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Citi Car of the Future

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Innovation for the Real World

Forward-looking statements

This presentation, as well as other statements made by Delphi Automotive PLC (the “Company”), contain forward-looking statements that reflect, when made, the Company’s current views with respect to current events and financial performance. Such forward-looking statements are subject to many risks, uncertainties and factors relating to the Company’s operations and business environment, which may cause the actual results of the Company to be materially different from any future results. All statements that address future operating, financial or business performance or the Company’s strategies or expectations are forward-looking statements. Factors that could cause actual results to differ materially from these forward-looking statements are discussed under the captions “Risk Factors” and “Management’s Discussion and Analysis of Financial Condition and Results of Operations” in the Company’s filings with the Securities and Exchange Commission. New risks and uncertainties arise from time to time, and it is impossible for us to predict these events or how they may affect the Company. It should be remembered that the price of the ordinary shares and any income from them can go down as well as up. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events and/or otherwise, except as may be required by law.

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Why we're the leader

Strategic partnerships

- Strategic partnerships with over 30 leading technology companies
- Relationships provide accessibility to various software and applications
- Delphi Technology Advisory Council to promote intuitive innovation

Global resource

- Mature global footprint with significant presence in best cost countries
- 5,000+ engineers dedicated to software, system and calibration development
- Engineering development centers strategically located: Silicon Valley

Innovative solutions

- Fast to market with advanced technology and flawless execution
- Regulatory compliant technologies meet customer requirements
- Software and vehicle integration expertise

Global capability drives competitive advantage

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Reinventing the road trip

Automated drive highlights

~3,400 miles traveled

~99% of trip fully automated

9 days, 15 states

20 sensors

~3 terabytes of data collected

Arriving in New York City



Setting records and breaking boundaries

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Automated driving video



What we learned...

Next steps

- Further develop cameras to detect diverse lane markings
- Improve camera performance in bright sunlight and harsh weather conditions
- Driving behavior optimization for a more natural feel
- Democratization of Automated Driving features for production programs

Radar worked well in all conditions





Further improving the technology of the future

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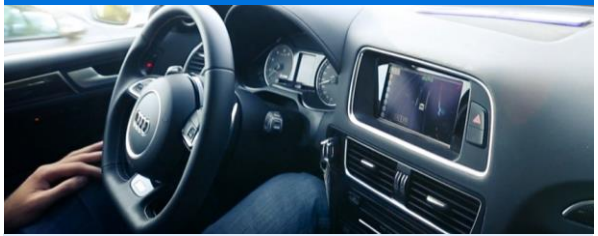
Automated driving offering cross mega-trend benefits

Safe



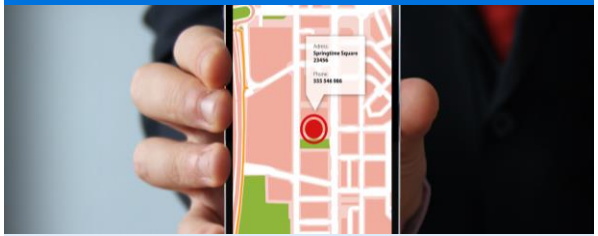
Potential to significantly reduce accidents due to driver distraction

Green



Improves fuel economy by up to 8% and reduces CO_2 emissions

Connected



V2V & V2I connectivity decreases traffic congestion

Enabling intelligent driving

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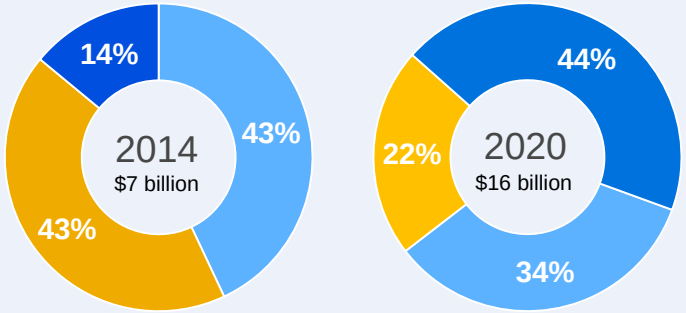
Delphi technologies enable a range of protection

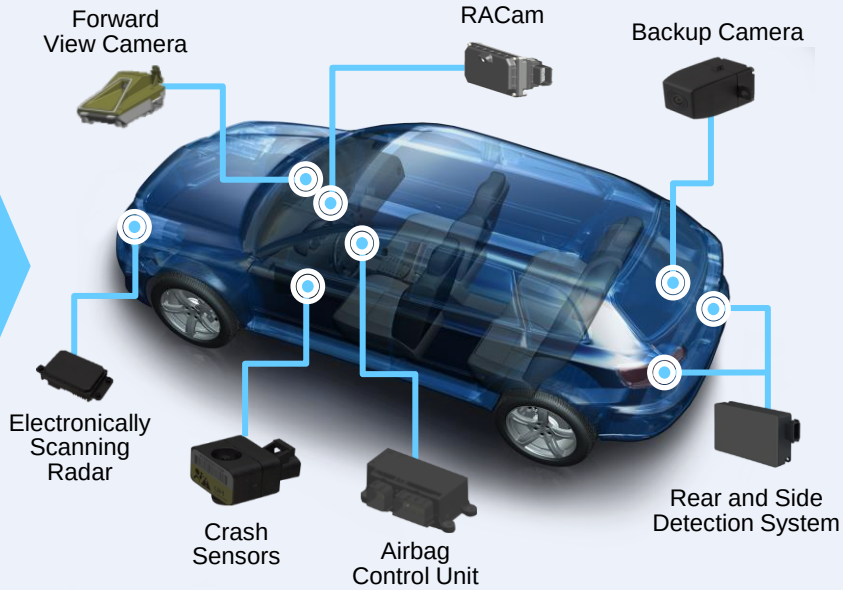
Increased safety awareness driving market growth

NHTSA www.nhtsa.gov

EURO NCAP FOR SAFER CARS



Product portfolio



Integrated technology advances Active Safety value proposition

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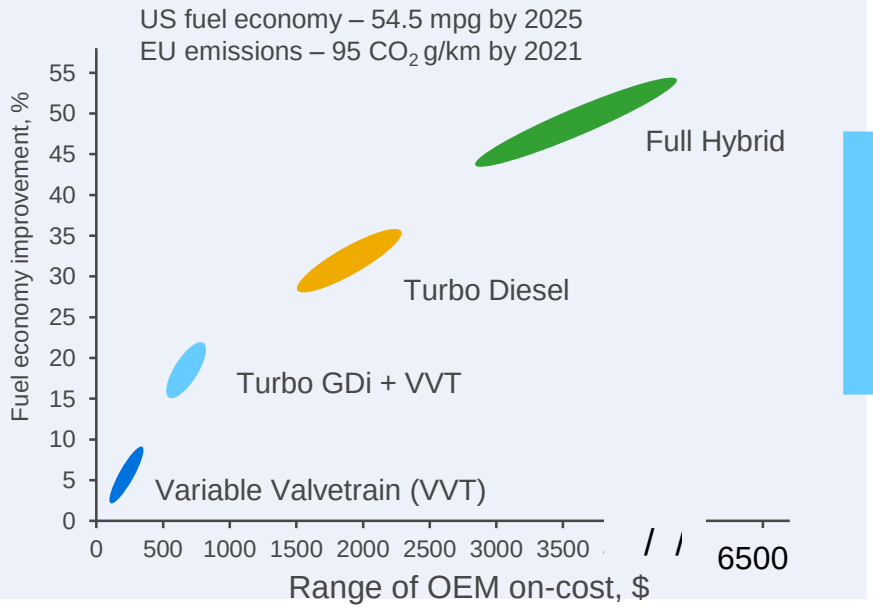
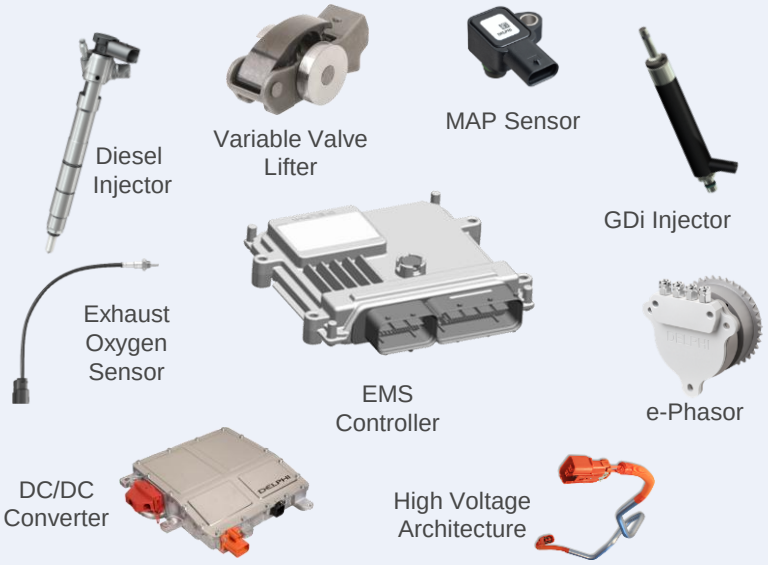
Regulations drive fuel economy solutions

Regulatory trends driving growth



Maximizing Delphi content



Fleet CAFE must improve 75% in the next 10 years: 30.8* to 54.5 mpg

*2014 model year average CAFE courtesy of the University of Michigan Transportation Research Institute (USMTRI)

Creating the next generation of Infotainment









2010	2013	Today	Tomorrow
Connected navigation	Reconfigurable cluster & displays	Connected Infotainment	Eye gaze tracking & gesture control

World-class user experience converges with Active Safety

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Convergence requires system integration

Firmware providers

QNX
Texas Instruments
NVIDIA

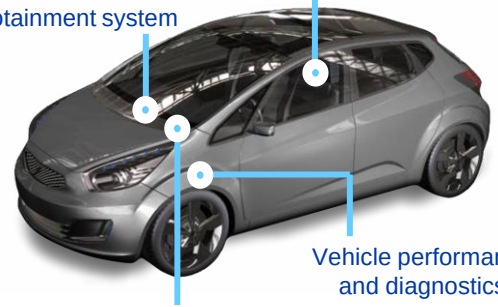
Partner algorithms

TOMTOM
NUANCE
Apple CarPlay
android auto

Active Safety interface



System



System

Delphi hardware portfolio



Powertrain & architecture systems



Delphi proprietary software

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Delphi expertise enables a world-class user experience

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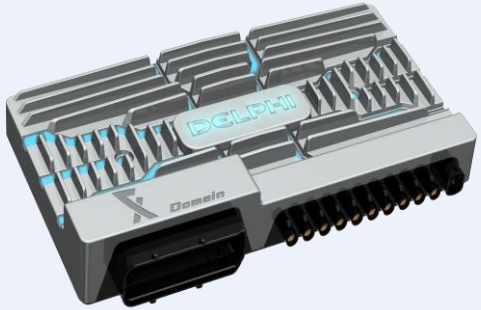
Multi-Domain Controller maximizes computing power

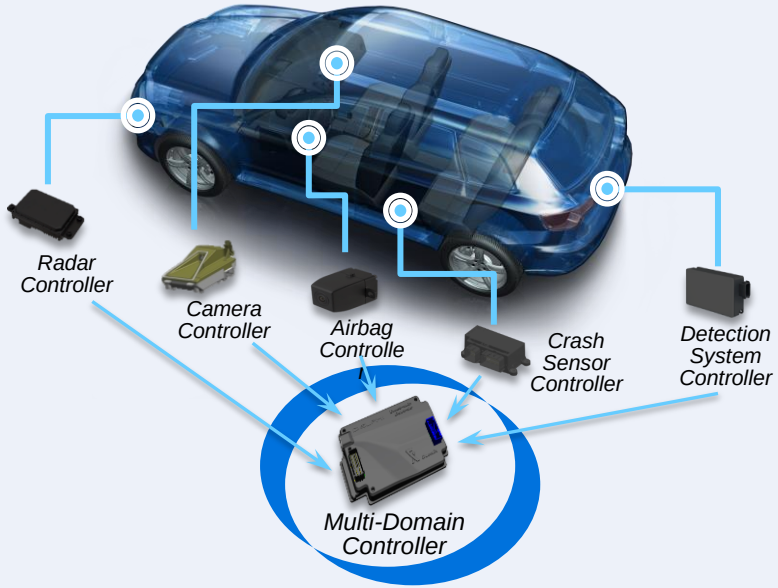
Multi-Domain Controller



+ Scalable software platform
+ Reduced architecture complexity
+ Faster communication
+ Capacity to future proof

First launch in 2016

Centralized vehicle intelligence



Enables vehicle architecture of the future

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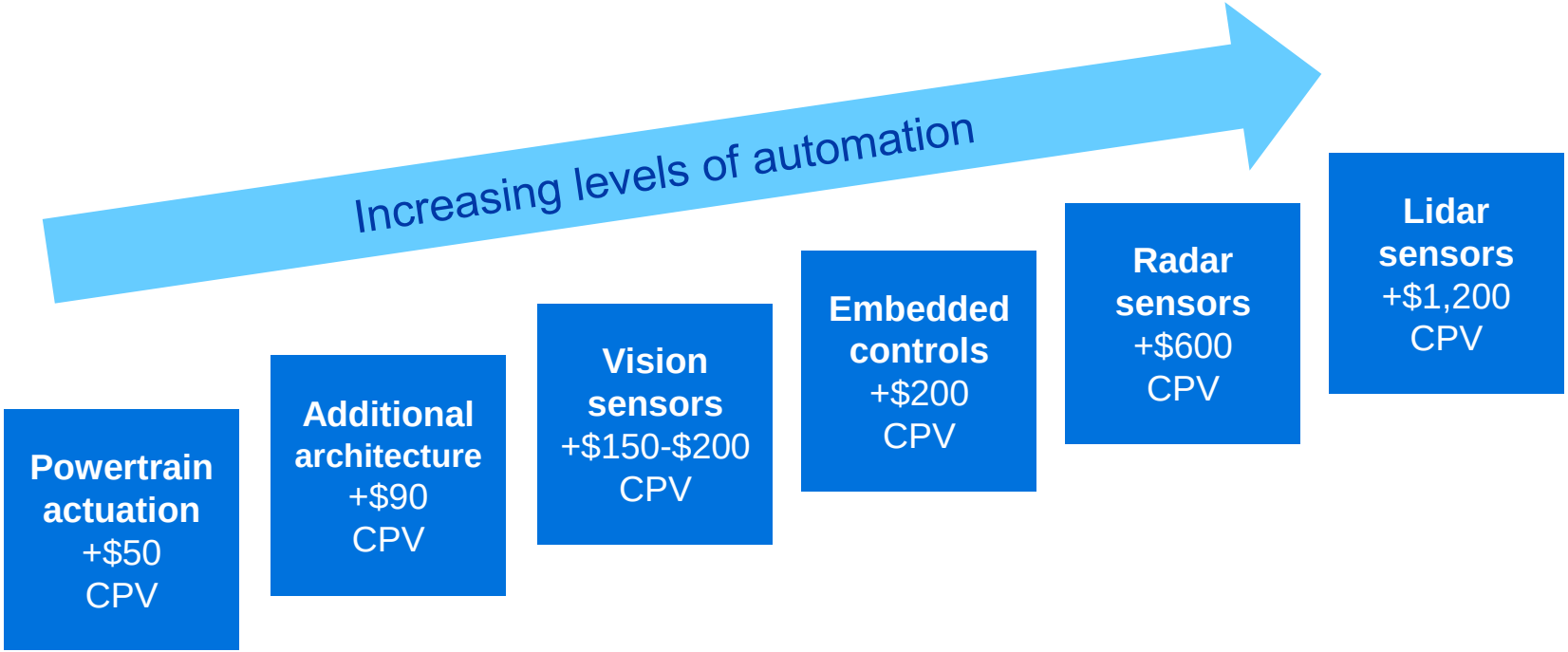
Increasing content per vehicle



+$2,000 - $2,500 CPV when moving to a fully autonomous vehicle

Note: assumes six lidar sensors, five radar sensors and two vision sensors

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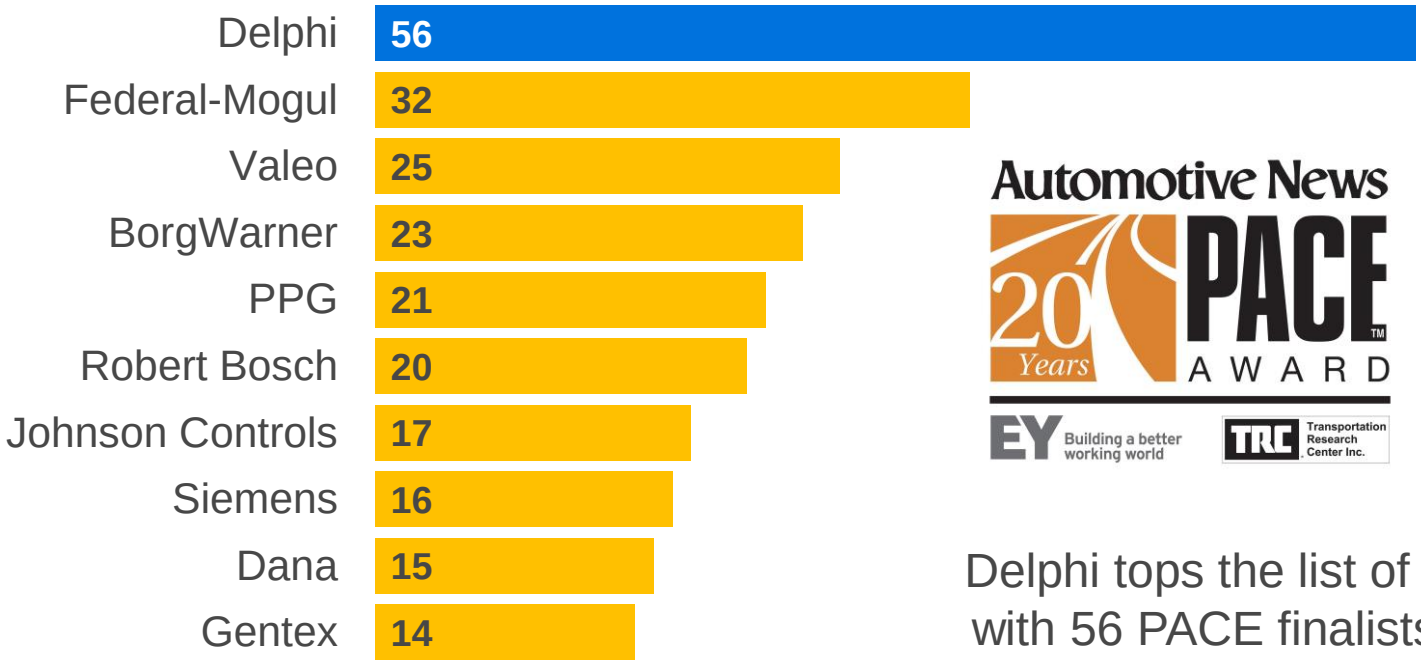
Award-winning innovation



Automotive News PACE Award

EY Building a better working world

TRC Transportation Research Center Inc.



Delphi tops the list of all companies with 56 PACE finalists and awards*

Proud recipient of an industry-leading 17 PACE awards

*2014 PACE information courtesy of Automotive News

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