

# Top 20 Client Diversification

The largest clients based on percentage of total portfolio annualized rental revenue at March 31, 2021 include the following:

Client	Number of Leases	% of Revenue
Walgreens*	248	5.5 %
7-Eleven*	431	4.6 %
Dollar General*	804	4.3 %
FedEx*	41	3.6 %
Dollar Tree / Family Dollar*	552	3.2 %
Sainsbury's	21	3.1 %
LA Fitness	56	3.0 %
AMC Theatres	34	2.8 %
Regal Cinemas (Cineworld)	41	2.6 %
Walmart / Sam's Club*	57	2.6 %
Lifetime Fitness	16	2.3 %
Circle K (Couche-Tard)*	273	1.7 %
BJ's Wholesale Clubs	15	1.6 %
Speedway (Marathon)*	161	1.6 %
Treasury Wine Estates	17	1.5 %
CVS Pharmacy*	88	1.5 %
Home Depot*	23	1.4 %
Kroger*	22	1.4 %
B&Q (Kingfisher)*	11	1.4 %
Tesco*	10	1.4%
<b>Total</b>	<b>2,921</b>	<b>51.2 %</b>

\* Investment Grade Clients