

# Condensed Consolidated Statements of Earnings (Unaudited)

Dollars in millions, except per share amounts

|  |           | Three Months Ended |           |                    | Twelve Months Ended |                    |           |                    |
|--|-----------|--------------------|-----------|--------------------|---------------------|--------------------|-----------|--------------------|
|  | 6/30/2009 |                    | 6/30/2008 |                    | 6/30/2009           |                    | 6/30/2008 |                    |
| Net sales  | \$        | 1,500              | \$        | 1,495              | \$                  | 5,450              | \$        | 5,273              |
| Cost of products sold  |           | 813                |           | 865                |                     | 3,104              |           | 3,098              |
| Gross profit   |           | 687                |           | 630                |                     | 2,346              |           | 2,175              |
| Selling and administrative expenses                                    |           | 185                |           | 185                |                     | 715                |           | 690                |
| Advertising costs  |           | 148                |           | 136                |                     | 499                |           | 486                |
| Research and development costs   |           | 33                 |           | 33                 |                     | 114                |           | 111                |
| Restructuring and asset impairment costs                               |           | 4                  |           | 2                  |                     | 20                 |           | 36                 |
| Interest expense   |           | 36                 |           | 43                 |                     | 161                |           | 168                |
| Other expense (income), net  |           | 20                 |           | (9)                |                     | 26                 |           | (9)                |
| Earnings before income taxes   |           | 261                |           | 240                |                     | 811                |           | 693                |
| Income taxes   |           | 91                 |           | 82                 |                     | 274                |           | 232                |
| Net earnings   | \$        | 170                | \$        | 158                | \$                  | 537                | \$        | 461                |
| Earnings per share   |           |                    |           |                    |                     |                    |           |                    |
| Basic  | \$        | 1.22               | \$        | 1.15               | \$                  | 3.86               | \$        | 3.30               |
| Diluted  | \$        | 1.20               | \$        | 1.13               | \$                  | 3.81               | \$        | 3.24               |
| Weighted average shares outstanding (in thousands)<br>Basic<br>Diluted |           | 139,303<br>141,280 |           | 137,997<br>140,206 |                     | 139,015<br>141,063 |           | 139,633<br>142,004 |



# Supplemental Information<sup>(1)</sup> (Unaudited)

Dollars in millions

# Fourth Quarter

|                          | Net Sales |           |              |         |                       |                        | Earnings/(Losses) Before Income Taxes |           |       |            |  |  |
|--------------------------|-----------|-----------|--------------|---------|-----------------------|------------------------|---------------------------------------|-----------|-------|------------|--|--|
|                          |           | Three Mor | Nonths Ended |         | %                     | Three Months Ended     |                                       |           |       | %          |  |  |
|                          | 6/3       | 0/2009    | 6/3          | 80/2008 | Change <sup>(2)</sup> | ge <sup>(2)</sup> 6/30 |                                       | 6/30/2008 |       | Change (2) |  |  |
| North America            | \$        | 1,274     | \$           | 1,271   | 0%                    | \$                     | 427                                   | \$        | 372   | 15%        |  |  |
| International            |           | 226       |              | 224     | 1%                    |                        | 35                                    |           | 39    | -10%       |  |  |
| Corporate <sup>(3)</sup> |           |           |              |         | -                     |                        | (201)                                 |           | (171) | 18%        |  |  |
| Total Company            | \$        | 1,500     | \$           | 1,495   | 0%                    | \$                     | 261                                   | \$        | 240   | 9%         |  |  |

#### Year To Date

|                          | Net Sales |           |                    |         |                       |                  | Earnings/(Losses) Before Income Taxes |            |       |            |  |  |
|--------------------------|-----------|-----------|--------------------|---------|-----------------------|------------------|---------------------------------------|------------|-------|------------|--|--|
|                          |           | Twelve Mo | welve Months Ended |         | %                     | Twelve Months En |                                       |            | nded  | %          |  |  |
|                          | 6/3       | 0/2009    | 6/3                | 80/2008 | Change <sup>(2)</sup> | 6/30/2009        |                                       | 6/30/2008  |       | Change (2) |  |  |
| North America            | \$        | 4,590     | \$                 | 4,440   | 3%                    | \$               | 1,396                                 | \$         | 1,211 | 15%        |  |  |
| International            |           | 860       |                    | 833     | 3%                    |                  | 134                                   |            | 146   | -8%        |  |  |
| Corporate <sup>(3)</sup> |           |           |                    |         | -                     |                  | (719)                                 | . <u> </u> | (664) | 8%         |  |  |
| Total Company            | \$        | 5,450     | \$                 | 5,273   | 3%                    | \$               | 811                                   | \$         | 693   | 17%        |  |  |

(1) Beginning with Clorox's Form 10-K for the fiscal year ended June 30, 2009, the company will report its operations through four reportable segments and Corporate.

(2) Percentages based on rounded numbers.

For the three months ended June 30, 2009 and 2008, Corporate recognized foreign currency exchange losses and (gains) of \$21 and \$(9), respectively, and \$28 and \$2 of foreign currency exchange losses for fiscal years ended June 30, 2009 and 2008, respectively.



# Condensed Consolidated Balance Sheets (Unaudited)

Dollars in millions

|   | 6/30 | 0/2009  | 6/30/2008 |         |  |
|---|------|---------|-----------|---------|--|
| Assets                                      |      |         |           |         |  |
| Current assets                              |      |         |           |         |  |
| Cash and cash equivalents                   | \$   | 206     | \$        | 214     |  |
| Receivables, net                            | Ť    | 486     | •         | 505     |  |
| Inventories, net                            |      | 366     |           | 384     |  |
| Other current assets                        |      | 122     |           | 150     |  |
| Total current assets                        |      | 1,180   |           | 1,253   |  |
| Property, plant and equipment, net          |      | 955     |           | 960     |  |
| Goodwill                                    |      | 1,630   |           | 1,658   |  |
| Trademarks, net                             |      | 557     |           | 560     |  |
| Other Intangible asset, net                 |      | 105     |           | 123     |  |
| Other assets                                |      | 149     |           | 158     |  |
| Total assets                                | \$   | 4,576   | \$        | 4,712   |  |
| Liabilities and Stockholders' Deficit       |      |         |           |         |  |
| Current liabilities                         |      |         |           |         |  |
| Notes and loans payable                     | \$   | 421     | \$        | 755     |  |
| Current maturities of long-term debt        |      | 577     |           | -       |  |
| Accounts payable                            |      | 381     |           | 418     |  |
| Accrued liabilities                         |      | 472     |           | 440     |  |
| Income taxes payable                        |      | 86      |           | 52      |  |
| Total current liabilities                   |      | 1,937   |           | 1,665   |  |
| Long-term debt                              |      | 2,151   |           | 2,720   |  |
| Other liabilities                           |      | 640     |           | 632     |  |
| Deferred income taxes                       |      | 23      |           | 65      |  |
| Total liabilities                           |      | 4,751   |           | 5,082   |  |
| Contingencies                               |      |         |           |         |  |
| Stockholders' deficit                       |      |         |           |         |  |
| Common stock                                |      | 159     |           | 159     |  |
| Additional paid-in capital                  |      | 579     |           | 534     |  |
| Retained earnings                           |      | 640     |           | 386     |  |
| Treasury shares                             |      | (1,206) |           | (1,270) |  |
| Accumulated other comprehensive net losses  |      | (347)   |           | (179)   |  |
| Stockholders' deficit                       |      | (175)   |           | (370)   |  |
| Total liabilities and stockholders' deficit | \$   | 4,576   | \$        | 4,712   |  |