August 1, 2024

APTIV

Second Quarter 2024 Earnings Call

**Updated as of August 2, 2024 to make certain immaterial clarifying edits to industry mega trends*

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Forward Looking Statements

This presentation, as well as other statements made by Aptiv PLC (the "Company"), contain forward-looking statements that reflect, when made, the Company's current views with respect to current events, certain investments and acquisitions and financial performance. Such forward-looking statements are subject to many risks, uncertainties and factors relating to the Company's operations and business environment, which may cause the actual results of the Company to be materially different from any future results. All statements that address future operating, financial or business performance or the Company's strategies or expectations are forward-looking statements. Factors that could cause actual results to differ materially from these forward-looking statements include, but are not limited to, the following: global and regional economic conditions, including conditions affecting the credit market; global inflationary pressures; uncertainties created by the conflict between Ukraine and Russia, and its impacts to the European and global economies and our operations in each country; uncertainties created by the conflicts in the Middle East and their impacts on global economies; fluctuations in interest rates and foreign currency exchange rates; the cyclical nature of global automotive sales and production; the potential disruptions in the supply of and changes in the competitive environment for raw material and other components integral to the Company's products, including the ongoing semiconductor supply shortage; the Company's ability to maintain contracts that are critical to its operations; potential changes to beneficial free trade laws and regulations, such as the United States-Mexico-Canada Agreement; changes to tax laws; future significant public health crises; the ability of the Company to integrate and realize the expected benefits of recent transactions; the ability of the Company to attract, motivate and/or retain key executives; the ability of the Company to avoid or continue to operate during a strike, or partial work stoppage or slow down by any of its unionized employees or those of its principal customers; and the ability of the Company to attract and retain customers. Additional factors are discussed under the captions "Risk Factors" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" in the Company's filings with the Securities and Exchange Commission. New risks and uncertainties arise from time to time, and it is impossible for us to predict these events or how they may affect the Company. It should be remembered that the price of the ordinary shares and any income from them can go down as well as up. Aptiv disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events and/or otherwise, except as may be required by law.

Second Quarter Overview

RECORD EARNINGS DRIVEN BY STRONG OPERATING RESULTS

	2Q	YTD
REVENUE	**$5.1B** 2Q down (2%)[1]	**$10.0B** YTD flat[1]
EBITDA[2]	**$788M** 2Q Margins of 15.6%	**$1,508M** YTD Margins of 15.2%
OPERATING INCOME[2]	**$606M** 2Q Margins of 12.0%	**$1,150M** YTD Margins of 11.6%
EARNINGS PER SHARE[2]	**$1.58** 2Q up 26%	**$2.73** YTD up 26%
CASH FLOW	**$643** 2Q up 20%	**$887** YTD up 69%

- Revenue declined (**2**%)[1]; significant schedule reductions with select OEMs, partially offset by strong growth with Chinese local OEMs
- Record earnings up **+14%[2]**; from strong operating performance and cost reduction actions
- **+26%** EPS growth[2]; reflecting record earnings, completion of the Motional transactions, and share repurchases
- Strong cash flow providing capacity for **$434M** of share repurchases
- 2024 Sustainability Report released

1. Revenue growth excludes impact of foreign exchange and commodities.
2. EBITDA, operating income and EPS adjusted for restructuring and other special items; see appendix for detail and reconciliation to US GAAP.

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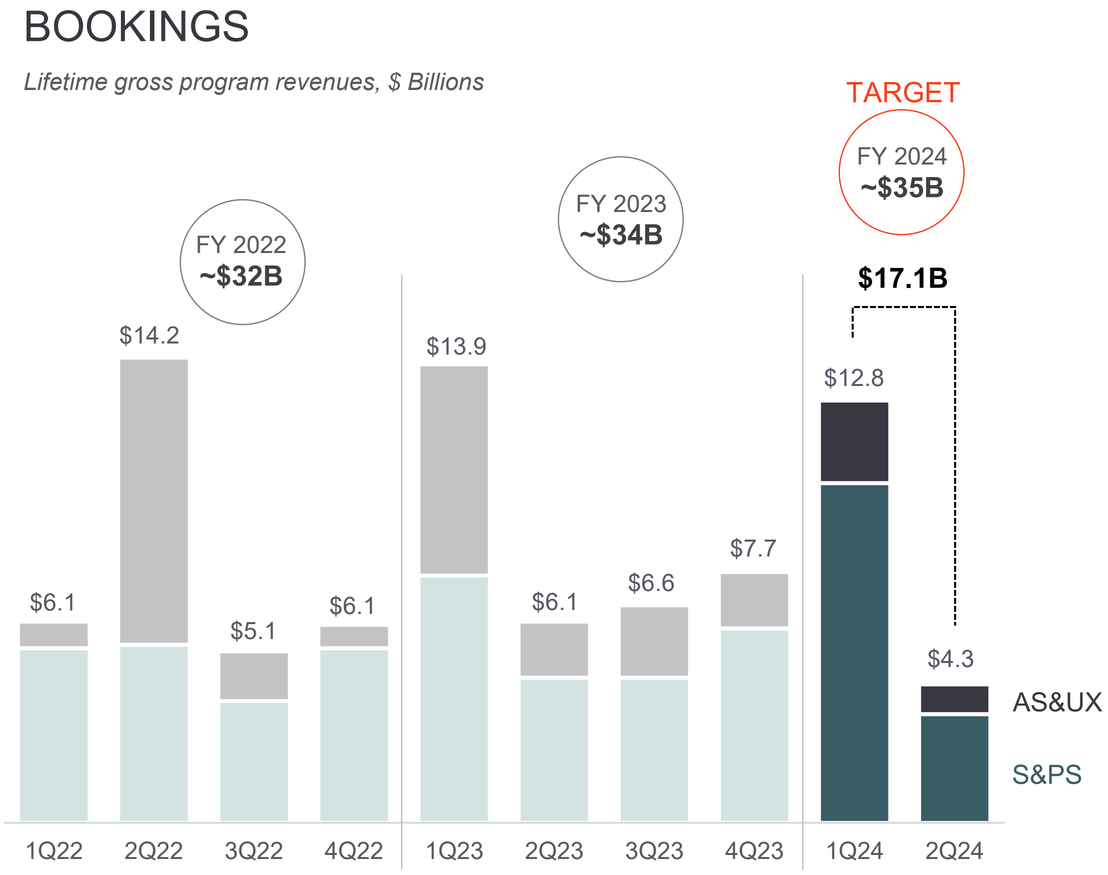
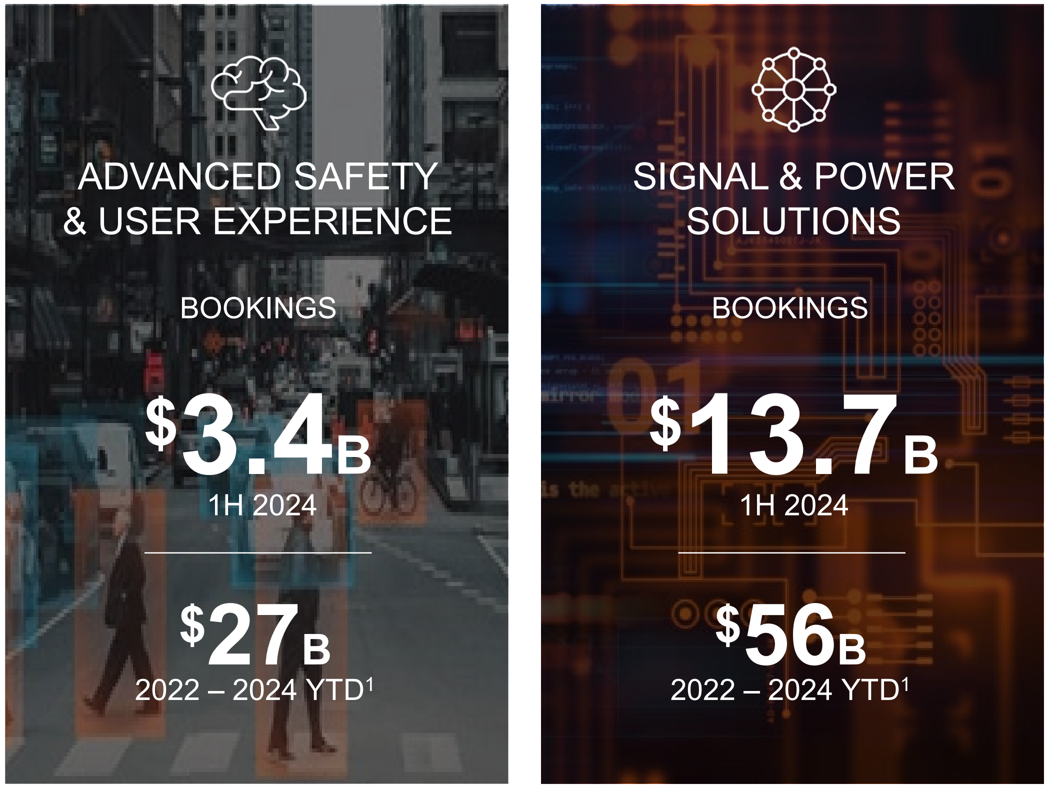
Bookings Update

ON TRACK TO REACH FULL YEAR BOOKINGS TARGET OF $35B





1. Cumulative value of bookings

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Advanced Safety & User Experience

2Q 2024 HIGHLIGHTS

CUSTOMER AWARDS

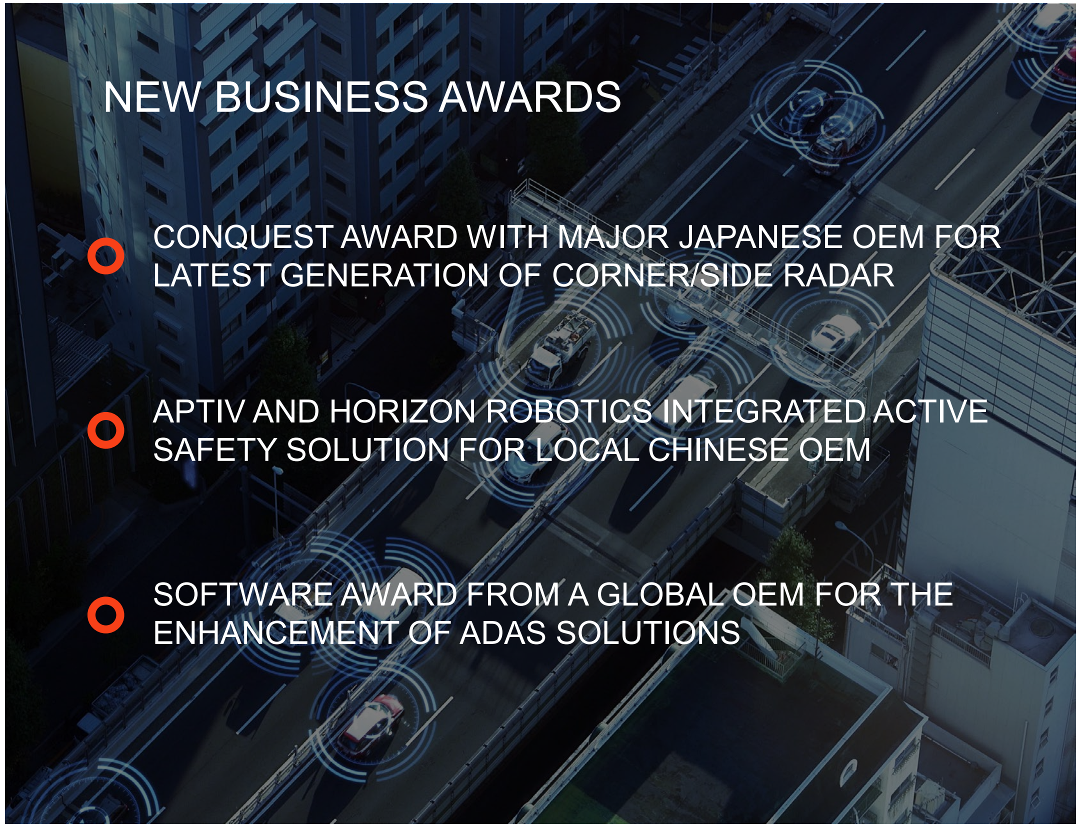
- ADAS awards with a Japanese Global and a Chinese Local OEM
- Wind River awards across multiple markets, including auto in China

REVENUE GROWTH

- Solid revenue growth in China and North America, partially offset by a decline in Europe
- Strong ADAS growth in North America, Europe and with Chinese Local OEMs

OPERATING EFFICIENCIES

- Supply chain stabilization reducing disruption costs
- Engineering spend declining due to efficiencies and investment reductions to reflect recent market conditions



Wind River Update

STRONG COMMERCIAL MOMENTUM AND CONTINUED INNOVATION

Customer awards and partnerships across multiple end markets

AEROSPACE & DEFENSE

Certification Services

Wind River Edge products and services used by leading A&D primes across multiple platforms

$90M YTD new business wins

TELECOM

Leading NA Telco Provider	elisa	TELUS	NOKIA
Continued O-RAN deployments	First fully automated edge data center	Canada's first open & vRAN deployment	Trial validation to accelerate Cloud RAN

$50M YTD new business wins

AUTOMOTIVE & INDUSTRIAL

Leading Chinese EV OEM	aws	NETA	Elektrobit		YASKAWA
VxWorks for motor controllers	Cloud-native DevOps for SDVs	Wind River Linux for gateway	Enabled EB Adaptive Autosar on VxWorks	VxWorks for AI-driven Intelligent Edge Factory Automation	Wind River Linux supporting next-gen AI-capable robotics

$55M+ YTD new business wins

New product innovation

Continued commercial traction with Wind River Studio Developer across end markets

Software Engineering Service Providers

wipro, TATA ELXSI, codelab

OEMs / Tiers

Leading Chinese OEM, HYUNDAI MOBIS, OMRON

+ Multiple other OEMs in discussion

Founding member of eLxr, new enterprise-grade Linux solution for intelligent edge devices

Launch Partners

aws, Capgemini, intel, SAIC, SUPERMICRO

Signal & Power Solutions

2Q 2024 HIGHLIGHTS

CUSTOMER AWARDS

- Electrical architecture award with Chinese Local OEM for export vehicles and with a Global European CV OEM
- Engineered Components conquest awards with Global Japanese OEMs

REVENUE GROWTH

- Electrical Distribution revenues declined across all regions – impacted by schedule reductions at select OEMs
- Engineered Components revenue driven by growth in traditional interconnects and specialty products in automotive and A&D markets

OPERATING EFFICIENCIES

- Aligning and rotating manufacturing capacity across regions

NEW BUSINESS AWARDS

- AWARD FOR MULTI-VOLTAGE ELECTRICAL ARCHITECTURE FOR HYDROGEN MOBILITY SOLUTIONS
- HIGH SPEED CABLE ASSEMBLIES AND MULTI-VOLTAGE INTERCONNECT SOLUTIONS FOR A KOREAN OEM
- NORTH AMERICAN CHARGING STANDARD (NACS) AWARD WITH 4TH OEM TO-DATE
- INITIAL AWARDS FROM GLOBAL NORTH AMERICAN BEV OEM AND PURSUING GROWING OPPORTUNITIES IN ENERGY STORAGE

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Engineered Components Update

STRENGTH ACROSS MULTIPLE END MARKETS ENHANCING THROUGH-CYCLE PERFORMANCE

MARKET LEADER
Leading provider of highly engineered, ruggedized and mission critical interconnect, cable management and fastening solutions

DIVERSIFICATION
Strength in automotive and non-automotive end markets and broadening capabilities of existing platforms in key growth regions

STRONG FINANCIAL PROFILE
Strong margin profile across all product areas

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Continued Confidence in the Megatrends

WORLD CONTINUES TO BECOME MORE ELECTRIFIED, CONNECTED AND SOFTWARE DEFINED

GLOBAL TRENDS

ELECTRIFIED

Over 100 countries – representing 80% of global greenhouse gas emissions – have communicated a net-zero emissions target[1]

CONNECTED

Estimated 10.7B IoT connected devices today – vs. 10.5B in consumer connections – and expected to grow to 38B by 2030[2]

DIGITIZED

Software-driven companies have grown at double the CAGR of global GDP over the past 35 years[3]

AUTOMOTIVE TRENDS

SAFE
- Democratization of ADAS continues
- Adoption of advanced ADAS is accelerating

GREEN
- Continued growth in vehicle electrification
- Slowdown in BEV adoption partially offset by increase in adoption of PHEV, HEV and MHEV

CONNECTED
- Vehicles on path to become connected edge devices
- Adoption of SVA has slowed but pipeline of programs has increased

**Updated as of August 2, 2024 to make certain immaterial clarifying edits to industry mega trends*

1. Source: Climate Watch
2. Source: GSMA
3. Source: Capital IQ

Significantly Increasing Return of Capital to Shareholders

DRIVEN BY CONVICTION IN UNDERLYING TRENDS, CONFIDENCE IN EARNINGS AND CASH FLOW GROWTH

- New **$5B** share repurchase authorization
  - Represents over **25%** of current market equity value[1]
- **$3B** accelerated share repurchase program to be initiated immediately
- Maintaining flexibility to invest in growth opportunities

1. Market capitalization as of July 31, 2024

2Q 2024 vs. 2Q 2023

RECORD QUARTERLY EARNINGS

($ Millions, except per share amounts)

	2Q 2024	Fav / (Unfav)	COMMENTS
REPORTED REVENUE Adj. Growth %[1] | Growth Over Market	**$5,051**	**($149)** *(2%) | (1%)*	• Lower vehicle production at select customers • Strong Active Safety growth offset by High Voltage & UX
EBITDA[2] EBITDA Margin	**$788** *15.6%*	**$93** *220 bps*	• EBITDA up 13% YoY • Margin performance initiatives on track • Benefit of additional cost actions
OPERATING INCOME[2] Operating Margin	**$606** *12.0%*	**$76** *180 bps*	• All time record earnings • FX/Comm impact of ($17M)
EARNINGS PER SHARE[2]	**$1.58**	**$0.33**	• Higher YoY earnings • Lower share count benefit of $0.07 • Motional YoY EPS benefit of $0.12 • 14.9% adjusted tax rate
OPERATING CASH FLOW	**$643**	**$108**	• Higher YoY earnings • Lower working capital • Capital expenditures of $226M

1. Revenue growth excludes impact of foreign exchange and commodities.
2. EBITDA, operating income and EPS adjusted for restructuring and other special items; see appendix for detail and reconciliation to US GAAP.

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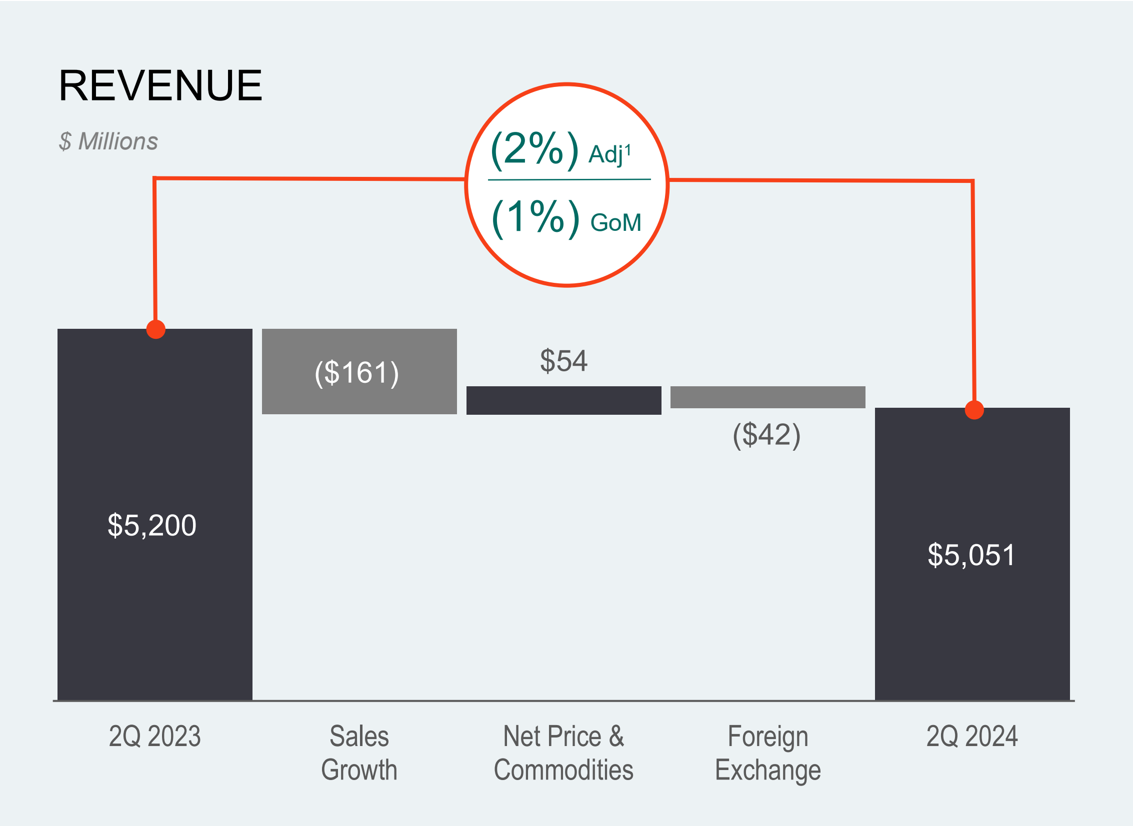
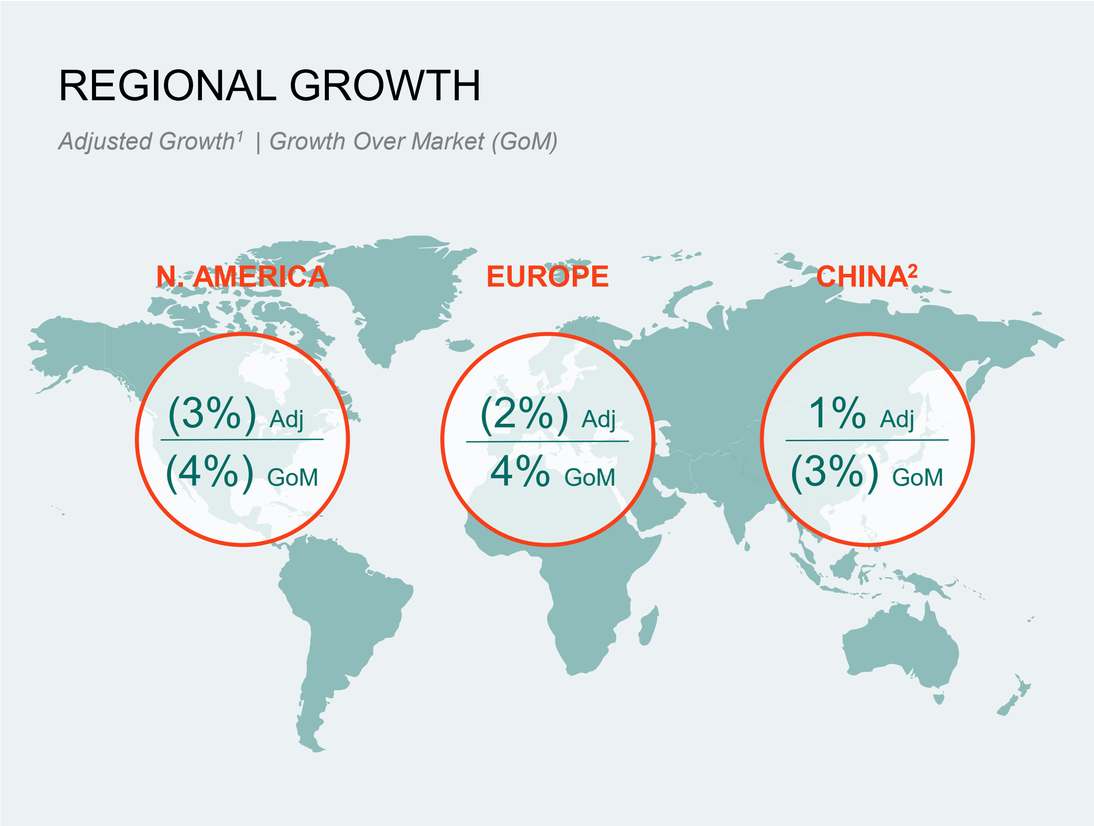
2Q 2024 Revenue

LOWER PRODUCTION VOLUMES AT SELECT CUSTOMERS



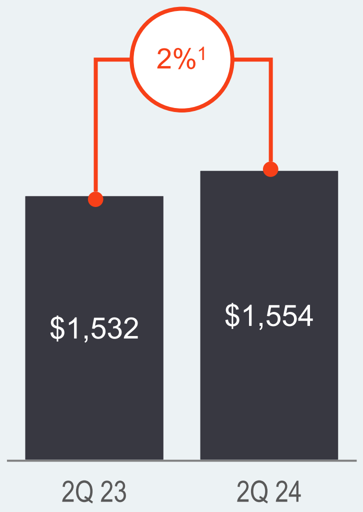


1. Revenue growth excludes impact of foreign exchange and commodities.
2. Asia Pacific adjusted revenue growth ~flat and growth over market of (1%).

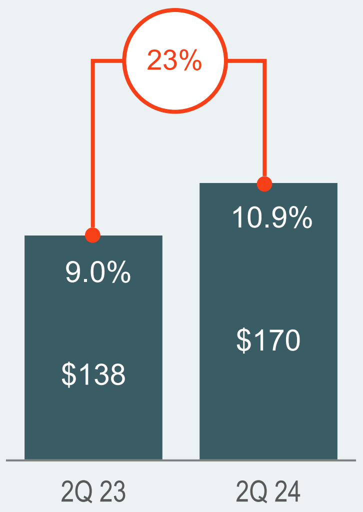
2Q 2024 AS&UX Recap

QUARTERLY RECORD REVENUE AND EARNINGS

REVENUE
$ Millions



OPERATING INCOME[2]
$ Millions, % of sales



RELEVANT COMMENTARY

- Record quarterly revenues; Growth over Market of 3%
- 2Q Active Safety growth of 15%; expecting FY growth of ~20%
- User experience down 10%, Chinese customer mix
- Strong +190bps margin expansion and record 2Q earnings driven by operating performance initiatives
- Continued rotation of engineering resources to best cost locations; sizing spend for market conditions

1. Revenue growth excludes impact of foreign exchange and commodities.
2. Adjusted for restructuring and other special items; see appendix for detail and reconciliation to US GAAP.

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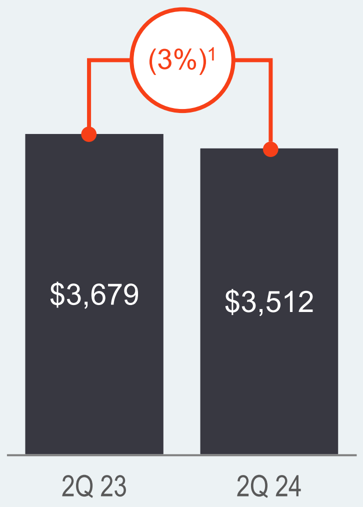
2Q 2024 S&PS Recap

STRONG MARGIN PERFORMANCE DESPITE REVENUE HEADWINDS

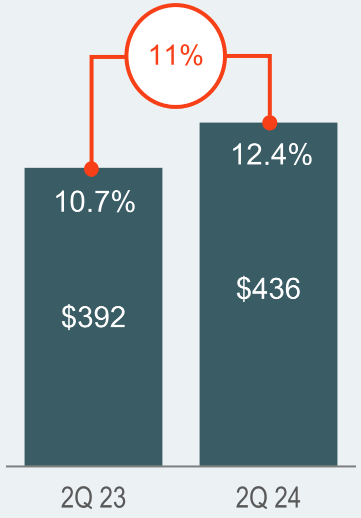
REVENUE

$ Millions



OPERATING INCOME[2]

$ Millions, % of sales



RELEVANT COMMENTARY

- Electrical Distribution and HV product lines impacted by select customers
- Engineered Components growth driven by strength in Commercial Space and A&D
- +11% YoY revenue growth with China local OEMs
- Strong operating performance and benefits from manufacturing efficiency initiatives driving +170bps margin expansion

1. Revenue growth excludes impact of foreign exchange and commodities.
2. Adjusted for restructuring and other special items; see appendix for detail and reconciliation to US GAAP.

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2024 Macro Overview

LOWERING VEHICLE PRODUCTION ESTIMATES ACROSS ALL REGIONS

GLOBAL

	FY 2024	Prior 2024 Guide
Aptiv[1]	~1%	~5%
Production[3]	(3%)	(1%)
GoM	~4%	~6%

- Expecting production at ~92M units
- FY Copper: 4.25

Note: South America 2% of Revenue[2]

NORTH AMERICA

36% of Revenue[2]

	FY 2024	Prior 2024 Guide
Aptiv[1]	5%	9%
Production	(1%)	~Flat
GoM	~6%	~9%

- Expecting production at ~16M units
- FY MXN: 17.40

EUROPE

34% of Revenue[2]

	FY 2024	Prior 2024 Guide
Aptiv[1]	~Flat	2%
Production	(5%)	(2%)
GoM	~5%	~4%

- Expecting production at ~18M units
- FY EUR: 1.09

CHINA

20% of Revenue[2]

	FY 2024	Prior 2024 Guide
Aptiv[1]	(4%)	6%
Production	~Flat	3%
GoM	~(4%)	~3%

- Expecting production at ~30M units
- FY CNY: 7.15

Note: Rest of Asia Pacific 8% of Revenue[2]

1. Adjusted Revenue Growth at Midpoint of Guidance; excludes impact of foreign exchange and commodities.
2. % of 2023 Revenue.
3. Aptiv weighted global vehicle production; includes light and commercial vehicle production.

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2024 Full Year Outlook

LOWER GLOBAL VEHICLE PRODUCTION, INCREASED EARNINGS PER SHARE

($ Millions, except per share amounts)

	FY 2024	Fav / (Unfav) vs Prior Year	FY 2024 COMMENTS
REPORTED REVENUE Adj. Growth %[1] | Growth Over Market[1]	**$20,100 – 20,400**	**$199** *~1% | ~4%*	• Lower vehicle production at select customers • Strong Active Safety growth offset by High Voltage & UX
EBITDA[2] EBITDA Margin	**$3,105 – 3,205** *15.4% – 15.7%*	**$367** *170 bps*	• EBITDA up ~13% YoY • Margin performance initiatives on track
OPERATING INCOME[2] Operating Margin	**$2,375 – 2,475** *11.8% – 12.1%*	**$298** *140 bps*	• Performance initiatives and cost actions • ~14% YoY OI growth
EARNINGS PER SHARE[2] EPS, excluding Motional equity loss	**$6.15 – 6.45** *$6.65 – 6.95*	**$1.44** *$0.88*	• YoY EPS growth of ~30% • Lower share count benefit of ~$0.57 • Motional YoY EPS benefit of ~$0.55 • ~16.5% adjusted tax rate
OPERATING CASH FLOW	**~$2,150**	**$254**	• YoY operating cash flow up ~13% • Capital expenditures at ~5% of sales

1. Revenue growth excludes impact of foreign exchange and commodities.
2. Adjusted for restructuring and other special items; see appendix for detail and reconciliation to US GAAP.

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Disciplined Capital Deployment

CONFIDENCE IN LONG-TERM OUTLOOK DRIVING ACCELERATED RETURN OF CAPITAL TO SHAREHOLDERS

SHARE REPURCHASE PROGRAM

New $5B share repurchase authorization, representing over 25% of current market equity value[1]

$3B accelerated share repurchase program proceeding immediately

Earnings and cash flow growth allow for acceleration of share repurchases while funding growth initiatives

Funded via combination of available liquidity, prepayable and long-term debt. Intend to maintain investment grade rating

1. Market capitalization as of July 31, 2024

Strong Financial Condition

ABILITY TO ACCELERATE RETURN TO SHAREHOLDERS

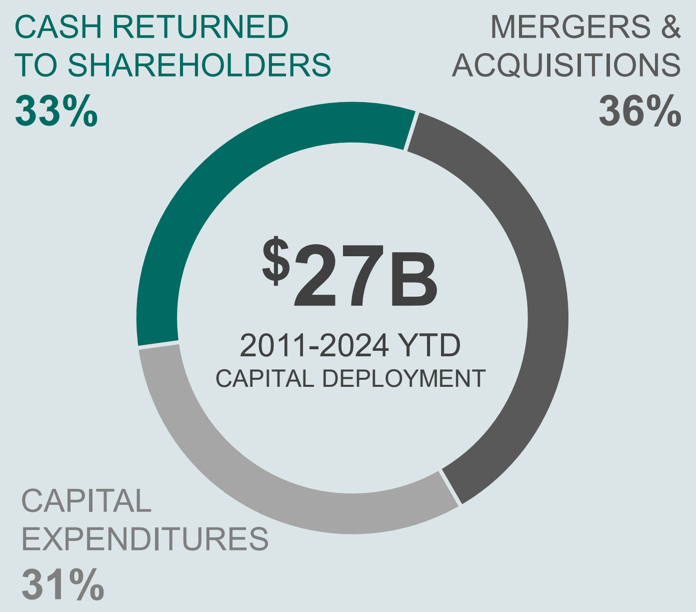
FINANCIAL PERFORMANCE

- Increased manufacturing and engineering efficiency
- Eliminated disruption costs totaling $315M in 2022
- Margins returning to pre-COVID levels
- Restructured Motional JV to eliminate cash funding requirement and lower equity stake

FINANCIAL POLICY

- Total liquidity[1] $4.6B, cash and investments[1] $2B+
- Track record of timely de-levering following significant transactions
- Repaying ~$1.4B of previously-issued debt in 2024[2]
- Intent to maintain investment grade

TRACK RECORD OF BALANCED CAPITAL DEPLOYMENT



1. Liquidity and investments as of June 30, 2024. Liquidity consists of cash and cash equivalents, short-term investments and available financing under our Revolving Credit Facility and committed European accounts receivable factoring facility. Cash and investments includes €700M in marketable securities.
2. Includes intended use of proceeds from the June 2024 issuance of €750M 4.250% notes due 2036; excludes new debt associated with ASR.

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Conclusion

- STRONG Q2 FINANCIAL RESULTS
  Record earnings reflecting strong operating performance

- PRUDENT 2024 OUTLOOK
  Reflecting customers' reduction in production schedules with incremental overlay of conservatism

- STRONG CONVICTION IN TRENDS TOWARDS ELECTRIFICATION, CONNECTIVITY AND DIGITIZATION
  Portfolio well-positioned to support path to more electrified and software defined

- INCREASING CAPITAL RETURNED TO SHAREHOLDERS
  Reflecting confidence in operating performance and the opportunity to capitalize on near-term market dislocation

APPENDIX

YoY Revenue Growth Metrics

	2Q 2024	YTD 2024
Reported net sales % change	(3%)	(1%)
Less: foreign currency exchange and commodities	(1%)	(1%)
Adjusted revenue growth	**(2%)**	**-**

	2Q 2024	YTD 2024
Reported Revenue Growth	**(3%)**	**(1%)**
Signal And Power Solutions Reported Revenue Growth	(5%)	(2%)
Advanced Safety And User Experience Reported Revenue Growth	1%	3%
Adjusted Revenue Growth[1]	**(2%)**	**-**
Signal And Power Solutions Adjusted Revenue Growth[1]	(3%)	(1%)
Advanced Safety And User Experience Adjusted Revenue Growth[1]	2%	3%

1. Adjusted revenue growth excludes impact of foreign exchange and commodities.

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Non-US GAAP Financial Metrics: Adjusted OI

($ millions)	2Q 2024	2Q 2023	YTD 2024	YTD 2023
Net income attributable to Aptiv	938	242	1,156	404
Interest expense	64	72	129	139
Other income, net	(10)	(11)	(25)	(10)
Gain on Motional transactions	(641)	-	(641)	-
Income tax expense	51	30	127	64
Equity loss, net of tax	34	73	103	155
Net income attributable to noncontrolling interest	5	4	11	7
Net loss attributable to redeemable noncontrolling interest	-	-	-	(1)
Operating income	**441**	**410**	**860**	**758**
Amortization	52	59	106	118
Restructuring	70	42	109	53
Other acquisition and portfolio project costs	25	11	53	25
Asset impairments	14	-	14	-
Compensation expense related to acquisitions	4	8	8	13
Adjusted operating income	**606**	**530**	**1,150**	**967**

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Non-US GAAP Financial Metrics: Adjusted EBITDA

($ millions)	2Q 2024	2Q 2023	YTD 2024	YTD 2023
Net income attributable to Aptiv	938	242	1,156	404
Interest expense	64	72	129	139
Income tax expense	51	30	127	64
Net income attributable to noncontrolling interest	5	4	11	7
Net loss attributable to redeemable noncontrolling interest	-	-	-	(1)
Depreciation and amortization	248	224	478	440
EBITDA	**1,306**	**572**	**1,901**	**1,053**
Other income, net	(10)	(11)	(25)	(10)
Gain on Motional transactions	(641)	-	(641)	-
Equity loss, net of tax	34	73	103	155
Restructuring	70	42	109	53
Other acquisition and portfolio project costs	25	11	53	25
Compensation expense related to acquisitions	4	8	8	13
Adjusted EBITDA	**788**	**695**	**1,508**	**1,289**

Non-US GAAP Financial Metrics: Adj. NI Per Share

($ millions, except per share amounts)	2Q 2024	2Q 2023	YTD 2024	YTD 2023
Net income attributable to ordinary shareholders	938	229	1,156	375
Mandatory convertible preferred share dividends	-	13	-	29
Net income attributable to Aptiv	**938**	**242**	**1,156**	**404**
Adjusting items:				
Amortization	52	59	106	118
Restructuring	70	42	109	53
Other acquisition and portfolio project costs	25	11	53	25
Asset impairments	14	-	14	-
Compensation expense related to acquisitions	4	8	8	13
Costs associated with acquisitions and other transactions	-	4	-	4
Impairment of equity investments without readily determinable fair value	-	-	-	18
(Gain) loss on change in fair value of publicly traded equity securities	(3)	3	(2)	6
Gain on Motional transactions	(641)	-	(641)	-
Tax impact of adjusting items (a)	(31)	(13)	(57)	(27)
Adjusted net income attributable to Aptiv	**428**	**356**	**746**	**614**
Adjusted weighted average number of diluted shares outstanding (b)	270.43	283.78	272.87	283.65
Diluted net income per share attributable to ordinary shareholders	3.47	0.84	4.24	1.38
Adjusted net income per share	**1.58**	**1.25**	**2.73**	**2.16**
Less: Impact of Motional equity loss	*0.14*	*0.26*	*0.39*	*0.55*
Pro forma - Adjusted net income per share	*1.72*	*1.51*	*3.12*	*2.71*

(a) Represents the income tax impacts of the adjustments made for amortization, restructuring and other special items by calculating the income tax impact of these items using the appropriate tax rate for the jurisdiction where the charges were incurred.

(b) In June 2020, the Company issued $1,150 million in aggregate liquidation preference of 5.50% Mandatory Convertible Preferred Shares (the "MCPS") and received proceeds of $1,115 million, after deducting expenses and the underwriters' discount of $35 million. Each share of MCPS automatically converted on June 15, 2023 into 1.0754 Aptiv ordinary shares. Dividends on the MCPS were payable on a cumulative basis at an annual rate of 5.50% on the liquidation preference of $100 per share. Prior to the conversion of the MCPS into ordinary shares in June 2023, for purposes of calculating Adjusted Net Income Per Share, the Company has excluded the MCPS cash dividends and assumed the "if-converted" method of share dilution (the incremental ordinary shares deemed outstanding applying the "if-converted" method of calculating share dilution are referred to as the "Weighted average MCPS Converted Shares" in the following table). The Adjusted Weighted Average Number of Diluted Shares Outstanding calculated below, assumes the conversion of all 11.5 million MCPS at the later of the beginning of the period or the time of issuance, and resulting issuance of the underlying ordinary shares applying the "if-converted" method on a weighted average outstanding basis for all periods subsequent to issuance of the MCPS. We believe that using the "if-converted" method provides additional insight to investors on the impact of the MCPS upon their conversion.

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Shares Outstanding

(millions)	2Q 2024	2Q 2023	YTD 2024	YTD 2023
Weighted average ordinary shares outstanding, basic	270.19	272.69	272.69	271.86
Dilutive shares related to RSUs	0.24	0.08	0.18	0.11
Weighted average ordinary shares outstanding, including dilutive shares	**270.43**	**272.77**	**272.87**	**271.97**
Weighted average MCPS Converted Shares (a)	-	11.01	-	11.68
Adjusted weighted average ordinary shares outstanding, including dilutive shares	**270.43**	**283.78**	**272.87**	**283.65**

(a) The Weighted average MCPS Converted Shares assumes the conversion of all 11.5 million MCPS and issuance of the underlying ordinary shares applying the “if-converted” method on a weighted average outstanding basis for all periods subsequent to issuance of the MCPS and prior to their conversion on June 15, 2023.

Non-US GAAP Financial Guidance Metrics: Adjusted Operating Income

($ millions)	2024[1]
Net income attributable to Aptiv	1,840
Interest expense	360
Other income, net	(60)
Gain on Motional transactions	(640)
Income tax expense	260
Equity loss, net of tax	130
Net income attributable to noncontrolling interest (a)	20
Operating income	**1,910**
Amortization	215
Restructuring	195
Other acquisition and portfolio project costs	65
Asset impairments	15
Compensation expense related to acquisitions	25
Adjusted operating income	**2,425**

1. Prepared at the estimated mid-point of the Company's financial guidance range.

(a) Includes portion attributable to redeemable noncontrolling interest.

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Non-US GAAP Financial Guidance Metrics: Adjusted EBITDA

($ millions)	2024[1]
Net income attributable to Aptiv	1,840
Interest expense	360
Income tax expense	260
Net income attributable to noncontrolling interest (a)	20
Depreciation and amortization	960
EBITDA	**3,440**
Other income, net	(60)
Gain on Motional transactions	(640)
Equity loss, net of tax	130
Restructuring	195
Other acquisition and portfolio project costs	65
Compensation expense related to acquisitions	25
Adjusted EBITDA	**3,155**

1. Prepared at the estimated mid-point of the Company's financial guidance range.

(a) Includes portion attributable to redeemable noncontrolling interest.

Non-US GAAP Financial Guidance Metrics: Adjusted NI Per Share

($ millions, except per share amounts)	2024[1]
Net income attributable to Aptiv	**1,840**
Adjusting items:	
Amortization	215
Restructuring	195
Other acquisition and portfolio project costs	65
Asset impairments	15
Compensation expense related to acquisitions	25
Gain on Motional transactions	(640)
Tax impact of adjusting items	(95)
Adjusted net income attributable to Aptiv	**1,620**
Adjusted weighted average number of diluted shares outstanding	257.00
Diluted net income per share attributable to ordinary shareholders	7.15
Adjusted net income per share	**6.30**
Less: Impact of Motional equity loss	*0.50*
Pro forma - Adjusted net income per share	*6.80*

1. Prepared at the estimated mid-point of the Company's financial guidance range.

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