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Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer

1 Issuer's name	2 Issuer's employer identification number (EIN)
Strive, Inc.	88-1293236

3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact
James McQuade	855-427-7360	james.mcquade@strive.com

6 Number and street (or P.O. box if mail is not delivered to street address) of contact	7 City, town, or post office, state, and ZIP code of contact
200 Crescent Court, Suite 1400	Dallas, TX 75201

8 Date of action	9 Classification and description
SEE ATTACHMENT	Distribution - Variable Rate Series A Perpetual Preferred Stock

10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
862945201		SATA	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ SEE ATTACHMENT

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ SEE ATTACHMENT

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ SEE ATTACHMENT

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Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ SEE ATTACHMENT

18 Can any resulting loss be recognized? ▶ SEE ATTACHMENT

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ SEE ATTACHMENT

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ Signed by: James McQuade A1EFA4AB576C442... Date ▶ 11/4/2026

Print your name ▶ James McQuade Title ▶ Chief Accounting Officer, Treasurer

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

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Strive, Inc.
EIN: 88-1293236
Attachment to Form 8937
Report of Certain Organizational Actions Affecting Basis of Securities

The information contained on Form 8937 and within this attachment does not constitute tax advice and is not intended or written to be used, and cannot be used, for the purpose of avoiding penalties under the Internal Revenue Code of 1986, as amended (the "Code"). Moreover, each shareholder is urged to consult its own tax advisor regarding the particular tax consequences of the transaction to them, including the applicability and effect of all U.S. federal, state, local, and foreign tax laws.

Form 8937, Part I, Lines 9, 10, and 12

Classification and Description	CUSIP number	Ticker symbol
Variable Rate Series A Perpetual Preferred Stock	862945201	SATA

Form 8937, Part I, Line 8 and Part II, Line 14

On September 14, 2026, Strive, Inc. (“Strive” or the “Company”) announced that its board of directors declared daily cash distributions for each business day for the period from October 1, 2026, through October 31, 2026. For the period, the Company paid daily cash dividends aggregating to $1.0836 per share on the Variable Rate Series A Perpetual Preferred Stock (“SATA”) to shareholders of record as of the close of business on each respective dividend record date during such period (the "October 2026 Daily Distributions"). The Company expects that the October 2026 Daily Distributions will be nontaxable returns of capital to the extent of a preferred shareholder's tax basis in each share of SATA stock. A detailed schedule of daily dividend record dates, payment dates, and associated per-share dividend amounts is set forth below:

Payment date	Record date		Dividend
October 1, 2026	September 30, 2026	$	0.0516
October 2, 2026	October 1, 2026	$	0.0516
October 5, 2026	October 2, 2026	$	0.0516
October 6, 2026	October 5, 2026	$	0.0516
October 7, 2026	October 6, 2026	$	0.0516
October 8, 2026	October 7, 2026	$	0.0516
October 9, 2026	October 8, 2026	$	0.0516
October 13, 2026	October 9, 2026	$	0.0516
October 14, 2026	October 13, 2026	$	0.0516
October 15, 2026	October 14, 2026	$	0.0516
October 16, 2026	October 15, 2026	$	0.0516
October 19, 2026	October 16, 2026	$	0.0516
October 20, 2026	October 19, 2026	$	0.0516
October 21, 2026	October 20, 2026	$	0.0516
October 22, 2026	October 21, 2026	$	0.0516
October 23, 2026	October 22, 2026	$	0.0516
October 26, 2026	October 23, 2026	$	0.0516
October 27, 2026	October 26, 2026	$	0.0516
October 28, 2026	October 27, 2026	$	0.0516
October 29, 2026	October 28, 2026	$	0.0516
October 30, 2026	October 29, 2026	$	0.0516

Form 8937, Part II, Line 15

The character of a distribution as either a dividend or return of capital for federal income tax purposes depends on the Company's estimate of current and accumulated earnings and profits ("E&P") for its full tax year in the year of the distributions. The information set forth in this Form 8937 is based on estimates as of the time this Form is filed with the Internal Revenue Service ("IRS") or made publicly available in lieu of filing with the IRS. Estimates can change

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throughout the year and, to the extent the Company's estimates change, the Company will file a corrected Form 8937 for impacted distributions pursuant to applicable Treasury Regulations.

Based on current estimates, the Company will have zero current and accumulated E&P in its taxable year ending December 31, 2026 and, accordingly, it is expected that 100% of the October 2026 Daily Distributions on the SATA stock will be characterized as returns of capital for federal income tax purposes, to the extent of a recipient shareholder's tax basis in their shares of SATA stock. A shareholder's tax basis in the SATA stock will be reduced by the amount of the distributions made under section 301(c)(2) of the Code. Any amount of the October 2026 Daily Distributions paid in excess of a shareholder's tax basis in its shares of SATA stock will be treated as capital gains for U.S. federal income tax purposes under section 301(c)(3) of the Code.

Shareholders should consult their own tax advisors to determine the income tax consequences for their specific situation. The Company is providing this Form for informational purposes only and not as legal or tax advice.

Form 8937, Part II, Line 16

Pursuant to sections 301(c) and 316(a) of the Code, the taxability of the October 2026 Daily Distributions to each recipient shareholder is based on estimates of the Company's current and accumulated E&P for its 2026 taxable year, as computed for U.S. federal income tax purposes. The Company's estimated current and accumulated E&P for its 2026 taxable year supports the expectation that the entire amount of the October 2026 Daily Distributions on the SATA stock should be characterized as non-taxable returns of capital to the extent of each shareholder's tax basis in its SATA stock under section 301(c)(2) of the Code, followed by treatment as capital gains to the recipient shareholder under section 301(c)(3) of the Code to the extent the amount of the distributions on the SATA stock exceeds such shareholder's tax basis in SATA stock.

Form 8937, Part II, Line 17

Internal Revenue Code sections 301(c) and 316(a).

Form 8937, Part II, Line 18

N/A

Form 8937, Part II, Line 19

The information on lines 14, 15, 16, and 17 will be reflected at the individual shareholder level on the shareholder's 2026 Form 1099-DIV. Additionally, copies of Form 1042-S, as required, will be furnished to certain non-U.S. holders of the Company's SATA stock who received the October 2026 Daily Distributions.

Shareholders should consult their own tax advisors to determine the income tax consequences of their specific situation. The information contained in this document does not constitute tax advice and is not intended or written to be used, and cannot be used, for purposes of avoiding penalties under the Code.