Morningstar, Inc.
Affirmed Analyst Ratings for U.S. Funds and Target-Date Series
December 2016

Gold

American Funds New Perspective
Causeway International Value
Diamond Hill Large Cap
Diamond Hill Small-Mid Cap
Dodge & Cox Global Stock
Dodge & Cox International Stock
Fidelity GNMA
Fidelity Government Income
Franklin Utilities
JPMorgan Mid Cap Value
Loomis Sayles Core Plus Bond
Metropolitan West Total Return Bond
Oakmark Investor
Oakmark Select Investor
T. Rowe Price Tax-Free Income
Vanguard Balanced Index
Vanguard GNMA

Silver

Akre Focus
American Century Mid Cap Value
Berwyn Income
BlackRock Total Return
DFA Emerging Markets Core Equity
DFA Global Equity
JPMorgan SmartRetirement Target-Date Series
MFS Growth
Oakmark Global Select
PIMCO Real Return
T. Rowe Price Personal Strategy Balanced
T. Rowe Price Personal Strategy Growth
T. Rowe Price Personal Strategy Income
Third Avenue Real Estate Value
Western Asset Core Bond

Bronze

Alger Capital Appreciation
Alger Capital Appreciation
Alger Capital Appreciation Portfolio
Alger Spectra
Deutsche Managed Municipal Bond
DFA Emerging Markets Value

DFA Two-Year Global Fixed-Income
Fidelity Balanced
Janus Enterprise
Matthews Asia Small Companies
MFS International Growth
MFS Lifetime Target-Date Series
Neuberger Berman Genesis
Osterweis Strategic Income
Pioneer Bond
RidgeWorth Seix Floating Rate High Income
Thornburg Global Opportunities
Vanguard Mid Cap Growth

Neutral

American Funds Bond Fund of America
Ivy Core Equity
Janus
Janus Flexible Bond
Janus Twenty
Lord Abbett International Dividend Income
Waddell & Reed Core Investment

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