March 15, 2018

Kevin Clark
President and Chief Executive Officer

APTIV

J.P. Morgan Industrials Conference

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Forward Looking Statements

This presentation, as well as other statements made by Aptiv PLC (the “Company”), contain forward-looking statements that reflect, when made, the Company’s current views with respect to current events, certain investments and acquisitions and financial performance. Such forward-looking statements are subject to many risks, uncertainties and factors relating to the Company’s operations and business environment, which may cause the actual results of the Company to be materially different from any future results. All statements that address future operating, financial or business performance or the Company’s strategies or expectations are forward-looking statements. Factors that could cause actual results to differ materially from these forward-looking statements are discussed under the captions “Risk Factors” and “Management’s Discussion and Analysis of Financial Condition and Results of Operations” in the Company’s filings with the Securities and Exchange Commission. New risks and uncertainties arise from time to time, and it is impossible for us to predict these events or how they may affect the Company. It should be remembered that the price of the ordinary shares and any income from them can go down as well as up. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events and/or otherwise, except as may be required by law.

2017 Highlights

STRONG FINISH TO 2017 WHILE COMPLETING THE SPIN-OFF

REVENUE ($B)

$12.9

FY Up 4.8%

OPERATING INCOME ($B)

$1.6

FY Margins of 12.4%

EARNINGS PER SHARE

$4.64

FY Up 10.5%

EXCEEDED COMMITMENTS TO SHAREHOLDERS

NEW RECORD **BOOKINGS** OF **$19.3** BILLION

COMPLETED POWERTRAIN **SPIN-OFF** AHEAD OF SCHEDULE

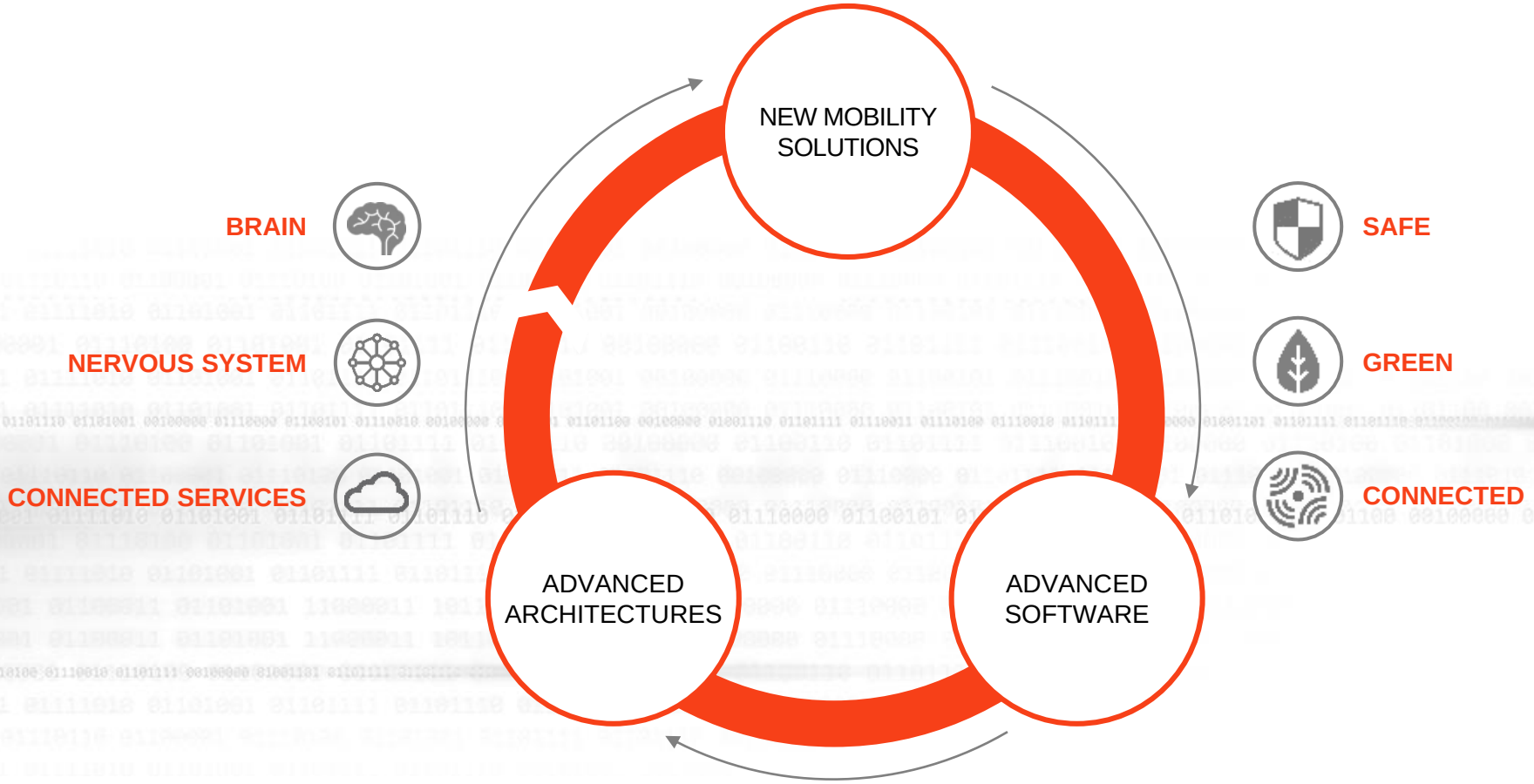
EXPANDED CAPABILITIES WITH **MOVIMENTO** AND **NUTONOMY** ACQUISITIONS

ADVANCING THE **FUTURE OF MOBILITY** THROUGH **AMoD PILOTS**

Note: Revenue growth excludes impact of FX, commodities, and AS&UX divestiture; EPS and operating income adjusted for restructuring and other special items; see appendix for detail and reconciliation to US GAAP. Operating Income and EPS growth excludes impact of AS&UX divestiture.

Increasing Need For Software & Systems Integration

NEW VEHICLE FEATURES, FUNCTIONALITY AND
VALUE INCREASINGLY DEFINED BY SOFTWARE



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Addressing Mobility's Toughest Challenges

PROVIDING END-TO-END SOLUTIONS THAT ENABLE
THE COMMERCIALIZATION OF NEW MOBILITY

SMART VEHICLE ARCHITECTURE

- SOFTWARE
- SENSING AND COMPUTING
- SIGNAL AND POWER DISTRIBUTION
- CONNECTIVITY

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SMART MOBILITY SOLUTIONS


ACTIVE SAFETY

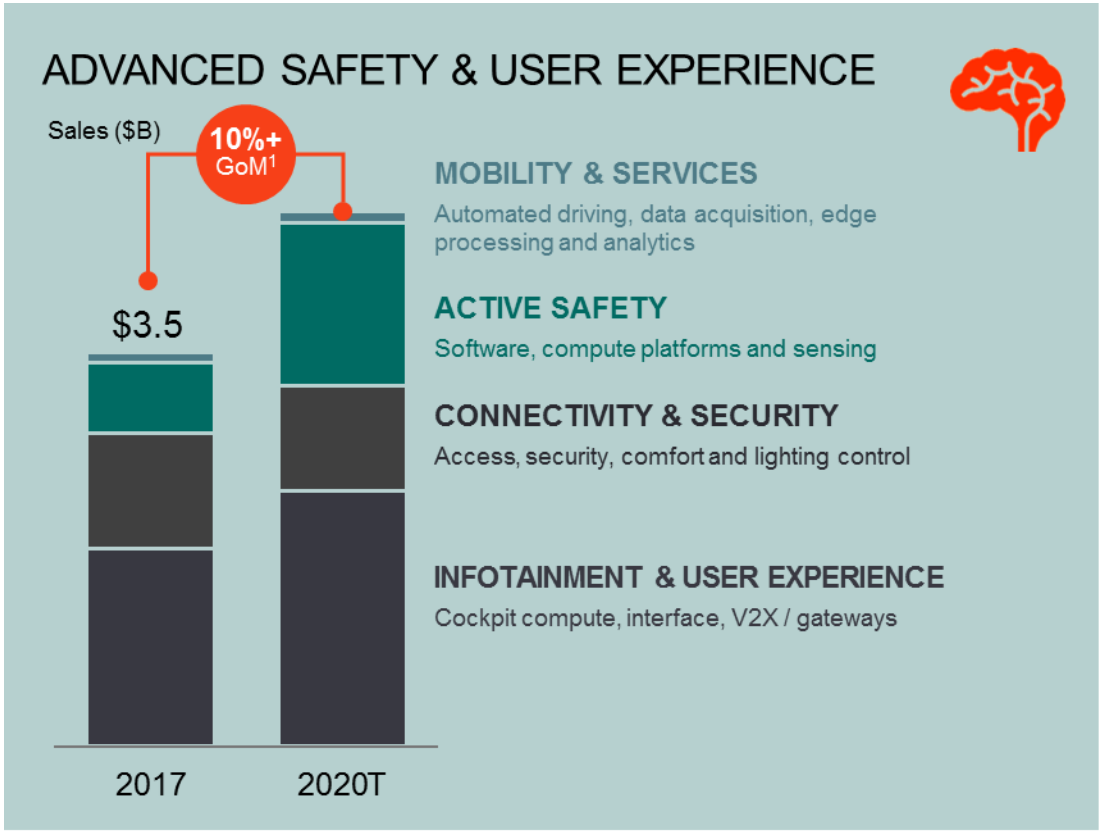

USER EXPERIENCE

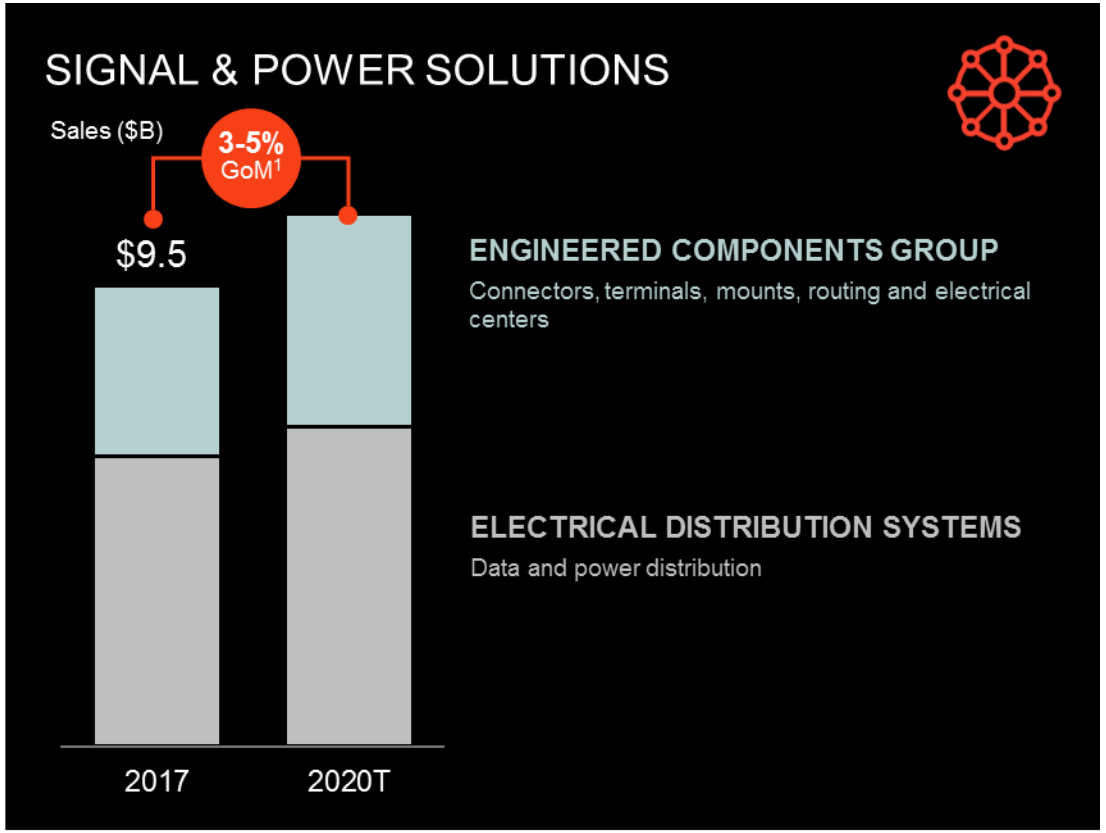

CONNECTED SERVICES


AUTONOMOUS SYSTEMS

Segment Overview

RELEVANT PORTFOLIO, WELL POSITIONED FOR CONSISTENT ABOVE MARKET GROWTH



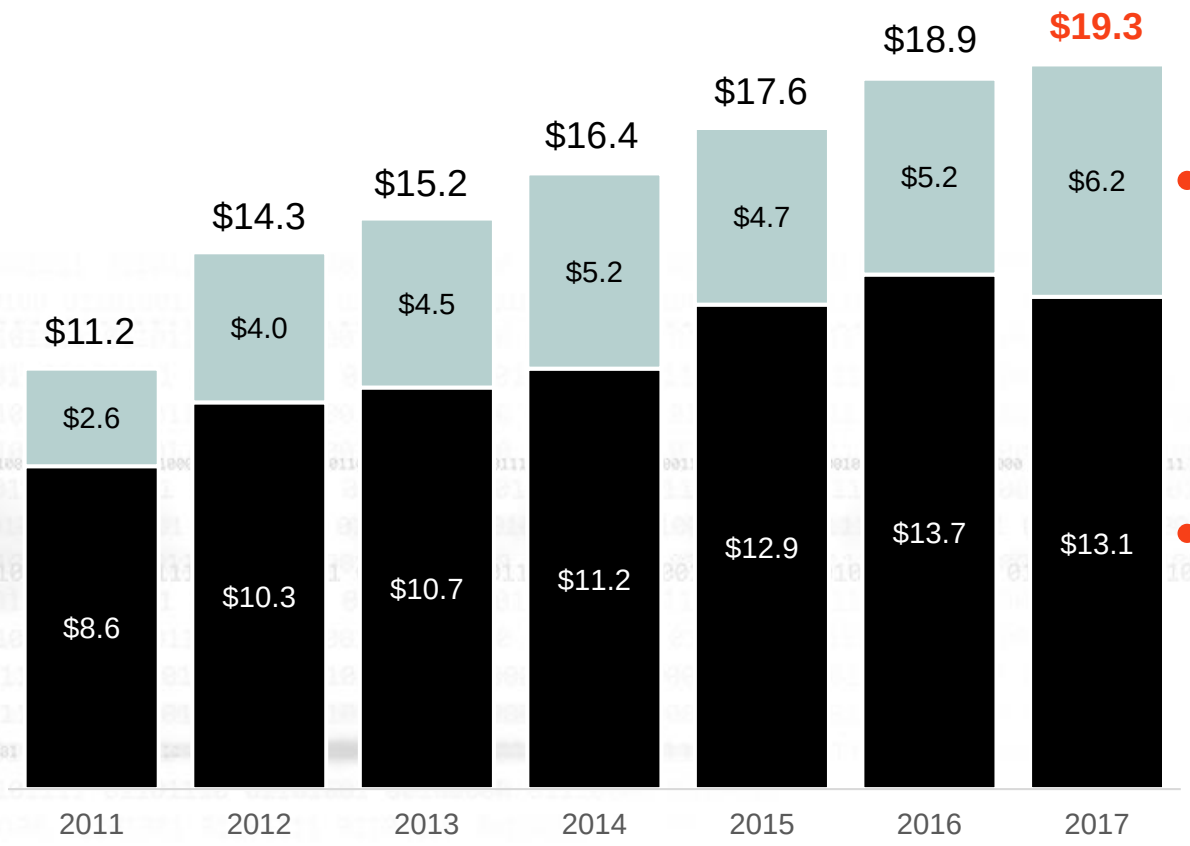


1. GoM: Growth over Market as defined by Aptiv weighted production. Long term targets as of September 27, 2017

Winning Across the Portfolio

KEY CUSTOMER AWARDS IN EACH BUSINESS REINFORCE GROWTH OUTLOOK

Lifetime gross program revenues
($ Billions)



CUMULATIVE SINCE 2011







1 Adjusted for divestitures, foreign exchange, and commodities
Note: Bookings represent lifetime gross program revenues awarded, based upon expected volumes and pricing

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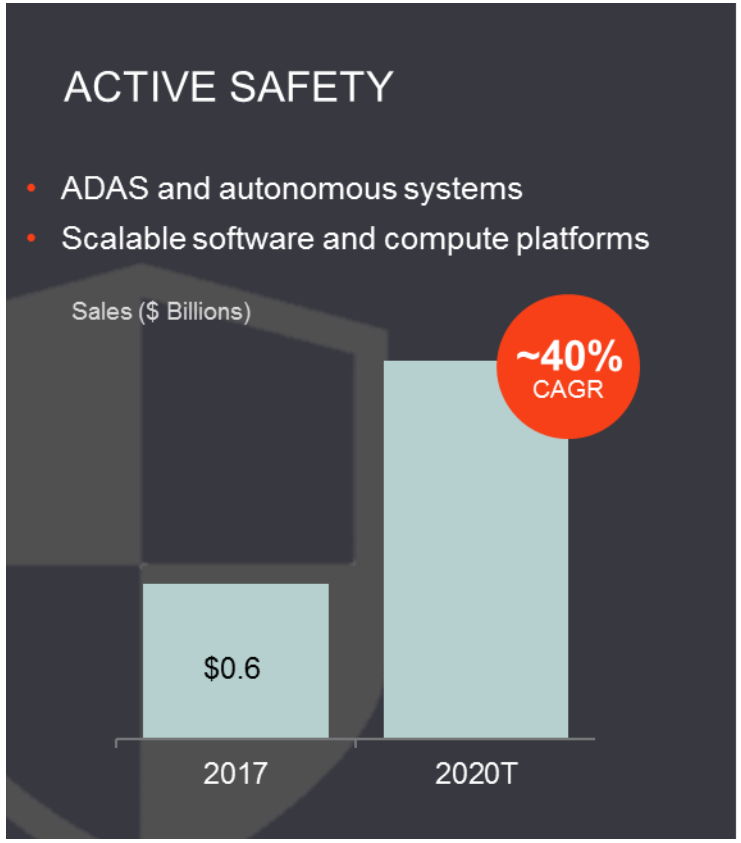
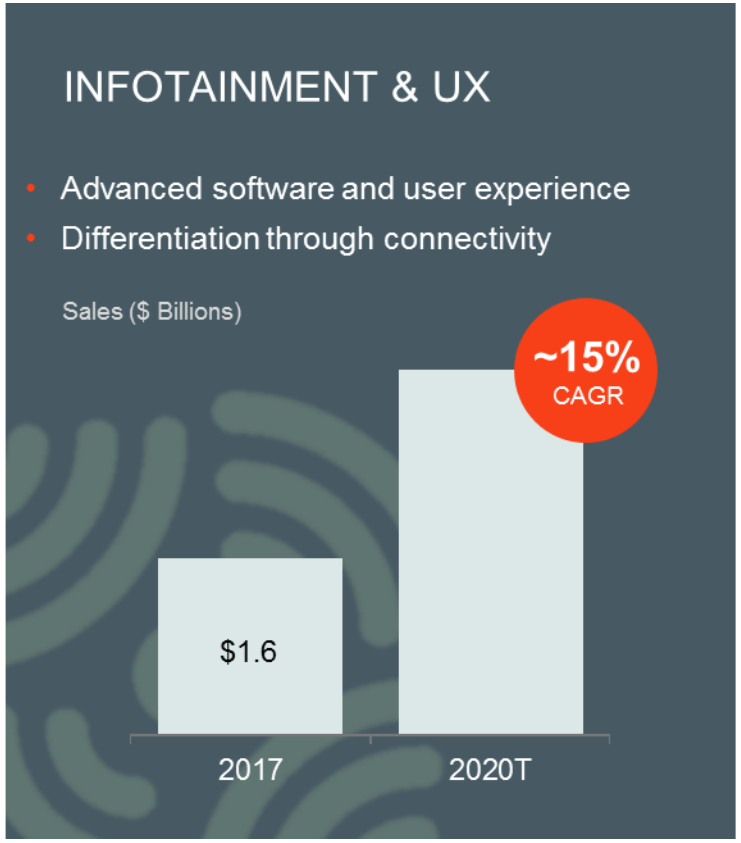
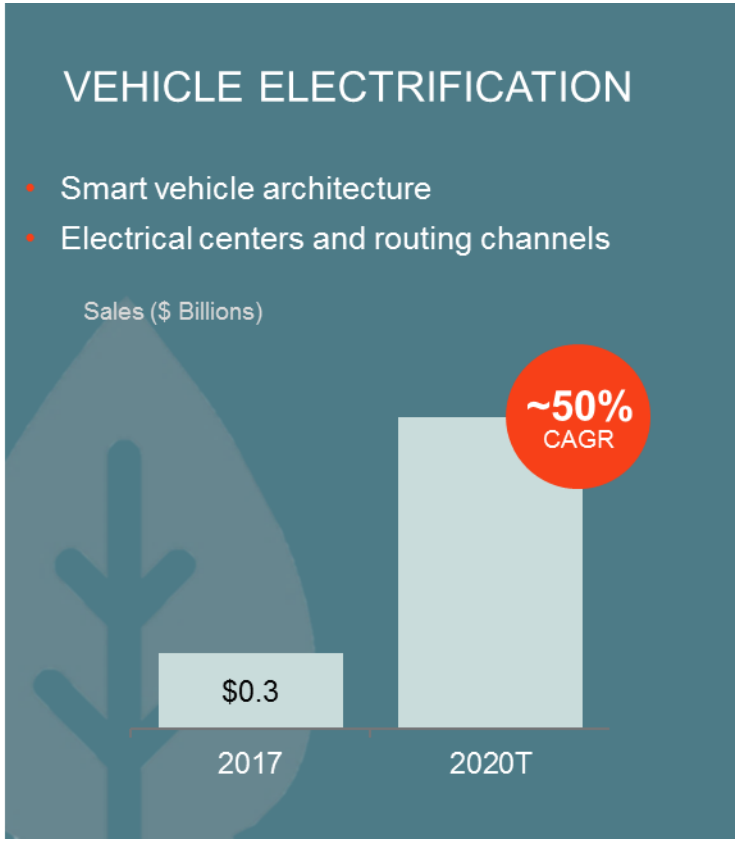
Key Growth Businesses Gaining Scale

KEY GROWTH BUSINESSES GAIN SCALE, DRIVE MARGIN EXPANSION







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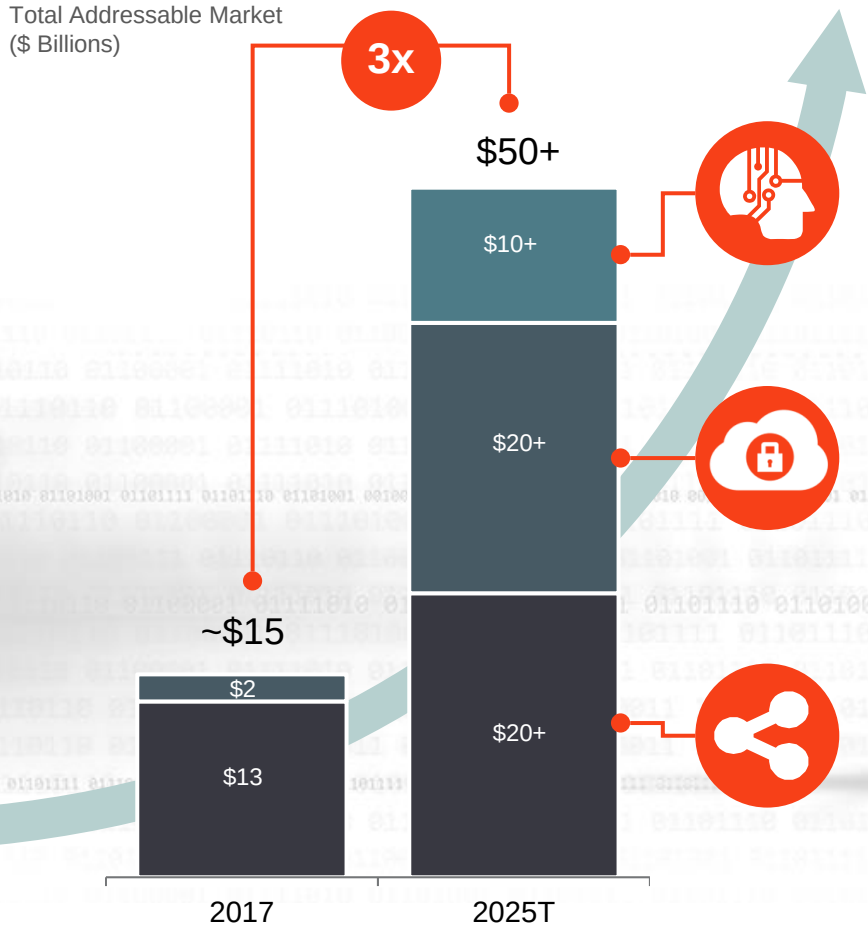
New Addressable Markets

LEVERAGING OUR STRENGTHS TO UNLOCK MORE THAN $35 BILLION IN INCREMENTAL ADDRESSABLE MARKET OPPORTUNITIES BY 2025



AUTOMATED DRIVING

- Active safety leading to autonomous driving; robust OEM level 3 solutions by 2025
- 2020 – 2025: Mobility provider adoption supported geofenced applications
- Beyond 2025: Improved hardware and software drives affordability, expanded operational domains

CONNECTED SERVICES

- Embedding connectivity in all Aptiv solutions by 2020
- Improving development, manufacturing and lifecycle management for OEMs
- “Vehicle as a sensor” unlocking new value for fleet services / data users

ADJACENT MARKETS

- Expanding Engineered Components portfolio through organic and inorganic investment
- Leveraging “auto grade” to other applications; Commercial Vehicles, Aero, Industrial, etc.
- $1 billion of non-auto revenue today moving to 20%+ of revenues by 2025

Global Mobility & Services Capabilities

UNMATCHED POSITION IN MOBILITY & SERVICES WITH DEEP CAPABILITIES IN SOFTWARE DEVELOPMENT, AUTOMOTIVE GRADE INDUSTRIALIZATION AND SYSTEMS INTEGRATION

~50 PhDs IN APPLICABLE FIELDS

250+ ENGINEERS DEVOTED TO AUTOMATED DRIVING

~90 CARS TODAY WITH **150+** ON THE ROAD BY END OF 2018

10M CONTROLLERS WITH **EMBEDDED OTA** BY 2020



MOUNTAIN VIEW



LAS VEGAS



PITTSBURGH



BOSTON



WOLFSBURG



SINGAPORE



SHANGHAI

Investments Funded by Operating Performance

RELENTLESSLY FOCUSED ON COST STRUCTURE; FUNDING NEW MOBILITY INVESTMENTS WITHIN FRAMEWORK OF LONG TERM TARGETS

OPERATING INCOME

$ Millions

2017

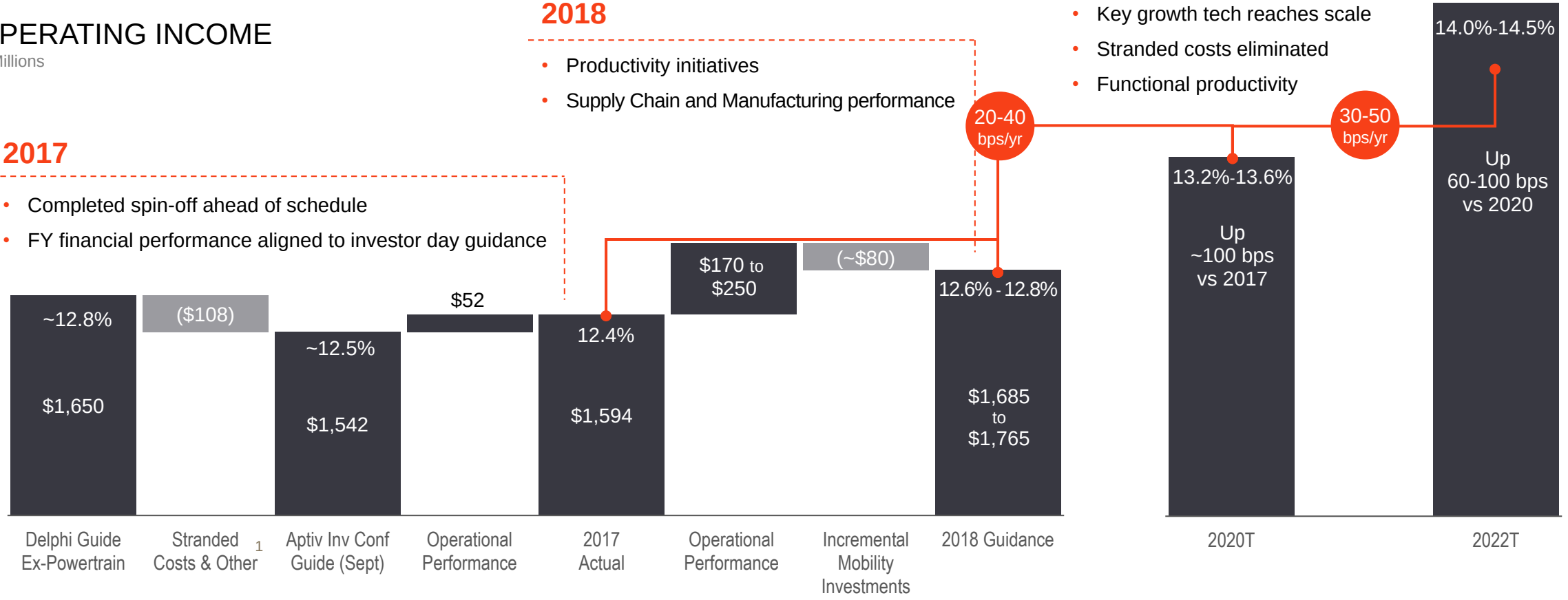
- Completed spin-off ahead of schedule
- FY financial performance aligned to investor day guidance

2018

- Productivity initiatives
- Supply Chain and Manufacturing performance

2020+

- Key growth tech reaches scale
- Stranded costs eliminated
- Functional productivity



1 Includes Stranded and other costs related to accounting treatment for Discontinued Operations (DO)

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Capital Allocation Priorities

FOCUSED ON VALUE ENHANCING CAPITAL DEPLOYMENT OPPORTUNITIES



- Maintain investment grade ratings
- Organic re-investment to drive growth and increase returns
- M&A for accretive bolt-on's / diversification and technology enablers
- Pay a competitive dividend, while returning excess cash to shareholders

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Summary

STRONG AND GROWING GLOBAL BUSINESS

GROWING ADVANCED CAPABILITIES

- Core competencies positioning Aptiv to enable future mobility solutions
- Expanding resources and footprint in global technology hubs to capitalize on opportunities

EXECUTION

- Increasing speed and scale - key growth businesses maturing, with convergence of technologies
- Relentless focus on cost structure optimization, driving more margin expansion

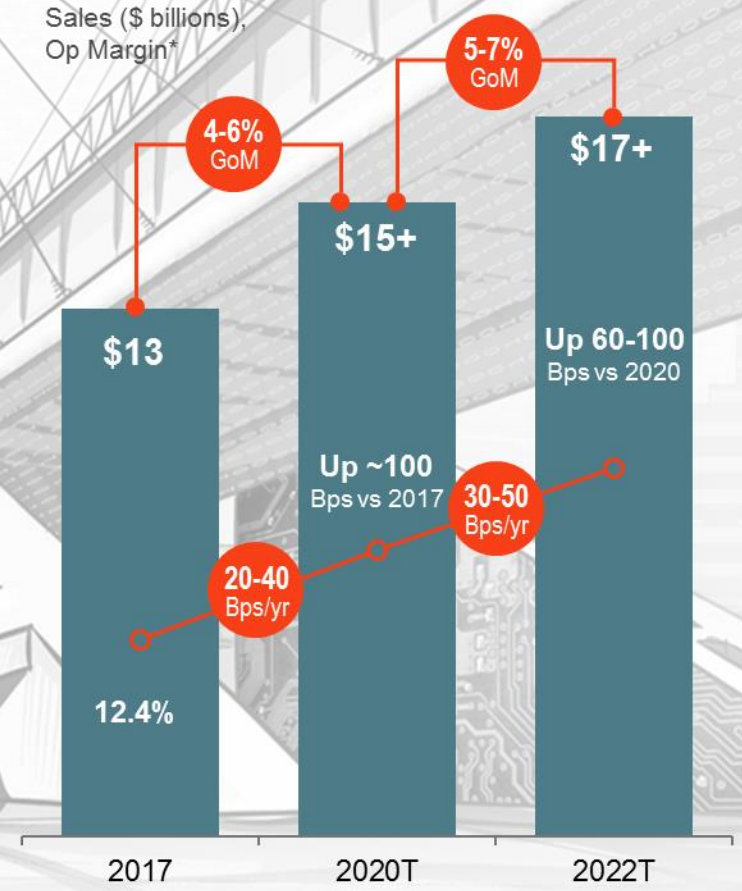
PORTFOLIO MANAGEMENT

- Portfolio of relevant technologies drives accelerated growth beyond 2020
- Leadership in mobility services enables access to significant new business models

DELIVERING SHAREHOLDER VALUE

- Accelerating capital deployment to capitalize on new mobility opportunities
- Laser-focused on delivering value for shareholders

LONG TERM TARGETS



** Adjusted for restructuring and other special items; see appendix for detail and reconciliation to US GAAP.*

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Non-US GAAP Financial Metrics: Adjusted OI

($ millions)	2017
Net income attributable to Aptiv	$1,355
Interest expense	140
Other (income) expense, net	21
Income tax expense	223
Equity income, net of tax	(31)
Income from discontinued operations, net of tax	(365)
Net income attributable to noncontrolling interest	73
Operating income	**$1,416**
Restructuring	129
Other acquisition and portfolio project costs	28
Asset impairments	9
Deferred compensation related to nuTonomy acquisition	12
Adjusted operating income	**$1,594**

Non-US GAAP Financial Metrics: Adjusted EPS

($ millions, except per share amounts)	2017
Net income attributable to Aptiv	$1,355
Income from discontinued operations attributable to Aptiv, net of tax	(334)
Income from continuing operations attributable to Aptiv	**$1,021**
Adjusting items:	
Restructuring	129
Other acquisition and portfolio project costs	28
Asset impairments	9
Deferred compensation related to nuTonomy acquisition	12
Reserve for Unsecured Creditors litigation	10
Transaction and related costs associated with acquisitions	8
Contingent consideration liability fair value adjustments	(14)
Tax impact of U.S. tax reform enactment	55
Tax impact of adjusting items (a)	(15)
Adjusted net income attributable to Aptiv	**$1,243**
Weighted average number of diluted shares outstanding	268.03
Diluted net income per share from continuing operations attributable to Aptiv	3.81
Adjusted net income per share	**$4.64**

(a) Represents the income tax impacts of the adjustments made for restructuring and other special items by calculating the income tax impact of these items using the appropriate tax rate for the jurisdiction where charges were incurred.

Financial Guidance Metrics

($ millions)	2018[1]
Net income attributable to Aptiv	$1,088
Interest expense	140
Other (income) expense, net	(30)
Income tax expense	244
Equity income, net of tax	(30)
Net income attributable to noncontrolling interest	40
Operating income	**$1,452**
Restructuring	152
Other acquisition and portfolio project costs	64
Deferred compensation related to nuTonomy acquisition	57
Adjusted operating income	**$1,725**

1 Prepared at the estimated mid-point of the financial guidance range

Financial Guidance Metrics

($ millions, except per share amounts)	2018[1]
Net income attributable to Aptiv	$1,088
Restructuring	152
Other acquisition and portfolio project costs	64
Deferred compensation related to nuTonomy acquisition	57
Tax impact of adjusting items and other (a)	1
Adjusted net income attributable to Aptiv	**$1,362**
Weighted average number of diluted shares outstanding	267.26
Diluted net income per share from continuing operations attributable to Aptiv	4.07
Adjusted net income per share	**$5.10**

(a) Represents the income tax impacts of the adjustments made for restructuring and other special items by calculating the income tax impact of these items using the appropriate tax rate for the jurisdiction where charges were incurred.

1 Prepared at the estimated mid-point of the financial guidance range