MOODY'S CORPORATION POSTED AN UPDATED MANAGEMENT PRESENTATION FOR INVESTORS

NEW YORK, MAY 10, 2018

Moody’s Corporation (NYSE: MCO) posted an updated management presentation for investors on its website, http://ir.moodys.com, on Thursday, May 10, 2018. This presentation reflects certain information regarding the Company’s results for the three months ended March 31, 2018 and its posting is provided pursuant to Regulation FD. Senior management may use this updated presentation during meetings with analysts and investors.

ABOUT MOODY'S CORPORATION

Moody’s is an essential component of the global capital markets, providing credit ratings, research, tools and analysis that contribute to transparent and integrated financial markets. Moody’s Corporation (NYSE: MCO) is the parent company of Moody’s Investors Service, which provides credit ratings and research covering debt instruments and securities, and Moody’s Analytics, which offers leading-edge software, advisory services and research for credit and economic analysis and financial risk management. The corporation, which reported revenue of $4.2 billion in 2017, employs approximately 12,000 people worldwide and maintains a presence in 42 countries. Further information is available at www.moodys.com.