



NEWS RELEASE

Delphi Announces Pricing of Senior Notes Offering

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GILLINGHAM, England, Aug. 31, 2016 /PRNewswire/ -- Delphi Automotive PLC (NYSE: DLPH), a leading global technology company serving the automotive sector, today announced it priced €500 million aggregate principal amount of its 1.600% Senior Notes due 2028 (the "Notes").

The Notes will be issued at a price of 99.881% of their principal amount. Proceeds from the Notes will be used to repay a portion of Delphi's existing \$800 million 5.00% Senior Notes due 2023 (the "2023 Notes").

Barclays Bank PLC, Deutsche Bank AG, London Branch and J.P. Morgan Securities plc are joint book-running managers for the offering of the Notes.

The offering of the Notes is made only by means of a prospectus. Copies may be obtained by contacting (1) Barclays Bank PLC at +44 (0) 20 7773 9098, (2) Deutsche Bank AG, London Branch at 1-800-503-4611 (or via email at synops@list.db.com), or (3) J.P. Morgan Securities plc collect at +44-207-134-2468. The Notes are being offered pursuant to an effective shelf registration statement filed with the U.S. Securities and Exchange Commission on October 30, 2015.

This press release does not constitute an offer to sell or the solicitation of an offer to buy any of the Notes, nor will there be any sale of the Notes in any jurisdiction in which such offer, solicitation, or sale would be unlawful. Any offer, solicitation, or sale of the Notes will be made only by means of the prospectus supplement and the accompanying prospectus.

About Delphi

Delphi Automotive PLC is a high-technology company that integrates safer, greener and more connected solutions for the automotive sector. Headquartered in Gillingham, U.K., Delphi operates technical centers, manufacturing

sites and customer support services in 44 countries.

Forward-Looking Statements

This press release, as well as other statements made by Delphi Automotive PLC (the "Company"), contain forward-looking statements that reflect, when made, the Company's current views with respect to current events, the proposed notes offering and the redemption of the 2023 Notes. Such forward-looking statements are subject to many risks, uncertainties and factors relating to the Company's operations and business environment as well as market conditions, which may cause the actual results of the Company to be materially different from any future results, express or implied, by such forward-looking statements. Factors that could cause actual results to differ materially from these forward-looking statements are discussed under the captions "Risk Factors" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" in the Company's filings with the Securities and Exchange Commission. New risks and uncertainties arise from time to time, and it is impossible for us to predict these events or how they may affect the Company. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events and/or otherwise, except as may be required by law.

To view the original version on PR Newswire, visit: <http://www.prnewswire.com/news-releases/delphi-announces-pricing-of-senior-notes-offering-300320870.html>

SOURCE Delphi Automotive PLC

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