

# Top 20 Client Diversification

The largest clients based on percentage of total portfolio annualized rental revenue at September 30, 2021 include the following:

Client	Number of Leases	% of Revenue
7-Eleven*	592	5.7 %
Walgreens*	246	5.0 %
Dollar General*	859	4.2 %
FedEx*	42	3.4 %
Dollar Tree / Family Dollar*	603	3.3 %
Sainsbury's	24	3.2 %
LA Fitness	56	2.8 %
AMC Theatres	34	2.5 %
Regal Cinemas (Cineworld)	41	2.4 %
Walmart / Sam's Club*	57	2.3 %
Life Time Fitness	16	2.1 %
B&Q (Kingfisher)*	18	2.0 %
Tesco*	14	1.9 %
BJ's Wholesale Clubs	18	1.8 %
Home Depot*	22	1.5 %
Treasury Wine Estates	17	1.4 %
Circle K (Couche-Tard)*	237	1.4 %
CVS Pharmacy*	89	1.4 %
Kroger*	22	1.3 %
Fas Mart (GPM Investments)	199	1.2 %
<b>Total</b>	<b>3,206</b>	<b>51.0 %</b>

\* Investment Grade Clients