



TSX: WG | OTCQX: WGPLF

## NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON JUNE 29, 2017

You are receiving this notification as Wellgreen Platinum Ltd. (“**Wellgreen Platinum**,” the “**Company**,” “**we**,” “**us**” or “**our**”) is using the notice and access model (“**Notice and Access**”) for the delivery of meeting materials to our shareholders for the annual general and special meeting of our shareholders that will be held on June 29, 2017 (the “**Meeting**”). The use of Notice and Access means delivery to our shareholders of the materials for the Meeting is more environmentally friendly as it will help reduce paper use and our carbon footprint and it should also reduce our printing and mailing costs.

Under Notice and Access, instead of receiving printed copies of the Company’s management information circular (the “**Circular**”) for the Meeting, the audited consolidated financial statements of the Company for the year ended December 31, 2016 and management’s discussion and analysis thereon (collectively, the “**Meeting Materials**”), our shareholders are receiving this notification containing information on how to access the Meeting Materials electronically. However, together with this notification, shareholders continue to receive a proxy or voting instruction form, as applicable, enabling them to vote at the Meeting.

### Meeting Date, Location and Purposes

<b>When:</b>	Thursday, June 29, 2017 11:00 a.m. (Eastern Time)	<b>Where:</b>	Fairmont Royal York Hotel, 100 Front Street West, Toronto, Ontario
--------------	--	---------------	---

Shareholders will be asked to consider and vote on the following matters:

1. **Financial Statements:** Receive our audited consolidated annual financial statements for the financial year ended December 31, 2016 and the auditor’s report on those statements;
2. **Fix Number of Directors:** Fix the number of directors at seven for the ensuing year;
3. **Elect our Directors:** Elect seven directors to our board to hold office for the ensuing year (see the section entitled “*Particulars of Matters to be Acted upon at the Meeting – Election of Directors*” on page 30 of the Circular);
4. **Appoint our Auditor:** Appoint PricewaterhouseCoopers LLP as our independent auditor for the ensuing year and authorize the directors to set the auditor’s pay (see the section entitled “*Particulars of Matters to be Acted upon at the Meeting – Appointment of Auditor*” on page 34 of the Circular);
5. **Amendment to Share-Based Compensation Plan:** Approve an amendment to our share-based compensation plan (see the section entitled “*Particulars of Matters to be Acted upon at the Meeting – Approval of Amendment to the Share-Based Compensation Plan*” on page 34 of the Circular); a copy of the proposed amended share-based compensation plan is attached as Appendix “A” to the Circular;
6. **Termination of the Shareholder Rights Plan:** Approve the termination of the shareholder rights plan (see the section entitled “*Particulars of Matters to be Acted upon at the Meeting – Termination of the Shareholder Rights Plan*” on page 35 of the Circular); and
7. **Other Business:** Conduct such other business properly brought before the Meeting or any adjournment or postponement of the Meeting (see the section entitled “*Particulars of Matters to be Acted upon at the Meeting – Other Business*” on page 36 of the Circular).

**Wellgreen Platinum reminds shareholders that it is important that they review the Circular before voting. See below for instructions on how to view the Circular.**

## Accessing the Meeting Materials Online

Shareholders can view the Meeting Materials online under our SEDAR profile at [www.sedar.com](http://www.sedar.com), or on our website at [www.wellgreenplatinum.com/2017agm](http://www.wellgreenplatinum.com/2017agm).

## Requesting Paper Copies of the Meeting Materials

Shareholders may request that paper copies of the Meeting Materials be sent to them by postal delivery at no cost to them up to one year from the date the Circular is filed on SEDAR.

**Registered shareholders** may make their request by telephone at 1.866.504.9322 or by e-mail: [info@wellgreenplatinum.com](mailto:info@wellgreenplatinum.com).

**Non-registered shareholders** may make their request online at [www.proxyvote.com](http://www.proxyvote.com) or by telephone at 1.877.907.7643 by entering the 16-digit control number located on their voting instruction form and following the instructions provided.

To receive printed copies of the Meeting Materials in advance of the proxy deposit deadline date and the date of the Meeting, Wellgreen Platinum must receive requests for printed copies at least seven business days in advance of the proxy deposit deadline date and time.

## Voting Process

This notice is accompanied by either a form of proxy (for registered shareholders) or a voting instruction form (for non-registered shareholders).

**Registered shareholders** are asked to return their proxies using the following methods by the proxy deposit date noted on your proxy:

- INTERNET:** [www.investorvote.com](http://www.investorvote.com)  
Follow the instructions using the 15 digit control number noted on your proxy.
- TELEPHONE:** 1.866.732.8683 (North America)  
1.312.588.4290 (if outside North America)  
You will need the 15 digit control number noted on your proxy.
- MAIL:** Computershare Investor Services Inc.  
Attention: Proxy Department  
8<sup>th</sup> floor, 100 University Avenue  
Toronto, Ontario M5J 2Y1

If you are a registered shareholder and you have questions or need assistance completing your form of proxy, please contact Jessica Kadatz of Computershare Investor Services Inc. at 604.661.9511.

**Non-registered shareholders** are asked to return their voting instructions using the methods set out on their voting instruction form or business reply envelope, or as set out below, at least one business day in advance of the proxy deposit date noted on your voting instruction form:

<b>CANADA</b>		<b>UNITED STATES</b>	
<b>INTERNET:</b>	www.proxyvote.com Follow the instructions using the 16 digit control number from your voting instruction form.	<b>INTERNET:</b>	www.proxyvote.com Follow the instructions using the 16 digit control number from your voting instruction form.
<b>TELEPHONE:</b>	1.800.474.7493 1.800.474.7501 (French) You will need the 16 digit control number noted on your voting instruction form.	<b>TELEPHONE:</b>	1.800.454.8683 You will need the 16 digit control number noted on your voting instruction form.
<b>FACSIMILE:</b>	1.905.507.7793	<b>FACSIMILE:</b>	n/a
<b>MAIL:</b>	Data Processing Centre P.O. Box 2800, STN LCD Malton Mississauga, Ontario L5T 2T7 Canada	<b>MAIL:</b>	Proxy Services P.O. Box 9104 Farmingdale, New York 11735-9533 USA

If you are a non-registered shareholder and you have questions or need assistance completing your voting instruction form, please contact your broker.

## Questions

Contact a representative of Wellgreen Platinum at 416.304.9315 or by e-mail: [info@wellgreenplatinum.com](mailto:info@wellgreenplatinum.com).

Dated at Vancouver, British Columbia this 18<sup>th</sup> day of May 2017.

By Order of the Board of Directors.

*"Diane R. Garrett"*

Diane R. Garrett  
President, Chief Executive Officer and Director