
NICKEL
CREEK
PLATINUM
TSX: NCP | OTCQB: NCPCF
CORPORATE PRESENTATION
October 2020

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Certain statements contained herein constitute "forward-looking information." Forward-looking information look into the future and can be identified by words such as "plans," "intends," anticipates," "should," "estimates," "expects," "believes," "indicates," "targeting," "suggests," "potential," and similar expressions. Statements involving forward-looking information are based on current expectations and entail various risks and uncertainties. Actual results may vary from the forward–looking information and materially differ from expectations, if known and unknown risks or uncertainties affect our business, or if our estimates or assumptions prove inaccurate. Investors are advised to review the Company's Annual Information Form filed at www.sedar.com for a detailed discussion of investment risks.

Unless otherwise indicated, Nickel Creek Platinum Corp. has prepared the scientific and technical information in this Presentation (collectively, the "Technical Information") based on information contained in (i) the Company's news release dated September 25, 2018 ["Nickel Creek Provides Update on Nickel Shäw Project"] including the updated resource estimate ("the Resource") as prepared by John Marek RM-SME, Professional Engineer Yukon Territory, and (ii) the Company's prior technical report, entitled, "2017 Mineral Resource Estimate On The Wellgreen Ni-Cu-PGM Project, Yukon Canada", dated effective June 26, 2017 and prepared by John Marek, P. Geo., Independent Mining Consultants Inc., Lyn Jones, P. Eng., AGP Mining Consultants Inc., Gordon Zurowski, P. Eng., AGP Mining Consultants Inc., and Heida Mani,. MSc., MBA, GEMS, all of whom are independent Qualified Persons in accordance with NI 43-101, and (iii) the Company's news releases dated March 1, 2017 ["Wellgreen Platinum Announces Results of Metallurgical Testwork"] and July 10, 2018 ["Nickel Creek Succeeds at Separating Nickel and Copper Concentrates for Nickel Shäw Project"] (collectively, the "Disclosure Documents"). The Disclosure Documents are available under the Company's profile on SEDAR at www.sedar.com. For readers to fully understand the information in this Presentation, they should read the Disclosure Documents in their entirety, including all qualifications, assumptions and exclusions that relate to the information set out in this Presentation that qualifies the Technical Information. Readers are advised that Mineral Resources are not Mineral Reserves because they do not have demonstrated economic viability. The Disclosure Documents are each intended to be read as a whole, and sections should not be read or relied upon out of context. The Technical Information is subject to the assumptions and qualifications contained in the Disclosure Documents.

The Company has included in this Presentation certain non-GAAP measures. The non-GAAP measures do not have any standardized meaning within Canadian GAAP and therefore may not be comparable to similar measures presented by other companies. The Company believes that these measures provide additional information that is useful in evaluating the Company. The data presented is intended to provide additional information and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with Canadian GAAP.

Certain information contained in this Presentation with respect to other companies and their business and operation has been obtained or quoted from publicly available sources, such as continuous disclosure documents, independent publications, media articles, third party websites (collectively, the "Publications"). In certain cases, these sources make no representations as to the reliability of the information they publish. Further, the analyses and opinions reflected in these Publications are subject to a series of assumptions about future events. There are a number of factors that can cause the results to differ materially from those described in these publications. None of the Company or its representatives independently verified the accuracy or completeness of the information contained in the Publications or assume any responsibility for the completeness or accuracy of the information derived from these Publications.

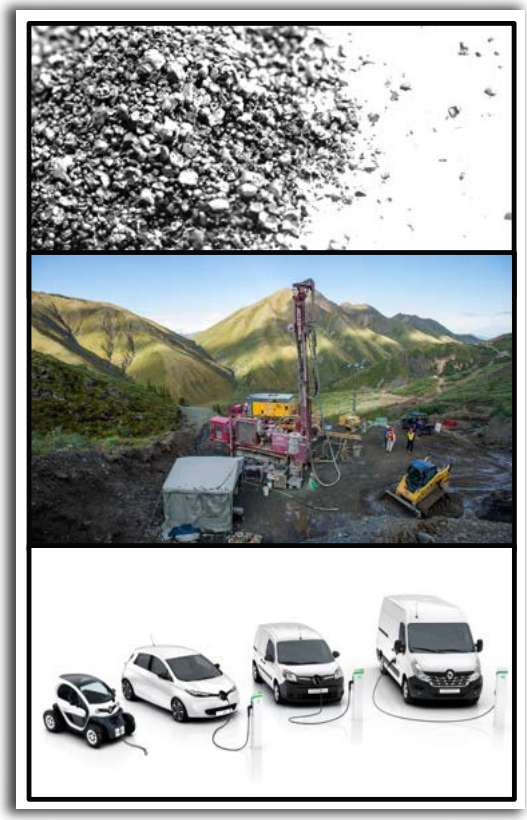
Quality Assurance, Quality Control: The Technical Information disclosed in this Presentation has been reviewed and approved by James Berry, the Company's Chief Geologist and a Qualified Person as defined under NI 43-101. Please see the Resource Estimate (which is available under the Company's SEDAR profile at www.sedar.com) for a description of data verification and quality assurance and quality control procedures.

Cautionary Note to United States Investors: This Presentation uses the terms "Measured", "Indicated" and "Inferred" Resources. United States investors are advised that while such terms are recognized and required by Canadian regulations, the United States Securities and Exchange Commission does not recognize them. "Inferred Mineral Resources" have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. United States investors are cautioned not to assume that all or any part of Measured or Indicated Mineral Resources will ever be converted into Mineral Reserves. United States investors are also cautioned not to assume that all or any part of an Inferred Mineral Resource exists, or is economically mineable.

All figures are expressed in **US dollars** unless otherwise noted.

INTRODUCING NICKEL CREEK

NICKEL CREEK OFFERS A UNIQUE OPPORTUNITY THAT SEPARATES US FROM OUR PEERS.



NICKEL SHÄW PROJECT

- Large scale nickel-copper sulphide and PGM deposit
- Located in the Yukon, exceptional access to infrastructure
- 1.9 BBlbs nickel, 1.1 BBlbs copper, 107 MMlbs cobalt, and 5.8 MMoz PGM's+Au*
- 25+ year mine life

COMMODITIES FOR THE FUTURE

- Nickel, copper, and cobalt are essential ingredients to meet the growing demand for electric vehicles and energy storage
- Platinum and palladium unique in the western hemisphere

SHAREHOLDER SUPPORT

- Large, strategic institutional shareholders
- 48% of shares held by three key institutions

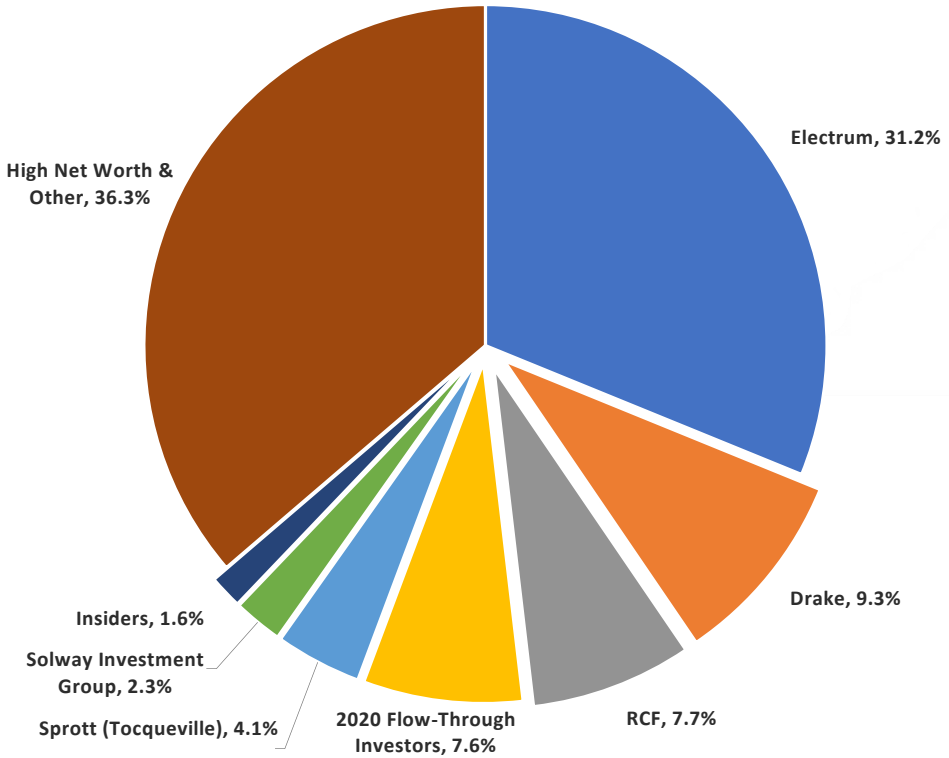
MANAGEMENT TEAM

- Proven experience in project advancement, development and operations
- Aggressively seeking strategic acquisitions to expand company

* Total Measured + Indicated Resource: 323.4 MMT containing 0.26% Ni, 0.16% Cu, 0.253 g/t Pt, 0.255 g/t Pd, 0.046 g/t Au, and 150 ppm Co

SHAREHOLDERS & SHAREHOLDER DATA

WHEN IN DOUBT – FOLLOW THE SMART MONEY …



BALANCE SHEET & SHARE INFORMATION *C$, as of July 30, 2020*	
Symbol	TSX: NCP/ OTCQB: NCPCF
Share Price *(as of July 30, 2020)*	$0.095
Market Capitalization	$32.6 MM
Cash	$3.0 MM
Debt	Nil
Shares Outstanding	342.9 MM
Warrants *(avg. exercise price: $0.18)*	193.7 MM
Stock Appreciation Rights (SARs)	6.1 MM
Options, DSUs	28.6 MM
Fully diluted shares*	565.2 MM
52-week High-Low *(as of July 30, 2020)*	0.15 - $0.02

**Excludes SARs*

MANAGEMENT TEAM

Stuart Harshaw, B.Sc., MBA	President & CEO
Joe Romagnolo, CPA, CA	CFO
James Berry, P.G.	Chief Geologist
Heather White, P. Eng.	Advisor, Reporting to Technical Committee

BOARD OF DIRECTORS

COVERING EVERY ASPECT OF THE INDUSTRY

Myron Manternach, B. Sc., MBA, Chairman and Interim President
President of Castle Grove Capital, LLC

Over 25 years experience in corporate finance, mergers and acquisitions, and investment management with extensive experience in the mining and metals industry. Formerly with Lithium Americas Corp., JPMorgan, and Ambac Financial Group



Michele S. Darling, Director
CEO, Michele Darling and Associates Inc.

Extensive global business experience with particular expertise in Human Resources Management and Corporate Governance. Currently a Director for Stornoway Diamond. Formerly with Prudential Financial, CIBC, and Director at Osisko Mining Corp.



Mark Fields, P. Geo, B. Comm., Director
MC Fields Ventures, (RCF Appointee)

Over 30 years experience in the mineral exploration and development sector. Currently President, CEO and Director for Discovery Harbour Resources Corp. Formerly EVP of Pine Valley Coal, Rio Tinto Group.



Stuart Harshaw, B. Sc., MBA, Director
President & CEO of Nickel Creek Platinum Corp.

Seasoned mining executive with a successful international career with Vale SA and Inco Limited. Most recently, as Vice President of Ontario Operations for Vale, Mr. Harshaw was responsible for the Base Metal operations of Vale in Ontario, which includes six underground mines, mill, smelter, nickel refinery, cobalt refinery, precious metal refinery and Hydro Electric production facilities.



Wayne Kirk, LL.B, Director
Director at Electrum Ltd., (Electrum Appointee)

Over 35 years experience as a corporate attorney, including nine years as VP General Counsel at Homestake Mining, Mr. Kirk is also currently a Director at Gabriel Resources and Sunshine Silver Mining (private). Formerly General Counsel at Homestake Mining.



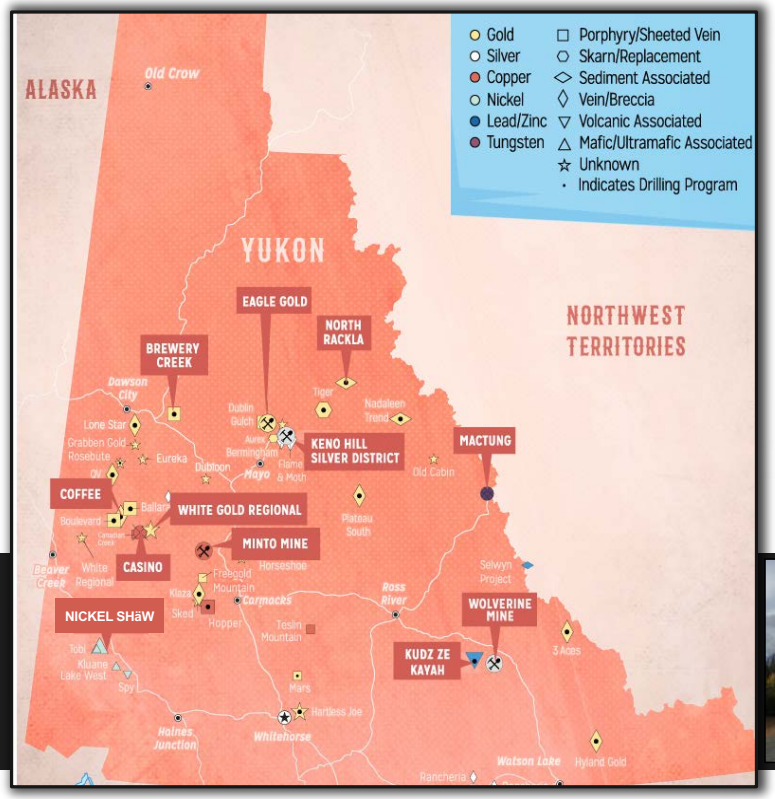
Mike Sylvestre, P. Eng, M. Sc, Director
Senior Vice President, Operations, Kinross Gold Corporation

Over 30 years mining sector management, operations, technical, and project experience. Formerly with Claude Resources and Inco Ltd (including CEO of ValeInco New Caledonia and President ValeInco Manitoba Operations).



IN A WORLD-CLASS DISTRICT

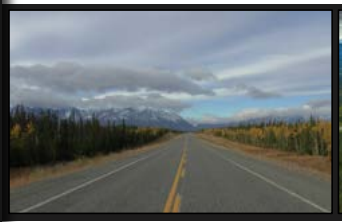
OPERATING IN ONE OF THE BEST MINING DISTRICTS IN THE WORLD



Source: Visual Capitalist

THE YUKON ADVANTAGE

- Government supportive of mining
- Growing investment from major gold producers including Agnico-Eagle, Barrick, and Newmont
- Exploration spending has more than doubled over the last year
- Strong support of Kluane First Nation
- Community involvement is a priority





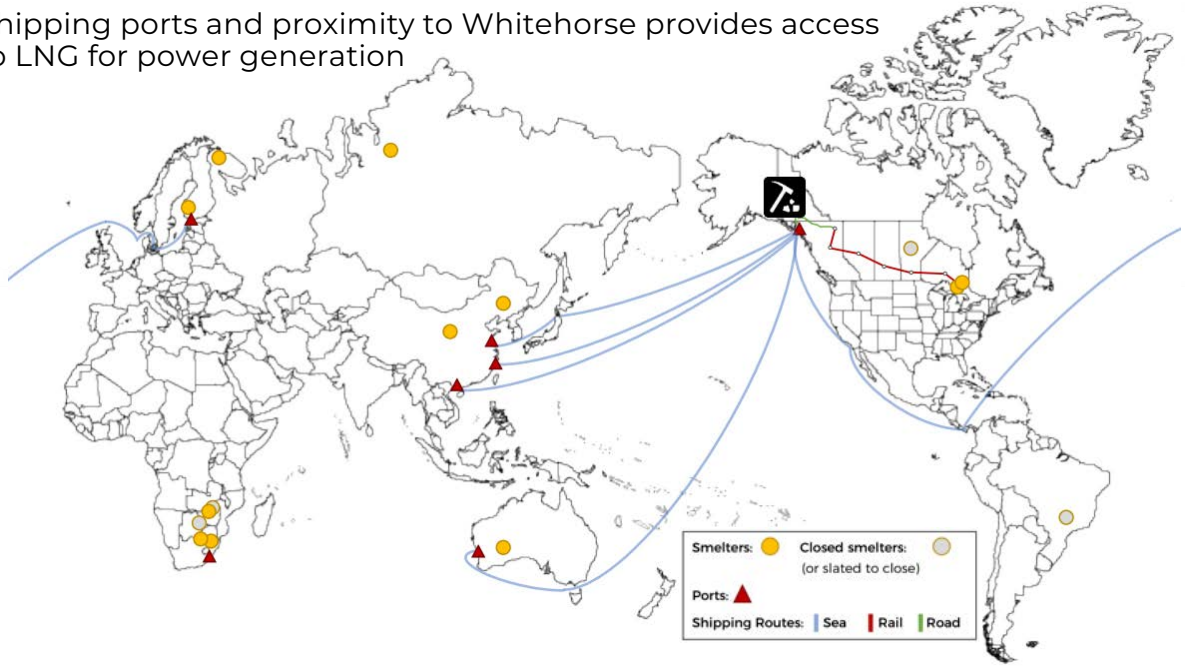

IN A WORLD-CLASS DISTRICT

OPERATING IN ONE OF THE BEST MINING DISTRICTS IN THE WORLD



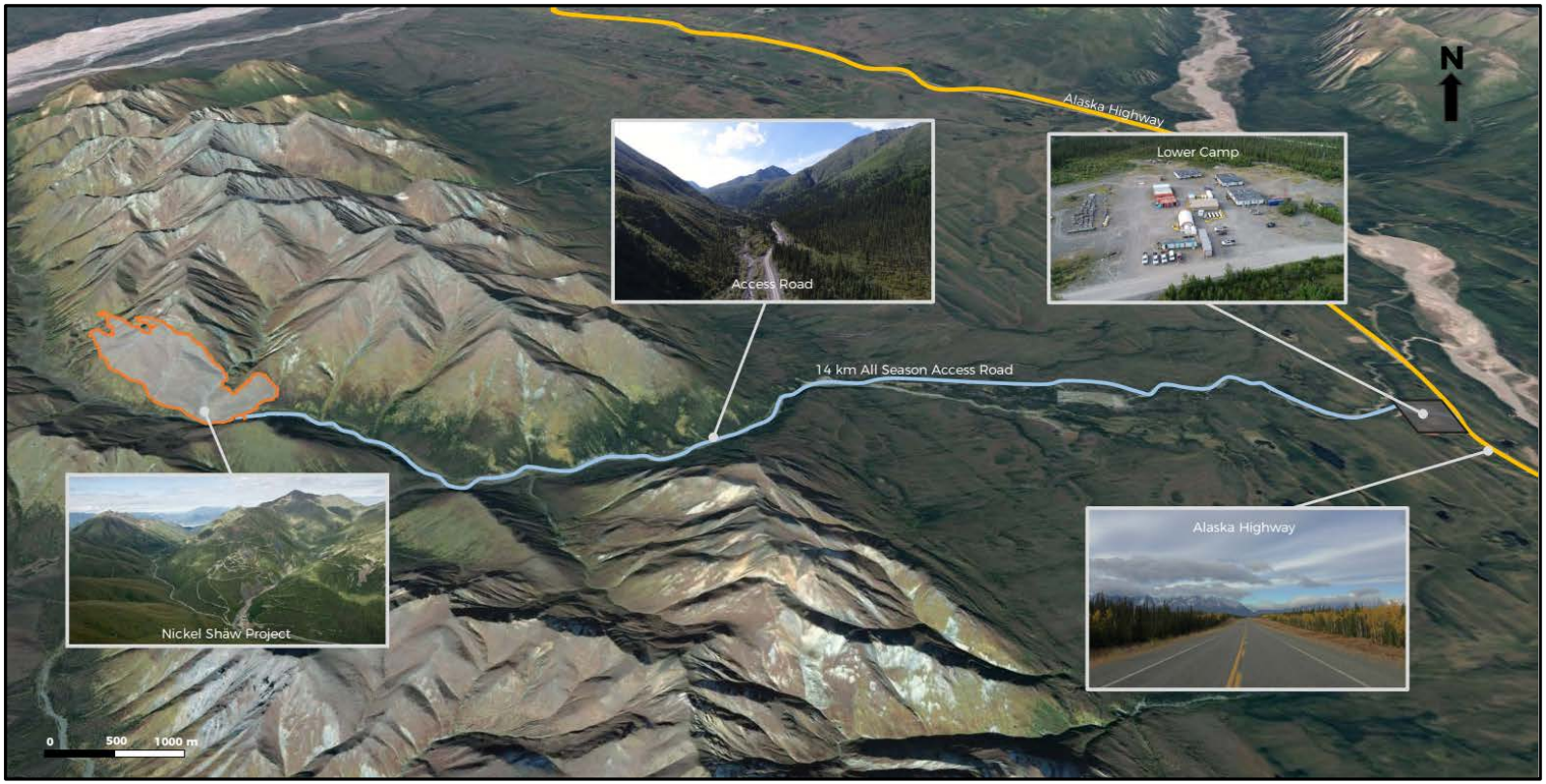
EXCEPTIONAL ACCESS TO INFRASTRUCTURE

- Located three hours west of Whitehorse via paved Alaska Highway
- The deposit is located 14 km southwest of highway via an all-weather road
- Highway access to year-round, deep sea shipping ports (Haines & Skagway, AK)
- Shipping ports and proximity to Whitehorse provides access to LNG for power generation



ACCESS TO INFRASTRUCTURE

PROJECT ACCESSIBLE BY ROAD FROM ALASKA HIGHWAY



WELLGREEN DEPOSIT



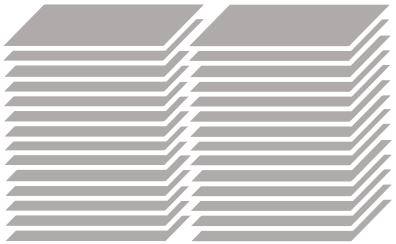
THE NICKEL SHÄW PROJECT

ILLUSTRATION OF DEPOSIT MINERALIZATION



NICKEL SHÄW PROJECT OVERVIEW

LARGE NICKEL SULPHIDE DEPOSIT – NI 43-101 (OCTOBER 2018)



Nickel

1.9 BBlbs

0.26% Ni

PGM + Au

5.8 MMoz

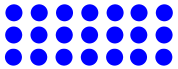
0.25 g/t Pt, 0.26 g/t Pd, 0.05 g/t Au



Copper

1.1 BBlbs

0.16% Cu



Cobalt

107 MMlbs

150 ppm Co

Measured & Indicated Resources*

56%**	22%	12%	9%

* Total Measured + Indicated Resource: 323.4 MMT containing 0.26% Ni, 0.16% Cu, 150 ppm Co, 0.253 g/t Pt, 0.255 g/t Pd, and 0.046 g/t Au; Total Inferred Resource: 108.1 MMT containing 0.29% Ni, 0.15% Cu, 160 ppm Co, 0.256 g/t Pt, 0.279 g/t Pd, and 0.04 g/t Au
** Value of metal contained per tonne of rock using long-term consensus pricing of: $8.25/lb Ni; $3.00/lb Cu; $24.00/lb Co; $1,200/oz Pt; $900/oz Pd; and $1,300/oz Au

RESOURCE ESTIMATE

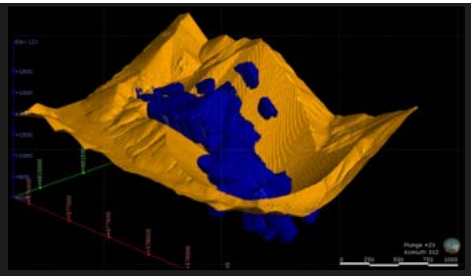
LARGE OPEN PITTABLE DEPOSIT WITH SIGNIFICANT PAYABLE METALS

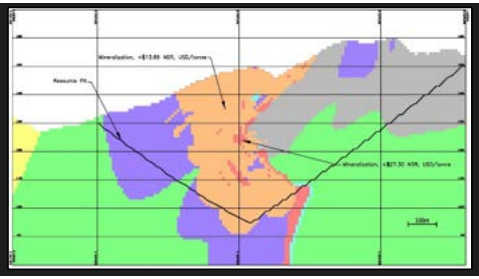
43-101 Resource Estimate

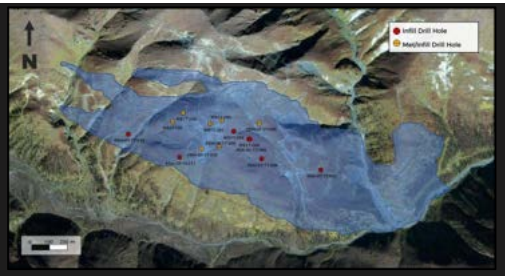
	Ni	Cu	Pt	Pd	Au	Co	Ni	Cu	Pt	Pd	Au	Co
	%	%	g/t	g/t	g/t	ppm	BBlbs	BBlbs	MMoz	MMoz	MMoz	MMlbs
Measured & Indicated												
323,400	0.26	0.16	0.253	0.255	0.05	150	**1.88**	**1.11**	**2.63**	**2.65**	**0.48**	**107**
Inferred												
108,100	0.29	0.15	0.256	0.279	0.04	160	**0.69**	**0.36**	**0.89**	**0.97**	**0.14**	**38**

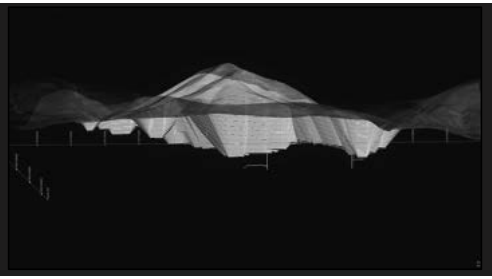
Notes:

- Mineral Resources do not have demonstrated economic viability
- The Qualified Person for the Mineral Resources is John Marek RM-SME, Professional Engineer Yukon Territory
- Average grade calculations on this table are impacted by rounding.
- Tonnages are reported in units of 1,000 metric tonnes (Ktonnes)
- Contained Base Metal reported in units of billion pounds, BBlbs
- Contained Cobalt reported in units of million pounds, MMlbs
- Contained Precious Metal reported in units of a million troy ounces, MMoz
- Metal Prices for Resources Determination in USD:
  - Nickel: $8.25/lb, Copper: $3.00/lb, Cobalt: $24.00/lb
  - Platinum: $1,200/troy oz, Palladium: $900/troy oz, Gold: $1,300/troy oz
- Net of Smelting (NSR) cutoff grades range from $11.51 to $11.74 U.S. Dollars





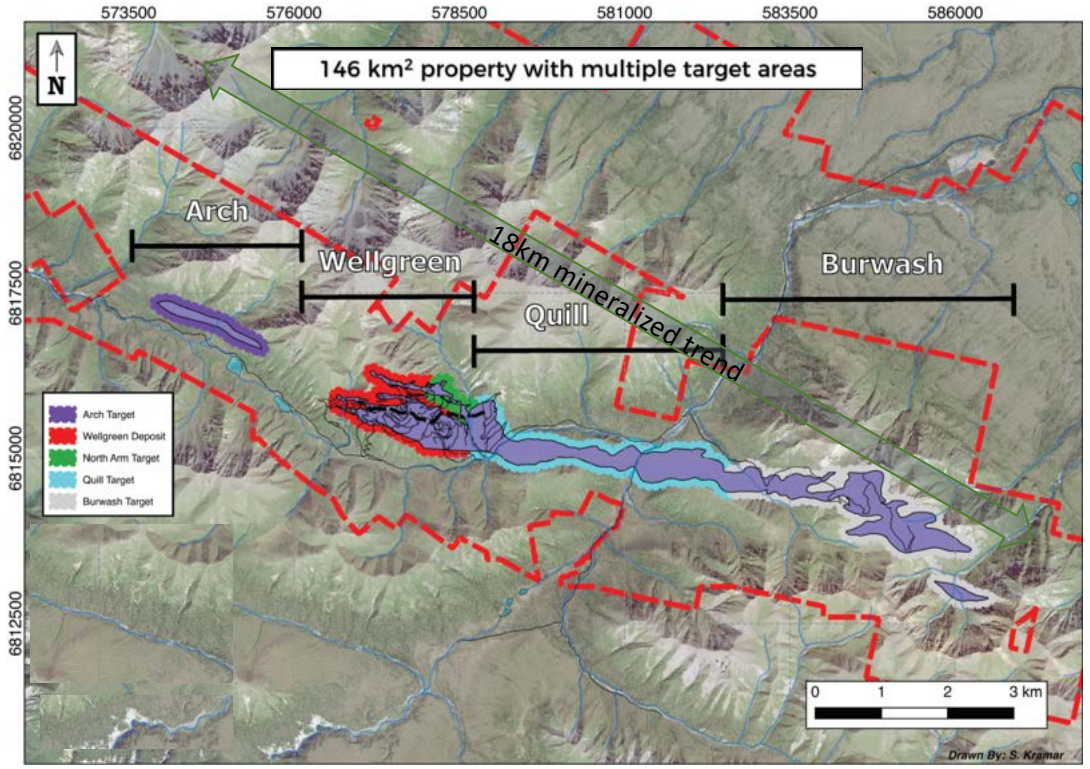




METALLURGY – MINI PILOT PLANT

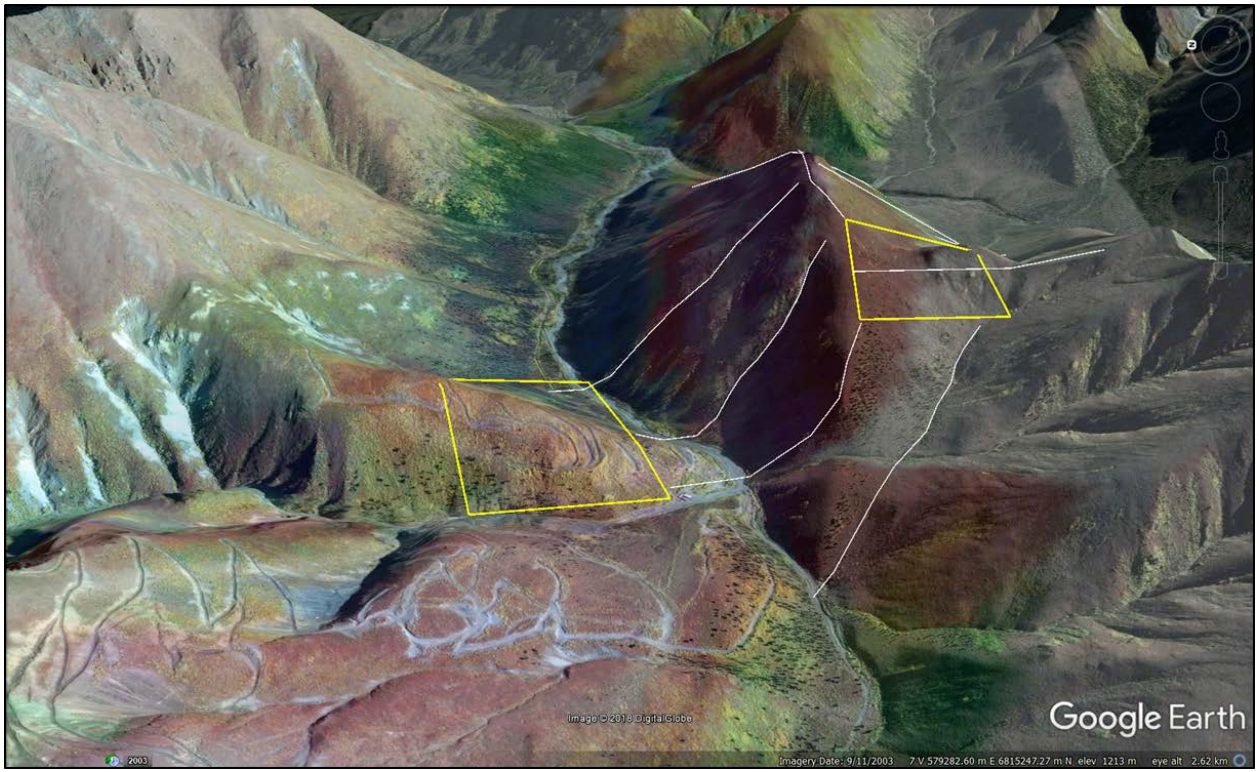
	Ni	Cu	Cu+Ni	MgO < 6%
	%	%	%	%
Bulk Concentrate	6.1	3.1	9.1	5.6
Ni/Cu Separation				
Ni Concentrate	6.7	1.3	8.0	6.1
Cu Concentrate	1.1	18.0	19.1	0.7

ULTRAMAFIC INTRUSIONS

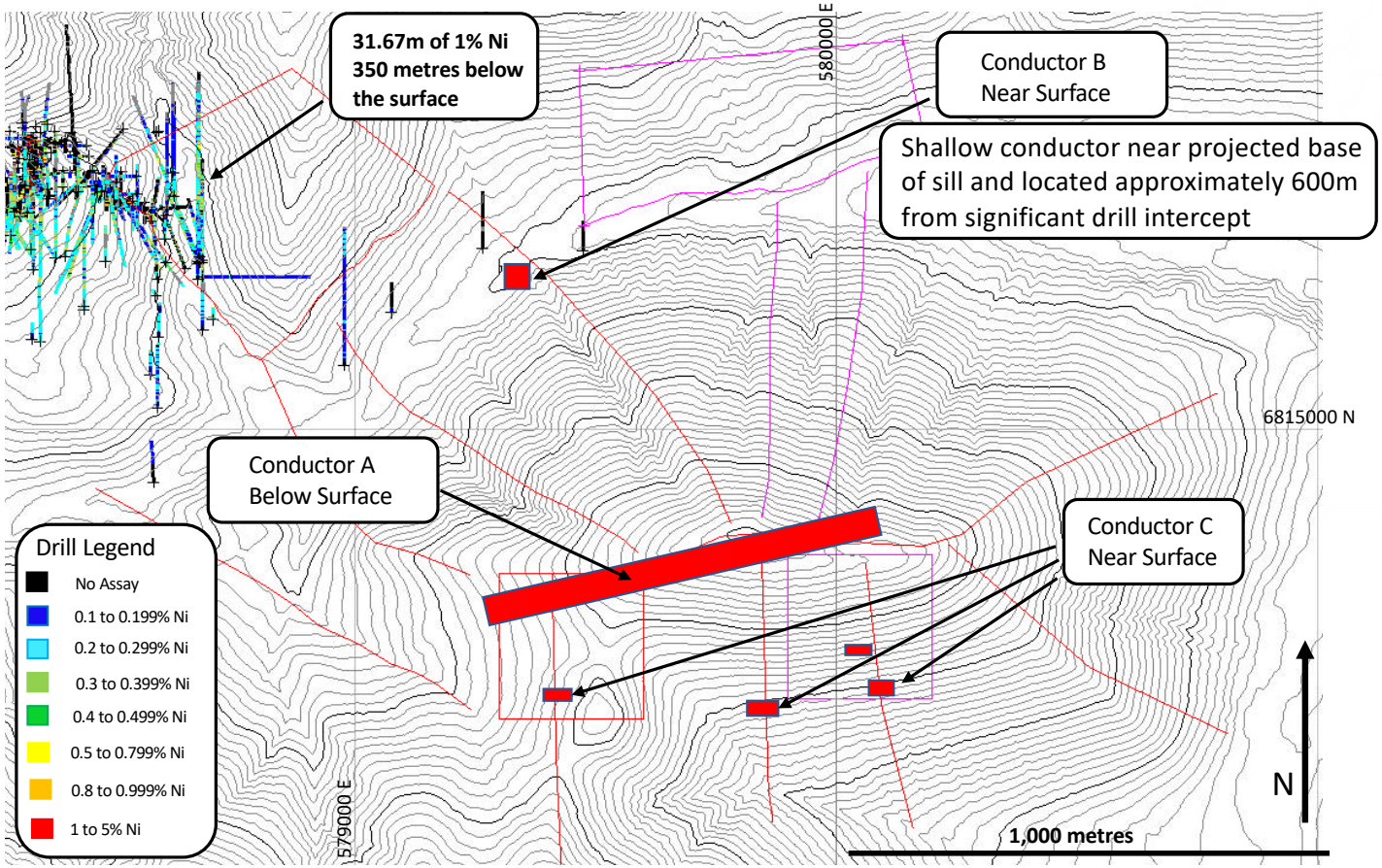


2019 EM SURVEY – QUILL TARGET

LARGE LOOP TRANSIENT ELECTROMAGNETIC SURVEY



QUILL AREA DRILLING

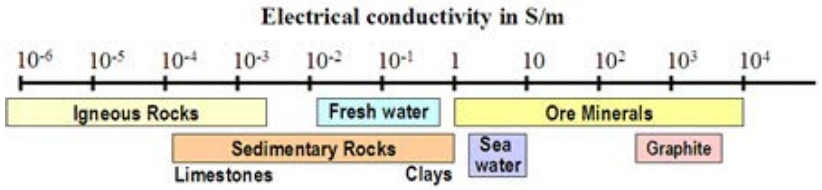


CONDUCTOR CHARACTERISTICS & SOURCE

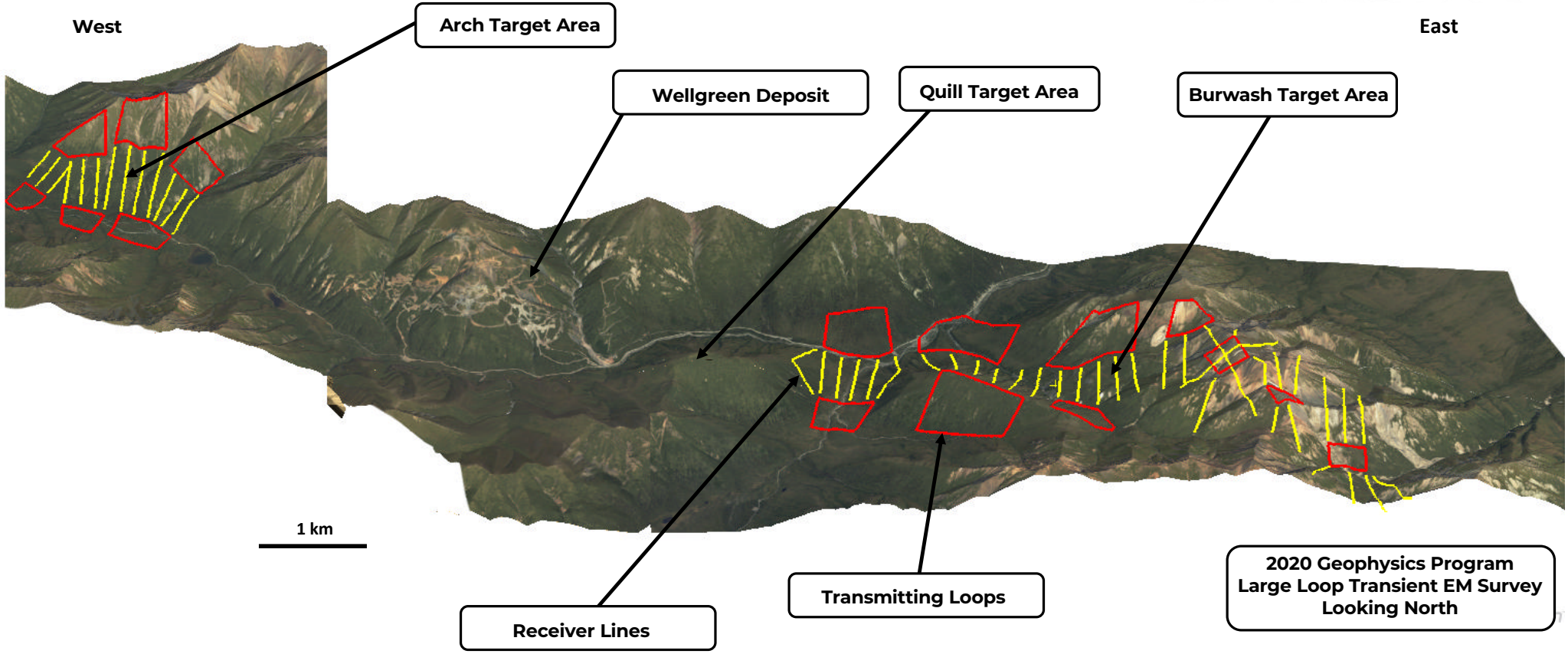
Conductor	Conductance (Siemens)	Approximate Dimensions	Approximate Depth to Top	Dip/Dip Direction
A Composite	5,000 S	800 x 200 m	200 m below surface	-70/SE
B	3,000 – 5,000 S	50 x 50 m	30 m below surface	Flat
C1 – C3	3,000 – 5,000 S	50 x 50 m	At surface	Steep

Note: There are other weaker conductors which were identified and are likely lithologic.

- A target with these high conductivity thicknesses are typically caused by either graphite or net textured to massive sulfide

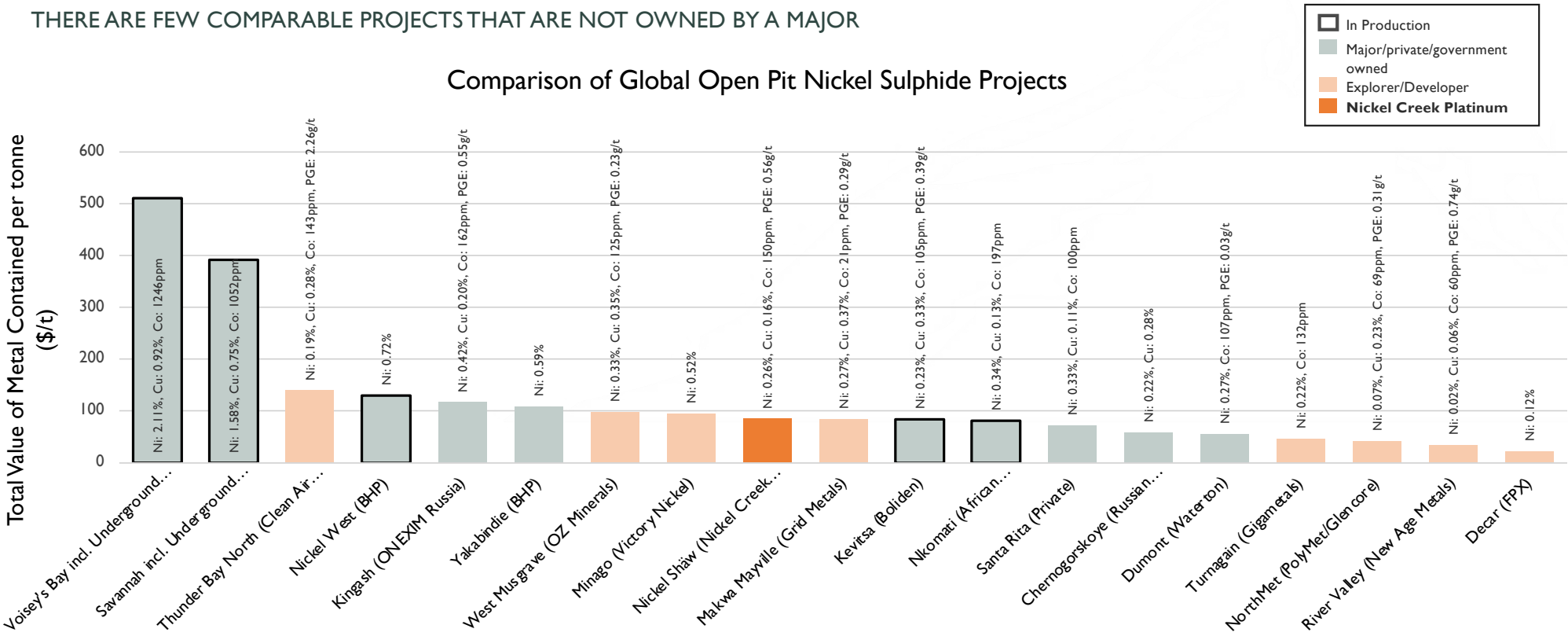


2020 GEOPHYSICS PROGRAM



COMPARABLE PROJECTS

THERE ARE FEW COMPARABLE PROJECTS THAT ARE NOT OWNED BY A MAJOR

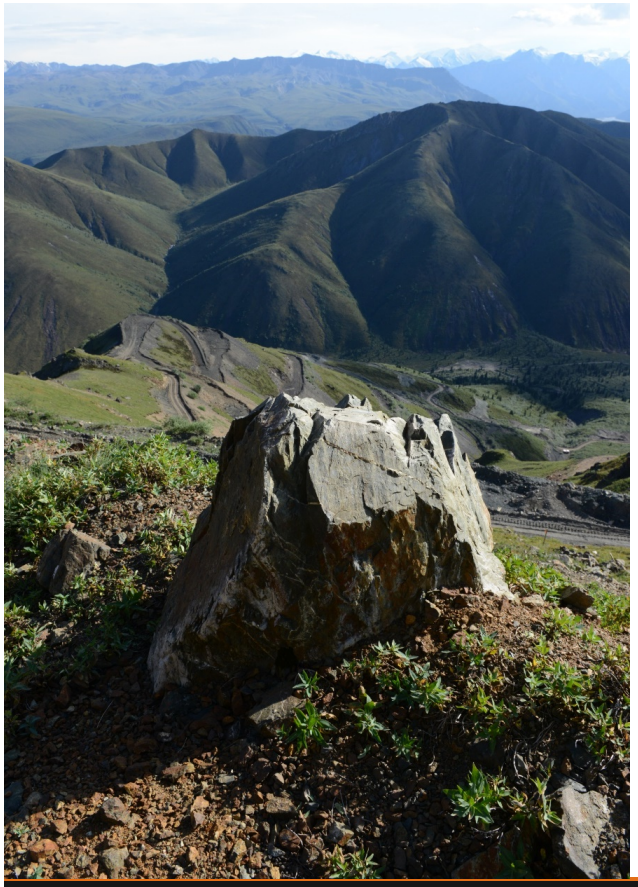


* Total Contained Metal Value per tonne is a calculation of M&I resource ounces (pounds) multiplied by metal price assumptions divided by M&I resource tonnages. It does not incorporate recoveries or payables.

Source: S&P Global Market Intelligence. This chart uses metal price assumptions of $8.25/lb nickel, $3/lb copper, $24/lb cobalt, $1200/oz platinum, $900/oz Palladium, and $1300/oz gold.

ACTIVITIES AND CATALYSTS

HIGH DEGREE OF TECHNICAL UNDERSTANDING OF NICKEL SHÄW PROJECT



- **Updated Geologic Model**
- **Infill Drill Program**
- **Updated Resource Estimate**
- **Advanced Metallurgy – Mini Pilot Plant**
- **Ni-Cu Separation**
- **Internal Mine Planning & Optimization Studies**
- **Baseline Environmental Studies – Water, Wildlife**
- **Exploring District Potential – District Scale Ground-based EM Geophysics**
- **Evaluate Acquisition Opportunities**

INVESTMENT CONSIDERATIONS

✓ Optionality and Leverage

- Large resource offers leverage to nickel, copper and cobalt prices
- Excellent infrastructure and route to market access
- Advanced technical studies producing saleable concentrates of Nickel and Copper
- Precious metals yield higher smelter payables

✓ District Potential

- Multiple targets along 18 km trend
- 2020 Geophysics and Geological mapping program

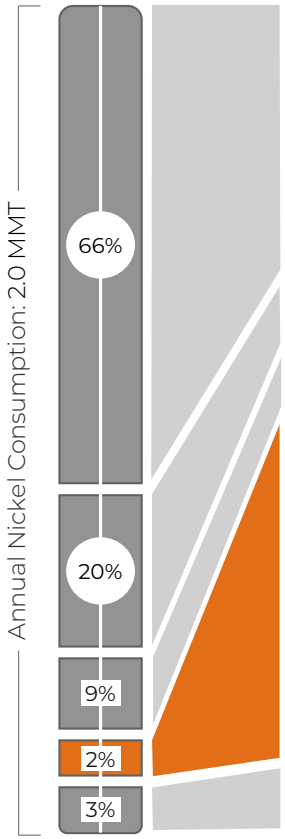
✓ Corporate

- Strong management team with proven track record of creating value
- Large, long term institutional shareholders own 48%
- Solid financial backing


METALS FOR THE NEW ECONOMY

NICKEL MARKET

NICKEL LEADING THE PACK FOR "URBANIZATION COMMODITIES" DEMAND



STAINLESS STEEL

- Nickel is a $30 billion per year industry with 66% of nickel going into stainless steel production
- Series 300 stainless steel, which is the most widely used stainless steel in the world is 74% steel, 18% chromium, and 8% nickel
- Alloying allows for steel to maintain steel strength at extreme temperatures, withstands prolonged exposure to salt water, acids, and alkalis
- 65% of stainless steel is used in kitchen appliances, utensils, washing machines, and other household uses

ALLOYS

- Nickel is used in over 3,000 other alloys, including nickel-based super alloys

PLATING

- Nickel plating is used for decorative and engineering applications

BATTERIES

- Nickel used in batteries has historically represented a smaller portion of nickel demand, primarily in NiMH and NiCd batteries
- Demand for nickel in batteries is growing as a primary material in the cathode of lithium-ion (Li-Ion) batteries
- Nickel forms a primary component of these batteries (ex. Tesla batteries are 75%+ nickel)
- Due to the high cost and limited supply of other Li-ion materials (i.e. cobalt), manufacturers are attempting to increase the proportion of nickel
- Nickel demand in batteries has been **forecast to increase by 400k tonnes over the next five years**

OTHER

- Other uses include coins, electronics, etc.

Sources: USGS Nickel Commodity Summary (Jan. 17), Nickel Institute, International Nickel Study Group (INSG), Wood Mackenzie Limited

NICKEL, COPPER & COBALT – COMMODITIES FOR THE FUTURE

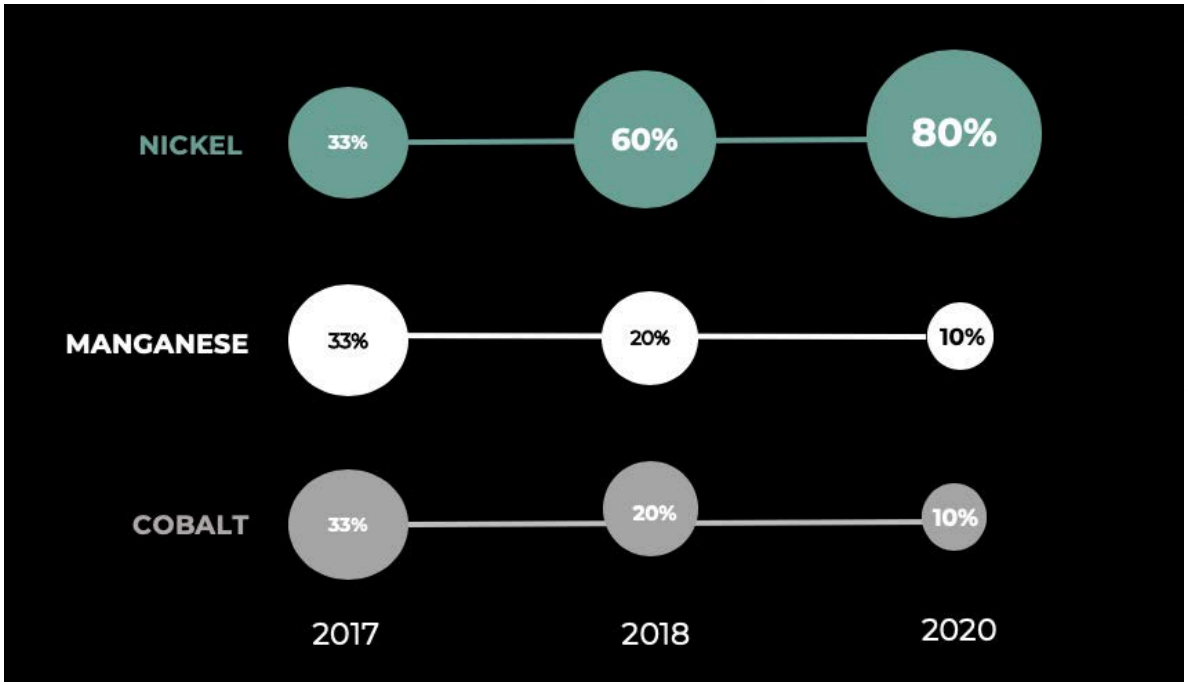
NICKEL IS THE MOST IMPORTANT METAL BY MASS IN LI-ION BATTERIES

"Our cells should be called Nickel-Graphite, because primarily the cathode is nickel …"

Elon Musk

↑ Nickel = ↑ Energy density

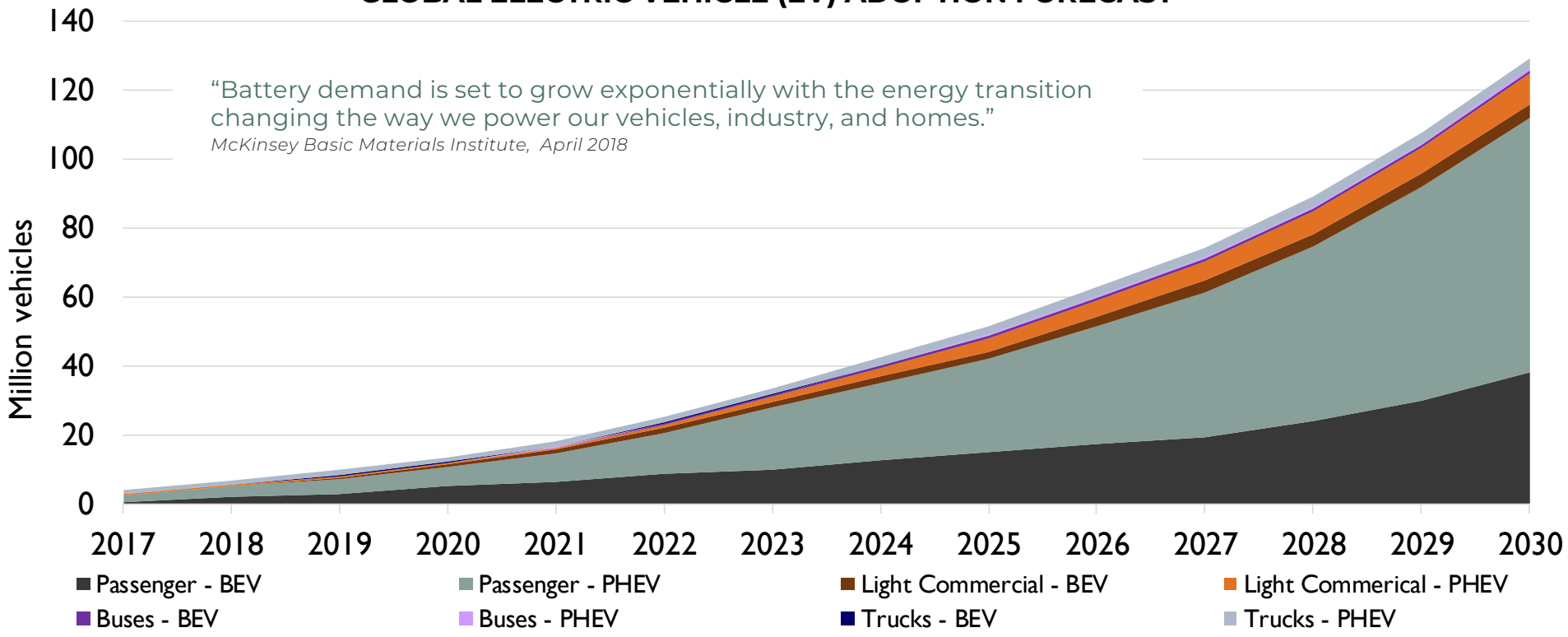
↑ Storage Capacity



NICKEL, COPPER & COBALT – COMMODITIES FOR THE FUTURE

INTRODUCTION TO THE ELECTRIC VEHICLE MARKET

GLOBAL ELECTRIC VEHICLE (EV) ADOPTION FORECAST



Source: International Energy Agency – Global EV Outlook 2018

BEV = Battery Electric Vehicle PHEV = Plug-in Hybrid Electric Vehicle



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