Supplemental Information – Balance Sheet
(Unaudited)
As of March 31, 2010

Working Capital Update

	Q3					
	FY 2010 ($ millions)	FY 2009 ($ millions)	Change ($ millions)	Days [5] FY 2010	Days [5] FY 2009	Change
Receivables, net	$556	$457	$99	32	29	+3 days
Inventories, net	$423	$406	$17	50	49	+1 day
Accounts payable [1]	$342	$333	$9	38	40	-2 days
Accrued liabilities	$478	$460	$18			
Total WC [2]	$211	$137	$74			
Total WC % net sales [3]	3.9%	2.5%				
Average WC [2]	$194	$145	$49			
Average WC % net sales [4]	3.6%	2.7%				

- Accounts Receivable increased primarily due to the timing of merchandising events in the quarter and the change in Auto product sales terms
- Inventory increased primarily due to pipeline build to support new product launches

Supplemental Information – Cash Flow
(Unaudited)
For the quarter ended March 31, 2010

Capital expenditures for the third quarter were $35 million versus $51 million in the year-ago quarter

Depreciation and amortization for the third quarter was $44 million versus $49 million in the year-ago quarter

Cash provided by operations

Net cash provided by operations in the third quarter was $197 million, compared with $232 million in the year-ago quarter. Lower cash provided by operations in the current quarter was primarily due to changes in working capital, mainly from an increase in accounts receivable.

(1) Days of accounts payable is calculated as follows: average accounts payable / [(cost of products sold + change in inventory) / 90].
(2) Working capital (WC) is defined in this context as current assets minus current liabilities excluding cash and short-term debt, based on end of period balances. Average working capital represents a two-point average of working capital.
(3) Represents working capital at the end of the period divided by annualized net sales *(current quarter net sales x 4)*.
(4) Represents a two-point average of working capital divided by annualized net sales *(current quarter net sales x 4)*.
(5) Days calculations based on a two-point average.