

Investor & Analyst Day 20 18

Introduction and Agenda Overview

Kevin Kessel

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Risks and Non-GAAP Disclosures

This meeting and its presentations contain forward-looking statements, which are based on current expectations and assumptions that are subject to risks and uncertainties and actual results could materially differ. Such information is subject to change and we undertake no obligation to update these forward-looking statements. For a discussion of the risks and uncertainties, see our most recent filings with the Securities and Exchange Commission, including our current, annual and quarterly reports.

If this presentation references non-GAAP financial measures, these measures are located on the “Investor Relations” section of our website, [flex.com](https://www.flex.com) along with the required reconciliation to the most comparable GAAP financial measures.

Reaffirming Q1 FY2019 Guidance

(\$M, except per share amounts)

\$6,300 - \$6,700*
Revenue

\$170 - \$200
Adjusted Operating
Income

\$0.22 - \$0.26
Adjusted Earnings Per
Share

GAAP Income Before Income Taxes

\$90 - \$120 million

GAAP Earnings Per Share

\$0.15 - \$0.19

Other Information

Interest & Other Expense

\$35 - \$40 million

Adjusted Income Tax Rate

Mid-range of 10% to 15%

WASO

~535 million shares

*The Company's first quarter fiscal 2019 guidance excludes the impact from adoption of ASU 2014-09 "Revenue from Contracts with Customers (Topic 606)".

flex

2018 Investor and Analyst Day Agenda

Morning Session

- 8:50am **Introduction and Agenda Overview**
Kevin Kessel
- 9:00am **The Power of the Platform**
Mike McNamara
- 9:30am **The Future of Making – A Nike Partnership**
Mike Dennison
- 10:00am **Fueling Organic Growth**
Doug Britt
- 10:30am **Energy for the Smart Cities Ecosystems**
Scott Graybeal
- 10:45am **Driving Technology Innovation**
Kevin Kettler
- 11:15am **Running the Supply Chain of the Future**
Tom Linton
- 11:45am **Sketch-to-Scale® – A Strategic Supplier's Perspective**
Tom Linton

Afternoon Session

- 1:15pm **Capitalizing on Ecosystem Expansion**
Paul Humphries
- 1:30pm **Automotive Driving Results**
Chris Obey
- 1:55pm **Enabling Innovation in Healthcare**
John Carlson
- 2:30pm **Our Financial Path**
Chris Collier
- 3:00pm **Wrap-Up and Q&A**
- 3:30pm **Reception & Demos**