Moody's

News

MICHAEL ADLER

Senior Vice President Corporate Communications 212.553.4667 michael.adler@moodys.com

SALLI SCHWARTZ

Global Head of Investor Relations 212.553.4862 sallilyn.schwartz@moodys.com

MOODY'S CORPORATION HAS POSTED A MOODY'S ANALYTICS MANAGEMENT PRESENTATION FOR INVESTORS

NEW YORK, DECEMBER 17, 2015 - Moody's Corporation (NYSE: MCO) has posted a Moody's Analytics management presentation for investors on its website, http://ir.moodys.com, on Thursday, December 17, 2015. This presentation reflects certain information regarding the Company's results for the three months ended September 30, 2015 and its posting is provided pursuant to Regulation FD. Senior management may use this updated presentation during meetings with analysts and investors.

ABOUT MOODY'S CORPORATION

Moody's is an essential component of the global capital markets, providing credit ratings, research, tools and analysis that contribute to transparent and integrated financial markets. Moody's Corporation (NYSE: MCO) is the parent company of Moody's Investors Service, which provides credit ratings and research covering debt instruments and securities, and Moody's Analytics, which offers leading-edge software, advisory services and research for credit and economic analysis and financial risk management. The corporation, which reported revenue of \$3.3 billion in 2014, employs approximately 10,200 people worldwide and maintains a presence in 36 countries. Further information is available at www.moodys.com.