Morningstar, Inc.
Affirmed Analyst Ratings for U.S. Mutual Funds and Target-Date Series
August 2015

Gold

DFA US Small Cap Value I
DFA US Targeted Value I
Loomis Sayles Investment Grade Bond A
Sequoia
T. Rowe Price Mid-Cap Growth
T. Rowe Price Mid-Cap Value
T. Rowe Price Retirement Target-Date Series

Silver

American Funds Retire Target-Date Series
American Funds American Balanced A
Harding Loevner Global Equity Advisor
Harding Loevner International Eq Instl
Oppenheimer Global A
Oppenheimer International Growth A
Sound Shore Investor
Vanguard Growth Index Inv
Vanguard Interm-Term Invmt-Grade Inv
Vanguard Short-Term Investment-Grade Inv
Vanguard Value Index Inv
Weitz Hickory

Bronze

Fidelity® International Discovery
Hartford Capital Appreciation A
T. Rowe Price Value
Thornburg Limited-Term Muni A
TIAA-CREF Growth & Income Instl
TIAA-CREF Lifecycle Target-Date Series
Vantagepoint Milestone Target-Date Series

Neutral

361 Managed Futures Strategy I
Arden Alternative Strategies I
Calamos Convertible A
Equinox Campbell Strategy A
FPA Paramount
Ivy Asset Strategy C
Lord Abbett Floating Rate A
Lord Abbett Short Duration Income A
MainStay Marketfield I
Vanguard Growth & Income Inv

Waddell & Reed Asset Strategy A
Wells Fargo Advantage DJ Target-Date Series

Negative

AB Retirement Strategy Target-Date Series
Hussman Strategic Growth
Ivy High Income C

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