Titanium Technologies Business Overview

BUSINESS OVERVIEW

• Global leader\(^1\) in TiO\(_2\) with production capacity of 1.25 million metric tons
  – 4 TiO\(_2\) plants with 7 production lines
  – Packaging facility at Kallo, Belgium
  – Mineral sands mine at Starke, FL

• Strong brand reputation
  – Ti-Pure™ sold to more than 800 customers globally

• Industry-leading manufacturing cost position
  – Unique chloride technology
  – Feedstock flexibility

Source: Company filings and data. Titanium Technologies: TZMI (2016)
1. TiO\(_2\) market share statistics based on production capacity per 2016 TZMI
2. Reflects 3Q17 trailing twelve-month segment net sales; excludes non-TiO\(_2\) sales

FINANCIAL SUMMARY

<table>
<thead>
<tr>
<th>$ Millions</th>
<th>2015</th>
<th>2016</th>
<th>TTM 3Q17</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>2,392</td>
<td>2,364</td>
<td>2,796</td>
</tr>
<tr>
<td>Adjusted EBITDA</td>
<td>326</td>
<td>466</td>
<td>758</td>
</tr>
<tr>
<td>Adj. EBITDA Margin</td>
<td>13.6%</td>
<td>19.7%</td>
<td>27.1%</td>
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</tbody>
</table>

Geography\(^2\)

- Latin America: 15%
- North America: 29%
- EMEA: 24%
- Asia Pacific: 32%

End Market\(^2\)

- **Coatings** – architectural, industrial, automotive
- **Plastics** – rigid/flexible packaging, PVC pipe/windows
- **Papers** – laminate papers, coated paper/paperboard, sheet

Source: Company filings and data. Titanium Technologies: TZMI (2016)
1. TiO\(_2\) market share statistics based on production capacity per 2016 TZMI
2. Reflects 3Q17 trailing twelve-month segment net sales; excludes non-TiO\(_2\) sales

See reconciliation of Non-GAAP measures in our appendix
Altamira
Chemours Titanium Technologies Potential

Thinking about our business differently….

Operational Discipline + Unique Process Technology + A New Customer Focus =
A Growing Chemours Titanium Technologies
Thinking about our business differently….
Strong Demand for Ti-Pure™ TiO₂ Is Driven by Industry Supply/Demand and Chemours Product Quality, Recognized Reliability and Differentiated Offerings

Source: SEC filings (10-K, 8-K), Earnings Calls, Slides, TZMi TaiBaiFen 2016 & Chemours estimates
TiO₂ Historical Demand

- World TiO₂ demand tracks global GDP
- TiO₂ efficiency gains are embedded in the historical demand curve
  - Not-in-kind substitutes don’t offer comparable performance
- Supply/demand relationship moved with economy and capacity investment

Historically, prices moved with TiO₂ capacity utilization

- Price fluctuations exacerbated in 2010-2015

Source: TiO₂ Market Demand from Titanium Technologies Market Demand Model,
Historical Price Environment in the Value Chain

TiO₂ Price Volatility Disproportionate in Comparison to Rest of the Value Chain

- Despite TiO₂ price volatility, prices for customers’ products remained relatively steady
- Price volatility is a negative for both producers and customers

Chemours’ Vision of Ti-Pure™ Value Stabilization

CHEMOURS’ VISION

• We absorb the demand variance in our customer’s marketplace, while maintaining value-based pricing for Ti-Pure™ products
• Reduced business volatility stabilizes Chemours’ cash generation and enables more consistent capacity planning to serve our customers
• We can support and grow our investment in new offerings over time, enhancing growth options for our customers
• Our customers can focus their efforts on market growth and avoid the distracting seesaw of “Can I get the TiO₂ I need?” or “How high will the price go?”
Chemours’ Approach to Ti-Pure™ Value Stabilization

CHEMOURS’ APPROACH

• Create contractual relationships which support a more stable customer-Chemours relationship

• Improve our manufacturing flexibility and capacity to economically respond to both decreases and increases in our customers’ sales which vary their requirements for Ti-Pure™ TiO₂

• Deliver value from a sustained investment in market insights and new offering development

Ti-Pure™ Value Stabilization Will Enable Dampened Cycles for Chemours
Thinking about our business differently…
Ti-Pure™ Value to Customers
Chemours’ Market Segmentation Reveals Applications Where the Ti-Pure™ Total Offering Provides Differential Performance and Enhanced Value to the End User

Relative Price/Value (USD/Metric Tonne)

- **HIGH**
  - Multi-Purpose
  - High Quality
  - >90%

- **LOW**
  - Ultrafine
  - Specialty

**DIFFERENTIAL END USER VALUE**
(Quality, Reliability, Consistency, Brand, Business Capability)

Source: SEC filings (10-K, 8-K), Earnings Calls, Slides, TZMi TaiBaiFen 2016 & Chemours estimates
Ti-Pure™ Differential Pricing

Chemours Continues to Work With Customers Towards a Range of Sustainable Prices Based On Total Business Value

PRICE RANGE – MARKET SEGMENT & REGION

1Q16 3Q17

Min Max

RECENT PRICE COMMUNICATIONS

North America: November 1 or as contracts allow
Rest of World: October 1 or as contracts allow

NEW PRICE COMMUNICATIONS

Asia Pacific: January 1 or as contracts allow
Latin America: January 1 or as contracts allow
Ti-Pure™ in Plastics – Enhancing Downstream Value

- Chemours collaborates with masterbatch and film producers and co-suppliers to improve high quality film performance by using Ti-Pure™

**Ti-Pure™ R-104**
renewed with improved tinting strength while retaining a clean bright and blue undertone and exceptional processability and dispersion into polymers

**Ti-Pure™ R-105**
provides a synergistic effect with UV stabilizers achieving extended service life

**Ti-Pure™ Design and Formulation Expertise Enhances Value to Our Customers**
Coatings Customers Derive Value from Ti-Pure™ & Teflon™ Brands

• Chemours brings insightful market research, quality ingredients, formulation expertise and brand endorsement to enable growth for our customers in the decorative paint market

Chemours Can Improve the Proposition for the Producer and the Consumer

COATINGS PRODUCTS WITH TI-PURE™ AND TEFLO™ BRANDS EXCEED INDUSTRY AVERAGE GROWTH

<table>
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<tr>
<th>Year</th>
<th>Coatings Industry CAGR (%)</th>
<th>Branding CAGR (%)</th>
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<tbody>
<tr>
<td>2003</td>
<td>4%</td>
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<tr>
<td>2004</td>
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58 Countries with co-branded product sales

+6 Teflon™ licenses added in 2016-17

+11 Ti-Pure™ licenses added in 2017
Thinking about our business differently….
Chemours’ Enhanced Circuit Manufacturing Capacity

- Chemours is committed to regularly adding incremental capacity at high capital return
  - Technology-enabled debottlenecking will further increase our economy of scale advantage
  - Improving our world class uptime capability through strong operational discipline and structured continuous improvement
  - Developing long-term capacity plans to support customer growth
  - Supported with capital investment to expand our ilmenite mine and long-term ore contracts

Additional ~10% Flexible Capacity Will Support Our Customers’ Growth
Chemours’ Unique Manufacturing Capability and Flexibility

CONTINUOUS IMPROVEMENT OF UNIQUE CAPABILITIES

- Our unique chloride technology and know-how support higher productivity and ability to use a wide range of ore

CHEMOURS’ SOURCE FLEXIBILITY

- We are expanding production line product capability to support our value propositions to customers
  - Improved supply reliability
  - Improved line-to-line quality consistency
  - Enhanced capability to serve customers’ needs with the products they want most
  - Improved flexibility to adjust output to match customer demand
-thinking about our business differently….
Chinese TiO₂ Market Dynamics

CHINESE TiO₂ MARKET
• Largest and fastest growing market, ~1.5 MT/Yr
• Chemours is the largest MNC supplier
• Chemours operates a TiO₂ facility in Kuan Yin, Taiwan

CHINESE TiO₂ SUPPLY FACTORS
• Lomon Billions emerged as a large player, favorable conditions for further consolidation
• Enforcement of environmental regulations
• Local chloride technology ramping up slowly
  – Considered more sustainable by the government
  – Requires chloride quality high grade feedstock, which is globally traded
  – Opportunity for Chemours’ new offering – BaiMax™ (臻白™)

China Market Dynamics Present Growth Opportunity for the New Chemours Offering – BaiMax™ (臻白™)
Chemours Growth in China supported by BaiMax™

臻白™, “真”相从此大白

BaiMax™

• Launched BaiMax™ in October 2017 labelled exclusively for customers in Greater China
  – The essential chloride solution from Chemours, the makers of Ti-Pure™
  – Delivers consistent quality and chloride brightness across multi-purpose applications to Chinese customers growing their businesses inside Greater China

BaiMax™ Is Well Positioned as China Increases Preference for Chloride Quality TiO₂
Summary

Chemours Titanium Technologies is driving a robust business model focused on durable growth

- Stabilizing the value of Ti-Pure™ TiO₂, which is good for our customers, investors and suppliers
- Renewing our focus on customers and offerings
- Being the go-to supplier supporting customer growth through reliable supply, regular capacity addition and innovative offerings
- Improving our unique manufacturing skills for increased product and production flexibility at an advantaged cost
- Participating in China’s development
The Chemours Company
Investor Day 2017

HIGHER VALUE CHEMISTRY: Earning our way to growth