional Bitcoin purchases, which is core to the company's strategy, with the amount and timing determined by market conditions, available liquidity, and competing investment opportunities.

About Twenty One

Twenty One is a Bitcoin-focused operating company. Designed to pair one of the largest Bitcoin treasuries in the public markets with operating businesses, Twenty One aims to provide shareholders with direct, capital-efficient exposure to Bitcoin through a growing Bitcoin-native platform. For more information, visit https://twentyonecapital.com/investors.

Forward-Looking Statements

This press release contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. All statements contained in this press release that do not relate to matters of historical fact should be considered forward-looking statements, including without limitation statements regarding Twenty One's operating and financial performance and its ability to execute its strategy; its ability to build a company around its Bitcoin treasury; the success and performance of any businesses that may become part of Twenty One through investments or acquisitions; market opportunities for acquiring additional Bitcoin and Twenty One's ability to act upon such opportunities; and any capital markets activity by the Company and the criteria by which Twenty One may decide whether to pursue capital markets activities. These forward-looking statements are based on management's current expectations. These statements are neither promises nor guarantees, but involve known and unknown risks, uncertainties, and other important factors that may cause actual future events, results, or achievements to be materially different from the Company's expectations and projections expressed or implied by the forward-looking statements. Important factors include, but are not limited to, those discussed under the caption "Risk Factors" in Twenty One's Annual Report on Form 10-K for the period from March 7, 2025 (inception) to December 31, 2025, filed with the SEC on March 31, 2026, and its Quarterly Reports on Form 10-Q for the quarters ended March 31, 2026 and June 30, 2026, filed with the SEC on May 13, 2026 and August 11, 2026, respectively, and in Twenty One's other filings with the SEC. Forward-looking statements speak only as of the date of this press release, and Twenty One assumes no obligation to update such forward-looking statements, except as required by law.

Twenty One intends to use its website as a channel of distribution to disclose information which may be of interest or material to investors and to communicate with investors and the public. Such disclosures will be included on Twenty One's website. Twenty One's CEO, Raphael Zagury, also intends to use certain social media channels, including, but not limited to, X and LinkedIn, as means of communicating with the public and investors about Twenty One, its progress, products, and other matters. While not all the information that Twenty One or Raphael Zagury post to their respective digital platforms may be deemed to be of a material nature, some information may be. As a result, Twenty One encourages investors and others interested to review the information that it and Raphael Zagury posts and to monitor such portions of Twenty One's website and social media channels on a regular basis, in addition to following Twenty One's press releases, SEC filings, and public conference calls and webcasts. The contents of Twenty One's website and Raphael Zagury's social media channels shall not be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

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Source: Twenty One Capital, Inc.