



NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS

ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE HELD ON SEPTEMBER 27, 2016

You are receiving this notification as Wellgreen Platinum Ltd. (“Wellgreen Platinum,” the “Company”, “we”, “us” or “our”) is using the notice and access model (“Notice and Access”) for the delivery of meeting materials to our shareholders for the annual general and special meeting of our shareholders that will be held on September 27, 2016 (the “Meeting”). The use of Notice and Access means delivery to our shareholders of the materials for the Meeting is more environmentally friendly as it will help reduce paper use and our carbon footprint and it should also reduce our printing and mailing costs.

Under Notice and Access, instead of receiving printed copies of the Company’s management information circular (the “Circular”) for the Meeting, the audited consolidated financial statements of the Company for the year ended December 31, 2015 and management’s discussion and analysis thereon (collectively, the “Meeting Materials”), our shareholders are receiving this notification containing information on how to access the Meeting Materials electronically. However, together with this notification, shareholders continue to receive a proxy or voting instruction form, as applicable, enabling them to vote at the Meeting.

Meeting Date, Location and Purposes

When:	Tuesday, September 27, 2016 10:00 a.m. (Pacific Daylight Time)	Where:	Suite 2200, HSBC Building, 885 West Georgia Street, Vancouver, British Columbia V6C 3E8
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Shareholders will be asked to consider and vote on the following matters:

1. **Financial Statements:** Receive our audited consolidated annual financial statements for the financial year ended December 31, 2015 and the auditor’s report on those statements (see the section entitled “Particulars of the matters to be acted upon – Receipt of audited consolidated financial statements” on page 10 of the Circular);
2. **Fix Number of Directors:** Fix the number of directors at seven for the ensuing year (see the section entitled “Particulars of the matters to be acted upon – Election of directors” on page 10 of the Circular);
3. **Elect our Directors:** Elect seven directors to our board to hold office for the ensuing year (see the section entitled “Particulars of the matters to be acted upon – Election of directors” on page 10 of the Circular);
4. **Appoint our Auditor:** Appoint PricewaterhouseCoopers LLP as our independent auditor for the ensuing year and authorize the directors to set the auditor’s pay (see the section entitled “Particulars of the matters to be acted upon – Appointment of auditor” on page 19 of the Circular);
5. **Amendments to Share-Based Compensation Plan:** Approve amendments to our share-based compensation plan (see the section entitled “Particulars of the matters to be acted upon – Approval of Amendments to the Share-Based Compensation Plan” on page 19 of the Circular); a copy of the proposed amended share-based compensation plan is attached as Appendix “B” to the Circular; and
6. **Other Business:** Conduct such other business properly brought before the Meeting or any adjournment or postponement of the Meeting (see the section entitled “Particulars of the matters to be acted upon – Other business” on page 22 of the Circular).

Wellgreen Platinum reminds shareholders that it is important that they review the Circular before voting. See below for instructions on how to view the Circular.

TSX: WG | OTC-QX: WGPLF



Accessing the Meeting Materials Online

Shareholders can view the Meeting Materials online under our SEDAR profile at www.sedar.com, or on our website at www.wellgreenplatinum.com/2016agm.

Requesting Paper Copies of the Meeting Materials

Shareholders may request that paper copies of the Meeting Materials be sent to them by postal delivery at no cost to them up to one year from the date the Circular was filed on SEDAR.

Registered shareholders may make their request by contacting Suiki Zhang, our Office Administrator, at 1.888.715.7528 or by e-mail: info@wellgreenplatinum.com.

Non-registered shareholders may make their request online at www.proxyvote.com or by telephone at 1.877.907.7643 by entering the 16-digit control number located on their voting instruction form and following the instructions provided.

To receive printed copies of the Meeting Materials in advance of the proxy deposit deadline date and the date of the Meeting, Wellgreen Platinum must receive requests for printed copies at least seven business days in advance of the proxy deposit deadline date and time.

Voting Process

This notice is accompanied by either a form of proxy (for registered shareholders) or a voting instruction form (for non-registered shareholders).

Registered shareholders are asked to return their proxies using the following methods by the proxy deposit date noted on your proxy:

- INTERNET:** www.investorvote.com
Follow the instructions using the 15 digit control number noted on your proxy.
- TELEPHONE:** 1.866.732.8683 (North America)
1.312.588.4290 (if outside North America)
You will need the 15 digit control number noted on your proxy.
- MAIL:** Computershare Investor Services Inc.
Attention: Proxy Department
8th floor, 100 University Avenue
Toronto, Ontario M5J 2Y1

If you are a registered shareholder and you have questions or need assistance completing your form of proxy, please contact Jessica Kadatz of Computershare Investor Services Inc. at 604.661.9511.



Non-registered shareholders are asked to return their voting instructions using the methods set out on their voting instruction form or business reply envelope, or as set out below, at least one business day in advance of the proxy deposit date noted on your voting instruction form:

CANADA		UNITED STATES	
INTERNET:	www.proxyvote.com Follow the instructions using the 16 digit control number from your voting instruction form.	INTERNET:	www.proxyvote.com Follow the instructions using the 16 digit control number from your voting instruction form.
TELEPHONE:	1.800.474.7493 1.800.474.7501 (French) You will need the 16 digit control number noted on your voting instruction form.	TELEPHONE:	1.800.454.8683 You will need the 16 digit control number noted on your voting instruction form.
FACSIMILE:	1.905.507.7793	FACSIMILE:	n/a
MAIL:	Data Processing Centre P.O. Box 2800, STN LCD Malton Mississauga, Ontario L5T 2T7 Canada	MAIL:	Proxy Services P.O. Box 9104 Farmingdale, New York 11735-9533 USA

If you are a non-registered shareholder and you have questions or need assistance completing your voting instruction form, please contact your broker.

Questions

Suiki Zhang, our Office Administrator, at 1.888.715.7528 or by e-mail: info@wellgreenplatinum.com.

Dated at Vancouver, British Columbia this 19th day of August 2016.

By Order of the Board of Directors.

"Diane R. Garrett"

Diane R. Garrett
President, Chief Executive Officer and Director