

PURPOSE-DRIVEN
PERFORMANCE

2018 ANNUAL MEETING
OF SHAREHOLDERS



WARNER BAXTER, *Chairman, President and CEO*





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National Anthem

Kristi Sullins

*Operations Support Representative,
Centralia, Illinois*



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Agenda

- Subsidiary Balloting
- Ameren Corporation Balloting
- Business Review
- Questions & Discussion
- Results of Balloting



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AMEREN'S EXECUTIVE LEADERSHIP TEAM

Mark C. Lindgren

Bhavani Amirthalingam

Michael L. Moehn

Warner L. Baxter

Richard J. Mark

Fadi M. Diya

Gregory L. Nelson

Martin J. Lyons, Jr.

Mark C. Birk

Mary P. Heger

Shawn E. Schukar

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Balloting

Subsidiary Balloting



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Balloting

Corporate Balloting



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Directors of the Company Nominees

Warner Baxter

Craig Ivey

Catherine Brune

Dr. Gayle Jackson

J. Edward Coleman

James Johnson

Ellen Fitzsimmons

Steven Lipstein

Rafael Flores

Stephen Wilson

Walter Galvin

Richard Harshman



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2018 Voting Matters

- Election of Directors
- Non-Binding Advisory of Executive Compensation
- Ratification of Pricewaterhouse Coopers LLP
- Report on Coal Combustion Residuals



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Cautionary Statement

Forward-Looking Statements

Statements in this presentation not based on historical facts are considered "forward-looking" and, accordingly, involve risks and uncertainties that could cause actual results to differ materially from those discussed. Although such forward-looking statements have been made in good faith and are based on reasonable assumptions, there is no assurance that the expected results will be achieved. These statements include (without limitation) statements as to future expectations, beliefs, plans, strategies, objectives, events, conditions, and financial performance. In connection with the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995, Ameren is providing this cautionary statement to identify important factors that could cause actual results to differ materially from those anticipated. In addition to factors discussed in this presentation, Ameren's periodic reports filed with the Securities and Exchange Commission under the Securities Exchange Act of 1934 contain a list of factors and a discussion of risks, which could cause actual results to differ materially from management expectations suggested in such "forward-looking" statements. All "forward-looking" statements included in this presentation are based upon information presently available, and Ameren, except to the extent required by the federal securities laws, undertakes no obligation to update or revise publicly any "forward-looking" statements to reflect new information or current events.

Vision

Leading the Way to a
Secure Energy Future

Mission

To Power the
Quality of Life



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\$2 Billion

Infrastructure
Investment

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Co-worker volunteerism



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Total Shareholder Return

+133%

Five-year Return

+4%

Quarterly Dividend



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Executing Our Strategy

Our Strategy has **Three Core Pillars:**

- Invest in and operate effectively within our regulatory frameworks
- Enhance those regulatory frameworks and advocate for responsible policies
- Create and capitalize on opportunities

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Executing Our Strategy

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Executing Our Strategy

The Spoon River Transmission Project



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Executing Our Strategy

Illinois Rivers Transmission Project



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Executing Our Strategy

-22% ↓

CO₂ levels reduced

-48% ↓

NO_x levels reduced

-65% ↓

SO₂ levels reduced

-89% ↓

Mercury emissions
reduced since 2005



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Executing Our Strategy

2018 Corporate Social Responsibility Report

www.amerencsr.com



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Executing Our Strategy



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Executing Our Strategy

Integrated Resource Plan (IRP)

- **\$1 BILLION INVESTMENT** in 700 megawatts of renewable wind generation by 2020
- **100 MEGAWATTS OF SOLAR GENERATION** in 10 years
- Continued operation of the **HIGH-PERFORMING AND CARBON-FREE NUCLEAR ENERGY CENTER** through 2044

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Executing Our Strategy

2030

35%

2040

50%

2050

80%

SIGNIFICANT

CARBON REDUCTION



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Executing Our Strategy



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Executing Our Strategy

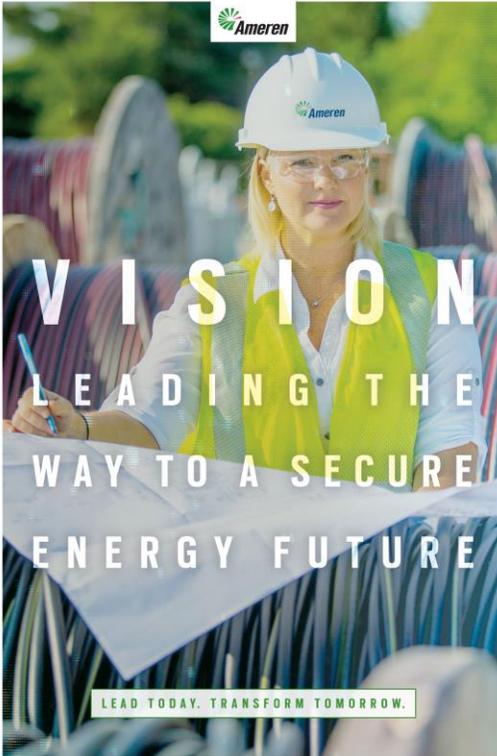


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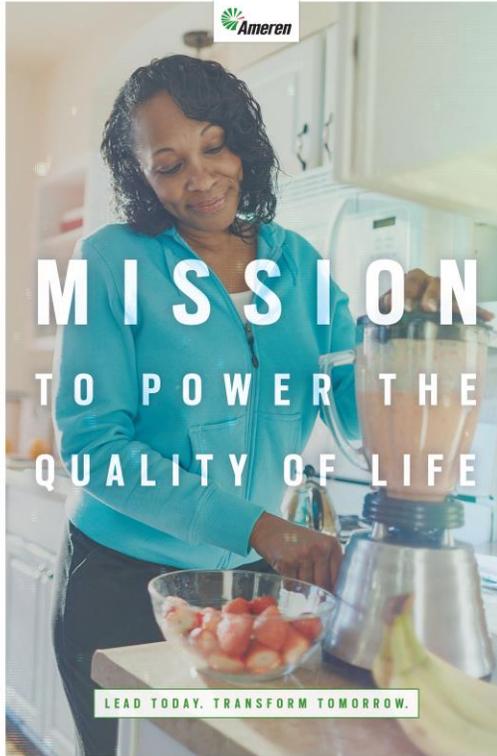


Executing Our Strategy



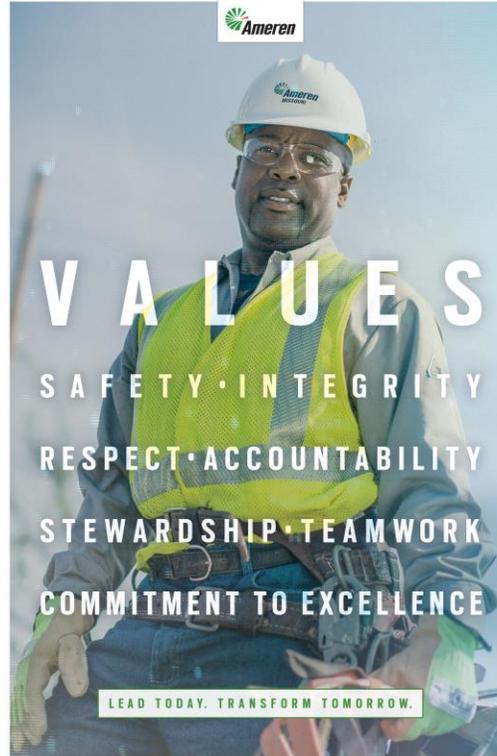
VISION
LEADING THE
WAY TO A SECURE
ENERGY FUTURE

LEAD TODAY. TRANSFORM TOMORROW.



MISSION
TO POWER THE
QUALITY OF LIFE

LEAD TODAY. TRANSFORM TOMORROW.



VALUES
SAFETY • INTEGRITY
RESPECT • ACCOUNTABILITY
STEWARDSHIP • TEAMWORK
COMMITMENT TO EXCELLENCE

LEAD TODAY. TRANSFORM TOMORROW.

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Questions and Discussion



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