

WELLGREEN PLATINUM

Developing one of the World's Largest Ni-PGM Deposits in Yukon, Canada

WELLGREEN PLATINUM

TSX: WG OTC:QX WGPLF

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Unless otherwise indicated, Wellgreen Platinum Ltd. has prepared the scientific and technical information in this Presentation (collectively, the "Technical Information") based on information contained in the technical reports and news releases (collectively, the "Disclosure Documents") available under the company's profile on SEDAR at www.sedar.com. Each Disclosure Document was prepared by or under the supervision of a qualified person (a "Qualified Person") as defined in National Instrument 43-101 – *Standards of Disclosure for Mineral Projects* of the Canadian Securities Administrators ("NI 43-101"). For readers to fully understand the information in this Presentation, they should read the Disclosure Documents (available on www.sedar.com) in their entirety, including all qualifications, assumptions and exclusions that relate to the information set out in this Presentation that qualifies the Technical Information. Readers are advised that a preliminary economic assessment (PEA) includes an economic analysis that is based, in part, on Inferred Mineral Resources. Inferred Mineral Resources are considered too speculative geologically to have the economic considerations applied to them that would allow them to be categorized as Mineral Reserves, and there is no certainty that the results of a PEA will be realized. Mineral Resources are not Mineral Reserves because they do not have demonstrated economic viability. The Disclosure Documents are each intended to be read as a whole, and sections should not be read or relied upon out of context. The Technical Information is subject to the assumptions and qualifications contained in the Disclosure Documents.

The material Technical Information in this Presentation was derived from the following Disclosure Documents which are available under the Company's SEDAR profile at www.sedar.com:

i) 2015 PEA Technical Report on the Wellgreen project entitled "Preliminary Economic Assessment Technical Report, Wellgreen Project, Yukon Territory, Canada", effective February 2, 2015 and prepared by Michael Makarenko, P. Eng. JDS Energy & Mining Inc., John Eggert, P. Eng. Eggert Engineering Inc., Ronald G. Simpson, P. Geo. GeoSim Services Inc., Michael Levy, P.E. SRK Consulting (US) Inc., George Darling, P. Eng. SNC-Lavalin Inc. all of who are independent Qualified Persons in accordance with NI 43-101.

ii) "2014 Mineral Resource Estimate on the Wellgreen PGM-Ni-Cu Project", dated September 8, 2014 (the "2014 Mineral Resource Estimate") and prepared by Ron Simpson, P.Geo., of GeoSim Services Inc., an independent Qualified Person, in accordance with NI 43-101.

The Company has included in this Presentation certain non-GAAP measures, such as costs of Pt Eq. per ounce. The non-GAAP measures do not have any standardized meaning within Canadian GAAP and therefore may not be comparable to similar measures presented by other companies. The Company believes that these measures provide additional information that is useful in evaluating the Company. The data presented is intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with Canadian GAAP.

Certain information contained in this Presentation with respect to other companies and their business and operation has been obtained or quoted from publicly available sources, such as continuous disclosure documents, independent publications, media articles, third party websites (collectively, the "Publications"). In certain cases, these sources make no representations as to the reliability of the information they publish. Further, the analyses and opinions reflected in these Publications are subject to a series of assumptions about future events. There are a number of factors that can cause the results to differ materially from those described in these publications. None of the Company or its representatives independently verified the accuracy or completeness of the information contained in the Publications or assume any responsibility for the completeness or accuracy of the information derived from these Publications.

Quality Assurance, Quality Control: The Technical Information disclosed in this Presentation has been reviewed and approved by Mr. John Eggert, P. Eng., the Company's Qualified Person as defined under NI 43-101. Mr. Eggerthas verified the data disclosed herein and no limitations were imposed on his verification process. Other than as described under the slide entitled "Material Risks and Assumptions" and in the Company's continuous disclosure filings (which are available under the Company's SEDAR profile at www.sedar.com), there are no known legal, political, environmental or other risks that could materially affect the development of the Company at this time.

Cautionary Note to United States Investors: This Presentation uses the terms "Measured", "Indicated" and "Inferred" Resources. United States investors are advised that while such terms are recognized and required by Canadian regulations, the United States Securities and Exchange Commission does not recognize them. "Inferred Mineral Resources" have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. United States investors are cautioned not to assume that all or any part of Measured or Indicated Mineral Resources will ever be converted into Mineral Reserves. United States investors are also cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically mineable.

Expansion Potential Slide

- Arch A88-02 data from "Summary Report on 1988 Exploration – Arch Property" dated November 1988 and authored by W.D. Eaton of Archer, Cathro & Associates.
- Burwash BR08-05 data from "Assessment Report Describing Diamond Drilling at the Burwash Property" dated December 2008 and authored by R.C. Carne, M.Sc., P.Geo. and H. Smith, B.Sc. Geology, GIT of Archer, Cathro & Associates.

The Wellgreen Project

- Large - Scale Polymetallic Deposit
  (rock sequence similar to PGM deposits)
- Significant PGM Component
  Pt:Pd Ratio 1:1; Open Pit
- Strong Government & First Nations Support
- LNG Power Nearby
  No Endangered Species

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NICKEL

- Lithium Batteries
- Aerospace
- Power Plants
- Stainless Steel

COPPER

- Construction
- Electrical
- Electronics
- Green Technology

PGM's

- Least Abundant of Earth's Metals
- Critical and Strategic Minerals
- Electronics
- Catalytic Converters
- Majority of Worlds Reserves are in Russia & South Africa

GOLD

- Jewelry
- Electronics
- Hedge against Geopolitical Uncertainty

COBALT

- Critical and Strategic Mineral
- Alloys, Aircraft

A Company Revitalized

- World-Class Asset
  - Large-Scale Polymetallic Deposit
  - Open pit Nickel Sulphide Project with Significant PGM Component
- Mining Friendly Jurisdiction
  - Top Quartile Mining Jurisdiction in Yukon, Canada
  - Strong Government and First Nations Support
- Supported by Excellent Infrastructure
  - Highway Access to Existing Deep Water Ports
  - LNG Power Nearby & No Endangered Species
- Improved Technical Understanding/Approach
  - Top Notch Technical Team Assembled to Underpin Developement
  - Recently Competed Positive Metallurgical Work



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A Company Revitalized

- **Significant Expansion Potential**
  - 60km Property Package, 18km Strike Length, Multiple Targets – District Scale
  - Scaleable Approach to Project Development
- **Solid Shareholder & Financial Support**
  - Electrum (27%) / RCF (9%)
  - Management and Board (3%)
- **New Directors & Management Team**
  - Proven Technical Expertise
  - Track Record of Successful Project Developmemt
- **Clear Path to Value Creation**
  - Several Near Term Catalyst to Advance Project
  - Continued Drilling, Updated Resource, PEA/PFS



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Wellgreen – Payable Metals



50%

28%

20%

1%

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Board of Directors

FINANCE

Myron Manternach, B.Sc., MBA, Chairman

Lithium Americas Corp., Former JPMorgan Chase, Ambac Assurance Corp.



HR / CORP GOVERNANCE

Michelle S. Darling, Director

Former Prudential Financial, CIBC, Osisko MiningC



GEOLOGY

Mark Fields, P. Geo., B. Comm. (Hon), Director

E. A. Scholz Award, Former Rio Tinto Group



Board of Directors

PROJECT DEVELOPMENT CAPITAL MARKETS

Diane R. Garrett, Ph.D, Director / President & CEO

Former Romarco Minerals Inc., Dayton Mining Corp, US Global Investors



LEGAL

Wayne Kirk, LL.B, Director

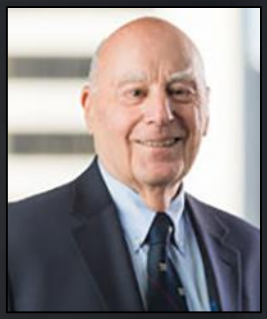
Former General Counsel, Homestake Mining Company, Gabriel Resources



OPERATIONS

Gillyeard (Gil) Leathley, Director

Former NovaGold, Homestake Mining



OPERATIONS

Mike Sylvestre, M.Sc., P. Eng., Director

Kinross, Former Vale Inco



Management

PROJECT DEVELOPMENT CAPITAL MARKETS

Diane R. Garrett, Ph.D, Director / President & CEO

Former Romarco Minerals Inc., Dayton Mining Corp, US Global Investors



FINANCE

Joe Romagnolo, CA, Sr. VP, Chief Financial Officer

Former OceanaGold, Romarco Minerals, Centenario Copper



SR. GEOLOGIST

Greg Ross, Sr. Geologist, P.Geo.

Accredited Professional Geoscientist, Ni-Cu-PGE Specialist



Project Engineering Team

Diane Garrett
President & CEO

Gil Leathley
Technical Advisor
(Director)

Heather White
Project Engineer
(Voisey Bay, Inco)



John Eggert
NI 43-101 Q.P.

Heidi Mani
Concentrate
Marketing

Peter Wells
Metallurgist

A.G.P.
Mining
Consultants

Ausenco
Engineering

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Shareholder Base



- Electrum Strategic Opportunities Fund (27%)
- Resource Capital Fund (9%)
- Drake Capital, Solway Investment Group (7%)
- High Net Worth (24%)
- Insiders (3%)

Strong Treasury

$8.7 Million (CDN)*
No Debt
(March 23, 2017)

*Cash + Cash Equivalents + Short Term Investments

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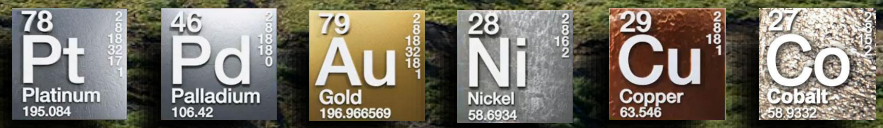
Wellgreen Project Overview

Wellgreen Project



- Large Scale Ni-Cu-PGM Deposit in Yukon, Canada
- Excellent Infrastructure
- Year round operating environment, Low precipitation
- Highway access to existing deep sea ports (Haines, Skagway, AK)



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July 2014 Mineral Resources

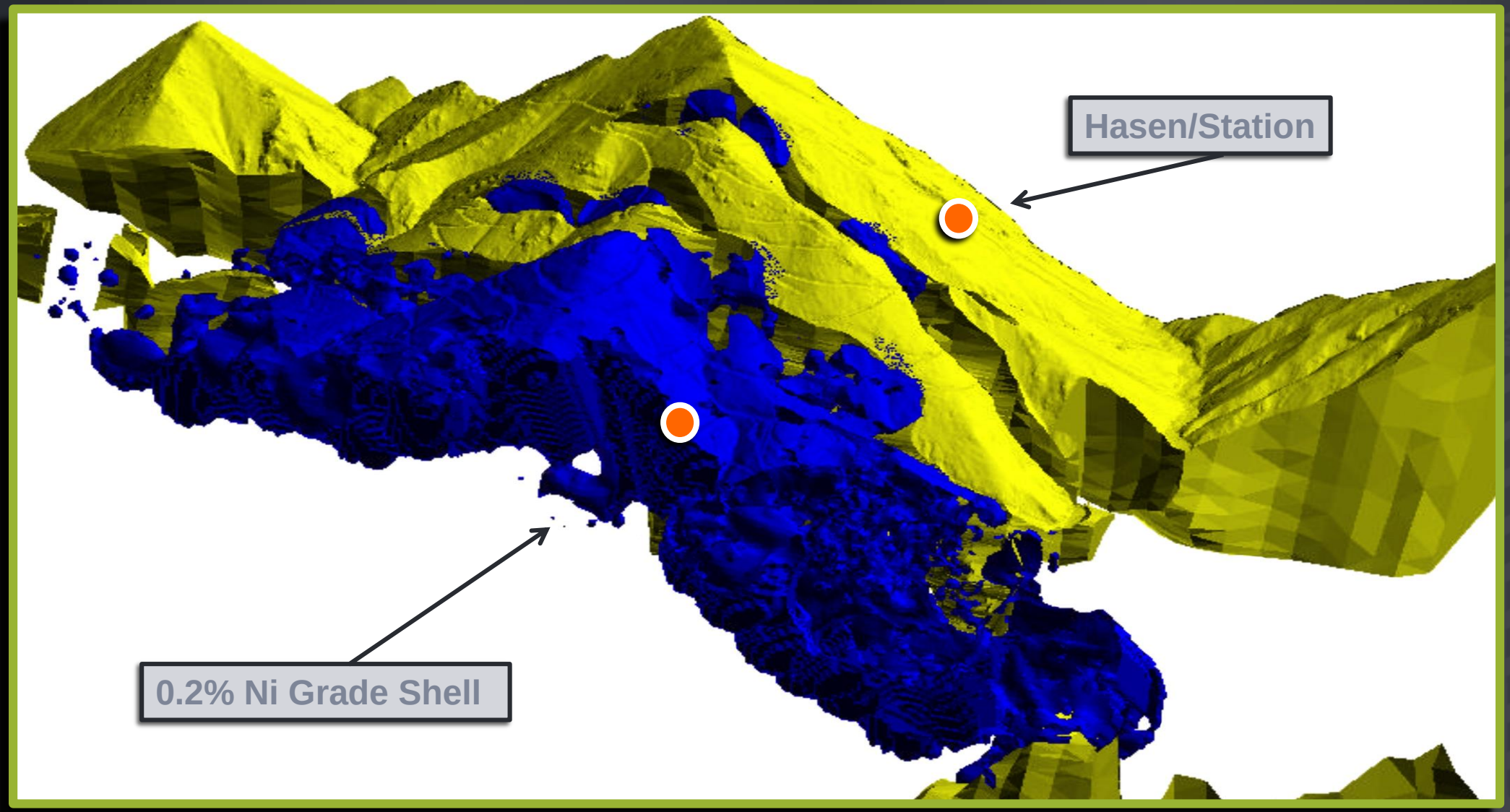
2014 Mineral Resources
(Pit constrained resource 0.6 g/t Pt. Eq. or 0.15% Ni Eq. cutoff) In-situ grade

Measured & Indicated: 330 million tonnes			
	Ni (0.26%)	→	1.89 billion lbs.
	Cu (0.14%)	→	1.02 billion lbs.
	PGM + Au (0.52 g/t) Ni Eq. (0.44%) PT Eq. (1.67 g/t)	→	5.53 million oz.
Inferred: 846 million tonnes			
	Ni (0.24%)	→	4.43 billion lbs.
	Cu (0.14%)	→	2.60 billion lbs.
	PGM + Au (0.51 g/t) Ni Eq. (0.41%) PT Eq. (1.57 g/t)	→	13.79 million oz.



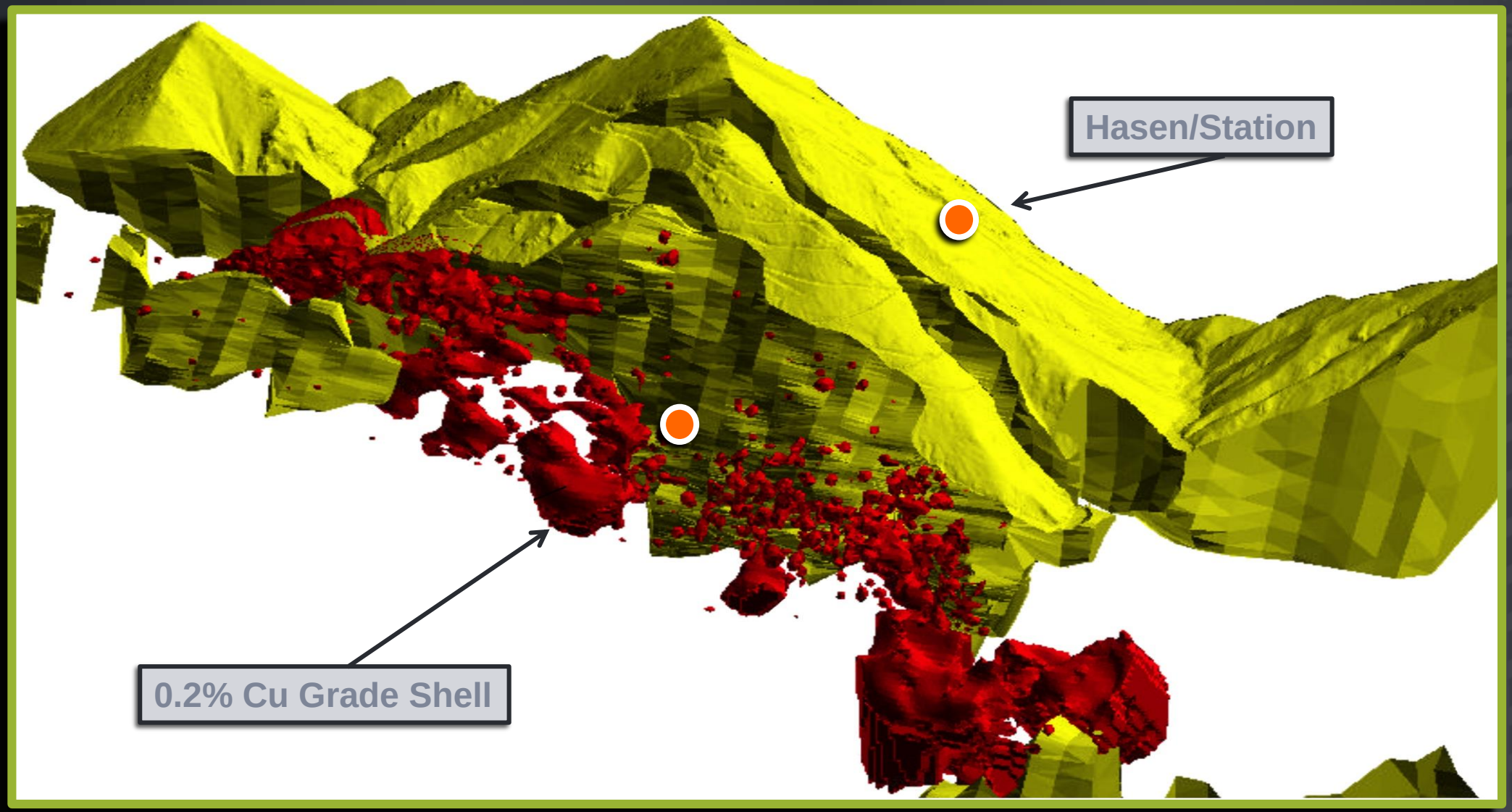
Resource Estimate prepared by GeoSim Services Inc. with an effective date of July 23, 2014. Measured and Indicated Resources used 50m drill spacing for massive sulphide/gabbro domains, and 100m drill spacing for clinopyroxenite, pyroxenite and peridotite domains. Inferred Resources used approximately 100m spacing for massive sulphide/gabbro domains, and approximately 200m drill spacing for clinopyroxenite, pyroxenite and peridotite domains. Nickel equivalent (Ni Eq. %) and platinum equivalent (Pt Eq. g/t) calculations reflect total gross metal content using US$ of $8.35/lb Ni, $3.00/lb Cu, $13.00/lb Co, $1,500/oz Pt, $750/oz Pd and $1,250/oz Au and have not been adjusted to reflect metallurgical recoveries. Pit constrained grade shells were determined using the following assumptions: metal prices in Note 3 above; a 45 degree pit slope; assumed metallurgical recoveries of 70% for Ni, 90% for Cu, 64% for Co, 60% for Pt, 70% for Pd and 75% for Au; an exchange rate of CDN$1.00=USD$0.91; and mining costs of $2.00 per tonne, processing costs of $12.91 per tonne, and general & administrative charges of $1.10 per tonne* Totals may not add due to rounding.

Nickel Model 0.2% Grade Shell



(Looking Northwest)

Copper Model 0.2% Grade Shell



(Looking Northwest)

WELLGREEN PROJECT – 2015 PEA BASE CASE SUMMARY

Production

- Average Annual Production: 209,000 ounces PGE's
  128 million pounds of Ni + Cu in concentrate
- Mine Life: 16 Years + Stockpile Processing
- Utilizing One-Third of the known Resource

Capex AISC

- Initial Capex C$586 million (includes contingency of C$100 million)
- Lowest quartile all-in sustaining costs on co-product and by-product basis

Cash Flow

- Post-Tax $NPV_{7.5\%}$ of C$1.2 billion with 25.3% IRR, 3.1 year payback
- Average annual operating cash flow of C$301m (25 year LOM)

Mill Throughput

- 25,000 tpd Expanding to 50,000 tpd in Years 6-16
- Strip Ratio: 0.75:1 (Life of Mine) 1.06:1 (Years 1-5)

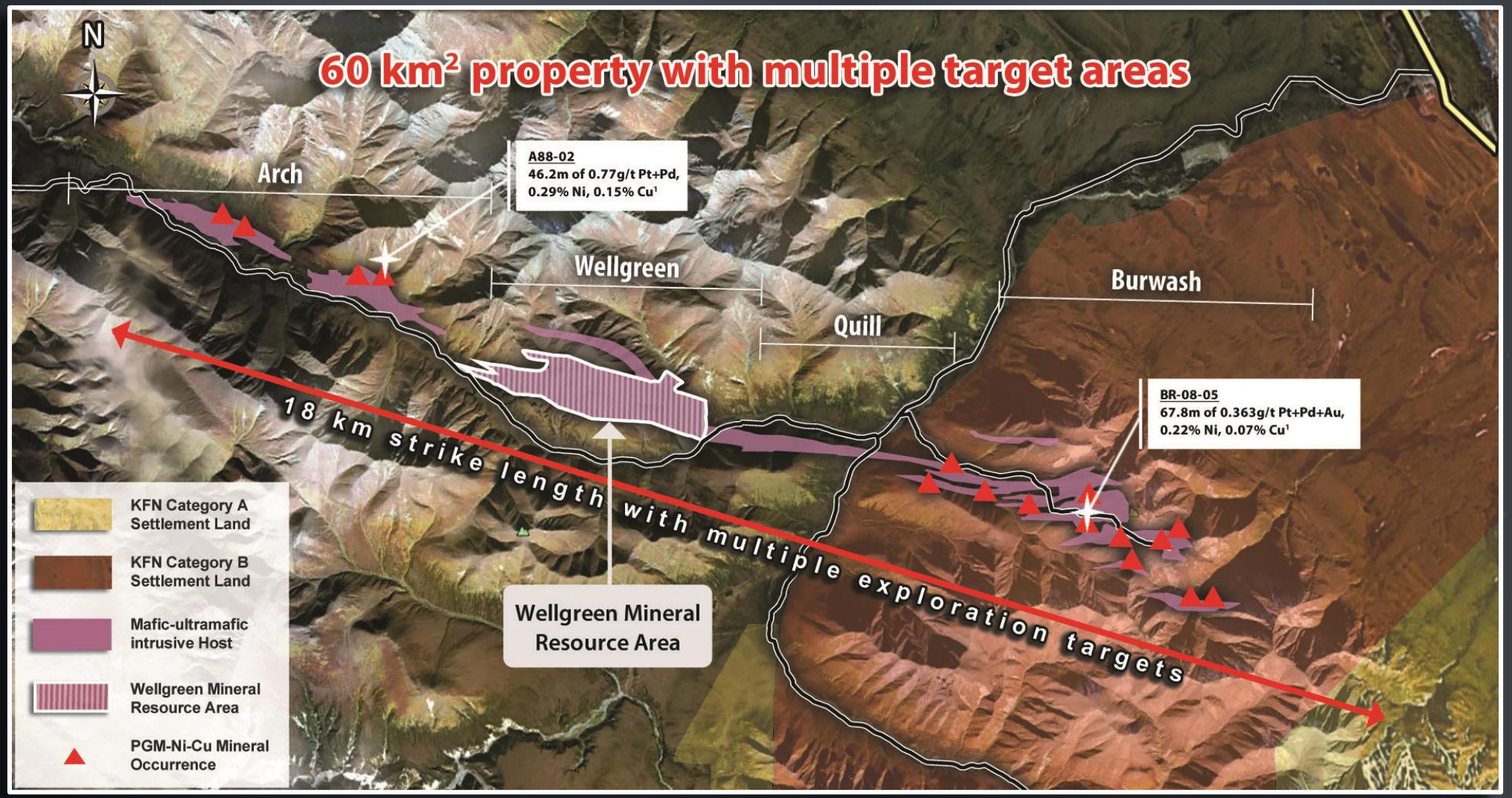
Processing

- Conventional Sulphide Flotation + Magnetic Separation

Preliminary Economic Assessment Technical Report dated February 2, 2015, on www.sedar.com

Wellgreen Expansion Potential

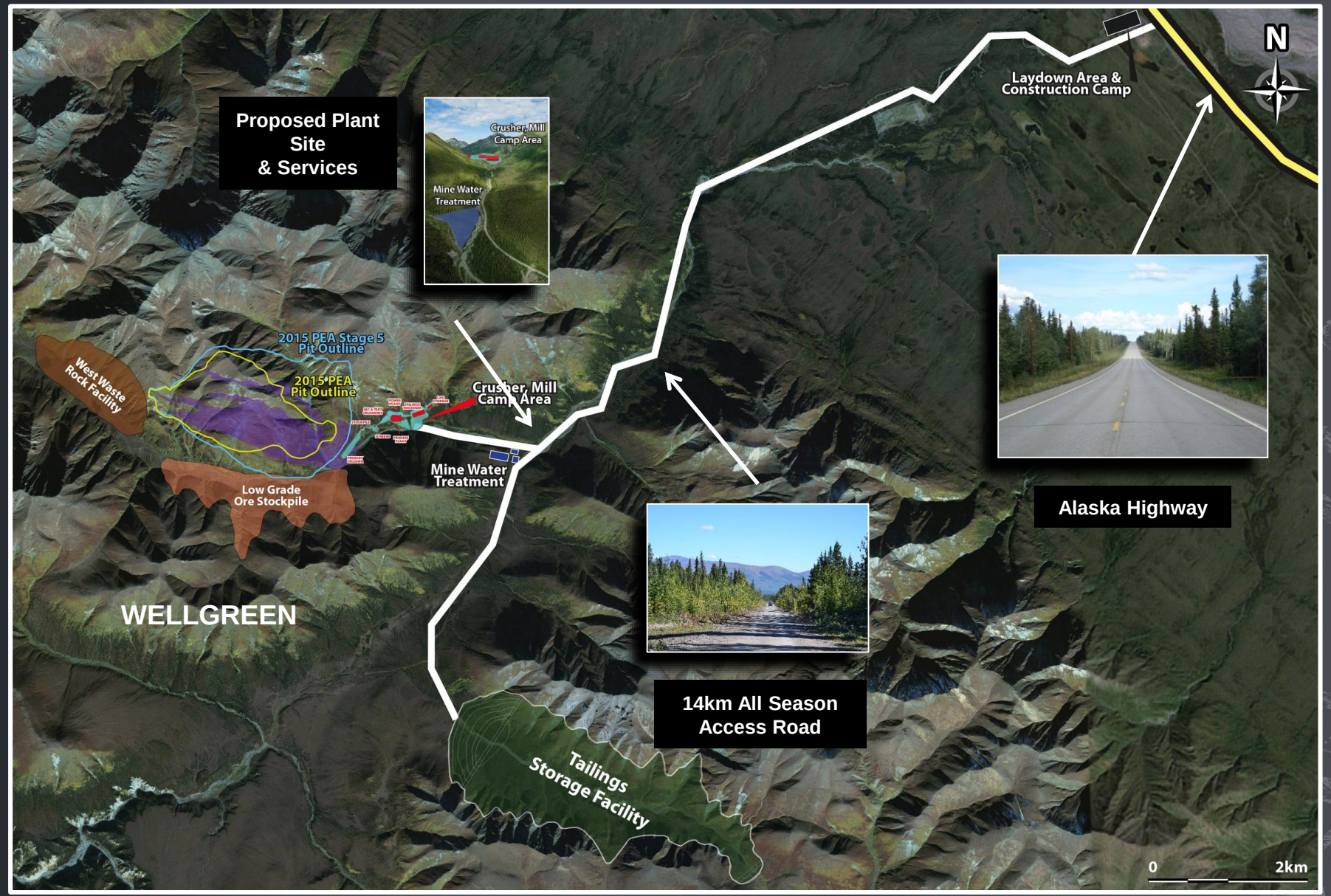
District Scale Potential 100% Controlled by Wellgreen Platinum



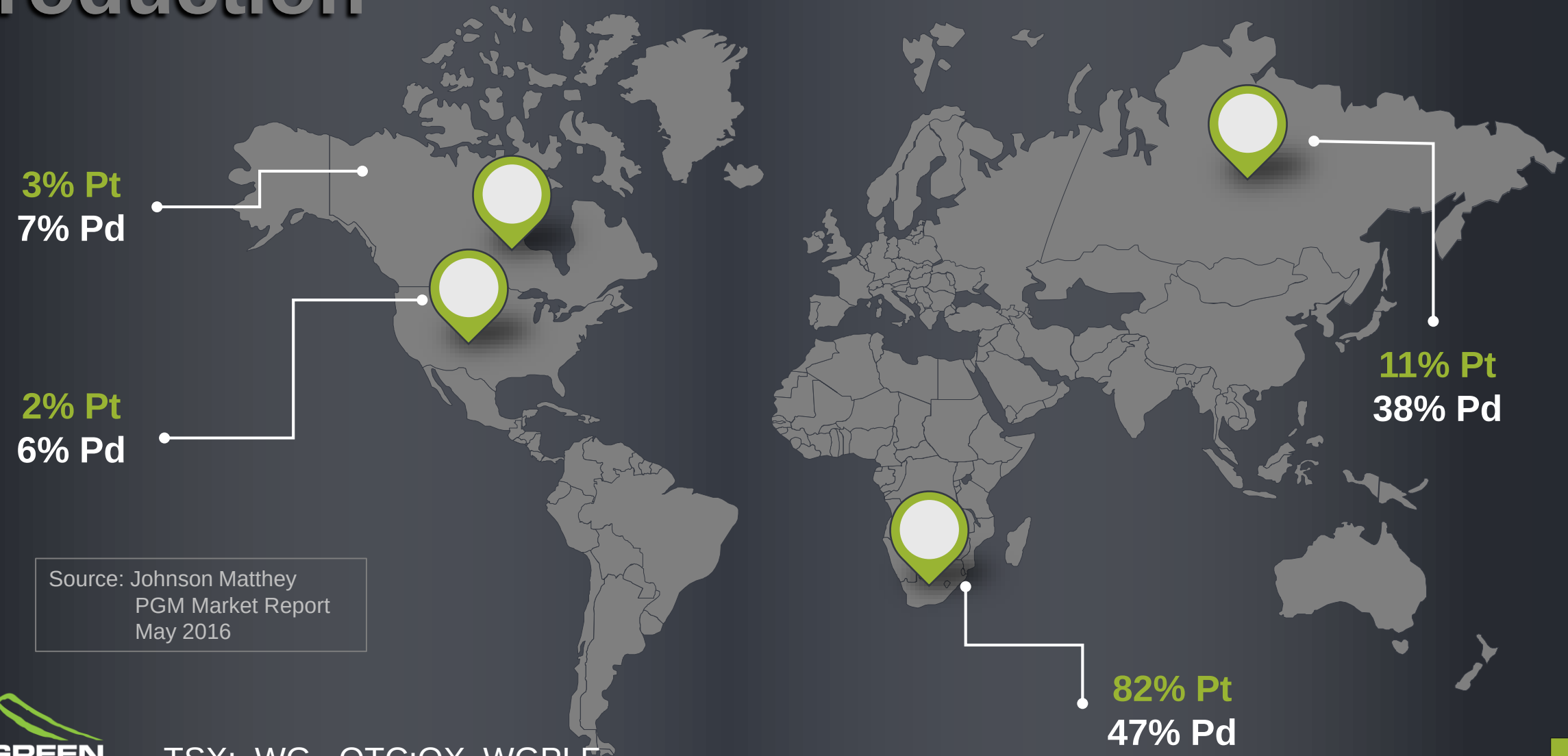
Wellgreen mineral resource outline is based on the 2012 Wellgreen PEA. The production profile from the 2012 Wellgreen PEA reflects metals produced over the life of the mine and using a 0.2% NiEq cutoff and the following metal recoveries: 67.6% for Ni, 87.8% for Cu, 64.4% for Co, 46% for Pt, 72.9% for Pd, and 58.9% for Au. See slide 2 for details of A88-02 and BR 08-05 sources. Readers should note that the 2012 Wellgreen PEA is preliminary in nature, in that it includes Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as Mineral Reserves, and there is no certainty that the 2012 Wellgreen PEA will be realized. A Mineral Reserve has not been estimated for the project as part of the 2012 Wellgreen PEA. A Mineral Reserve is the economically mineable part of a Measured or Indicated Mineral Resource demonstrated by at least a prefeasibility study.

Excellent Access & Transportation Infrastructure

Low annual precipitation of 30 cm (12") per year



Pt/Pd Supply as % of Primary Production



Source: Johnson Matthey
PGM Market Report
May 2016

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Phase 1 Metallurgical Results

Peridotite	Practical Entitlement vs. Concentrate Recoveries					
	Copper (Cu) %	Nickel (Ni) %	Platinum (Pt) %	Palladium (Pd) %	Gold (Au) %	PGE's (PGM + Au) %
Practical Entitlement (maximum)	95	73-76%	n/a	n/a	n/a	70
2017 Results: @ 12% CuNi concentrate	**73**	**59**	**54**	**59**	**79**	**58**
2015 PEA: @ 10% CuNi concentrate	66	68	58	58	59	58

Phase 1 Metallurgical Results

Clinopyroxenite	Practical Entitlement vs. Concentrate Recoveries					
	Copper (Cu) %	Nickel (Ni) %	Platinum (Pt) %	Palladium (Pd) %	Gold (Au) %	PGE's (PGM + Au) %
Practical Entitlement (maximum)	95	79-83%	n/a	n/a	n/a	70
2017 Results: @ 14% CuNi concentrate	**93**	**71**	**59**	**80**	**86**	**71**
2015 PEA: @ 10% CuNi concentrate	88	75	59	73	66	66

Current Activity

GEOLOGY

- Updated Resource Ni – 43101
- Infill Drill Program

3Q-2017

ENGINEERING

- Optimization Studies
- Through Put Rates
- Shipping Routes
- Smelter Studies
- Capex / Opex

3Q-2017

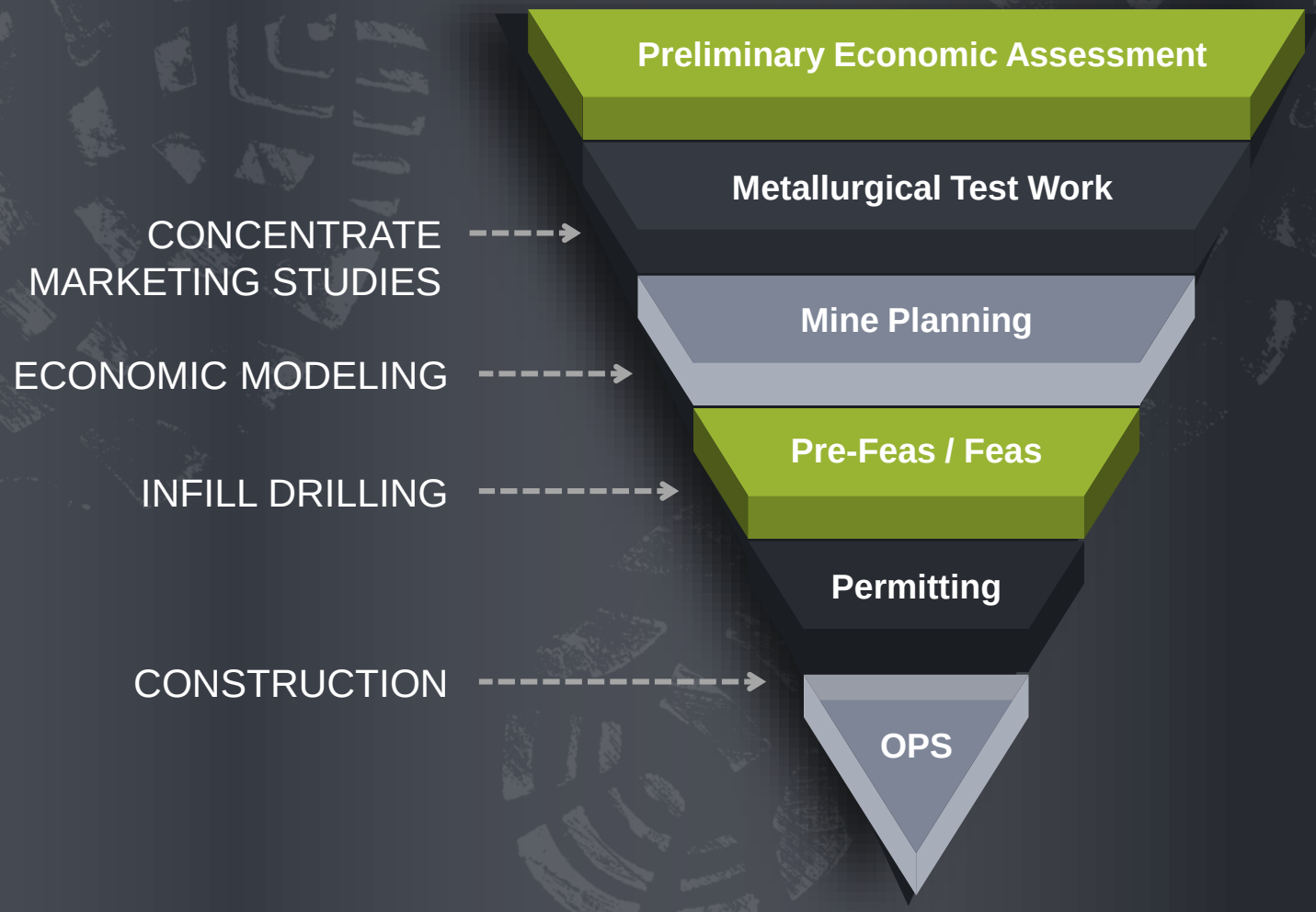
PERMITTING

- Aquatic Studies
- Wildlife
- Socio - Economic

ON-GOING

De-Risking the Wellgreen Project

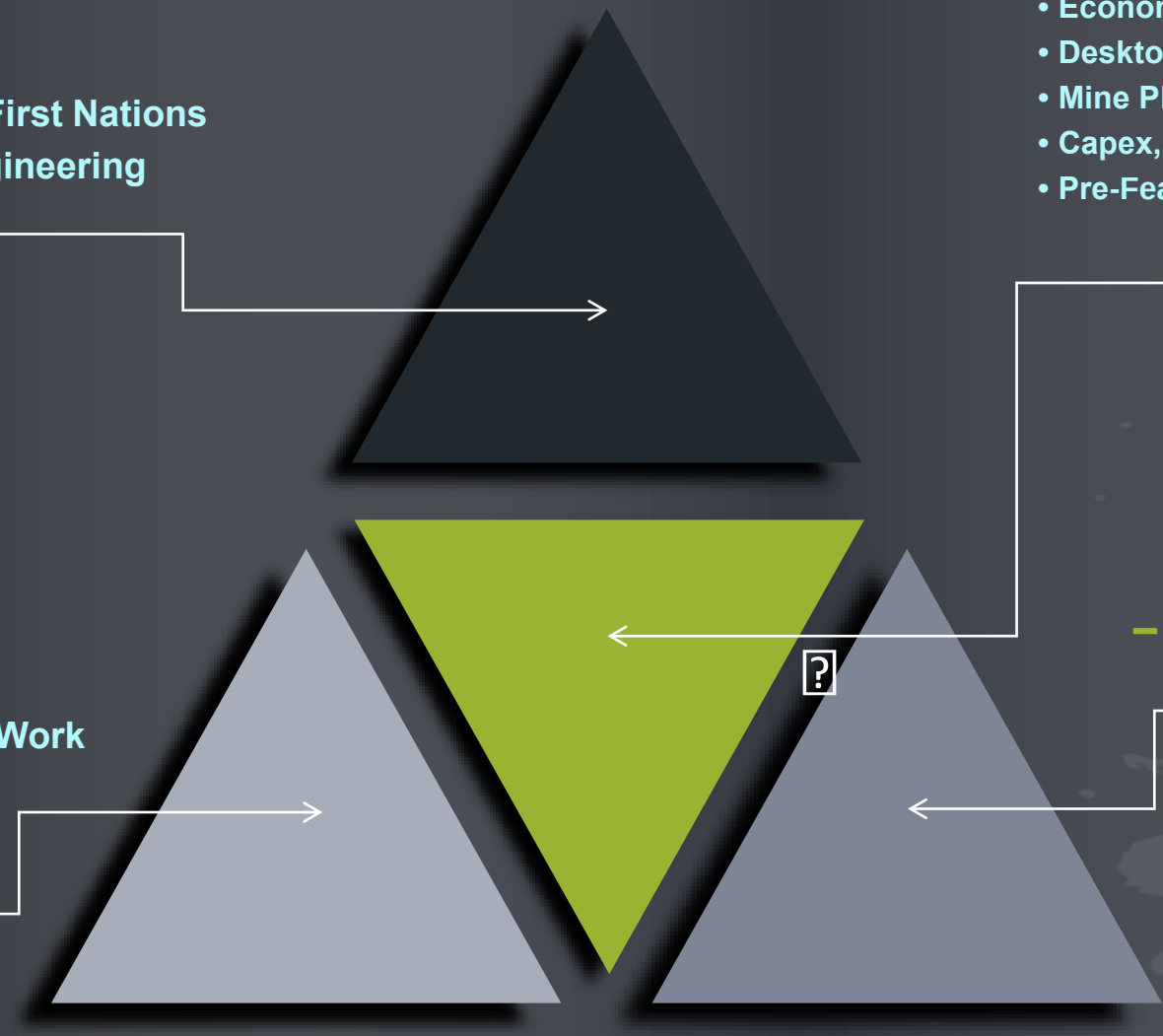
A logical, methodical process to determine the nature of the ore body and economics for developing the project. At each stage of confirmation we will assess the next steps.



Key Catalysts

- Permitting, First Nations
- Detailed Engineering

- Economic Modeling
- Desktop Studies
- Mine Planning
- Capex, Opex
- Pre-Feas / Feas



- Metallurgical Test Work
- Concentrating Marketing Studies

- Update Geologic Model
- Baseline Studies
- Infill Drilling

2017

2016

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Path to Success

RIGHT TEAM

WORLD CLASS ASSET

STRONG FINANCIAL SUPPORT

PROJECT DEVELOPMENT

SHAREHOLDER VALUE



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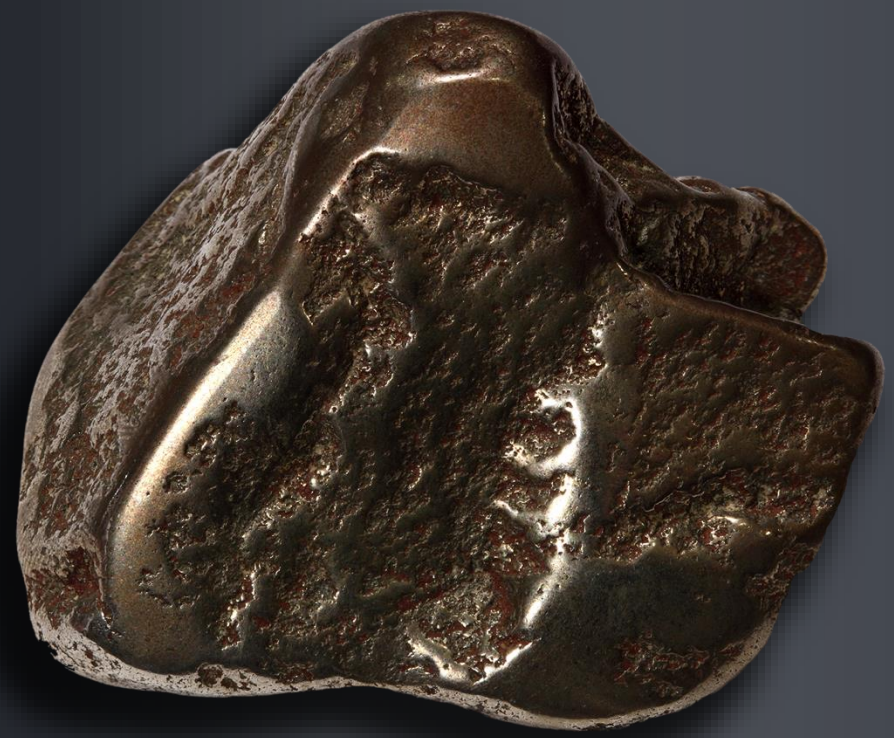
Market Capitalization



Share Structure (March 23, 2017)	
Shares outstanding	202,773,548
Warrants	91,646,264 average exercise price of C$0.32
Options	884,000 average exercise price of C$1.16
Stock Appreciation Rights (SARs)	5,210,000 average exercise price of C$0.50
Fully Diluted Shares*	295,303,812
Cash and short-term investments**	C$8.7 million
Debt	Nil

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* Excludes SARs

** Cash + Cash Equivalents + Short-Term Investments



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THANK YOU

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