NEWS RELEASE

US Foods Files Registration Statement for Proposed Initial Public Offering

2016-02-09

US Foods Holding Corp. (together with its consolidated subsidiaries, "US Foods"), the parent company of US Foods, Inc., today announced it has filed a registration statement on Form S-1 with the Securities and Exchange Commission ("SEC") relating to a proposed initial public offering of its common stock. The number of shares to be offered and the price range for the offering have not been determined.

This offering will be made only by means of a prospectus filed with the SEC. When available, a copy of the preliminary prospectus related to the offering will be accessible for free, on the SEC's website at http://sec.gov. A copy may also be obtained, when available, from the book-running manager(s) of the proposed offering when identified.

A registration statement relating to these securities has been filed with the SEC, but has not yet become effective. These securities may not be sold, nor may offers to buy be accepted, prior to the time the registration statement becomes effective.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

ABOUT US FOODS

US Foods, Inc. is a large foodservice distributor serving chefs and foodservice operators across the country. Its

customers include independent and multi-unit restaurants, healthcare and hospitality entities, government and educational institutions. The company employs approximately 25,000 people in more than 60 locations nationwide. US Foods is headquartered in Rosemont, Ill.

Media Contact

Lisa Lecas

847.720.8243

Lisa.Lecas@usfoods.com

Investor Relations Contact

Bill Murray

847.720.8080

William.Murray@usfoods.com

CONTACT

Lisa Lecas
Corporate Communications, US Foods
Office: 847-720-8243
Lisa.Lecas@usfoods.com