

“Company Milestones”

Date: 2013

RE: Company S-1 Registration Statement Became Effective

The Company’s initial S-1 Registration Statement became effective Nov 2013. The Company filed its original S-1 Registration Statement in 2010 subsequent to that in 2012 the Company merged with Yellowwood Acquisition Corp. The name Ameri Metro Inc. survived the merger.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Notice of Effectiveness

Effectiveness Date: November 27, 2013 12:00 P.M.

Form:

S-1

CIK: 0001534155

Company Name: Ameri Metro, Inc. (formerly Yellowwood)

File Number: 333-189286