



Notice of 2016 annual general and special meeting of shareholders

When

Tuesday, September 27, 2016 at 10:00 a.m. (Pacific Daylight Time).

Where

At the offices of Cassels Brock & Blackwell LLP, which are located at Suite 2200, HSBC Building, 885 West Georgia Street, Vancouver, British Columbia.

We will cover the following items of business at our 2016 annual general and special meeting (the “**Meeting**”):

1. Receive our audited consolidated annual financial statements for the financial year ended December 31, 2015 and the auditor’s report on those statements;
2. Fix the number of directors at seven for the ensuing year;
3. Elect seven directors to our board to hold office for the ensuing year;
4. Appoint PricewaterhouseCoopers LLP as our independent auditor for the ensuing year and authorize the directors to set the auditor’s pay;
5. Approve amendments to our share-based compensation plan; and
6. Other business properly brought before the Meeting or any adjournment or postponement.

Record date

The record date for the Meeting is August 12, 2016. The record date is the date for the determination of the registered holders of our common shares entitled to receive notice of, and to vote at, the Meeting and any adjournment or postponement of the Meeting.

Your vote is important

This notice is accompanied by a management information circular (“**Circular**”) and either a form of proxy for registered shareholders or a voting instruction form for beneficial shareholders (“**Proxy/VIF**”). If previously requested, a copy of our audited consolidated annual financial statements and management’s discussion and analysis (“**MD&A**”) for the year ended December 31, 2015 also accompany this notice (collectively, with the Circular and Proxy/VIF, the “**Meeting Materials**”). Copies of our annual and interim financial statements and MD&As are also available under our SEDAR profile at www.sedar.com, on our website at www.wellgreenplatinum.com, or by request made to Wellgreen Platinum Ltd.

As described in the notice and access notification mailed to our shareholders, we are using the notice and access method for delivering this notice and the Meeting Materials to our shareholders, which

substantially reduces the paper used in printing this notice and the Meeting Materials, as well as mailing costs. This notice and the Meeting Materials will be available on our website at www.wellgreenplatinum.com/2016agm and under our SEDAR profile at www.sedar.com. The Circular contains important information about the Meeting, who can vote and how to vote. Please read the Circular carefully before voting.

If you would like us to send you a paper copy of the Meeting Materials, please contact Suiki Zhang, our Office Administrator, at 1.888.715.7528 or by e-mail: info@wellgreenplatinum.com. In order for you to receive the Meeting Materials in advance of the proxy deposit deadline date and the date of the Meeting, we must receive requests for printed copies of the Meeting Materials at least seven business days in advance of the proxy deposit deadline date and time.

By order of the Board of Directors,

"Diane R. Garrett"

Diane R. Garrett
President, Chief Executive Officer and Director

DATED at Vancouver, British Columbia this 19th day of August, 2016.