

# Investor Highlights



**DORIAN LPG**  
August 2021



# Disclaimer

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## Forward-Looking Statements

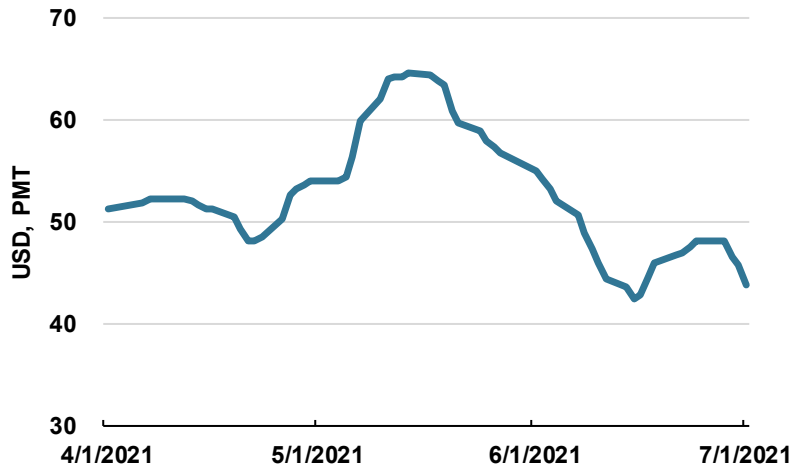
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# Investor Highlights – 1Q FY22 Earnings

## Baltic VLGC Index Performance



## Helios LPG Information

- \$30,256 – Helios Pool TCE / Available Day
- \$29,176 – Helios Pool Spot + COA TCE / Available Day

## Dorian LPG Operating Statistics

- \$31,571 – Fleet TCE / Operating Day
- 96.1% – Fleet Utilization<sup>1</sup>
- \$31,840 – Spot TCE / Operating Day<sup>2</sup>
- 95.7% – Spot Fleet Utilization<sup>1,2</sup>
- \$10,131 – Fleet OpEx (reported) / Calendar Day
- \$9,689 – Fleet OpEx (ex drydock)/ Calendar Day

## Cash and Debt Balances at 6/30/2021<sup>3</sup>

		mm
Cash	\$	78.3
Restricted Cash		5.4
<b>Total Cash &amp; Investments</b>	<b>\$</b>	<b>83.7</b>

		mm
2015 Debt Facility	\$	376.0
Japanese Financings		213.1
<b>Total Debt Obligations</b>	<b>\$</b>	<b>589.1</b>

Note: Excludes \$25.0mm of cash liquidity available through undrawn revolving credit facility

1. Defined as operating days / available days

2. Spot includes all vessels operating in the Helios LPG Pool, which may include spot voyages, COAs, and short-duration time charters; spot TCE also net of Pool time charters-in and Pool administrative costs

3. Numbers may not sum due to rounding