January 12, 2016

Deutsche Bank Global Auto Industry Conference



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Forward-looking statements

This presentation, as well as other statements made by Delphi Automotive PLC (the “Company”), contain forward-looking statements that reflect, when made, the Company’s current views with respect to current events, certain investments and acquisitions and financial performance. Such forward-looking statements are subject to many risks, uncertainties and factors relating to the Company’s operations and business environment, which may cause the actual results of the Company to be materially different from any future results. All statements that address future operating, financial or business performance or the Company’s strategies or expectations are forward-looking statements. Factors that could cause actual results to differ materially from these forward-looking statements are discussed under the captions “Risk Factors” and “Management’s Discussion and Analysis of Financial Condition and Results of Operations” in the Company’s filings with the Securities and Exchange Commission. New risks and uncertainties arise from time to time, and it is impossible for us to predict these events or how they may affect the Company. It should be remembered that the price of the ordinary shares and any income from them can go down as well as up. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events and/or otherwise, except as may be required by law.

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2015 in review

2015 revenue[1]	**$15.0B**
2015 operating margin[1]	**13%**
2015 cash returned[2]	**$1.5B**
Engineers and scientists	**19,000**
IPO through Q4 '15 TSR[3]	**320%**

2015 highlights

- Strong top-line expansion and growth over market
- Continued robust bookings growth
- Flexed cost structure given macro environment
- Expanded operating margins by 60 bps[1]
- Completed numerous value enhancing transactions
- Returned significant cash to shareholders

Delivered strong financial results

1 2015 represents midpoint of Delphi guidance; adjusted for restructuring and other special items
2 Estimate as of DLPH Q3 2015 earnings call
3 Total shareholder return (TSR) is defined as capital gains plus dividends

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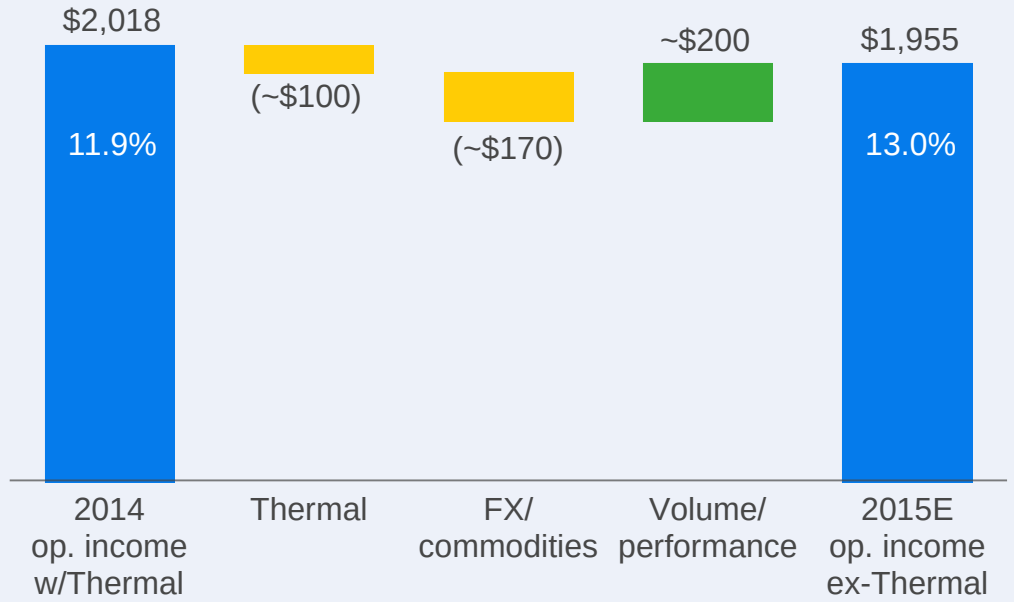
Robust operating model

Revenue impacted by divestitures and macro environment

($ millions)



Strong operating performance[1]



Business model that delivers value

1 Adjusted for restructuring and other special items
Note: 2015 represents midpoint of Delphi guidance

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Strategic imperatives

Disciplined revenue growth

- Enhance portfolio of market relevant products
- Continue rotation to high-growth products and regions
- Further diversify customer base and platform mix

Margin expansion

- Continue footprint rotation to best cost countries
- Increase leverage in operating model

Increased cash flow

- Maintain investment grade ratings
- Increase investment in organic and acquisition growth
- Continue to return cash to shareholders

Driving increased shareholder value

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2016 Consumer Electronics Show

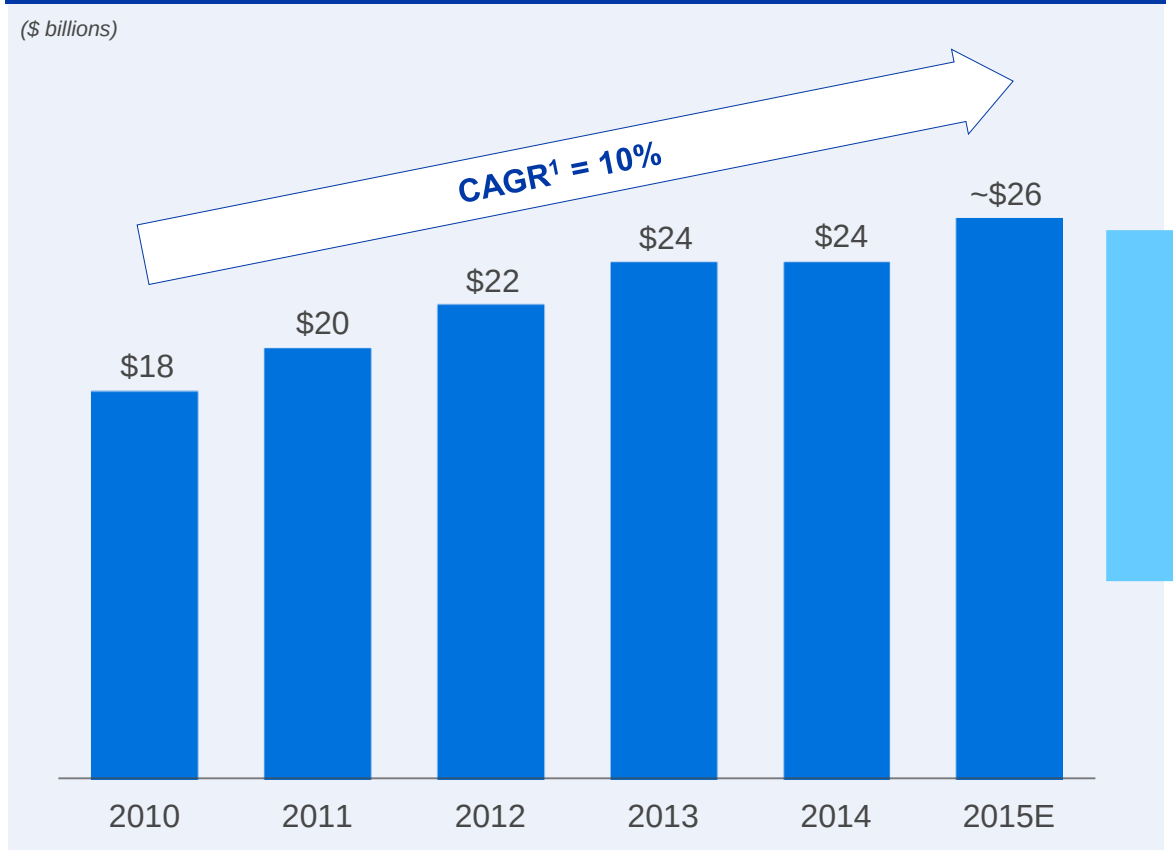


Showcased advanced technology portfolio

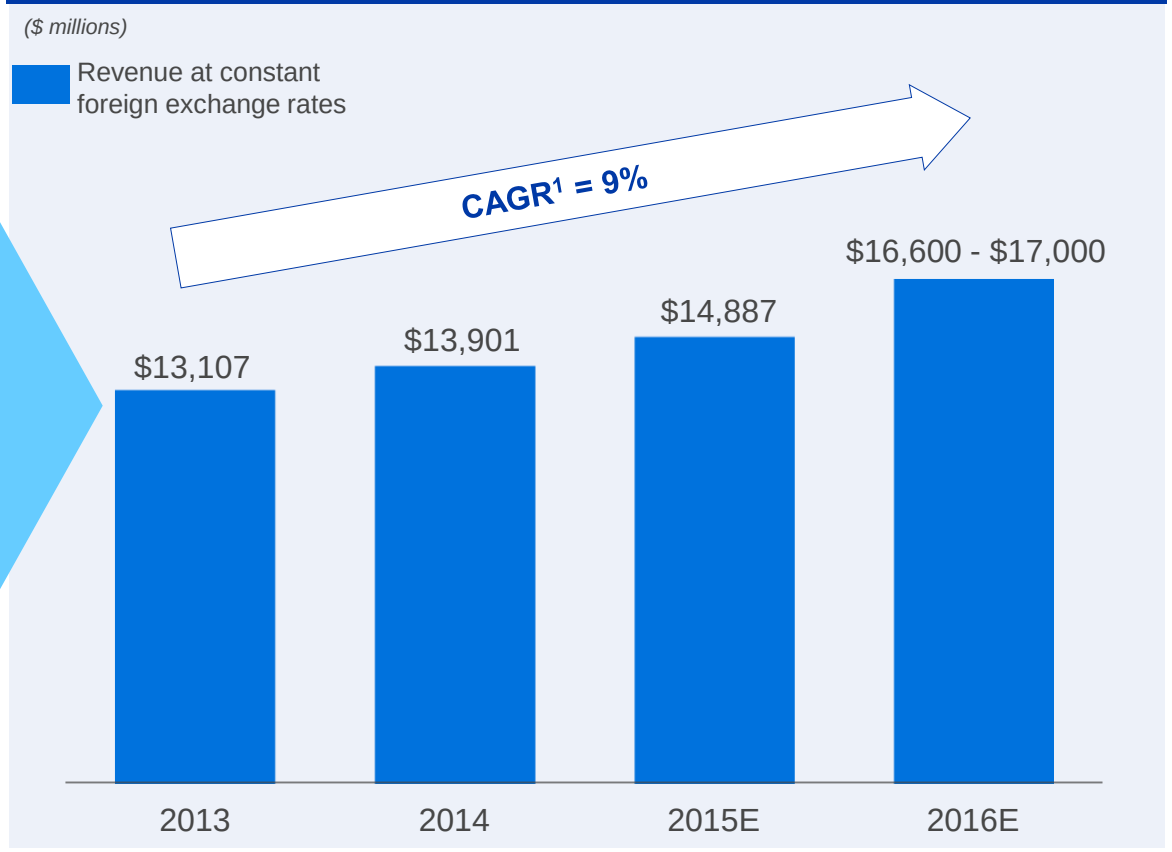
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Strong revenue growth

Continued bookings growth



Revenue growth[1]



Bookings growth translating to acceleration in revenue growth

1 At constant foreign exchange rates

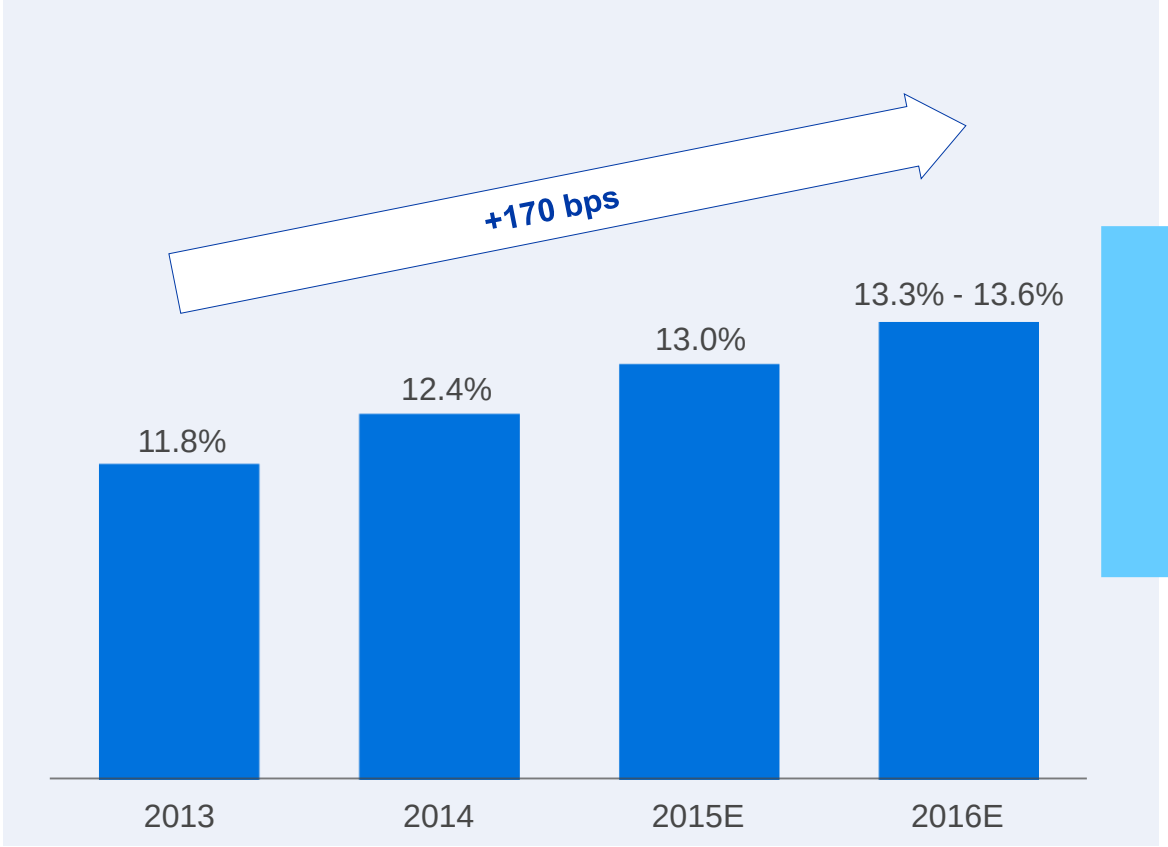
Note: Bookings = lifetime gross program revenues awarded, based upon expected volumes and pricing

Note: All years exclude Thermal and 2015 and 2016 data represents Delphi guidance

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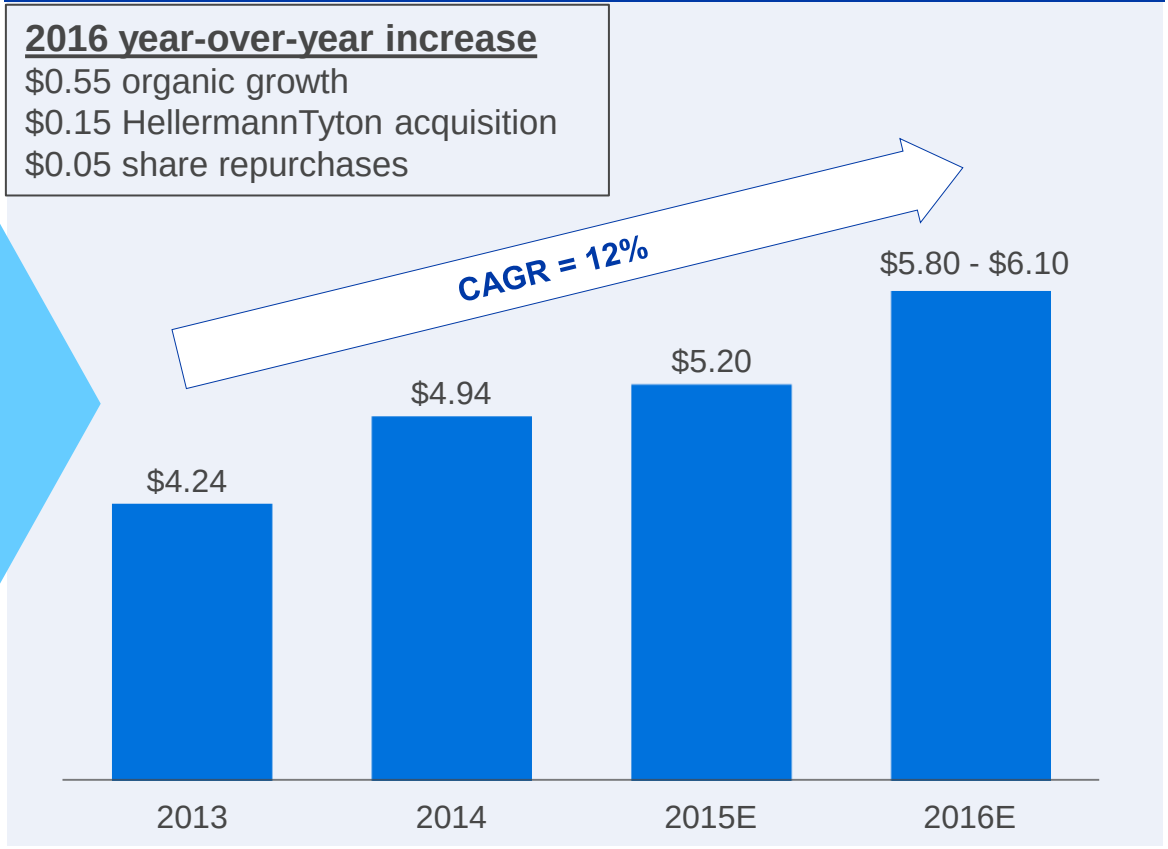
Expanding margins and EPS

Operating margin expansion[1]



Earnings per share growth[1]

2016 year-over-year increase
$0.55 organic growth
$0.15 HellermannTyton acquisition
$0.05 share repurchases



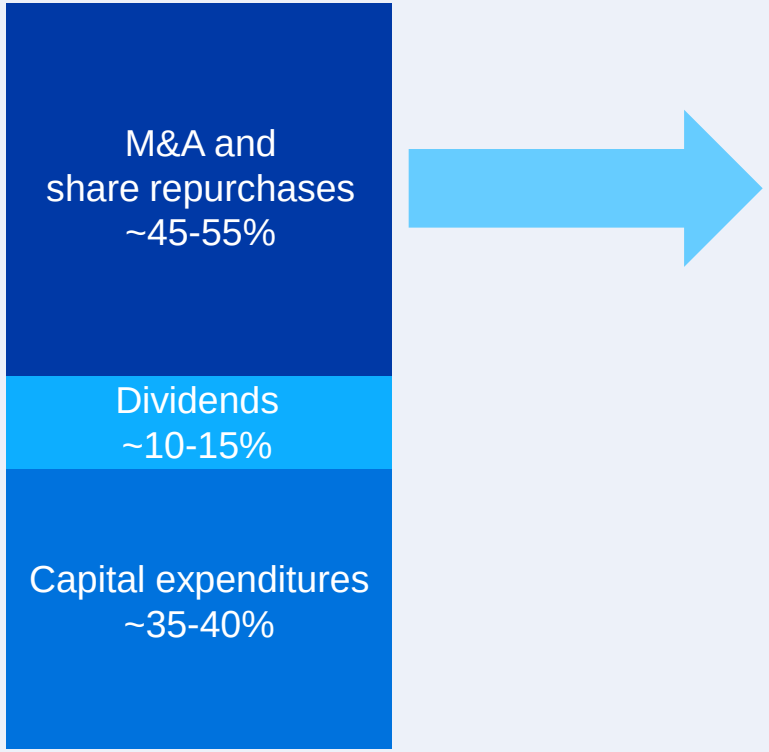
Continue to increase leverage in operating model

1 Adjusted for restructuring and other special items
Note: All years exclude Thermal and 2015 and 2016 data represents Delphi guidance

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Capital allocation strategy remains unchanged

Capital deployment



Acquisition guidelines

Strategic
- Strengthen product portfolio
- Diversify customer and regional mix

Operating
- Solid operating systems
- Strong management team and cultural fit
- High confidence integration plan

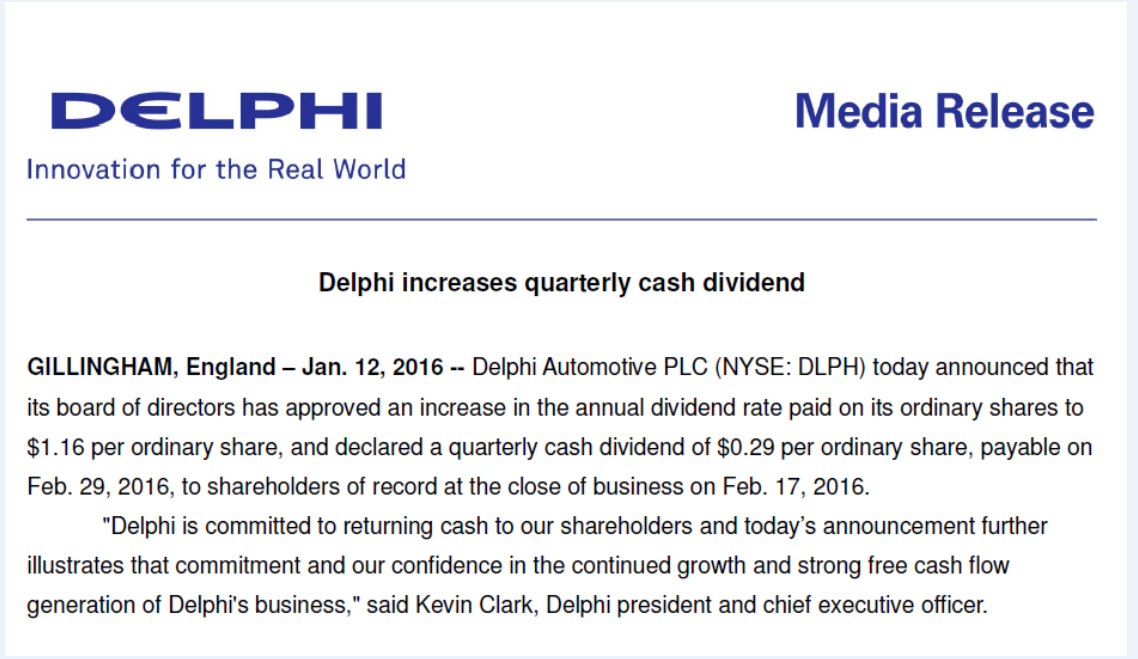
Financial
- Strong growth profile
- Accretive to value

Provides flexibility to increase shareholder value

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Dividend increase

- Increase annual dividend payout from $1.00 to $1.16 per share
  - Increase of 16%
  - Represents ~15% of our 2016 operating cash flow
  - Continue to deploy balance of cash flow to opportunistic share repurchases and value-accretive M&A



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Media Release

Delphi increases quarterly cash dividend

GILLINGHAM, England – Jan. 12, 2016 -- Delphi Automotive PLC (NYSE: DLPH) today announced that its board of directors has approved an increase in the annual dividend rate paid on its ordinary shares to $1.16 per ordinary share, and declared a quarterly cash dividend of $0.29 per ordinary share, payable on Feb. 29, 2016, to shareholders of record at the close of business on Feb. 17, 2016.

"Delphi is committed to returning cash to our shareholders and today's announcement further illustrates that commitment and our confidence in the continued growth and strong free cash flow generation of Delphi's business," said Kevin Clark, Delphi president and chief executive officer.

Drives additional shareholder value

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Capital deployment track record

Tula investment	• Next generation cylinder deactivation software • Technology improves fuel efficiency and reduces emissions • Broad applicability across engine sizes and types
Quanergy investment	• Developing affordable LiDAR sensors • State-of-the-art solid state chipset • Enables advanced autonomous driving functionality
Ottomatika acquisition	• Industry-leading vehicle decision making software • First mover in technology development • Sensor fusion for current and next generation hardware
HellermannTyton acquisition	• Application tools to assist with cable management systems • Highly engineered product with a high cost of failure • High-growth, high-margin business profile
Control-Tec acquisition	• Highly scalable software-as-a-service business model • Further penetration opportunities with new and existing customers • Expanding current offerings into new lines of business

Enhances portfolio of advanced technologies

2016 guidance assumptions

• Global market growth	~2%
– North America	~3%
– Europe	~2%
– China	~4%
– South America	(~10%)
• Euro	1.10
• Share repurchases	~$400M

Source: December 2015 IHS Automotive and Delphi internal estimates
Note: Includes medium/heavy duty trucks

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2016 guidance

(millions, except per share amounts)

	2016 outlook
Reported revenue	$16,600 - $17,000
Organic growth[1] %	*8% - 10%*
Operating income[2]	$2,200 - $2,300
Operating margin	*13.3% - 13.6%*
EPS[2]	$5.80 - $6.10
Cash flow before financing	$1,200
Tax rate	17%

Continued revenue and earnings growth

1 Average actual 2015 exchange rates; revenue growth is adjusted for FX, commodities, the HellermannTyton acquisition and the E&S divestiture
2 Adjusted for restructuring and other special items

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Why Delphi will outperform

Well positioned in a transformed and growing industry

Global scale

Industry-leading cost structure

Strong margin expansion and cash flow generation

Balanced and disciplined capital allocation

Delivering industry-leading shareholder returns

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The future. Now.



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Appendix

Non-US GAAP financial metrics

($ millions)

	2014	2013
Net income attributable to Delphi	$1,351	$1,212
Interest expense	$135	$143
Other expense (income), net	$8	$18
Income tax expense	$255	$240
Equity income, net of tax	($20)	($15)
Income from discontinued operations, net of tax	($60)	($60)
Net income attributable to noncontrolling interest	$89	$89
Operating income	$1,758	$1,627
Restructuring	$140	$137
Other acquisition and portfolio project costs	$20	$15
Asset impairments	$7	-
Adjusted operating income	$1,925	$1,779

The company's 2015 and 2016 guidance was determined using a consistent manner and methodology

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Non-US GAAP financial metrics

($ millions)	2014	2013
Net income attributable to Delphi	$1,351	$1,212
Income from discontinued operations attributable to Delphi, net of tax	($42)	($42)
Income from continuing operations attributable to Delphi	$1,309	$1,170
Adjusting items:		
Restructuring	$140	$137
Other acquisition and portfolio project costs	$20	$15
Asset impairments	$7	-
Debt extinguishment costs	$34	$39
Transaction and related costs associated with acquisitions	$6	-
Tax impact of adjusting items (a)	($24)	($39)
Adjusted net income attributable to Delphi	$1,492	$1,322
Weighted average number of diluted shares outstanding	301.89	311.80
Diluted net income per share from continuing operations attributable to Delphi	$4.34	$3.75
Adjusted net income per share	$4.94	$4.24

(a) Represents the income tax impacts of the adjustments made for restructuring and other special items by calculating the income tax impact of these items using the appropriate tax rate for the jurisdiction where the charges were incurred

The company's 2015 and 2016 guidance was determined using a consistent manner and methodology

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