August 4, 2026

APTIV

Second Quarter 2026 Earnings Call

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Forward Looking Statements

This presentation, as well as other statements made by Aptiv PLC (the “Company”), contain forward-looking statements that reflect, when made, the Company’s current views with respect to current events, certain investments and acquisitions and financial performance. Such forward-looking statements are subject to many risks, uncertainties and factors relating to the Company’s operations and business environment, which may cause the actual results of the Company to be materially different from any future results. All statements that address future operating, financial or business performance or the Company’s strategies or expectations are forward-looking statements. Factors that could cause actual results to differ materially from these forward-looking statements include, but are not limited to, the following: global and regional economic conditions, including conditions affecting the credit market; global inflationary pressures; uncertainties created by the conflict between Ukraine and Russia, and its impacts to the European and global economies and our operations in each country; uncertainties created by the conflicts in the Middle East, including the Iran war, and their impacts on global economies; fluctuations in interest rates and foreign currency exchange rates; the cyclical nature of global automotive sales and production; the potential disruptions in the supply of and changes in the competitive environment for raw material and other components integral to the Company’s products, including the ongoing semiconductor supply shortage; the Company’s ability to maintain contracts that are critical to its operations; potential changes to beneficial free trade laws and regulations, such as the United States-Mexico-Canada Agreement; the effects of significant increases in trade tariffs, import quotas and other trade restrictions or actions, including retaliatory responses to such actions; changes to tax laws; future significant public health crises; the ability of the Company to integrate and realize the expected benefits of recent transactions; the ability of the Company to attract, motivate and/or retain key executives; the ability of the Company to avoid or continue to operate during a strike, or partial work stoppage or slow down by any of its unionized employees or those of its principal customers; and the ability of the Company to attract and retain customers. Additional factors are discussed under the captions “Risk Factors” and “Management’s Discussion and Analysis of Financial Condition and Results of Operations” in the Company’s filings with the Securities and Exchange Commission. New risks and uncertainties arise from time to time, and it is impossible for us to predict these events or how they may affect the Company. It should be remembered that the price of the ordinary shares and any income from them can go down as well as up. Aptiv disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events and/or otherwise, except as may be required by law.

Unless otherwise indicated, all revenue growth rates referenced in this presentation are adjusted, excluding impact of foreign exchange and commodities. Additionally, year-over-year comparisons are based on Q2 2025 Pro Forma New Aptiv results and not Q2 2025 Continuing Operations results, as reported in the associated press release and 10-Q.

Key Messages on Q2 and FY-2026

- Solid financial results in Q2-2026, delivering 2% adjusted revenue growth[1] and 10bps of EBITDA margin expansion
- Significant progress in diversifying business towards Non-Automotive markets, evidenced by revenue growth and recent commercial agreements
- Customer mix headwinds, primarily related to China, are weighing on H2-26 revenue growth and leading to a reduction in FY-2026 guidance
- Returned $325M of capital to shareholders YTD via repurchases, with intention to return similar amount in H2-26

Note: 1. Adjusted revenue growth excludes impact of foreign exchange and commodities.

Strategic Progress in Q2-2026

Comprehensive product portfolio…

- First commercial award of Gen 8 Radar for Automotive
- Organic expansion into Robotics via first perception systems award
- NVIDIA collaboration to support production-ready Edge AI platforms
- Launched industry's first camera-only occupant detection system

… and robust operating model …

- ~$5B in new commercial awards
  - $2.4B in Intelligent Systems $2.5B in Engineered Components
- Reached long-term agreement with key memory chip supplier
- Ford's Supplier of the Year in Supply Chain Resiliency category

… translate into an attractive financial profile …

- Sequential acceleration in revenue growth to +2%[1]
- Non-Automotive revenue growth of +12%[1];
- Software & Services of +10%[1]
- Margin expansion of 10bps, despite stranded costs

… with additional value creation via capital allocation

- EPS up YoY versus PF[2] Q2-25, despite higher effective tax rate
- Repurchased $250M of shares in Q2, bringing YTD total to $325M
- Expect to return ~50% of free cash flow to shareholders through repurchases over next few years

Note: 1. Adjusted revenue growth excludes impact of foreign exchange and commodities. 2. Pro Forma, refers to New Aptiv Pro Forma results.

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Automotive Market Highlights

FOCUSED EXECUTION TO DRIVE SUSTAINED GROWTH ACROSS KEY TECH AREAS, OEMS, AND REGIONS

STRATEGIC PRIORITIES & PROGRESS

- **Deliver sustainable revenue growth:**
  - Revenue growth[1] of (1%) YoY
- **Expand business with target OEMs and in target regions:**
  - >30% growth in bookings YTD for China Local OEM export programs
  - 5% revenue growth in APAC ex. China
- **Drive bookings across next-gen technology areas:**
  - >25% growth in Active Safety and In-Cabin Experience bookings YTD

LAUNCHES

Program Launches:

- **Full-Stack ADAS[2]**: Expansion of full system to multiple models for luxury EU OEM
- **Next-Gen Digital Cockpit**: 1st prod. launch for luxury EU OEM with SW-enabled OTA[3]
- **Driver Monitoring System**: EV program for premium EU OEM, with co-developed SW[4]
- **HV[5] Power**: High-performance interconnects for EU OEM's next-gen 800V architectures

Product Development:

- **Adv. Occupancy Classification:** Industry's 1st camera-only occupant detection system
- **Optimized Domain Controller:** Single SoC platform integrating L2 ADAS and parking

AWARDS

- **Gen 8 Radar**: Latest generation radar for Volvo Cars SW-defined architectures
- **Advanced Compute**: Zone controller for NA OEM SDV[6] architecture
- **HV Busbars**: Awards across NA and China, increasing Aptiv content on key platforms
- **Local China OEMs**: High-voltage inlets across local and export platforms
- **High-Speed Data**: Cross-platform award for leading Local China OEM

Notes: Launches and awards are selective and illustrative, not exhaustive.
1. Adjusted revenue growth excludes impact of foreign exchange and commodities. 2. ADAS = Advanced Driver Assistance System. 3. OTA = Over-the-Air. 4. SW = Software.
5. HV = High Voltage. 6. SDV = Software-Defined Vehicle.

Non-Automotive Market Highlights

CONTINUED MOMENTUM IN EXISTING MARKETS AND PROGRESS ACROSS NEW VERTICALS OF EDGE AI

STRATEGIC PRIORITIES & PROGRESS

- **Expand presence organically across higher growth, higher margin markets:**
  - Revenue growth[1] of +12%, driven by strength in Other Industrial markets
- **Capitalize on growth opportunity across nascent areas of existing markets:**
  - Successfully extended core technologies into new high-growth end markets
  - Growing opportunity in BESS[2] / AI Data Center and Satellites / Space
- **Augment portfolio via bolt-on M&A**
  - Acquired manufacturer of specialty fiber optic assemblies and optical solutions

LAUNCHES

Program Launches:

- **Energy Storage**: High-voltage connectors for utility-scale energy storage provider
- **Commercial Vehicle**: Integrated cockpit controller for long-haul multi-powertrain trucks

Product Development:

- **High-Performance Interconnect Expansion:** Enabling next-gen A&D platforms
- **SW Credential:** eLxr Pro™ 12 achieved key government & defense cybersecurity rating
- **HV for Data Center:** Collaborating on 800V DC for next-gen power conversion

AWARDS

Awards:

- **Robotics**: AI/ML-powered perception solutions for Robust.AI's Gen 3 Carter™ robot
- **Solar / Energy Storage:** High-performance protection solutions for large-scale projects
- **Commercial Vehicle:** Conquest award for in-cabin compute/control of HD[3] trucks

Partnerships:

- **Enterprise Software**: Cloud platform, eLxr Pro™, VxWorks, and Helix Virtualization deployed in Kyndryl's solutions portfolio
- **Edge AI with NVIDIA:** Long-term support for customers for prod. on next-gen platforms

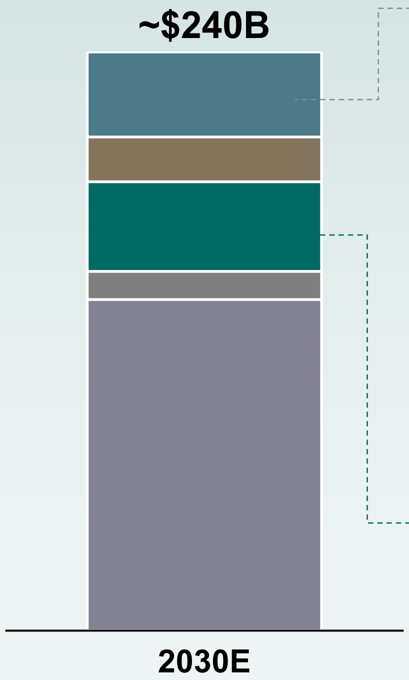
Notes: Launches and awards are selective and illustrative, not exhaustive.
1. Adjusted revenue growth excludes impact of foreign exchange and commodities. 2. BESS = Battery Energy Storage System. 3. HD = Heavy Duty.

Robotics and Drones: High Potential New Markets

APPLYING APTIV TECHNOLOGIES TOWARDS TWO ATTRACTIVE, HIGH GROWTH MARKETS

Aptiv Total Addressable Market Outlined at 2025 Investor Day

CAGR – 2025-2030E



14%
DIVERSIFIED INDUSTRIAL: ROBOTICS

10%
AEROSPACE & DEFENSE: DRONES

OPPORTUNITY

- Target applications: Autonomous Mobile Robots (AMRs) for industrial material handling, cleaning, security, etc.

- Target applications: Autonomous Commercial UAVs[1], Defense UAVs, & Unmanned Ground Vehicles (UGVs)

Content opportunity per device **~$5K** across sensors, compute, high performance interconnects, and software

COMMERCIAL PROGRESS

- 3 partnerships announced: Robust.AI, Vecna, Comau
- First commercial award with Robust.AI
  - Perception system with PULSE™
  - High performance compute
  - High performance interconnects

- First commercial award with drone manufacturer in July
  - Perception system incl. thermal cameras
  - High performance compute
  - High performance interconnects

Notes: 1. UAV = Unmanned aerial vehicle.

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Q2-2026 vs. Q2-2025

ACCELERATION IN REVENUE GROWTH AND CONTINUED EXECUTION TO DELIVER STRONG Q2 EBITDA

($ Millions, except per share amounts)	Q2-2026	Fav / (Unfav) – vs. Pro Forma	COMMENTS
REVENUE ADJUSTED GROWTH[1]	**$3,274**	**$67** *2%*	• Adj. revenue growth / vs. production by region: NA = 10% / (0%); Europe = (8%) / (1%); APAC = 6% / 0%; China = 5% / (3%)
EBITDA[2] EBITDA MARGIN	**$613** *18.7%*	**$15** *10 BPS*	• Margin expansion despite onset of stranded costs • 30bps FX/Comm headwind, in line with expectations
EARNINGS PER SHARE[2]	**$1.63**	**$0.12**	• Higher interest/other income benefit of $0.13 • Lower share count benefit of $0.05 • Higher tax expense impact of ($0.07)
FREE CASH FLOW[3]	**($33)**	**N/A**	• ~$70M of EDS separation costs • Continue to expect recoupment of certain transaction costs (tax refunds) in H2

Notes: 1. Adjusted revenue growth excludes impact of foreign exchange and commodities. 2. EBITDA and EPS adjusted for restructuring and other special items. See Appendix for detail and reconciliation to US GAAP. 3. Free cash flow referenced herein is on a Pro Forma basis, which includes the payment of $45M in Q2 primarily related to success fees associated with the EDS spin-off, which are excluded from Continuing Operations results reported in press release. See appendix for detail and reconciliation to US GAAP.

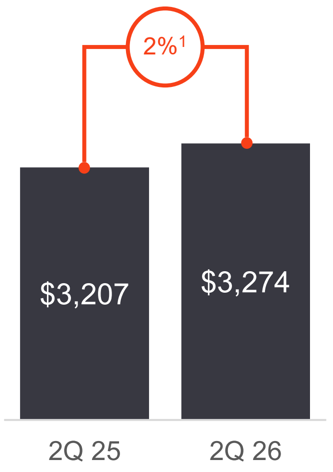
Q2-2026 Consolidated and Segment Recap

STRONG NON-AUTO GROWTH ACROSS SEGMENTS; EXECUTION TO DELIVER CONSOLIDATED EBITDA GROWTH

CONSOLIDATED APTIV

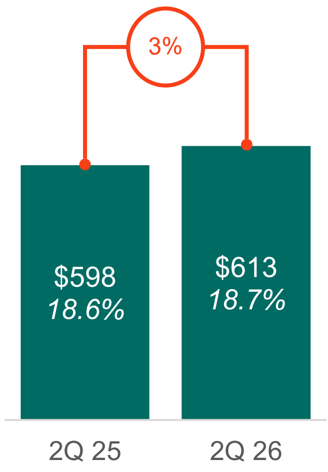
$ Millions
% of Sales

REVENUE



- Growth in North America and Asia Pacific, offset by a decline in Europe

EBITDA[2]

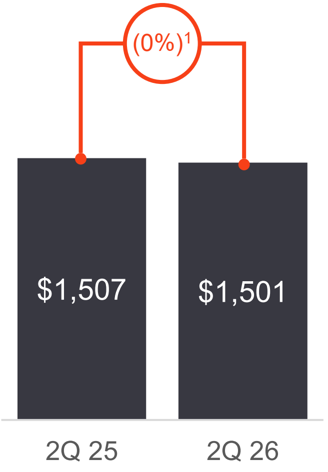


- Driven primarily by flow-through on revenue growth
- Stranded costs offset by performance initiatives

INTELLIGENT SYSTEMS

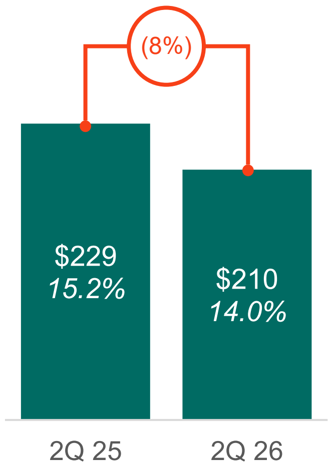
$ Millions
% of Sales

REVENUE



- Sensors & Compute (1%); Software & Services +10%
- Auto (3%); Non-Auto +12%

EBITDA[2]



- Performance initiatives offset by increased engineering investments and stranded costs

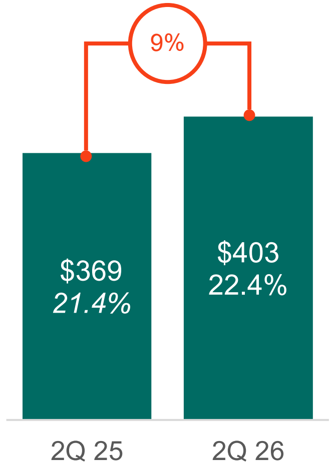
ENGINEERED COMPONENTS

$ Millions
% of Sales

REVENUE

- Auto 0%; Non-Auto +11%
- Driven primarily by strength in North America

EBITDA[2]



- Flow through on volume and solid performance despite stranded costs
- Favorable timing of recoveries

Notes: 1. Revenue growth excludes impact of foreign exchange and commodities.
2. Adjusted for restructuring and other special items. See Appendix for detail and reconciliation to US GAAP.

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FY-2026 and Q3-2026 Financial Guidance

LOWERING GUIDANCE TO REFLECT PRODUCTION AND CUSTOMER MIX IN AUTO, LARGELY RELATED TO CHINA

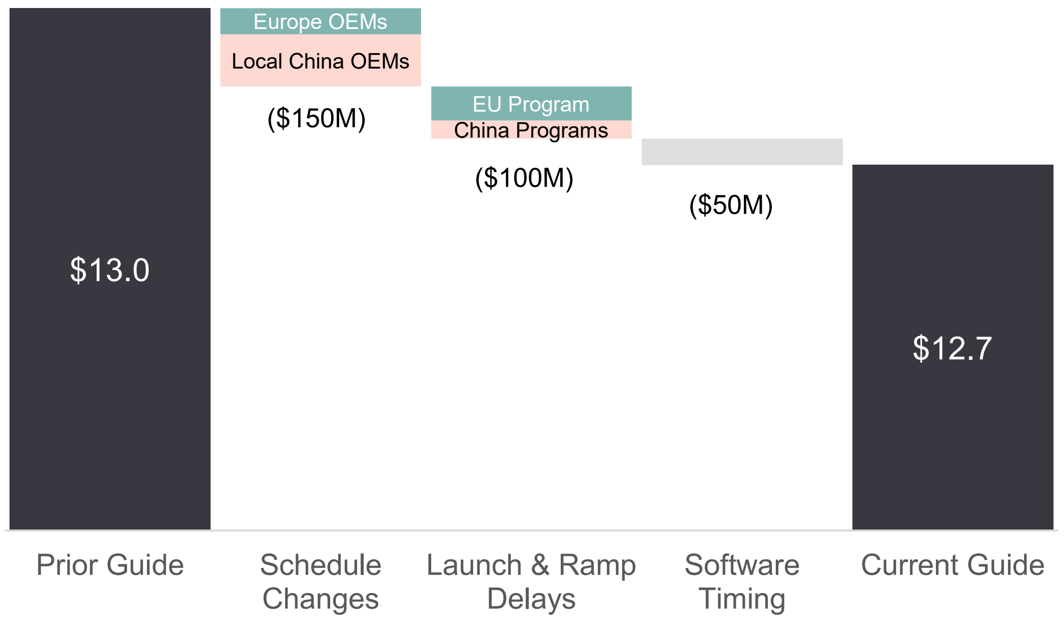
($ Millions, except per share amounts)	Q3-2026	FULL YEAR 2026
REVENUE ADJUSTED GROWTH[1]	**$3,120 – $3,220** *1%*	**$12,600 – $12,800** *2%*
EBITDA[2] EBITDA MARGIN	**$545 – $575** *17.7%*	**$2,310 – $2,370** *18.4%*
EARNINGS PER SHARE[2]	**$1.25 – $1.35**	**$5.60 – $5.80** *(~18% tax rate)*
FREE CASH FLOW		**$625 – $725**

Notes: 1. Adjusted Revenue Growth at Midpoint of Guidance; excludes impact of foreign exchange and commodities.
FY-2026 FX and Commodity assumptions as follows: Copper = 6.25, USD/MXN = 17.50, EUR/USD = 1.16, USD/CNY = 6.80.
2. EBITDA and EPS adjusted for restructuring and other special items. See appendix for detail and reconciliation to US GAAP.

FY-2026 Revenue Guidance – Supplemental Walks

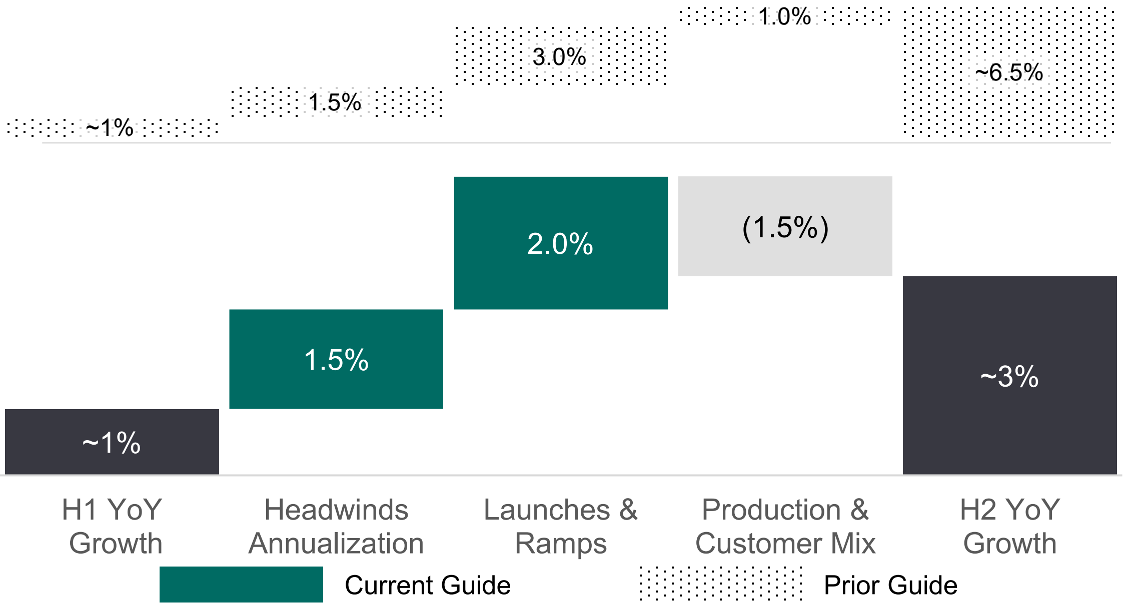
FY-26 REVENUE – PRIOR TO CURRENT GUIDE

$ Billions



YoY ADJ. REVENUE GROWTH[1] – H1-26 TO H2-26 PRIOR GUIDE VERSUS CURRENT GUIDE

Adjusted Revenue Growth – YoY %



Note: 1. Revenue growth excludes impact of foreign exchange and commodities.

Execution to Deliver Shareholder Value

- Continuing to navigate and remain flexible amid dynamic macroeconomic landscape and deliver value to customers with leading portfolio of performance- and cost-optimized solutions
- Demonstrating near-term progress in diversifying business across strategic focus areas, including growth within Non-Automotive markets and with target OEMs to improve customer mix
- Executing with best-in-class operating model to deliver continued performance improvements and margin expansion despite macroeconomic and industry/customer-specific headwinds
- Continually evaluating business portfolio in line with ongoing changes in macroeconomic environment and within our industries/customers to ensure long-term success
- Intending to allocate over 50% of free cash flow to repurchases over next few years, while simultaneously pursuing bolt-on M&A and strategic investments as a commitment to shareholder value creation

YoY Revenue Growth Metrics

	Q2-2026
Reported net sales % change	2%
Less: foreign currency exchange and commodities	-%
Adjusted revenue growth	**2%**

	Q2-2026
Reported Revenue Growth	**2%**
Engineered Components Reported Revenue Growth	4%
Intelligent Systems Reported Revenue Growth	-%
Adjusted Revenue Growth	**2%**
Engineered Components Adjusted Revenue Growth (a)	3%
Intelligent Systems Adjusted Revenue Growth (a)	-%

a) Adjusted revenue growth excludes impact of foreign exchange and commodities.

Non-US GAAP Financial Metrics: Adjusted EBITDA

($ millions)	Q2-2026	Pro Forma Q2-2025
Net income attributable to Aptiv	248	393
(Loss) income from discontinued operations, net of tax	(50)	128
Income from continuing operations	298	265
Interest expense	62	92
Income tax expense	52	16
Net loss attributable to redeemable noncontrolling interest	(1)	(1)
Depreciation and amortization (a)	195	190
EBITDA	**606**	**562**
Other income, net	(58)	(15)
Net gain on equity method transactions	(3)	(46)
Equity loss, net of tax	17	14
Restructuring	24	27
Separation costs	18	1
Other acquisition and portfolio project costs	8	5
Compensation expense related to acquisitions	1	4
Gain on asset sale	-	(5)
Pro forma adjustment to continuing operations presentation (b)	-	51
Adjusted EBITDA	**613**	**598**

(a) Includes asset impairments.
(b) Adjustment to the Company's presentation of U.S. GAAP continuing operations in historical periods to the New Aptiv Pro Forma basis; which represents the Company's historical segment basis, with the Electrical Distribution Systems segment not included.

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Non-US GAAP Financial Metrics: Adj. NI Per Share

($ millions, except per share amounts)	Q2-2026	Pro Forma Q2-2025
Net income attributable to Aptiv	248	393
(Loss) income from discontinued operations, net of tax	(50)	128
Income from continuing operations	298	265
Adjusting items:		
Amortization	52	52
Restructuring	24	27
Separation costs	18	1
Other acquisition and portfolio project costs	8	5
Asset impairments	3	1
Compensation expense related to acquisitions	1	4
Gain on asset sale	-	(5)
Gain on extinguishment of debt	(44)	-
Gain on change in fair value of publicly traded equity securities	-	(3)
Net gain on equity method transactions	(3)	(46)
Tax impact of adjusting items (a)	(12)	(16)
Pro forma adjustment to continuing operations presentation (b)	-	44
Adjusted net income attributable to Aptiv	**345**	**329**
Weighted average number of diluted shares outstanding	212.10	218.11
Diluted net income (loss) per share attributable to Aptiv	1.40	1.21
Adjusted net income per share	**1.63**	**1.51**

(a) Represents the income tax impacts of the adjustments made for amortization, restructuring and other special items by calculating the income tax impact of these items using the appropriate tax rate for the jurisdiction where the charges were incurred.
(b) Adjustment to the Company's presentation of U.S. GAAP continuing operations in historical periods to the New Aptiv Pro Forma basis; which represents the Company's historical segment basis, with the Electrical Distribution Systems segment not included.

Non-US GAAP Financial Metrics: Free Cash Flow

($ millions)	Q2-2026
Net cash provided by operating activities from continuing operations	137
Less: capital expenditures	(125)
Pro forma adjustment to continuing operations presentation (a)	(45)
Total Free Cash Flow	**(33)**

1. Prepared at the estimated mid-point of the Company's financial guidance range.

(a) Pro forma adjustment to include payments made in Q2-2026, primarily related to success fees associated with the EDS spin-off.

Non-US GAAP Financial Guidance Metrics: Adjusted EBITDA

($ millions)	3Q-2026[1]	Pro Forma 2026[1]
Net income attributable to Aptiv	190	880
Interest expense	60	245
Income tax expense	50	220
Net loss attributable to noncontrolling interest (a)	-	(5)
Depreciation and amortization	195	775
EBITDA	**495**	**2,115**
Other income, net	(5)	(60)
Net gain on equity method transactions	-	(5)
Equity loss, net of tax	20	70
Restructuring	30	95
Other acquisition and portfolio project costs, including separation costs	20	70
Pro forma adjustment to continuing operations presentation (b)	-	55
Adjusted EBITDA	**560**	**2,340**

1. Prepared at the estimated mid-point of the Company's financial guidance range.

(a) Includes portion attributable to redeemable noncontrolling interest.

(b) Adjustment to the Company’s presentation of U.S. GAAP continuing operations in historical periods to the New Aptiv Pro Forma basis; which represents the Company’s historical segment basis, with the Electrical Distribution Systems segment not included.

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Non-US GAAP Financial Guidance Metrics: Adjusted NI Per Share

($ millions, except per share amounts)	3Q-2026[1]	Pro Forma 2026[1]
Net income attributable to Aptiv	**190**	**880**
Adjusting items:		
Amortization	50	210
Restructuring	30	95
Other acquisition and portfolio project costs, including separation costs	20	70
Asset impairments	-	5
Net gain on equity method transactions	-	(5)
Gain on extinguishment of debt	-	(45)
Tax impact of adjusting items	(20)	(60)
Pro forma adjustment to continuing operations presentation (a)	-	55
Adjusted net income attributable to Aptiv	**270**	**1,205**
Weighted average number of diluted shares outstanding	208.00	211.50
Diluted net income per share attributable to Aptiv	0.91	4.16
Adjusted net income per share	**1.30**	**5.70**

1. Prepared at the estimated mid-point of the Company's financial guidance range.

(a) Adjustment to the Company's presentation of U.S. GAAP continuing operations in historical periods to the New Aptiv Pro Forma basis; which represents the Company's historical segment basis, with the Electrical Distribution Systems segment not included.

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Non-US GAAP Financial Guidance Metrics: Free Cash Flow

($ millions)	Pro Forma 2026[1]
Net cash provided by operating activities	1,320
Less: capital expenditures	(600)
Pro forma adjustment to continuing operations presentation (a)	(45)
Total Free Cash Flow	**675**

1. Prepared at the estimated mid-point of the Company's financial guidance range.

(a) Adjustment to the Company’s presentation of U.S. GAAP continuing operations in historical periods to the New Aptiv Pro Forma basis; which represents the Company’s historical segment basis, with the Electrical Distribution Systems segment not included.

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