

NOTICE OF SPECIAL MEETING OF SECURITYHOLDERS

NOTICE IS HEREBY GIVEN that a Special Meeting (the “**Meeting**”) of holders of common shares (“**Shares**”), holders of options (“**Options**”) and holder of warrants (“**Warrant**”) (collectively, the “**Securityholders**”) of LSC Lithium Corporation (the “**Company**”) will be held on March 8, 2019 at 10:00 a.m. at the offices of Fasken Martineau DuMoulin LLP, Bay Adelaide Centre, 333 Bay Street, Suite 2400, Toronto ON M5H 2T6 for the following purposes:

1. in accordance with the interim order of the Supreme Court of British Columbia dated February 4, 2019 (the “**Interim Order**”), for Securityholders to consider and, if deemed advisable, to pass, with or without variation, a resolution (the “**Arrangement Resolution**”) approving an arrangement (the “**Arrangement**”) under section 288 of the *Business Corporations Act* (British Columbia) (the “**BCBCA**”), the purpose of which is to effect, among other things, the acquisition of all of the outstanding Shares by Pluspetrol Resources Corporation B.V. (the “**Purchaser**”) at a price of \$0.6612 per Share in cash, all as more fully set forth in the Circular; and
2. to transact such further or other business as may properly come before the Meeting and any adjournments or postponements thereof.

The board of directors of the Company unanimously recommends that the securityholders vote FOR the Arrangement Resolution.

Pursuant to the Interim Order, the record date is January 23, 2019 for determining Securityholders who are entitled to receive notice of and to vote at the Meeting. Only registered Securityholders as of January 23, 2019 are entitled to receive notice of the Meeting (“**Notice of Meeting**”) and to attend and vote at the Meeting. This Notice of Meeting is accompanied by the Circular, an applicable form of proxy and, as applicable, letters of transmittal for Securityholders.

Each Share, Option and Warrant entitled to be voted at the Meeting will entitle the holder to one vote at the Meeting. In order to become effective, the Arrangement Resolution must be approved by at least (i) 66 2/3% of the votes cast by holders of Shares present in person or represented by proxy at the Meeting; (ii) 66 2/3% of the votes cast by Securityholders, voting as a single class, present in person or represented by proxy at the Meeting; and (iii) a majority of the votes cast by Shareholders other than votes attached to Shares required to be excluded pursuant to Multilateral Instrument 61-101 – *Protection of Minority Security Holders in Special Transactions*.

Registered Securityholders who are unable to or who do not wish to attend the Meeting in person are requested to date and sign the enclosed Proxy form promptly, as applicable, and return it in the self-addressed envelope enclosed for that purpose or by any of the other methods indicated in the Proxy form. Pursuant to the Interim Order, proxies, to be used at the Meeting, must be received by TSX Trust Company, 310-100 Adelaide Street West, Toronto, Ontario M5H4H1 by 10:00 a.m. (Eastern Time) on March 6, 2019 or, if the Meeting is adjourned, by 10:00 a.m. (Eastern Time), on the second last business day prior to the date on which the Meeting is reconvened. Notwithstanding the foregoing, the Chair of the Meeting has the discretion to accept proxies received after such deadline and the time limit for the deposit of proxies may be waived or extended by the Chair of the Meeting, in each case, in his or her discretion without notice. If a registered Securityholder receives more than one Proxy form because such Securityholder owns securities of the Company registered in different names or addresses, each Proxy form needs to be completed and returned.

Beneficial holders of Securities that are registered in the name of a broker, custodian, nominee or other intermediary should complete and return the voting instruction form or other authorization provided to them in accordance with the instructions provided therein. Failure to do so may result in such securities not being voted at the Meeting.

Registered holders of Shares who validly dissent from the Arrangement will be entitled to be paid the fair value of their Shares, subject to strict compliance with Division 2 of Part 8 of the BCBCA, as modified by the provisions of the Interim Order and the Plan of Arrangement. Failure to comply strictly with the requirements set forth in Division 2 of Part 8 of the BCBCA, as modified by the provisions of the Interim Order and the Plan of Arrangement may result in the loss or unavailability of any right of dissent.

The Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice of Meeting. Any adjourned or postponed meeting resulting from an adjournment or postponement of the Meeting will be held at a time and place to be specified either by the Company before the Meeting or by the Chair at the Meeting.

Dated at Toronto, Ontario as of the February 4, 2019.

BY ORDER OF THE BOARD

“Stephen Dattels”

Stephen Dattels
Executive Chairman