Morningstar, Inc.
Affirmed Analyst Ratings for U.S. Funds
August 2017

Gold

American Funds American Mutual
American Funds New Economy
DFA US Large Company
Fidelity 500 Index
Fidelity Four-in-One Index
Fidelity Total Market Index
iShares Core S&P 500 ETF
iShares Core S&P Total US Stock Market ETF
PRIMECAP Odyssey Aggressive Growth
PRIMECAP Odyssey Growth
PRIMECAP Odyssey Stock
Schwab Total Stock Market Index
Schwab US Broad Market ETF
Schwab US Large-Cap ETF
Schwab S&P 500 Index
SPDR S&P 500 ETF
Vanguard Capital Opportunity
Vanguard Large-Cap ETF
Vanguard PRIMECAP Core
Vanguard PRIMECAP
Vanguard Tax-Managed Balanced
Vanguard Tax-Managed Small Cap

Silver

Fidelity Puritan
Invesco Developing Markets
iShares Edge MSCI Minimum Volatility USA ETF
iShares Russell 1000 ETF
iShares Russell 3000 ETF
Matthews Asia Growth
Matthews Pacific Tiger
PIMCO GNMA
Schwab US Large-Cap Growth ETF
T. Rowe Price Dividend Growth
Vanguard Growth Index
Vanguard Interm-Term Government Bond ETF
Vanguard International Growth
Vanguard Mega Cap Growth ETF
Vanguard Short-Term Government Bond ETF

Bronze

American Beacon International Equity

BBH Limited Duration
Boston Partners Long/Short Equity
Columbia Large Cap Index
Dreyfus/Standish Global Fixed Income
FPA New Income
Hartford World Bond
iShares Russell 1000 Growth ETF
iShares S&P 500 Growth ETF
JHancock US Global Leaders Growth
JPMorgan Equity Index
JPMorgan Small Cap Equity
Litman Gregory Masters International
Lord Abbett Value Opportunities
Nuveen All-American Municipal Bond
PowerShares FTSE RAFI US 1000 ETF
PowerShares S&P 500 Low Volatility ETF
Putnam Equity Income
Schwab Fundamental US Large Company ETF
Schwab Fundamental US Large Company Index
T. Rowe Price Equity Index 500
T. Rowe Price International Value Equity
T. Rowe Price Overseas Stock
T. Rowe Price Total Equity Market Index
TCW Total Return Bond
TIAA-CREF Lifecycle Index Target-Date Series
TIAA-CREF Lifecycle Retirement Income Target-Date Series
Vanguard Growth & Income
Vanguard International Value Inv
Vanguard S&P 500 Growth ETF
Wells Fargo Index

Neutral

AIG Focused Dividend Strategy
American Century Large Company Value
BlackRock Small Cap Growth II
Eaton Vance Tax-Managed Global Dividend Income
Eaton Vance Tax-Managed Growth 1.1
Eaton Vance Tax-Managed Growth 1.2
Fidelity Advisor Dividend Growth
Fidelity Advisor Equity Growth
Fidelity Dividend Growth
Fidelity Independence
Fidelity Magellan
Franklin Conservative Allocation
Franklin Founding Funds Allocation
Franklin Growth Allocation
Franklin Moderate Allocation

Janus Henderson Contrarian
Loomis Sayles Multi-Asset Income
Lord Abbett Fundamental Equity
MFS Emerging Markets Equity
Natixis ASG Global Alternatives
Nuveen High Yield Municipal Bond
Oppenheimer Main Street Mid Cap
PIMCO EqS Long/Short
PowerShares QQQ ETF
Prudential Absolute Return Bond
Royce Pennsylvania Mutual
Wasatch International Opportunities
Wells Fargo Large Cap Core

Negative

Ivy High Income

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